

Global Battery Monitor IC Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Monitor IC market size was valued at US\$ 3344 million in 2025 and is forecast to a readjusted size of US\$ 7058 million by 2032 with a CAGR of 10.9% during review period.

A battery monitoring IC is a mixed-signal integrated circuit used in battery management systems to accurately measure cell voltage, temperature, current and fault conditions in a battery pack or module. It converts analog battery signals into digital information and communicates the data to a host MCU or battery management controller for state-of-charge estimation, state-of-health estimation, balancing control, overvoltage and undervoltage protection, thermal management and diagnostics. In electric vehicles and energy storage systems, multi-cell battery monitor and balancer ICs typically integrate high-accuracy ADCs, multiplexed analog front ends, precision references, open-wire detection, passive balancing switches, daisy-chain or isolated communication interfaces and functional-safety diagnostics. In consumer, power tool, e-bike and portable energy storage applications, the same category often emphasizes low power consumption, protection integration and cost efficiency.

Based on our research, battery monitoring ICs are among the most critical analog and mixed-signal components in a battery management system. Their core function is to convert cell voltage, temperature, current and fault-status information from a battery pack into accurate digital data that can be used by a host MCU or battery management controller. Compared with simple protection ICs or fuel gauges, BMS AFE devices require much higher capability in millivolt-level measurement under high common-mode voltage, multi-channel sampling, open-wire detection, short-circuit diagnostics, passive balancing, hot-plug robustness, daisy-chain communication, isolated communication

and functional-safety diagnostics.

From a supply perspective, the high-end automotive BMS AFE market remains led by global analog and automotive semiconductor companies, including ADI, TI, NXP, Renesas, Infineon, ST and Nuvoton. These companies have deep experience in high-voltage mixed-signal design, automotive qualification, functional safety, long product lifecycles and system-level reference designs. Chinese suppliers are progressing rapidly in energy storage, portable power, e-bikes, power tools and selected automotive projects, with companies such as GigaDevice, JoulWatt, BYD Semiconductor, Chipways, Datang NXP and SinoWealth showing different levels of product evidence and commercialization.

From a demand perspective, electric vehicles remain the largest revenue pool, while energy storage is one of the fastest-growing segments. Higher-voltage battery platforms, 800V systems, grid-side storage, commercial and industrial storage, residential storage and e-mobility are all increasing the need for higher channel counts, better measurement accuracy, more robust diagnostics and lower system cost. Low- and mid-cell-count markets have lower ASPs but much higher shipment volume, making them important entry points for local suppliers and highly integrated BMSoC vendors.

Looking forward, competition will increasingly be determined by safety architecture, measurement accuracy, integration, communication topology, diagnostic coverage and ecosystem adoption rather than price alone. Automotive customers prioritize ASIL compliance, AEC-Q100 qualification, fault-diagnostic coverage and platform validation, while energy storage customers emphasize long-chain communication reliability, cost efficiency and large-scale deployment stability. Global suppliers are likely to remain strong in high-end automotive platforms, but Chinese vendors are expected to gain share in ESS and industrial BMS and gradually move upward into automotive-grade applications.

This report is a detailed and comprehensive analysis for global Battery Monitor IC market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Cell Count and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Monitor IC market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Monitor IC market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Monitor IC market size and forecasts, by Cell Count and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Monitor IC market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Battery Monitor IC

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Monitor IC market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Analog Devices, Inc., Texas Instruments, NXP Semiconductors, Renesas Electronics, Infineon Technologies, STMicroelectronics, Nuvoton Technology, ROHM LAPIS Technology, Monolithic Power Systems, ABLIC Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Monitor IC market is split by Cell Count and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Cell Count, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Cell Count

1?2 Cell Monitor

3?8 Cell Monitor

9?16 Cell Monitor

17?25 Cell Monitor

Market segment by Communication Architecture

Daisy-chain Communication

Isolated UART / Transformer-based Link

SPI / I?C Interface

Wireless BMS Communication

Market segment by Battery Chemistry

Sodium-ion Battery Monitor

LiFePO? Battery Monitor

NCM / NCA Battery Monitor

Lead-acid / Hybrid Battery Monitor

Market segment by Application

Electric Vehicles

Energy Storage Systems

UPS and Industrial Batteries

Portable Devices

Major players covered

Analog Devices, Inc.

Texas Instruments

NXP Semiconductors

Renesas Electronics

Infineon Technologies

STMicroelectronics

Nuvoton Technology

ROHM LAPIS Technology

Monolithic Power Systems

ABLIC Inc.

Qorvo

GigaDevice

JoulWatt

BYD Semiconductor

Chipways

SinoWealth

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Monitor IC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Monitor IC, with price, sales quantity, revenue, and global market share of Battery Monitor IC from 2021 to 2026.

Chapter 3, the Battery Monitor IC competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Monitor IC breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Cell Count and by Application, with sales market share and growth rate by Cell Count, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Battery Monitor IC market forecast, by regions, by Cell Count, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Monitor IC.

Chapter 14 and 15, to describe Battery Monitor IC sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Cell Count

1.3.1 Overview: Global Battery Monitor IC Consumption Value by Cell Count: 2021 Versus 2025 Versus 2032

1.3.2 1?2 Cell Monitor

1.3.3 3?8 Cell Monitor

1.3.4 9?16 Cell Monitor

1.3.5 17?25 Cell Monitor

1.4 Market Analysis by Communication Architecture

1.4.1 Overview: Global Battery Monitor IC Consumption Value by Communication Architecture: 2021 Versus 2025 Versus 2032

1.4.2 Daisy-chain Communication

1.4.3 Isolated UART / Transformer-based Link

1.4.4 SPI / I?C Interface

1.4.5 Wireless BMS Communication

1.5 Market Analysis by Battery Chemistry

1.5.1 Overview: Global Battery Monitor IC Consumption Value by Battery Chemistry: 2021 Versus 2025 Versus 2032

1.5.2 Sodium-ion Battery Monitor

1.5.3 LiFePO? Battery Monitor

1.5.4 NCM / NCA Battery Monitor

1.5.5 Lead-acid / Hybrid Battery Monitor

1.6 Market Analysis by Application

1.6.1 Overview: Global Battery Monitor IC Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Electric Vehicles

1.6.3 Energy Storage Systems

1.6.4 UPS and Industrial Batteries

1.6.5 Portable Devices

1.7 Global Battery Monitor IC Market Size & Forecast

1.7.1 Global Battery Monitor IC Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Battery Monitor IC Sales Quantity (2021-2032)

1.7.3 Global Battery Monitor IC Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Analog Devices, Inc.

2.1.1 Analog Devices, Inc. Details

2.1.2 Analog Devices, Inc. Major Business

2.1.3 Analog Devices, Inc. Battery Monitor IC Product and Services

2.1.4 Analog Devices, Inc. Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Analog Devices, Inc. Recent Developments/Updates

2.2 Texas Instruments

2.2.1 Texas Instruments Details

2.2.2 Texas Instruments Major Business

2.2.3 Texas Instruments Battery Monitor IC Product and Services

2.2.4 Texas Instruments Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Texas Instruments Recent Developments/Updates

2.3 NXP Semiconductors

2.3.1 NXP Semiconductors Details

2.3.2 NXP Semiconductors Major Business

2.3.3 NXP Semiconductors Battery Monitor IC Product and Services

2.3.4 NXP Semiconductors Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 NXP Semiconductors Recent Developments/Updates

2.4 Renesas Electronics

2.4.1 Renesas Electronics Details

2.4.2 Renesas Electronics Major Business

2.4.3 Renesas Electronics Battery Monitor IC Product and Services

2.4.4 Renesas Electronics Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Renesas Electronics Recent Developments/Updates

2.5 Infineon Technologies

2.5.1 Infineon Technologies Details

2.5.2 Infineon Technologies Major Business

2.5.3 Infineon Technologies Battery Monitor IC Product and Services

2.5.4 Infineon Technologies Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Infineon Technologies Recent Developments/Updates

2.6 STMicroelectronics

2.6.1 STMicroelectronics Details

- 2.6.2 STMicroelectronics Major Business
- 2.6.3 STMicroelectronics Battery Monitor IC Product and Services
- 2.6.4 STMicroelectronics Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 STMicroelectronics Recent Developments/Updates
- 2.7 Nuvoton Technology
 - 2.7.1 Nuvoton Technology Details
 - 2.7.2 Nuvoton Technology Major Business
 - 2.7.3 Nuvoton Technology Battery Monitor IC Product and Services
 - 2.7.4 Nuvoton Technology Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.7.5 Nuvoton Technology Recent Developments/Updates
- 2.8 ROHM LAPIS Technology
 - 2.8.1 ROHM LAPIS Technology Details
 - 2.8.2 ROHM LAPIS Technology Major Business
 - 2.8.3 ROHM LAPIS Technology Battery Monitor IC Product and Services
 - 2.8.4 ROHM LAPIS Technology Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 ROHM LAPIS Technology Recent Developments/Updates
- 2.9 Monolithic Power Systems
 - 2.9.1 Monolithic Power Systems Details
 - 2.9.2 Monolithic Power Systems Major Business
 - 2.9.3 Monolithic Power Systems Battery Monitor IC Product and Services
 - 2.9.4 Monolithic Power Systems Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Monolithic Power Systems Recent Developments/Updates
- 2.10 ABLIC Inc.
 - 2.10.1 ABLIC Inc. Details
 - 2.10.2 ABLIC Inc. Major Business
 - 2.10.3 ABLIC Inc. Battery Monitor IC Product and Services
 - 2.10.4 ABLIC Inc. Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 ABLIC Inc. Recent Developments/Updates
- 2.11 Qorvo
 - 2.11.1 Qorvo Details
 - 2.11.2 Qorvo Major Business
 - 2.11.3 Qorvo Battery Monitor IC Product and Services
 - 2.11.4 Qorvo Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.11.5 Qorvo Recent Developments/Updates
- 2.12 GigaDevice
 - 2.12.1 GigaDevice Details
 - 2.12.2 GigaDevice Major Business
 - 2.12.3 GigaDevice Battery Monitor IC Product and Services
 - 2.12.4 GigaDevice Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 GigaDevice Recent Developments/Updates
- 2.13 JoulWatt
 - 2.13.1 JoulWatt Details
 - 2.13.2 JoulWatt Major Business
 - 2.13.3 JoulWatt Battery Monitor IC Product and Services
 - 2.13.4 JoulWatt Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 JoulWatt Recent Developments/Updates
- 2.14 BYD Semiconductor
 - 2.14.1 BYD Semiconductor Details
 - 2.14.2 BYD Semiconductor Major Business
 - 2.14.3 BYD Semiconductor Battery Monitor IC Product and Services
 - 2.14.4 BYD Semiconductor Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 BYD Semiconductor Recent Developments/Updates
- 2.15 Chipways
 - 2.15.1 Chipways Details
 - 2.15.2 Chipways Major Business
 - 2.15.3 Chipways Battery Monitor IC Product and Services
 - 2.15.4 Chipways Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 Chipways Recent Developments/Updates
- 2.16 SinoWealth
 - 2.16.1 SinoWealth Details
 - 2.16.2 SinoWealth Major Business
 - 2.16.3 SinoWealth Battery Monitor IC Product and Services
 - 2.16.4 SinoWealth Battery Monitor IC Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.16.5 SinoWealth Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BATTERY MONITOR IC BY MANUFACTURER

- 3.1 Global Battery Monitor IC Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Battery Monitor IC Revenue by Manufacturer (2021-2026)
- 3.3 Global Battery Monitor IC Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Battery Monitor IC by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Battery Monitor IC Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Battery Monitor IC Manufacturer Market Share in 2025
- 3.5 Battery Monitor IC Market: Overall Company Footprint Analysis
 - 3.5.1 Battery Monitor IC Market: Region Footprint
 - 3.5.2 Battery Monitor IC Market: Company Product Type Footprint
 - 3.5.3 Battery Monitor IC Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Battery Monitor IC Market Size by Region
 - 4.1.1 Global Battery Monitor IC Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Battery Monitor IC Consumption Value by Region (2021-2032)
 - 4.1.3 Global Battery Monitor IC Average Price by Region (2021-2032)
- 4.2 North America Battery Monitor IC Consumption Value (2021-2032)
- 4.3 Europe Battery Monitor IC Consumption Value (2021-2032)
- 4.4 Asia-Pacific Battery Monitor IC Consumption Value (2021-2032)
- 4.5 South America Battery Monitor IC Consumption Value (2021-2032)
- 4.6 Middle East & Africa Battery Monitor IC Consumption Value (2021-2032)

5 MARKET SEGMENT BY CELL COUNT

- 5.1 Global Battery Monitor IC Sales Quantity by Cell Count (2021-2032)
- 5.2 Global Battery Monitor IC Consumption Value by Cell Count (2021-2032)
- 5.3 Global Battery Monitor IC Average Price by Cell Count (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Battery Monitor IC Sales Quantity by Application (2021-2032)
- 6.2 Global Battery Monitor IC Consumption Value by Application (2021-2032)
- 6.3 Global Battery Monitor IC Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Battery Monitor IC Sales Quantity by Cell Count (2021-2032)
- 7.2 North America Battery Monitor IC Sales Quantity by Application (2021-2032)
- 7.3 North America Battery Monitor IC Market Size by Country
 - 7.3.1 North America Battery Monitor IC Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Battery Monitor IC Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Battery Monitor IC Sales Quantity by Cell Count (2021-2032)
- 8.2 Europe Battery Monitor IC Sales Quantity by Application (2021-2032)
- 8.3 Europe Battery Monitor IC Market Size by Country
 - 8.3.1 Europe Battery Monitor IC Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Battery Monitor IC Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Battery Monitor IC Sales Quantity by Cell Count (2021-2032)
- 9.2 Asia-Pacific Battery Monitor IC Sales Quantity by Application (2021-2032)
- 9.3 Asia-Pacific Battery Monitor IC Market Size by Region
 - 9.3.1 Asia-Pacific Battery Monitor IC Sales Quantity by Region (2021-2032)
 - 9.3.2 Asia-Pacific Battery Monitor IC Consumption Value by Region (2021-2032)
 - 9.3.3 China Market Size and Forecast (2021-2032)
 - 9.3.4 Japan Market Size and Forecast (2021-2032)
 - 9.3.5 South Korea Market Size and Forecast (2021-2032)
 - 9.3.6 India Market Size and Forecast (2021-2032)
 - 9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
 - 9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

- 10.1 South America Battery Monitor IC Sales Quantity by Cell Count (2021-2032)
- 10.2 South America Battery Monitor IC Sales Quantity by Application (2021-2032)
- 10.3 South America Battery Monitor IC Market Size by Country
 - 10.3.1 South America Battery Monitor IC Sales Quantity by Country (2021-2032)
 - 10.3.2 South America Battery Monitor IC Consumption Value by Country (2021-2032)
 - 10.3.3 Brazil Market Size and Forecast (2021-2032)
 - 10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Battery Monitor IC Sales Quantity by Cell Count (2021-2032)
- 11.2 Middle East & Africa Battery Monitor IC Sales Quantity by Application (2021-2032)
- 11.3 Middle East & Africa Battery Monitor IC Market Size by Country
 - 11.3.1 Middle East & Africa Battery Monitor IC Sales Quantity by Country (2021-2032)
 - 11.3.2 Middle East & Africa Battery Monitor IC Consumption Value by Country (2021-2032)
 - 11.3.3 Turkey Market Size and Forecast (2021-2032)
 - 11.3.4 Egypt Market Size and Forecast (2021-2032)
 - 11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
 - 11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Battery Monitor IC Market Drivers
- 12.2 Battery Monitor IC Market Restraints
- 12.3 Battery Monitor IC Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Battery Monitor IC and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Battery Monitor IC
- 13.3 Battery Monitor IC Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Battery Monitor IC Typical Distributors

14.3 Battery Monitor IC Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Endpoint Security Response (EDR) System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Endpoint Security Response (EDR) System Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Endpoint Security Response (EDR) System Consumption Value by Function Category, (USD Million), 2021 & 2025 & 2032

Table 4. Global Endpoint Security Response (EDR) System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Endpoint Security Response (EDR) System Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Endpoint Security Response (EDR) System Consumption Value by Region (2027-2032) & (USD Million)

Table 7. IBM Company Information, Head Office, and Major Competitors

Table 8. IBM Major Business

Table 9. IBM Endpoint Security Response (EDR) System Product and Solutions

Table 10. IBM Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. IBM Recent Developments and Future Plans

Table 12. Fortinet Company Information, Head Office, and Major Competitors

Table 13. Fortinet Major Business

Table 14. Fortinet Endpoint Security Response (EDR) System Product and Solutions

Table 15. Fortinet Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Fortinet Recent Developments and Future Plans

Table 17. Proofpoint Company Information, Head Office, and Major Competitors

Table 18. Proofpoint Major Business

Table 19. Proofpoint Endpoint Security Response (EDR) System Product and Solutions

Table 20. Proofpoint Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. ESET Company Information, Head Office, and Major Competitors

Table 22. ESET Major Business

Table 23. ESET Endpoint Security Response (EDR) System Product and Solutions

Table 24. ESET Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. ESET Recent Developments and Future Plans

Table 26. Kaspersky Company Information, Head Office, and Major Competitors
Table 27. Kaspersky Major Business
Table 28. Kaspersky Endpoint Security Response (EDR) System Product and Solutions
Table 29. Kaspersky Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 30. Kaspersky Recent Developments and Future Plans
Table 31. Qianxin Company Information, Head Office, and Major Competitors
Table 32. Qianxin Major Business
Table 33. Qianxin Endpoint Security Response (EDR) System Product and Solutions
Table 34. Qianxin Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 35. Qianxin Recent Developments and Future Plans
Table 36. Venustech Company Information, Head Office, and Major Competitors
Table 37. Venustech Major Business
Table 38. Venustech Endpoint Security Response (EDR) System Product and Solutions
Table 39. Venustech Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 40. Venustech Recent Developments and Future Plans
Table 41. CrowdStrike Company Information, Head Office, and Major Competitors
Table 42. CrowdStrike Major Business
Table 43. CrowdStrike Endpoint Security Response (EDR) System Product and Solutions
Table 44. CrowdStrike Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 45. CrowdStrike Recent Developments and Future Plans
Table 46. DBAPPSecurity Company Information, Head Office, and Major Competitors
Table 47. DBAPPSecurity Major Business
Table 48. DBAPPSecurity Endpoint Security Response (EDR) System Product and Solutions
Table 49. DBAPPSecurity Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 50. DBAPPSecurity Recent Developments and Future Plans
Table 51. Skd Labs Company Information, Head Office, and Major Competitors
Table 52. Skd Labs Major Business
Table 53. Skd Labs Endpoint Security Response (EDR) System Product and Solutions
Table 54. Skd Labs Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 55. Skd Labs Recent Developments and Future Plans
Table 56. Splashtop Company Information, Head Office, and Major Competitors

Table 57. Splashtop Major Business

Table 58. Splashtop Endpoint Security Response (EDR) System Product and Solutions

Table 59. Splashtop Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 60. Splashtop Recent Developments and Future Plans

Table 61. 360 Company Information, Head Office, and Major Competitors

Table 62. 360 Major Business

Table 63. 360 Endpoint Security Response (EDR) System Product and Solutions

Table 64. 360 Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 65. 360 Recent Developments and Future Plans

Table 66. Sangfor Technologies Company Information, Head Office, and Major Competitors

Table 67. Sangfor Technologies Major Business

Table 68. Sangfor Technologies Endpoint Security Response (EDR) System Product and Solutions

Table 69. Sangfor Technologies Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 70. Sangfor Technologies Recent Developments and Future Plans

Table 71. Shengxin Network Technology Company Information, Head Office, and Major Competitors

Table 72. Shengxin Network Technology Major Business

Table 73. Shengxin Network Technology Endpoint Security Response (EDR) System Product and Solutions

Table 74. Shengxin Network Technology Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 75. Shengxin Network Technology Recent Developments and Future Plans

Table 76. Cybereason Company Information, Head Office, and Major Competitors

Table 77. Cybereason Major Business

Table 78. Cybereason Endpoint Security Response (EDR) System Product and Solutions

Table 79. Cybereason Endpoint Security Response (EDR) System Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. Cybereason Recent Developments and Future Plans

Table 81. S&J Corporation Company Information, Head Office, and Major Competitors

Table 82. S&J Corporation Major Business

Table 83. S&J Corporation Endpoint Security Response (EDR) System Product and Solutions

Table 84. S&J Corporation Endpoint Security Response (EDR) System Revenue (USD

Million), Gross Margin and Market Share (2021-2026)

Table 85. S&J Corporation Recent Developments and Future Plans

Table 86. Global Endpoint Security Response (EDR) System Revenue (USD Million) by Players (2021-2026)

Table 87. Global Endpoint Security Response (EDR) System Revenue Share by Players (2021-2026)

Table 88. Breakdown of Endpoint Security Response (EDR) System by Company Type (Tier 1, Tier 2, and Tier 3)

Table 89. Market Position of Players in Endpoint Security Response (EDR) System, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 90. Head Office of Key Endpoint Security Response (EDR) System Players

Table 91. Endpoint Security Response (EDR) System Market: Company Product Type Footprint

Table 92. Endpoint Security Response (EDR) System Market: Company Product Application Footprint

Table 93. Endpoint Security Response (EDR) System New Market Entrants and Barriers to Market Entry

Table 94. Endpoint Security Response (EDR) System Mergers, Acquisition, Agreements, and Collaborations

Table 95. Global Endpoint Security Response (EDR) System Consumption Value (USD Million) by Type (2021-2026)

Table 96. Global Endpoint Security Response (EDR) System Consumption Value Share by Type (2021-2026)

Table 97. Global Endpoint Security Response (EDR) System Consumption Value Forecast by Type (2027-2032)

Table 98. Global Endpoint Security Response (EDR) System Consumption Value by Application (2021-2026)

Table 99. Global Endpoint Security Response (EDR) System Consumption Value Forecast by Application (2027-2032)

Table 100. North America Endpoint Security Response (EDR) System Consumption Value by Type (2021-2026) & (USD Million)

Table 101. North America Endpoint Security Response (EDR) System Consumption Value by Type (2027-2032) & (USD Million)

Table 102. North America Endpoint Security Response (EDR) System Consumption Value by Application (2021-2026) & (USD Million)

Table 103. North America Endpoint Security Response (EDR) System Consumption Value by Application (2027-2032) & (USD Million)

Table 104. North America Endpoint Security Response (EDR) System Consumption Value by Country (2021-2026) & (USD Million)

Table 105. North America Endpoint Security Response (EDR) System Consumption Value by Country (2027-2032) & (USD Million)

Table 106. Europe Endpoint Security Response (EDR) System Consumption Value by Type (2021-2026) & (USD Million)

Table 107. Europe Endpoint Security Response (EDR) System Consumption Value by Type (2027-2032) & (USD Million)

Table 108. Europe Endpoint Security Response (EDR) System Consumption Value by Application (2021-2026) & (USD Million)

Table 109. Europe Endpoint Security Response (EDR) System Consumption Value by Application (2027-2032) & (USD Million)

Table 110. Europe Endpoint Security Response (EDR) System Consumption Value by Country (2021-2026) & (USD Million)

Table 111. Europe Endpoint Security Response (EDR) System Consumption Value by Country (2027-2032) & (USD Million)

Table 112. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value by Type (2021-2026) & (USD Million)

Table 113. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value by Type (2027-2032) & (USD Million)

Table 114. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value by Application (2021-2026) & (USD Million)

Table 115. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value by Application (2027-2032) & (USD Million)

Table 116. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value by Region (2021-2026) & (USD Million)

Table 117. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value by Region (2027-2032) & (USD Million)

Table 118. South America Endpoint Security Response (EDR) System Consumption Value by Type (2021-2026) & (USD Million)

Table 119. South America Endpoint Security Response (EDR) System Consumption Value by Type (2027-2032) & (USD Million)

Table 120. South America Endpoint Security Response (EDR) System Consumption Value by Application (2021-2026) & (USD Million)

Table 121. South America Endpoint Security Response (EDR) System Consumption Value by Application (2027-2032) & (USD Million)

Table 122. South America Endpoint Security Response (EDR) System Consumption Value by Country (2021-2026) & (USD Million)

Table 123. South America Endpoint Security Response (EDR) System Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Middle East & Africa Endpoint Security Response (EDR) System

Consumption Value by Type (2021-2026) & (USD Million)

Table 125. Middle East & Africa Endpoint Security Response (EDR) System

Consumption Value by Type (2027-2032) & (USD Million)

Table 126. Middle East & Africa Endpoint Security Response (EDR) System

Consumption Value by Application (2021-2026) & (USD Million)

Table 127. Middle East & Africa Endpoint Security Response (EDR) System

Consumption Value by Application (2027-2032) & (USD Million)

Table 128. Middle East & Africa Endpoint Security Response (EDR) System

Consumption Value by Country (2021-2026) & (USD Million)

Table 129. Middle East & Africa Endpoint Security Response (EDR) System

Consumption Value by Country (2027-2032) & (USD Million)

Table 130. Global Key Players of Endpoint Security Response (EDR) System Upstream
(Raw Materials)

Table 131. Global Endpoint Security Response (EDR) System Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Endpoint Security Response (EDR) System Picture
- Figure 2. Global Endpoint Security Response (EDR) System Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Endpoint Security Response (EDR) System Consumption Value Market Share by Type in 2025
- Figure 4. General-purpose EDR
- Figure 5. Cloud-native EDR
- Figure 6. Global Endpoint Security Response (EDR) System Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032
- Figure 7. Global Endpoint Security Response (EDR) System Consumption Value Market Share by Technology in 2025
- Figure 8. Rule Engine-based Detection
- Figure 9. AI-driven Intelligent Analysis
- Figure 10. Converged Proactive Defense
- Figure 11. Global Endpoint Security Response (EDR) System Consumption Value by Function Category, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Endpoint Security Response (EDR) System Consumption Value Market Share by Function Category in 2025
- Figure 13. Threat Detection
- Figure 14. Response and Handling
- Figure 15. Full Lifecycle Management
- Figure 16. Global Endpoint Security Response (EDR) System Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Endpoint Security Response (EDR) System Consumption Value Market Share by Application in 2025
- Figure 18. Finance Picture
- Figure 19. Manufacturing Picture
- Figure 20. Government Affairs Picture
- Figure 21. Others Picture
- Figure 22. Global Endpoint Security Response (EDR) System Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 23. Global Endpoint Security Response (EDR) System Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 24. Global Market Endpoint Security Response (EDR) System Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)

Figure 25. Global Endpoint Security Response (EDR) System Consumption Value Market Share by Region (2021-2032)

Figure 26. Global Endpoint Security Response (EDR) System Consumption Value Market Share by Region in 2025

Figure 27. North America Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 28. Europe Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 29. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 30. South America Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 31. Middle East & Africa Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 32. Company Three Recent Developments and Future Plans

Figure 33. Global Endpoint Security Response (EDR) System Revenue Share by Players in 2025

Figure 34. Endpoint Security Response (EDR) System Market Share by Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 35. Market Share of Endpoint Security Response (EDR) System by Player Revenue in 2025

Figure 36. Top 3 Endpoint Security Response (EDR) System Players Market Share in 2025

Figure 37. Top 6 Endpoint Security Response (EDR) System Players Market Share in 2025

Figure 38. Global Endpoint Security Response (EDR) System Consumption Value Share by Type (2021-2026)

Figure 39. Global Endpoint Security Response (EDR) System Market Share Forecast by Type (2027-2032)

Figure 40. Global Endpoint Security Response (EDR) System Consumption Value Share by Application (2021-2026)

Figure 41. Global Endpoint Security Response (EDR) System Market Share Forecast by Application (2027-2032)

Figure 42. North America Endpoint Security Response (EDR) System Consumption Value Market Share by Type (2021-2032)

Figure 43. North America Endpoint Security Response (EDR) System Consumption Value Market Share by Application (2021-2032)

Figure 44. North America Endpoint Security Response (EDR) System Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 46. Canada Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Endpoint Security Response (EDR) System Consumption Value Market Share by Type (2021-2032)

Figure 49. Europe Endpoint Security Response (EDR) System Consumption Value Market Share by Application (2021-2032)

Figure 50. Europe Endpoint Security Response (EDR) System Consumption Value Market Share by Country (2021-2032)

Figure 51. Germany Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 52. France Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 53. United Kingdom Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 54. Russia Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 55. Italy Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 56. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value Market Share by Type (2021-2032)

Figure 57. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value Market Share by Application (2021-2032)

Figure 58. Asia-Pacific Endpoint Security Response (EDR) System Consumption Value Market Share by Region (2021-2032)

Figure 59. China Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 60. Japan Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 61. South Korea Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 62. India Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 63. Southeast Asia Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 64. Australia Endpoint Security Response (EDR) System Consumption Value

(2021-2032) & (USD Million)

Figure 65. South America Endpoint Security Response (EDR) System Consumption Value Market Share by Type (2021-2032)

Figure 66. South America Endpoint Security Response (EDR) System Consumption Value Market Share by Application (2021-2032)

Figure 67. South America Endpoint Security Response (EDR) System Consumption Value Market Share by Country (2021-2032)

Figure 68. Brazil Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 69. Argentina Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 70. Middle East & Africa Endpoint Security Response (EDR) System Consumption Value Market Share by Type (2021-2032)

Figure 71. Middle East & Africa Endpoint Security Response (EDR) System Consumption Value Market Share by Application (2021-2032)

Figure 72. Middle East & Africa Endpoint Security Response (EDR) System Consumption Value Market Share by Country (2021-2032)

Figure 73. Turkey Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 74. Saudi Arabia Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 75. UAE Endpoint Security Response (EDR) System Consumption Value (2021-2032) & (USD Million)

Figure 76. Endpoint Security Response (EDR) System Market Drivers

Figure 77. Endpoint Security Response (EDR) System Market Restraints

Figure 78. Endpoint Security Response (EDR) System Market Trends

Figure 79. Porters Five Forces Analysis

Figure 80. Endpoint Security Response (EDR) System Industrial Chain

Figure 81. Methodology

Figure 82. Research Process and Data Source

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