

Global Battery Manufacturing Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Manufacturing Equipment market size is expected to reach \$ 28845 million by 2032, rising at a market growth of 14.3% CAGR during the forecast period (2026-2032).

Battery manufacturing equipment is a specialized equipment system covering the entire battery lifecycle production process. Its core function is to achieve automated and high-precision production from raw material processing, cell preparation, battery assembly to performance testing. It is compatible with various chemical systems such as lithium-ion batteries, solid-state batteries, and sodium-ion batteries, and features high consistency, high stability, and intelligence. It is a core infrastructure for ensuring battery product quality, improving production efficiency, and reducing manufacturing costs.

The global output of battery manufacturing equipment is projected to reach 9,200 units by 2025, with an average price of US\$1.2 million per unit.

Upstream of battery manufacturing equipment mainly includes high-end CNC machines, industrial robots, precision sensors, motion control systems, vacuum and thermal processing components, industrial software, as well as steel and key electromechanical parts. Downstream represents the concentration of demand and value, with core customers being power and energy storage battery manufacturers, ultimately serving electric vehicles, grid-scale storage, consumer electronics, and battery swapping and recycling systems. Downstream customers place strong emphasis on yield rates, throughput efficiency, consistency control, automation and digitalization levels, compatibility with new materials and processes, and long-term operation and rapid iteration capabilities, while leading battery makers demand turnkey line delivery, global deployment, and localized service.

Industry trends point to larger-scale, higher-speed, and highly automated production lines, alongside a shift toward smart manufacturing and data-driven operations, with deep integration of equipment into MES and quality traceability systems. Equipment is

rapidly adapting to high-nickel chemistries, silicon anodes, solid-state batteries, and sodium-ion technologies. Key drivers include sustained growth in EV and energy storage installations, continuous capacity expansion and technology upgrades by battery manufacturers, rising pressure for cost reduction and efficiency improvement, and government support for localized battery supply chains. Major constraints include cyclical volatility in downstream capital expenditure, long delivery and commissioning cycles, challenges in localization and reliability of core components, and investment risks stemming from uncertainty in emerging battery technologies.

Overall gross margins for battery manufacturing equipment are at a mid-to-high level, typically ranging from 30% to 50%. Companies with proprietary core processes, in-house key equipment capabilities, integrated production line solutions, and strong relationships with leading customers achieve higher margins, while suppliers focused on standalone machines or standardized equipment face more limited margins and stronger price competition.

This report studies the global Battery Manufacturing Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Manufacturing Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Manufacturing Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Manufacturing Equipment total production and demand, 2021-2032, (Units)

Global Battery Manufacturing Equipment total production value, 2021-2032, (USD Million)

Global Battery Manufacturing Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Battery Manufacturing Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Battery Manufacturing Equipment domestic production, consumption, key domestic manufacturers and share

Global Battery Manufacturing Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Battery Manufacturing Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Battery Manufacturing Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Battery Manufacturing Equipment market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include LEAD Intelligent Equipment (Wuxi Lead), Yinghe Technology, Manz AG, D?rr Group, BBS Automation, GROB-WERKE, PNT Co., Ltd., CIS Co., Ltd., Koem Co., Ltd., Toray Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Manufacturing Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Manufacturing Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Manufacturing Equipment Market, Segmentation by Type:

Electrode Preparation Equipment

Cell Assembly Equipment

Cell Testing and Capacity Assessment

Battery Assembly Equipment

Performance Testing and Inspection Equipment

Global Battery Manufacturing Equipment Market, Segmentation by Automation Level:

Manual

Semi-Automatic

Fully Automatic

Global Battery Manufacturing Equipment Market, Segmentation by Coating Thickness Error:

?5?m

?1?m

?0.5?m

Global Battery Manufacturing Equipment Market, Segmentation by Application:

New Energy Vehicle Power Batteries

Consumer Electronics Batteries

Energy Storage Batteries

Solid-State/Semi-Solid-State Batteries

Battery Recycling and Utilization

Companies Profiled:

LEAD Intelligent Equipment (Wuxi Lead)

Yinghe Technology

Manz AG

Durr Group

BBS Automation

GROB-WERKE

PNT Co., Ltd.

CIS Co., Ltd.

Koem Co., Ltd.

Toray Engineering

Hitachi Power Solutions

ANDRITZ (incl. Schuler)

Nordson Corporation

Buhler Group

Wuxi Autowell Technology

Hymson Laser Technology

Zhejiang Hangke Technology

Shanghai Putailai New Energy Technology (Automation Equipment)

KATOP Automation

Comau

Fives Group

ATS Industrial Automation

IPG Photonics

TRUMPF

Coherent

Digatron Power Electronics

Bitrode

MACCOR

Arbin Instruments

Chroma ATE

AVL

Keysight Technologies

Hitachi High-Tech

Key Questions Answered:

1. How big is the global Battery Manufacturing Equipment market?
2. What is the demand of the global Battery Manufacturing Equipment market?
3. What is the year over year growth of the global Battery Manufacturing Equipment market?
4. What is the production and production value of the global Battery Manufacturing Equipment market?
5. Who are the key producers in the global Battery Manufacturing Equipment market?
6. What are the growth factors driving the market demand?

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