

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Grade Sodium Carboxymethyl Cellulose (CMC) market size is expected to reach \$ 1005 million by 2032, rising at a market growth of 17.8% CAGR during the forecast period (2026-2032).

Battery Grade Sodium Carboxymethyl Cellulose (CMC) is a high-purity cellulose ether material used mainly as a water-based binder, thickener, dispersant, and stabilizer in lithium-ion battery anode slurry. It helps improve graphite or silicon-based anode slurry viscosity, particle dispersion, coating uniformity, adhesion strength, and electrode processing stability. Compared with ordinary industrial CMC, battery-grade CMC requires lower impurity content, better substitution uniformity, controlled viscosity, high purity, low metal ion residue, and stable electrochemical compatibility. The industrial chain of Battery Grade Sodium Carboxymethyl Cellulose (CMC) includes upstream suppliers of refined cotton, wood pulp, cellulose raw materials, sodium chloroacetate, sodium hydroxide, ethanol or isopropanol, purification chemicals, filtration materials, and packaging materials. Midstream manufacturers conduct alkalization, etherification, neutralization, washing, purification, drying, crushing, sieving, viscosity control, impurity control, and battery-grade quality testing. Downstream applications include lithium-ion battery anode slurry, graphite anodes, silicon-carbon anodes, power batteries, energy storage batteries, consumer batteries, and battery material manufacturers. Supporting services include formula matching, viscosity customization, metal impurity testing, slurry application validation, technical support, packaging, storage, and supply chain quality management. In 2025, global Battery Grade Sodium Carboxymethyl Cellulose (CMC) production reached approximately 32,632 metric tons, with an average global market price of around US\$9,500 per metric ton. The gross profit margin of major companies in the industry is between 25%-45%. In 2025, the global production capacity of battery

grade sodium carboxymethyl cellulose was approximately 43,509 metric tons.

The Battery Grade Sodium Carboxymethyl Cellulose (CMC) market is driven by lithium-ion battery production, electric vehicles, energy storage systems, silicon-carbon anode development, and water-based anode slurry processing. Battery-grade CMC is mainly used in anode slurry to improve viscosity control, dispersion stability, coating uniformity, adhesion, and electrode processing consistency. Compared with ordinary CMC, battery-grade products require higher purity, lower metal impurities, better viscosity stability, and stronger electrochemical compatibility. Demand is supported by fast growth in power batteries and energy storage batteries, while silicon-based anodes may increase requirements for binder and dispersant performance. Overall CMC is a multi-billion-dollar material market, but battery-grade lithium-ion applications are a faster-growing specialty segment. Public market references also indicate strong growth for CMC used in lithium-ion batteries, supporting a high-growth battery-grade segment.

This report studies the global Battery Grade Sodium Carboxymethyl Cellulose (CMC) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Grade Sodium Carboxymethyl Cellulose (CMC) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Grade Sodium Carboxymethyl Cellulose (CMC) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) total production and demand, 2021-2032, (Tons)

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) total production value, 2021-2032, (USD Million)

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Battery Grade Sodium Carboxymethyl Cellulose (CMC) domestic production, consumption, key domestic manufacturers and share

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) production by

manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Battery Grade Sodium Carboxymethyl Cellulose (CMC) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nouryon, Ashland Inc., Lamberti S.p.A., Daicel Miraizu Ltd., DKS Co. Ltd., Nippon Paper Industries Co., Ltd., Jining Fortune Biotech Co., Ltd., Changzhou Guoyu Environmental S&T Co., Ltd., Changshu Wealthy Science and Technology Co., Ltd., Hunan Sentai Biotechnology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Grade Sodium Carboxymethyl Cellulose (CMC) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) Market, Segmentation by Type:

Powder Battery Grade Sodium Carboxymethyl Cellulose

Granular Battery Grade Sodium Carboxymethyl Cellulose

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) Market, Segmentation by Purity Grade:

Standard Purity Battery Grade Sodium Carboxymethyl Cellulose with Purity at Least 99.0 Percent and Below 99.5 Percent

Ultra High Purity Battery Grade Sodium Carboxymethyl Cellulose with Purity at Least 99.5 Percent

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) Market, Segmentation by Viscosity Grade:

Low Viscosity Battery Grade Sodium Carboxymethyl Cellulose with 1 Percent Solution Viscosity Below 800 mPa?s

Medium Viscosity Battery Grade Sodium Carboxymethyl Cellulose with 1 Percent Solution Viscosity from 800 to 1200 mPa?s

High Viscosity Battery Grade Sodium Carboxymethyl Cellulose with 1 Percent

Solution Viscosity Above 1200 mPa?s

Global Battery Grade Sodium Carboxymethyl Cellulose (CMC) Market, Segmentation by Application:

Lithium-ion Battery Manufacturing

Sodium-ion Battery Manufacturing

Nickel-based Battery Manufacturing

Companies Profiled:

Nouryon

Ashland Inc.

Lamberti S.p.A.

Daicel Miraizu Ltd.

DKS Co. Ltd.

Nippon Paper Industries Co., Ltd.

Jining Fortune Biotech Co., Ltd.

Changzhou Guoyu Environmental S&T Co., Ltd.

Changshu Wealthy Science and Technology Co., Ltd.

Hunan Sentai Biotechnology Co., Ltd.

Dongying Linguang New Material Technology Co., Ltd.

Shandong Dongda Cellulose Co., Ltd.

Shandong Yulong Cellulose Technology Co., Ltd.

Shijiazhuang Yeyuan Chemical Technology Co., Ltd.

Chongqing Lihong Fine Chemicals Co., Ltd.

Key Questions Answered:

1. How big is the global Battery Grade Sodium Carboxymethyl Cellulose (CMC) market?
2. What is the demand of the global Battery Grade Sodium Carboxymethyl Cellulose (CMC) market?
3. What is the year over year growth of the global Battery Grade Sodium Carboxymethyl Cellulose (CMC) market?
4. What is the production and production value of the global Battery Grade Sodium Carboxymethyl Cellulose (CMC) market?
5. Who are the key producers in the global Battery Grade Sodium Carboxymethyl Cellulose (CMC) market?
6. What are the growth factors driving the market demand?

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