

# Global Battery Grade Sodium Carbonate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Battery Grade Sodium Carbonate market size was valued at US\$ 630 million in 2025 and is forecast to a readjusted size of US\$ 1299 million by 2032 with a CAGR of 11.0% during review period.

In 2024, global production of battery-grade sodium carbonate reached 1.0051 million tons, with an average selling price of US\$570 per ton. The annual production capacity of a single battery-grade sodium carbonate production line is approximately 80,000 tons, with a gross profit margin of approximately 20.2%. Battery-grade sodium carbonate is a high-purity sodium carbonate specifically used as a cathode material and electrolyte raw material for sodium batteries, and its quality requirements are higher than those of ordinary sodium carbonate. Upstream raw materials for battery-grade sodium carbonate include limestone, sodium bicarbonate, and other auxiliary materials. The midstream consists of battery-grade sodium carbonate manufacturers, while the downstream mainly includes industries such as power batteries and 3C batteries.

The battery-grade sodium carbonate market is in a phase of steady expansion, driven primarily by the continued demand for high-purity alkaline materials from the new energy industry, particularly the purification, drying, and stabilization requirements in lithium-ion and sodium-ion battery manufacturing, as well as the persistent and rigid demand for high-purity sodium carbonate from traditional industries such as glass and chemicals. The market landscape is evolving towards customized products with high purity, low iron, low moisture content, and controllable particle size. The supply chain is focusing on improving both the stability of upstream raw materials and the stability and compliance of downstream end-use applications. Regionally, North America and Europe

serve as high-end application and compliance demonstration zones globally, while the Asia-Pacific region (especially China, India, and Southeast Asia) is experiencing rapid growth driven by capacity expansion, cost advantages, and localized supply chains.

This report is a detailed and comprehensive analysis for global Battery Grade Sodium Carbonate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Battery Grade Sodium Carbonate market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Battery Grade Sodium Carbonate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Battery Grade Sodium Carbonate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Battery Grade Sodium Carbonate market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Grade Sodium Carbonate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Grade Sodium Carbonate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hubei Shuanghuan Science and Technology Stock, Tangshan Sanyou Chemical Industry, HiNa Battery Technology, CHONGQING XIANGYU SALT CHEMICAL, BOHAI CHEMICAL, SUYAN GROUP, HAI LIAN SAN YI, CSKS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Battery Grade Sodium Carbonate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Purity ? 99.5%

Purity 99.9%

### Market segment by Production Process

Natural Soda Process

Ammonia-Soda Process

Combined Soda Process

### Market segment by Particle Size

Fine Particle Size

Coarse Particle Size

#### Market segment by Application

Power Battery

3C Battery

Others

#### Major players covered

Hubei Shuanghuan Science and Technology Stock

Tangshan Sanyou Chemical Industry

HiNa Battery Technology

CHONGQING XIANGYU SALT CHEMICAL

BOHAI CHEMICAL

SUYAN GROUP

HAI LIAN SAN YI

CSKS

#### Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Battery Grade Sodium Carbonate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Grade Sodium Carbonate, with price, sales quantity, revenue, and global market share of Battery Grade Sodium Carbonate from 2021 to 2026.

Chapter 3, the Battery Grade Sodium Carbonate competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Grade Sodium Carbonate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Grade Sodium Carbonate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Grade Sodium Carbonate.

Chapter 14 and 15, to describe Battery Grade Sodium Carbonate sales channel, distributors, customers, research findings and conclusion.

## Contents

### 1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Battery Grade Sodium Carbonate Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Purity ? 99.5%

1.3.3 Purity 99.9%

1.4 Market Analysis by Production Process

1.4.1 Overview: Global Battery Grade Sodium Carbonate Consumption Value by Production Process: 2021 Versus 2025 Versus 2032

1.4.2 Natural Soda Process

1.4.3 Ammonia-Soda Process

1.4.4 Combined Soda Process

1.5 Market Analysis by Particle Size

1.5.1 Overview: Global Battery Grade Sodium Carbonate Consumption Value by Particle Size: 2021 Versus 2025 Versus 2032

1.5.2 Fine Particle Size

1.5.3 Coarse Particle Size

1.6 Market Analysis by Application

1.6.1 Overview: Global Battery Grade Sodium Carbonate Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Power Battery

1.6.3 3C Battery

1.6.4 Others

1.7 Global Battery Grade Sodium Carbonate Market Size & Forecast

1.7.1 Global Battery Grade Sodium Carbonate Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Battery Grade Sodium Carbonate Sales Quantity (2021-2032)

1.7.3 Global Battery Grade Sodium Carbonate Average Price (2021-2032)

### 2 MANUFACTURERS PROFILES

2.1 Hubei Shuanghuan Science and Technology Stock

2.1.1 Hubei Shuanghuan Science and Technology Stock Details

2.1.2 Hubei Shuanghuan Science and Technology Stock Major Business

2.1.3 Hubei Shuanghuan Science and Technology Stock Battery Grade Sodium Carbonate Product and Services

2.1.4 Hubei Shuanghuan Science and Technology Stock Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Hubei Shuanghuan Science and Technology Stock Recent Developments/Updates

2.2 Tangshan Sanyou Chemical Industry

2.2.1 Tangshan Sanyou Chemical Industry Details

2.2.2 Tangshan Sanyou Chemical Industry Major Business

2.2.3 Tangshan Sanyou Chemical Industry Battery Grade Sodium Carbonate Product and Services

2.2.4 Tangshan Sanyou Chemical Industry Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Tangshan Sanyou Chemical Industry Recent Developments/Updates

2.3 HiNa Battery Technology

2.3.1 HiNa Battery Technology Details

2.3.2 HiNa Battery Technology Major Business

2.3.3 HiNa Battery Technology Battery Grade Sodium Carbonate Product and Services

2.3.4 HiNa Battery Technology Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 HiNa Battery Technology Recent Developments/Updates

2.4 CHONGQING XIANGYU SALT CHEMICAL

2.4.1 CHONGQING XIANGYU SALT CHEMICAL Details

2.4.2 CHONGQING XIANGYU SALT CHEMICAL Major Business

2.4.3 CHONGQING XIANGYU SALT CHEMICAL Battery Grade Sodium Carbonate Product and Services

2.4.4 CHONGQING XIANGYU SALT CHEMICAL Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 CHONGQING XIANGYU SALT CHEMICAL Recent Developments/Updates

2.5 BOHAI CHEMICAL

2.5.1 BOHAI CHEMICAL Details

2.5.2 BOHAI CHEMICAL Major Business

2.5.3 BOHAI CHEMICAL Battery Grade Sodium Carbonate Product and Services

2.5.4 BOHAI CHEMICAL Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 BOHAI CHEMICAL Recent Developments/Updates

2.6 SUYAN GROUP

- 2.6.1 SUYAN GROUP Details
- 2.6.2 SUYAN GROUP Major Business
- 2.6.3 SUYAN GROUP Battery Grade Sodium Carbonate Product and Services
- 2.6.4 SUYAN GROUP Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.6.5 SUYAN GROUP Recent Developments/Updates
- 2.7 HAI LIAN SAN YI
  - 2.7.1 HAI LIAN SAN YI Details
  - 2.7.2 HAI LIAN SAN YI Major Business
  - 2.7.3 HAI LIAN SAN YI Battery Grade Sodium Carbonate Product and Services
  - 2.7.4 HAI LIAN SAN YI Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.7.5 HAI LIAN SAN YI Recent Developments/Updates
- 2.8 CSKS
  - 2.8.1 CSKS Details
  - 2.8.2 CSKS Major Business
  - 2.8.3 CSKS Battery Grade Sodium Carbonate Product and Services
  - 2.8.4 CSKS Battery Grade Sodium Carbonate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  - 2.8.5 CSKS Recent Developments/Updates

### **3 COMPETITIVE ENVIRONMENT: BATTERY GRADE SODIUM CARBONATE BY MANUFACTURER**

- 3.1 Global Battery Grade Sodium Carbonate Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Battery Grade Sodium Carbonate Revenue by Manufacturer (2021-2026)
- 3.3 Global Battery Grade Sodium Carbonate Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
  - 3.4.1 Producer Shipments of Battery Grade Sodium Carbonate by Manufacturer Revenue (\$MM) and Market Share (%): 2025
  - 3.4.2 Top 3 Battery Grade Sodium Carbonate Manufacturer Market Share in 2025
  - 3.4.3 Top 6 Battery Grade Sodium Carbonate Manufacturer Market Share in 2025
- 3.5 Battery Grade Sodium Carbonate Market: Overall Company Footprint Analysis
  - 3.5.1 Battery Grade Sodium Carbonate Market: Region Footprint
  - 3.5.2 Battery Grade Sodium Carbonate Market: Company Product Type Footprint
  - 3.5.3 Battery Grade Sodium Carbonate Market: Company Product Application Footprint

- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

## **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Battery Grade Sodium Carbonate Market Size by Region
  - 4.1.1 Global Battery Grade Sodium Carbonate Sales Quantity by Region (2021-2032)
  - 4.1.2 Global Battery Grade Sodium Carbonate Consumption Value by Region (2021-2032)
  - 4.1.3 Global Battery Grade Sodium Carbonate Average Price by Region (2021-2032)
- 4.2 North America Battery Grade Sodium Carbonate Consumption Value (2021-2032)
- 4.3 Europe Battery Grade Sodium Carbonate Consumption Value (2021-2032)
- 4.4 Asia-Pacific Battery Grade Sodium Carbonate Consumption Value (2021-2032)
- 4.5 South America Battery Grade Sodium Carbonate Consumption Value (2021-2032)
- 4.6 Middle East & Africa Battery Grade Sodium Carbonate Consumption Value (2021-2032)

## **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2032)
- 5.2 Global Battery Grade Sodium Carbonate Consumption Value by Type (2021-2032)
- 5.3 Global Battery Grade Sodium Carbonate Average Price by Type (2021-2032)

## **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2032)
- 6.2 Global Battery Grade Sodium Carbonate Consumption Value by Application (2021-2032)
- 6.3 Global Battery Grade Sodium Carbonate Average Price by Application (2021-2032)

## **7 NORTH AMERICA**

- 7.1 North America Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2032)
- 7.2 North America Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2032)
- 7.3 North America Battery Grade Sodium Carbonate Market Size by Country
  - 7.3.1 North America Battery Grade Sodium Carbonate Sales Quantity by Country (2021-2032)

7.3.2 North America Battery Grade Sodium Carbonate Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

## **8 EUROPE**

8.1 Europe Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2032)

8.2 Europe Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2032)

8.3 Europe Battery Grade Sodium Carbonate Market Size by Country

8.3.1 Europe Battery Grade Sodium Carbonate Sales Quantity by Country (2021-2032)

8.3.2 Europe Battery Grade Sodium Carbonate Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

## **9 ASIA-PACIFIC**

9.1 Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Battery Grade Sodium Carbonate Market Size by Region

9.3.1 Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Battery Grade Sodium Carbonate Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

## **10 SOUTH AMERICA**

10.1 South America Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2032)

10.2 South America Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2032)

10.3 South America Battery Grade Sodium Carbonate Market Size by Country

10.3.1 South America Battery Grade Sodium Carbonate Sales Quantity by Country (2021-2032)

10.3.2 South America Battery Grade Sodium Carbonate Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Battery Grade Sodium Carbonate Market Size by Country

11.3.1 Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Battery Grade Sodium Carbonate Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

## **12 MARKET DYNAMICS**

12.1 Battery Grade Sodium Carbonate Market Drivers

12.2 Battery Grade Sodium Carbonate Market Restraints

12.3 Battery Grade Sodium Carbonate Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

- 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

## **13 RAW MATERIAL AND INDUSTRY CHAIN**

- 13.1 Raw Material of Battery Grade Sodium Carbonate and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Battery Grade Sodium Carbonate
- 13.3 Battery Grade Sodium Carbonate Production Process
- 13.4 Industry Value Chain Analysis

## **14 SHIPMENTS BY DISTRIBUTION CHANNEL**

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Battery Grade Sodium Carbonate Typical Distributors
- 14.3 Battery Grade Sodium Carbonate Typical Customers

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. Global Battery Grade Sodium Carbonate Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Battery Grade Sodium Carbonate Consumption Value by Production Process, (USD Million), 2021 & 2025 & 2032

Table 3. Global Battery Grade Sodium Carbonate Consumption Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 4. Global Battery Grade Sodium Carbonate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Hubei Shuanghuan Science and Technology Stock Basic Information, Manufacturing Base and Competitors

Table 6. Hubei Shuanghuan Science and Technology Stock Major Business

Table 7. Hubei Shuanghuan Science and Technology Stock Battery Grade Sodium Carbonate Product and Services

Table 8. Hubei Shuanghuan Science and Technology Stock Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Hubei Shuanghuan Science and Technology Stock Recent Developments/Updates

Table 10. Tangshan Sanyou Chemical Industry Basic Information, Manufacturing Base and Competitors

Table 11. Tangshan Sanyou Chemical Industry Major Business

Table 12. Tangshan Sanyou Chemical Industry Battery Grade Sodium Carbonate Product and Services

Table 13. Tangshan Sanyou Chemical Industry Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Tangshan Sanyou Chemical Industry Recent Developments/Updates

Table 15. HiNa Battery Technology Basic Information, Manufacturing Base and Competitors

Table 16. HiNa Battery Technology Major Business

Table 17. HiNa Battery Technology Battery Grade Sodium Carbonate Product and Services

Table 18. HiNa Battery Technology Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 19. HiNa Battery Technology Recent Developments/Updates
- Table 20. CHONGQING XIANGYU SALT CHEMICAL Basic Information, Manufacturing Base and Competitors
- Table 21. CHONGQING XIANGYU SALT CHEMICAL Major Business
- Table 22. CHONGQING XIANGYU SALT CHEMICAL Battery Grade Sodium Carbonate Product and Services
- Table 23. CHONGQING XIANGYU SALT CHEMICAL Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 24. CHONGQING XIANGYU SALT CHEMICAL Recent Developments/Updates
- Table 25. BOHAI CHEMICAL Basic Information, Manufacturing Base and Competitors
- Table 26. BOHAI CHEMICAL Major Business
- Table 27. BOHAI CHEMICAL Battery Grade Sodium Carbonate Product and Services
- Table 28. BOHAI CHEMICAL Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. BOHAI CHEMICAL Recent Developments/Updates
- Table 30. SUYAN GROUP Basic Information, Manufacturing Base and Competitors
- Table 31. SUYAN GROUP Major Business
- Table 32. SUYAN GROUP Battery Grade Sodium Carbonate Product and Services
- Table 33. SUYAN GROUP Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. SUYAN GROUP Recent Developments/Updates
- Table 35. HAI LIAN SAN YI Basic Information, Manufacturing Base and Competitors
- Table 36. HAI LIAN SAN YI Major Business
- Table 37. HAI LIAN SAN YI Battery Grade Sodium Carbonate Product and Services
- Table 38. HAI LIAN SAN YI Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. HAI LIAN SAN YI Recent Developments/Updates
- Table 40. CSKS Basic Information, Manufacturing Base and Competitors
- Table 41. CSKS Major Business
- Table 42. CSKS Battery Grade Sodium Carbonate Product and Services
- Table 43. CSKS Battery Grade Sodium Carbonate Sales Quantity (Kilotons), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. CSKS Recent Developments/Updates
- Table 45. Global Battery Grade Sodium Carbonate Sales Quantity by Manufacturer (2021-2026) & (Kilotons)

- Table 46. Global Battery Grade Sodium Carbonate Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 47. Global Battery Grade Sodium Carbonate Average Price by Manufacturer (2021-2026) & (US\$/Ton)
- Table 48. Market Position of Manufacturers in Battery Grade Sodium Carbonate, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 49. Head Office and Battery Grade Sodium Carbonate Production Site of Key Manufacturer
- Table 50. Battery Grade Sodium Carbonate Market: Company Product Type Footprint
- Table 51. Battery Grade Sodium Carbonate Market: Company Product Application Footprint
- Table 52. Battery Grade Sodium Carbonate New Market Entrants and Barriers to Market Entry
- Table 53. Battery Grade Sodium Carbonate Mergers, Acquisition, Agreements, and Collaborations
- Table 54. Global Battery Grade Sodium Carbonate Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 55. Global Battery Grade Sodium Carbonate Sales Quantity by Region (2021-2026) & (Kilotons)
- Table 56. Global Battery Grade Sodium Carbonate Sales Quantity by Region (2027-2032) & (Kilotons)
- Table 57. Global Battery Grade Sodium Carbonate Consumption Value by Region (2021-2026) & (USD Million)
- Table 58. Global Battery Grade Sodium Carbonate Consumption Value by Region (2027-2032) & (USD Million)
- Table 59. Global Battery Grade Sodium Carbonate Average Price by Region (2021-2026) & (US\$/Ton)
- Table 60. Global Battery Grade Sodium Carbonate Average Price by Region (2027-2032) & (US\$/Ton)
- Table 61. Global Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2026) & (Kilotons)
- Table 62. Global Battery Grade Sodium Carbonate Sales Quantity by Type (2027-2032) & (Kilotons)
- Table 63. Global Battery Grade Sodium Carbonate Consumption Value by Type (2021-2026) & (USD Million)
- Table 64. Global Battery Grade Sodium Carbonate Consumption Value by Type (2027-2032) & (USD Million)
- Table 65. Global Battery Grade Sodium Carbonate Average Price by Type (2021-2026) & (US\$/Ton)

Table 66. Global Battery Grade Sodium Carbonate Average Price by Type (2027-2032) & (US\$/Ton)

Table 67. Global Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 68. Global Battery Grade Sodium Carbonate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 69. Global Battery Grade Sodium Carbonate Consumption Value by Application (2021-2026) & (USD Million)

Table 70. Global Battery Grade Sodium Carbonate Consumption Value by Application (2027-2032) & (USD Million)

Table 71. Global Battery Grade Sodium Carbonate Average Price by Application (2021-2026) & (US\$/Ton)

Table 72. Global Battery Grade Sodium Carbonate Average Price by Application (2027-2032) & (US\$/Ton)

Table 73. North America Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 74. North America Battery Grade Sodium Carbonate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 75. North America Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 76. North America Battery Grade Sodium Carbonate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 77. North America Battery Grade Sodium Carbonate Sales Quantity by Country (2021-2026) & (Kilotons)

Table 78. North America Battery Grade Sodium Carbonate Sales Quantity by Country (2027-2032) & (Kilotons)

Table 79. North America Battery Grade Sodium Carbonate Consumption Value by Country (2021-2026) & (USD Million)

Table 80. North America Battery Grade Sodium Carbonate Consumption Value by Country (2027-2032) & (USD Million)

Table 81. Europe Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 82. Europe Battery Grade Sodium Carbonate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 83. Europe Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 84. Europe Battery Grade Sodium Carbonate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 85. Europe Battery Grade Sodium Carbonate Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 86. Europe Battery Grade Sodium Carbonate Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 87. Europe Battery Grade Sodium Carbonate Consumption Value by Country

(2021-2026) & (USD Million)

Table 88. Europe Battery Grade Sodium Carbonate Consumption Value by Country

(2027-2032) & (USD Million)

Table 89. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 90. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 91. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Application

(2021-2026) & (Kilotons)

Table 92. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Application

(2027-2032) & (Kilotons)

Table 93. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Region

(2021-2026) & (Kilotons)

Table 94. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity by Region

(2027-2032) & (Kilotons)

Table 95. Asia-Pacific Battery Grade Sodium Carbonate Consumption Value by Region

(2021-2026) & (USD Million)

Table 96. Asia-Pacific Battery Grade Sodium Carbonate Consumption Value by Region

(2027-2032) & (USD Million)

Table 97. South America Battery Grade Sodium Carbonate Sales Quantity by Type

(2021-2026) & (Kilotons)

Table 98. South America Battery Grade Sodium Carbonate Sales Quantity by Type

(2027-2032) & (Kilotons)

Table 99. South America Battery Grade Sodium Carbonate Sales Quantity by

Application (2021-2026) & (Kilotons)

Table 100. South America Battery Grade Sodium Carbonate Sales Quantity by

Application (2027-2032) & (Kilotons)

Table 101. South America Battery Grade Sodium Carbonate Sales Quantity by Country

(2021-2026) & (Kilotons)

Table 102. South America Battery Grade Sodium Carbonate Sales Quantity by Country

(2027-2032) & (Kilotons)

Table 103. South America Battery Grade Sodium Carbonate Consumption Value by

Country (2021-2026) & (USD Million)

Table 104. South America Battery Grade Sodium Carbonate Consumption Value by

Country (2027-2032) & (USD Million)

Table 105. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Type (2021-2026) & (Kilotons)

Table 106. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Type (2027-2032) & (Kilotons)

Table 107. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Application (2021-2026) & (Kilotons)

Table 108. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Application (2027-2032) & (Kilotons)

Table 109. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Country (2021-2026) & (Kilotons)

Table 110. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity by Country (2027-2032) & (Kilotons)

Table 111. Middle East & Africa Battery Grade Sodium Carbonate Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Middle East & Africa Battery Grade Sodium Carbonate Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Battery Grade Sodium Carbonate Raw Material

Table 114. Key Manufacturers of Battery Grade Sodium Carbonate Raw Materials

Table 115. Battery Grade Sodium Carbonate Typical Distributors

Table 116. Battery Grade Sodium Carbonate Typical Customers

## List Of Figures

### LIST OF FIGURES

Figure 1. Battery Grade Sodium Carbonate Picture

Figure 2. Global Battery Grade Sodium Carbonate Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Battery Grade Sodium Carbonate Revenue Market Share by Type in 2025

Figure 4. Purity ? 99.5% Examples

Figure 5. Purity 99.9% Examples

Figure 6. Global Battery Grade Sodium Carbonate Revenue by Production Process, (USD Million), 2021 & 2025 & 2032

Figure 7. Global Battery Grade Sodium Carbonate Revenue Market Share by Production Process in 2025

Figure 8. Natural Soda Process Examples

Figure 9. Ammonia-Soda Process Examples

Figure 10. Combined Soda Process Examples

Figure 11. Global Battery Grade Sodium Carbonate Revenue by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 12. Global Battery Grade Sodium Carbonate Revenue Market Share by Particle Size in 2025

Figure 13. Fine Particle Size Examples

Figure 14. Coarse Particle Size Examples

Figure 15. Global Battery Grade Sodium Carbonate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 16. Global Battery Grade Sodium Carbonate Revenue Market Share by Application in 2025

Figure 17. Power Battery Examples

Figure 18. 3C Battery Examples

Figure 19. Others Examples

Figure 20. Global Battery Grade Sodium Carbonate Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 21. Global Battery Grade Sodium Carbonate Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 22. Global Battery Grade Sodium Carbonate Sales Quantity (2021-2032) & (Kilotons)

Figure 23. Global Battery Grade Sodium Carbonate Price (2021-2032) & (US\$/Ton)

Figure 24. Global Battery Grade Sodium Carbonate Sales Quantity Market Share by

Manufacturer in 2025

Figure 25. Global Battery Grade Sodium Carbonate Revenue Market Share by Manufacturer in 2025

Figure 26. Producer Shipments of Battery Grade Sodium Carbonate by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 27. Top 3 Battery Grade Sodium Carbonate Manufacturer (Revenue) Market Share in 2025

Figure 28. Top 6 Battery Grade Sodium Carbonate Manufacturer (Revenue) Market Share in 2025

Figure 29. Global Battery Grade Sodium Carbonate Sales Quantity Market Share by Region (2021-2032)

Figure 30. Global Battery Grade Sodium Carbonate Consumption Value Market Share by Region (2021-2032)

Figure 31. North America Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 32. Europe Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 33. Asia-Pacific Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 34. South America Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 35. Middle East & Africa Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 36. Global Battery Grade Sodium Carbonate Sales Quantity Market Share by Type (2021-2032)

Figure 37. Global Battery Grade Sodium Carbonate Consumption Value Market Share by Type (2021-2032)

Figure 38. Global Battery Grade Sodium Carbonate Average Price by Type (2021-2032) & (US\$/Ton)

Figure 39. Global Battery Grade Sodium Carbonate Sales Quantity Market Share by Application (2021-2032)

Figure 40. Global Battery Grade Sodium Carbonate Revenue Market Share by Application (2021-2032)

Figure 41. Global Battery Grade Sodium Carbonate Average Price by Application (2021-2032) & (US\$/Ton)

Figure 42. North America Battery Grade Sodium Carbonate Sales Quantity Market Share by Type (2021-2032)

Figure 43. North America Battery Grade Sodium Carbonate Sales Quantity Market Share by Application (2021-2032)

Figure 44. North America Battery Grade Sodium Carbonate Sales Quantity Market Share by Country (2021-2032)

Figure 45. North America Battery Grade Sodium Carbonate Consumption Value Market Share by Country (2021-2032)

Figure 46. United States Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 47. Canada Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 48. Mexico Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 49. Europe Battery Grade Sodium Carbonate Sales Quantity Market Share by Type (2021-2032)

Figure 50. Europe Battery Grade Sodium Carbonate Sales Quantity Market Share by Application (2021-2032)

Figure 51. Europe Battery Grade Sodium Carbonate Sales Quantity Market Share by Country (2021-2032)

Figure 52. Europe Battery Grade Sodium Carbonate Consumption Value Market Share by Country (2021-2032)

Figure 53. Germany Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 54. France Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 55. United Kingdom Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 56. Russia Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 57. Italy Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 58. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity Market Share by Type (2021-2032)

Figure 59. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity Market Share by Application (2021-2032)

Figure 60. Asia-Pacific Battery Grade Sodium Carbonate Sales Quantity Market Share by Region (2021-2032)

Figure 61. Asia-Pacific Battery Grade Sodium Carbonate Consumption Value Market Share by Region (2021-2032)

Figure 62. China Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 63. Japan Battery Grade Sodium Carbonate Consumption Value (2021-2032) &

(USD Million)

Figure 64. South Korea Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 65. India Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 66. Southeast Asia Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 67. Australia Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 68. South America Battery Grade Sodium Carbonate Sales Quantity Market Share by Type (2021-2032)

Figure 69. South America Battery Grade Sodium Carbonate Sales Quantity Market Share by Application (2021-2032)

Figure 70. South America Battery Grade Sodium Carbonate Sales Quantity Market Share by Country (2021-2032)

Figure 71. South America Battery Grade Sodium Carbonate Consumption Value Market Share by Country (2021-2032)

Figure 72. Brazil Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 73. Argentina Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 74. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity Market Share by Type (2021-2032)

Figure 75. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity Market Share by Application (2021-2032)

Figure 76. Middle East & Africa Battery Grade Sodium Carbonate Sales Quantity Market Share by Country (2021-2032)

Figure 77. Middle East & Africa Battery Grade Sodium Carbonate Consumption Value Market Share by Country (2021-2032)

Figure 78. Turkey Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 79. Egypt Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 80. Saudi Arabia Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 81. South Africa Battery Grade Sodium Carbonate Consumption Value (2021-2032) & (USD Million)

Figure 82. Battery Grade Sodium Carbonate Market Drivers

Figure 83. Battery Grade Sodium Carbonate Market Restraints

Figure 84. Battery Grade Sodium Carbonate Market Trends

Figure 85. Porters Five Forces Analysis

Figure 86. Manufacturing Cost Structure Analysis of Battery Grade Sodium Carbonate in 2025

Figure 87. Manufacturing Process Analysis of Battery Grade Sodium Carbonate

Figure 88. Battery Grade Sodium Carbonate Industrial Chain

Figure 89. Sales Channel: Direct to End-User vs Distributors

Figure 90. Direct Channel Pros & Cons

Figure 91. Indirect Channel Pros & Cons

Figure 92. Methodology

Figure 93. Research Process and Data Source

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