

Global Battery Grade Sodium Carbonate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Grade Sodium Carbonate market size is expected to reach \$ 1299 million by 2032, rising at a market growth of 11.0% CAGR during the forecast period (2026-2032).

In 2024, global production of battery-grade sodium carbonate reached 1.0051 million tons, with an average selling price of US\$570 per ton. The annual production capacity of a single battery-grade sodium carbonate production line is approximately 80,000 tons, with a gross profit margin of approximately 20.2%. Battery-grade sodium carbonate is a high-purity sodium carbonate specifically used as a cathode material and electrolyte raw material for sodium batteries, and its quality requirements are higher than those of ordinary sodium carbonate. Upstream raw materials for battery-grade sodium carbonate include limestone, sodium bicarbonate, and other auxiliary materials. The midstream consists of battery-grade sodium carbonate manufacturers, while the downstream mainly includes industries such as power batteries and 3C batteries.

The battery-grade sodium carbonate market is in a phase of steady expansion, driven primarily by the continued demand for high-purity alkaline materials from the new energy industry, particularly the purification, drying, and stabilization requirements in lithium-ion and sodium-ion battery manufacturing, as well as the persistent and rigid demand for high-purity sodium carbonate from traditional industries such as glass and chemicals. The market landscape is evolving towards customized products with high purity, low iron, low moisture content, and controllable particle size. The supply chain is focusing on improving both the stability of upstream raw materials and the stability and compliance of downstream end-use applications. Regionally, North America and Europe serve as high-end application and compliance demonstration zones globally, while the Asia-Pacific region (especially China, India, and Southeast Asia) is experiencing rapid

growth driven by capacity expansion, cost advantages, and localized supply chains.

This report studies the global Battery Grade Sodium Carbonate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Grade Sodium Carbonate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Grade Sodium Carbonate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Grade Sodium Carbonate total production and demand, 2021-2032, (Kilotons)

Global Battery Grade Sodium Carbonate total production value, 2021-2032, (USD Million)

Global Battery Grade Sodium Carbonate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Battery Grade Sodium Carbonate consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Battery Grade Sodium Carbonate domestic production, consumption, key domestic manufacturers and share

Global Battery Grade Sodium Carbonate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Battery Grade Sodium Carbonate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Battery Grade Sodium Carbonate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Battery Grade Sodium Carbonate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hubei Shuanghuan Science and Technology Stock, Tangshan Sanyou Chemical Industry, HiNa Battery Technology, CHONGQING XIANGYU SALT CHEMICAL, BOHAI CHEMICAL, SUYAN GROUP, HAI LIAN SAN YI, CSKS, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Grade Sodium Carbonate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Grade Sodium Carbonate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Grade Sodium Carbonate Market, Segmentation by Type:

Purity ? 99.5%

Purity 99.9%

Global Battery Grade Sodium Carbonate Market, Segmentation by Production Process:

Natural Soda Process

Ammonia-Soda Process

Combined Soda Process

Global Battery Grade Sodium Carbonate Market, Segmentation by Particle Size:

Fine Particle Size

Coarse Particle Size

Global Battery Grade Sodium Carbonate Market, Segmentation by Application:

Power Battery

3C Battery

Others

Companies Profiled:

Hubei Shuanghuan Science and Technology Stock

Tangshan Sanyou Chemical Industry

HiNa Battery Technology

CHONGQING XIANGYU SALT CHEMICAL

BOHAI CHEMICAL

SUYAN GROUP

HAI LIAN SAN YI

CSKS

Key Questions Answered:

1. How big is the global Battery Grade Sodium Carbonate market?
2. What is the demand of the global Battery Grade Sodium Carbonate market?
3. What is the year over year growth of the global Battery Grade Sodium Carbonate market?
4. What is the production and production value of the global Battery Grade Sodium Carbonate market?
5. Who are the key producers in the global Battery Grade Sodium Carbonate market?
6. What are the growth factors driving the market demand?

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