

Global Battery-Grade Soda Ash Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery-Grade Soda Ash market size was valued at US\$ 630 million in 2025 and is forecast to a readjusted size of US\$ 1299 million by 2032 with a CAGR of 11.0% during review period.

In 2025, global production of battery-grade soda ash reached 1.0746 million tons, with an average selling price of US\$570 per ton. The global annual production capacity of battery-grade soda ash is approximately 1.3 million tons, with a gross profit margin of approximately 20.2%. Battery-grade soda ash (sodium carbonate) is a high-purity chemical raw material specifically designed for battery manufacturing. Its purity is typically required to be 99.5% or higher, and the content of impurities (such as iron, copper, zinc ions, and chloride ions) must be strictly controlled at extremely low levels (e.g., chloride ion content ≤ 10 ppm). It mainly serves as a key sodium source in the preparation of sodium-ion battery cathode materials (such as layered oxides and polyanionic materials), and is also used in the synthesis of some lithium-ion battery cathode materials or as an electrolyte additive, significantly impacting the electrochemical performance, cycle life, and safety of batteries. Compared to ordinary industrial-grade soda ash, the production process of battery-grade soda ash is more complex, requiring special processes such as purification and refining to remove impurities and meet the stringent quality standards of battery manufacturing. Upstream raw materials for battery-grade soda ash include limestone, sodium bicarbonate, and other auxiliary materials. The midstream sector consists of battery-grade soda ash manufacturers, while the downstream sector mainly includes industries such as power batteries and 3C batteries.

This report is a detailed and comprehensive analysis for global Battery-Grade Soda Ash

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery-Grade Soda Ash market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Battery-Grade Soda Ash market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Battery-Grade Soda Ash market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Battery-Grade Soda Ash market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Battery-Grade Soda Ash
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery-Grade Soda Ash market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hubei Shuanghuan Science and Technology Stock, Tangshan Sanyou Chemical Industry, HiNa Battery Technology, CHONGQING XIANGYU SALT CHEMICAL, BOHAI CHEMICAL, SUYAN GROUP, HAI LIAN SAN YI, CSKS, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Battery-Grade Soda Ash market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity ? 99.5%

Purity 99.9%

Market segment by Production Process

Natural Soda Process

Ammonia-Soda Process

Combined Soda Process

Market segment by Particle Size

Fine Particle Size

Coarse Particle Size

Market segment by Application

Power Battery

3C Battery

Others

Major players covered

Hubei Shuanghuan Science and Technology Stock

Tangshan Sanyou Chemical Industry

HiNa Battery Technology

CHONGQING XIANGYU SALT CHEMICAL

BOHAI CHEMICAL

SUYAN GROUP

HAI LIAN SAN YI

CSKS

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery-Grade Soda Ash product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery-Grade Soda Ash, with price, sales quantity, revenue, and global market share of Battery-Grade Soda Ash from 2021 to 2026.

Chapter 3, the Battery-Grade Soda Ash competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery-Grade Soda Ash breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery-Grade Soda Ash market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery-Grade Soda Ash.

Chapter 14 and 15, to describe Battery-Grade Soda Ash sales channel, distributors, customers, research findings and conclusion.

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