

# Global Battery-grade Porous Carbon Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Battery-grade Porous Carbon market size was valued at US\$ 339 million in 2025 and is forecast to a readjusted size of US\$ 2521 million by 2032 with a CAGR of 30.7% during review period.

Battery-grade porous carbon refers to high-purity, porous carbon materials used in rechargeable batteries and high-power energy storage systems, possessing excellent conductivity, controllable pore structure, and stable physicochemical properties. This class of materials mainly includes three types: porous carbon (used in the anode framework and energy storage devices of lithium-ion and sodium-ion batteries), hard carbon (specifically for sodium-ion battery anodes, providing high capacity and cycle stability), and supercapacitor carbon (specifically for supercapacitor electrodes and high-power energy storage, suitable for fast charge/discharge and high-power transient applications). Battery-grade porous carbon optimizes ion and electron transport through micropore and mesopore design, buffers the volume expansion of anode active materials, and enhances cycle life, making it a core functional material for modern new energy batteries and energy storage systems. In 2025, global production of battery-grade porous carbon was approximately 11,470 tons, with a unit price of approximately US\$28,700/ton and a gross profit margin of approximately 30%.

As the global energy structure shifts towards low-carbon and high-efficiency energy storage systems, carbon-based energy storage materials, especially porous carbon products used in batteries and high-power energy storage systems, are becoming a significant growth driver in the new energy industry chain. Traditional lithium-ion battery anode materials face bottlenecks in energy density and cycle life, prompting the use of

high-specific-surface-area carbon materials in electrode design optimization. Simultaneously, sodium-ion batteries, as an important supplement to lithium batteries, are rapidly driving demand for hard carbon materials. In the field of high-power transient energy storage, supercapacitors are widely used for energy feedback in new energy vehicles, industrial power buffering, and instantaneous power support in data centers, leading to continuous growth in demand for dedicated electrode carbon materials (supercapacitor carbon).

Driven by the urgent need for high-performance energy storage systems in areas such as new energy vehicles, renewable energy grid connection, power peak shaving, and smart infrastructure construction, the market size of carbon-based materials for energy storage (i.e., porous carbon, hard carbon, and supercapacitor carbon used in secondary batteries, energy storage power stations, and high-power equipment) has grown significantly.

From the perspective of global energy storage demand, the reliance of traditional batteries and new energy storage devices on carbon-based materials is continuously increasing. The evolution of lithium-ion battery anodes towards high-silicon and carbon composite solutions has made porous carbon carriers an indispensable part of anode design. Hard carbon for sodium-ion battery anodes has become one of the core materials for next-generation economical energy storage systems. Meanwhile, the increasing integration of supercapacitors, as high-power-density energy storage devices, in transportation, industrial control, and data centers has significantly driven the demand for supercapacitor carbon.

The actual demand for new energy carbon materials mainly comes from the following downstream sectors: high-power feedback and energy management in new energy vehicle power systems; efficient and rapid response in large-scale photovoltaic/wind power storage and peak-shaving systems; integration of high-performance transient energy storage devices in smart manufacturing, communication base stations, and data centers; and the demand for lightweight, high-efficiency energy storage units in high-end consumer devices. In the long term, these specific applications will not only drive demand for ordinary battery-grade porous carbon but also significantly increase the market space and technological requirements for high-performance hard carbon and supercapacitor carbon.

Despite the expected rapid growth in market size, the supply side still faces challenges such as capacity, cost, and raw material fluctuations. The preparation process for high-purity porous carbon, especially for anode and high-power energy storage applications,

is complex and requires high-quality precursors and activation technologies. Upstream carbon source prices fluctuate, and the supply of activated carbon raw materials (such as coconut shells and biochar) is significantly affected by macroeconomic fluctuations. Meanwhile, the pace of innovation in materials is accelerating, potentially leading to new alternative materials or technological pathways that could disrupt existing market expectations. Therefore, supply chain risks, technological substitution risks, and cost fluctuation risks should be considered in the growth strategy.

This report is a detailed and comprehensive analysis for global Battery-grade Porous Carbon market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Battery-grade Porous Carbon market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Battery-grade Porous Carbon market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Battery-grade Porous Carbon market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Battery-grade Porous Carbon market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery-grade Porous Carbon

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery-grade Porous Carbon market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calgon Carbon (Kuraray), KEMET Corporation, Jacobi Carbons (Osaka Gas Chemicals), Heycarb Activated Carbon, Momentum Materials, Power Carbon Technology, UES (Ueda Environmental Solutions) Co., Ltd., MC Evolve Technologies Corporation, Norit Activated Carbon, Beihai Xingshi Carbon Material Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Battery-grade Porous Carbon market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Type

Biomass Based

Resin Based

Coal Based

### Market segment by Pore Volume

Pore Volume ? 1.0 cm<sup>3</sup>/g

Pore Volume > 1.0 cm<sup>3</sup>/g

## Market segment by Specific Surface Area

Specific Surface Area > 2000 m<sup>2</sup>/g

Specific Surface Area

## Market segment by Battery

Lithium-ion Batteries

Sodium-ion Batteries

Hydrogen Fuel Cells

Other

## Market segment by Application

Power Batteries

Consumer Batteries

Energy Storage Batteries

## Major players covered

Calgon Carbon (Kuraray)

KEMET Corporation

Jacobi Carbons (Osaka Gas Chemicals)

Heycarb Activated Carbon

Momentum Materials

Power Carbon Technology

UES (Ueda Environmental Solutions) Co., Ltd.

MC Evolve Technologies Corporation

Norit Activated Carbon

Beihai Xingshi Carbon Material Technology Co., Ltd.

Shanxi Meijin Energy Co., Ltd.

Fuzhou Yihuan Carbon Co., Ltd.

Fujian Yuanli

Hua County Dachaojin Real Estate Co., Ltd.

SinoSteel Group Maanshan Mining Research Institute Co., Ltd.

Aemcn

KBC Corporation, Ltd.

Zhejiang Apex Energy Technology Co., Ltd.

Shengquan Group

Fujian Xinsen Carbon Co., Ltd.

Bengbu Gifuli New Materials

Jiangsu PURESTAR Environmental Protection Technology Co., Ltd.

Guangdong Coal-based Carbon Materials Research Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Hanyan Activated Carbon Technology Co., Ltd.

BTR New Material Group Co., Ltd.

Poly Energy Holding Co., Ltd.

Shanghai Tanyuan

Guangdong Dowstone Technology Co., Ltd.

Xuancheng Silike New Materials Co., Ltd.

Shenzhen Solide New Materials Technology Co., Ltd.

Do-Fluoride New Materials Co., Ltd.

Shanghai Putailai New Energy Technology Co., Ltd.

Hunan Zhongke Shinzoom Co., Ltd.

Shanghai XFH Technology Co., Ltd.

Jiangxi Binbin New Material Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery-grade Porous Carbon product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery-grade Porous Carbon, with price, sales quantity, revenue, and global market share of Battery-grade Porous Carbon from 2021 to 2026.

Chapter 3, the Battery-grade Porous Carbon competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery-grade Porous Carbon breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery-grade Porous Carbon market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery-grade Porous Carbon.

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