

Global Battery-grade Porous Carbon Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery-grade Porous Carbon market size is expected to reach \$ 2521 million by 2032, rising at a market growth of 30.7% CAGR during the forecast period (2026-2032).

Battery-grade porous carbon refers to high-purity, porous carbon materials used in rechargeable batteries and high-power energy storage systems, possessing excellent conductivity, controllable pore structure, and stable physicochemical properties. This class of materials mainly includes three types: porous carbon (used in the anode framework and energy storage devices of lithium-ion and sodium-ion batteries), hard carbon (specifically for sodium-ion battery anodes, providing high capacity and cycle stability), and supercapacitor carbon (specifically for supercapacitor electrodes and high-power energy storage, suitable for fast charge/discharge and high-power transient applications). Battery-grade porous carbon optimizes ion and electron transport through micropore and mesopore design, buffers the volume expansion of anode active materials, and enhances cycle life, making it a core functional material for modern new energy batteries and energy storage systems. In 2025, global production of battery-grade porous carbon was approximately 11,470 tons, with a unit price of approximately US\$28,700/ton and a gross profit margin of approximately 30%.

As the global energy structure shifts towards low-carbon and high-efficiency energy storage systems, carbon-based energy storage materials, especially porous carbon products used in batteries and high-power energy storage systems, are becoming a significant growth driver in the new energy industry chain. Traditional lithium-ion battery anode materials face bottlenecks in energy density and cycle life, prompting the use of high-specific-surface-area carbon materials in electrode design optimization. Simultaneously, sodium-ion batteries, as an important supplement to lithium batteries,

are rapidly driving demand for hard carbon materials. In the field of high-power transient energy storage, supercapacitors are widely used for energy feedback in new energy vehicles, industrial power buffering, and instantaneous power support in data centers, leading to continuous growth in demand for dedicated electrode carbon materials (supercapacitor carbon).

Driven by the urgent need for high-performance energy storage systems in areas such as new energy vehicles, renewable energy grid connection, power peak shaving, and smart infrastructure construction, the market size of carbon-based materials for energy storage (i.e., porous carbon, hard carbon, and supercapacitor carbon used in secondary batteries, energy storage power stations, and high-power equipment) has grown significantly.

From the perspective of global energy storage demand, the reliance of traditional batteries and new energy storage devices on carbon-based materials is continuously increasing. The evolution of lithium-ion battery anodes towards high-silicon and carbon composite solutions has made porous carbon carriers an indispensable part of anode design. Hard carbon for sodium-ion battery anodes has become one of the core materials for next-generation economical energy storage systems. Meanwhile, the increasing integration of supercapacitors, as high-power-density energy storage devices, in transportation, industrial control, and data centers has significantly driven the demand for supercapacitor carbon.

The actual demand for new energy carbon materials mainly comes from the following downstream sectors: high-power feedback and energy management in new energy vehicle power systems; efficient and rapid response in large-scale photovoltaic/wind power storage and peak-shaving systems; integration of high-performance transient energy storage devices in smart manufacturing, communication base stations, and data centers; and the demand for lightweight, high-efficiency energy storage units in high-end consumer devices. In the long term, these specific applications will not only drive demand for ordinary battery-grade porous carbon but also significantly increase the market space and technological requirements for high-performance hard carbon and supercapacitor carbon.

Despite the expected rapid growth in market size, the supply side still faces challenges such as capacity, cost, and raw material fluctuations. The preparation process for high-purity porous carbon, especially for anode and high-power energy storage applications, is complex and requires high-quality precursors and activation technologies. Upstream carbon source prices fluctuate, and the supply of activated carbon raw materials (such

as coconut shells and biochar) is significantly affected by macroeconomic fluctuations. Meanwhile, the pace of innovation in materials is accelerating, potentially leading to new alternative materials or technological pathways that could disrupt existing market expectations. Therefore, supply chain risks, technological substitution risks, and cost fluctuation risks should be considered in the growth strategy.

This report studies the global Battery-grade Porous Carbon production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery-grade Porous Carbon and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery-grade Porous Carbon that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery-grade Porous Carbon total production and demand, 2021-2032, (Tons)

Global Battery-grade Porous Carbon total production value, 2021-2032, (USD Million)

Global Battery-grade Porous Carbon production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Battery-grade Porous Carbon consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Battery-grade Porous Carbon domestic production, consumption, key domestic manufacturers and share

Global Battery-grade Porous Carbon production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Battery-grade Porous Carbon production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Battery-grade Porous Carbon production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Battery-grade Porous Carbon market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Calgon Carbon (Kuraray), KEMET Corporation, Jacobi Carbons (Osaka Gas Chemicals), Heycarb Activated Carbon, Momentum Materials, Power Carbon Technology, UES (Ueda Environmental Solutions) Co., Ltd., MC Evolve Technologies Corporation, Norit Activated Carbon, Beihai Xingshi Carbon Material Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery-grade Porous Carbon market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery-grade Porous Carbon Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery-grade Porous Carbon Market, Segmentation by Type:

Biomass Based

Resin Based

Coal Based

Global Battery-grade Porous Carbon Market, Segmentation by Pore Volume:

Pore Volume $\leq 1.0 \text{ cm}^3/\text{g}$

Pore Volume $> 1.0 \text{ cm}^3/\text{g}$

Global Battery-grade Porous Carbon Market, Segmentation by Specific Surface Area:

Specific Surface Area $\leq 2000 \text{ m}^2/\text{g}$

Specific Surface Area

Global Battery-grade Porous Carbon Market, Segmentation by Battery:

Lithium-ion Batteries

Sodium-ion Batteries

Hydrogen Fuel Cells

Other

Global Battery-grade Porous Carbon Market, Segmentation by Application:

Power Batteries

Consumer Batteries

Energy Storage Batteries

Companies Profiled:

Calgon Carbon (Kuraray)

KEMET Corporation

Jacobi Carbons (Osaka Gas Chemicals)

Heycarb Activated Carbon

Momentum Materials

Power Carbon Technology

UES (Ueda Environmental Solutions) Co., Ltd.

MC Evolve Technologies Corporation

Norit Activated Carbon

Beihai Xingshi Carbon Material Technology Co., Ltd.

Shanxi Meijin Energy Co., Ltd.

Fuzhou Yihuan Carbon Co., Ltd.

Fujian Yuanli

Hua County Dachaojin Real Estate Co., Ltd.

SinoSteel Group Maanshan Mining Research Institute Co., Ltd.

Aemcn

KBC Corporation, Ltd.

Zhejiang Apex Energy Technology Co., Ltd.

Shengquan Group

Fujian Xinsen Carbon Co., Ltd.

Bengbu Gifuli New Materials

Jiangsu PURESTAR Environmental Protection Technology Co., Ltd.

Guangdong Coal-based Carbon Materials Research Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Guangdong Hanyan Activated Carbon Technology Co., Ltd.

BTR New Material Group Co., Ltd.

Poly Energy Holding Co., Ltd.

Shanghai Tanyuan

Guangdong Dowstone Technology Co., Ltd.

Xuancheng Silike New Materials Co., Ltd.

Shenzhen Solide New Materials Technology Co., Ltd.

Do-Fluoride New Materials Co., Ltd.

Shanghai Putailai New Energy Technology Co., Ltd.

Hunan Zhongke Shinzoom Co., Ltd.

Shanghai XFH Technology Co., Ltd.

Jiangxi Binbin New Material Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Battery-grade Porous Carbon market?
2. What is the demand of the global Battery-grade Porous Carbon market?
3. What is the year over year growth of the global Battery-grade Porous Carbon market?

4. What is the production and production value of the global Battery-grade Porous Carbon market?
5. Who are the key producers in the global Battery-grade Porous Carbon market?
6. What are the growth factors driving the market demand?

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