

Global Battery Grade Anhydrous Lithium Chloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Grade Anhydrous Lithium Chloride market size is expected to reach \$ 300 million by 2032, rising at a market growth of 8.8% CAGR during the forecast period (2026-2032).

In 2025, global production of battery grade anhydrous lithium chloride reached 16,000 tons, with an average selling price of US\$10,175 per ton. Battery-grade anhydrous lithium chloride is a high-purity white crystalline solid that is hygroscopic. It is a key raw material for the production of lithium battery electrolytes, possessing excellent solubility and conductivity. It is commonly used in the manufacture of modern high-tech products and is an indispensable modern chemical and energy material.

The market for Battery Grade Anhydrous Lithium Chloride, a high-end segment of high-purity lithium chloride, is entirely driven by innovation in lithium battery and next-generation battery technologies. It is characterized by strong technology orientation, high growth potential, and significant entry barriers.

Current Status and Trends: This product currently serves as a critical precursor and additive in specific high-end battery applications. Its primary growth driver is the continued expansion of the lithium-ion battery industry. For instance, from January to November 2025, the cumulative output of power and other batteries in China reached 1468.8 GWh, representing a year-on-year increase of 51.1%. Its long-term, core trend is its deep integration with next-generation technological pathways like solid-state batteries. For example, as a key raw material for sulfide/halide solid electrolytes, its demand growth will be directly tied to the industrialization progress of these disruptive technologies.

Development Opportunities: The most significant opportunity lies in the entirely new high-end demand created by technological iteration. As solid-state battery research progresses from the lab to pilot production, the requirements for the purity, consistency, and specific chemical forms of Battery Grade Anhydrous Lithium Chloride will carve out

a novel market segment. Additionally, the rapid penetration of lithium batteries into fields like energy storage, and the exploration of new electrolyte additive solutions to enhance existing battery performance, provide incremental application spaces. Obstacles and Challenges: The market faces several hurdles. The foremost is the exceptionally high technological and production barriers, involving deep dehydration, strict control of alkali metal impurities, and overcoming challenges related to strong hygroscopicity and equipment corrosion, which create a significant entry threshold. Secondly, its market is closely linked to price volatility of upstream basic lithium salts (e.g., lithium carbonate, hydroxide), leading to substantial cost control pressures. Finally, its market viability is heavily dependent on the commercial success of specific technological paths like solid-state batteries, introducing risks associated with technological uncertainty.

This report studies the global Battery Grade Anhydrous Lithium Chloride production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Grade Anhydrous Lithium Chloride and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Grade Anhydrous Lithium Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Grade Anhydrous Lithium Chloride total production and demand, 2021-2032, (Tons)

Global Battery Grade Anhydrous Lithium Chloride total production value, 2021-2032, (USD Million)

Global Battery Grade Anhydrous Lithium Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Battery Grade Anhydrous Lithium Chloride consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Battery Grade Anhydrous Lithium Chloride domestic production, consumption, key domestic manufacturers and share

Global Battery Grade Anhydrous Lithium Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Battery Grade Anhydrous Lithium Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Battery Grade Anhydrous Lithium Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Battery Grade Anhydrous Lithium Chloride

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Albemarle, Arcadium Lithium, LevertonHELM, Ajay-SQM, Honjo Chemical Corporation, Ganfeng Lithium, Chengxin Lithium Group, Tianqi Lithium, Jiangsu Changjili New Energy Technology, Sichuan Yahua Industrial Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Grade Anhydrous Lithium Chloride market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Grade Anhydrous Lithium Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Grade Anhydrous Lithium Chloride Market, Segmentation by Type:

Content ?99.0%

Content ?99.3%

Content ?99.9%

Global Battery Grade Anhydrous Lithium Chloride Market, Segmentation by Application:

3C Electronic Battery

Power Battery

Energy Storage Battery

Companies Profiled:

Albemarle

Arcadium Lithium

LevertonHELM

Ajay-SQM

Honjo Chemical Corporation

Ganfeng Lithium

Chengxin Lithium Group

Tianqi Lithium

Jiangsu Changjili New Energy Technology

Sichuan Yahua Industrial Group

Qinghai Zhongke Jiexin

Key Questions Answered:

1. How big is the global Battery Grade Anhydrous Lithium Chloride market?
2. What is the demand of the global Battery Grade Anhydrous Lithium Chloride market?
3. What is the year over year growth of the global Battery Grade Anhydrous Lithium Chloride market?
4. What is the production and production value of the global Battery Grade Anhydrous Lithium Chloride market?
5. Who are the key producers in the global Battery Grade Anhydrous Lithium Chloride market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Battery Grade Anhydrous Lithium Chloride Introduction
- 1.2 World Battery Grade Anhydrous Lithium Chloride Supply & Forecast
 - 1.2.1 World Battery Grade Anhydrous Lithium Chloride Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Battery Grade Anhydrous Lithium Chloride Production (2021-2032)
 - 1.2.3 World Battery Grade Anhydrous Lithium Chloride Pricing Trends (2021-2032)
- 1.3 World Battery Grade Anhydrous Lithium Chloride Production by Region (Based on Production Site)
 - 1.3.1 World Battery Grade Anhydrous Lithium Chloride Production Value by Region (2021-2032)
 - 1.3.2 World Battery Grade Anhydrous Lithium Chloride Production by Region (2021-2032)
 - 1.3.3 World Battery Grade Anhydrous Lithium Chloride Average Price by Region (2021-2032)
 - 1.3.4 North America Battery Grade Anhydrous Lithium Chloride Production (2021-2032)
 - 1.3.5 Europe Battery Grade Anhydrous Lithium Chloride Production (2021-2032)
 - 1.3.6 China Battery Grade Anhydrous Lithium Chloride Production (2021-2032)
 - 1.3.7 Japan Battery Grade Anhydrous Lithium Chloride Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Battery Grade Anhydrous Lithium Chloride Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Battery Grade Anhydrous Lithium Chloride Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Battery Grade Anhydrous Lithium Chloride Demand (2021-2032)
- 2.2 World Battery Grade Anhydrous Lithium Chloride Consumption by Region
 - 2.2.1 World Battery Grade Anhydrous Lithium Chloride Consumption by Region (2021-2026)
 - 2.2.2 World Battery Grade Anhydrous Lithium Chloride Consumption Forecast by Region (2027-2032)
- 2.3 United States Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032)
- 2.4 China Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032)
- 2.5 Europe Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032)

- 2.6 Japan Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032)
- 2.7 South Korea Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032)
- 2.8 ASEAN Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032)
- 2.9 India Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Battery Grade Anhydrous Lithium Chloride Production Value by Manufacturer (2021-2026)
- 3.2 World Battery Grade Anhydrous Lithium Chloride Production by Manufacturer (2021-2026)
- 3.3 World Battery Grade Anhydrous Lithium Chloride Average Price by Manufacturer (2021-2026)
- 3.4 Battery Grade Anhydrous Lithium Chloride Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Battery Grade Anhydrous Lithium Chloride Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Battery Grade Anhydrous Lithium Chloride in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Battery Grade Anhydrous Lithium Chloride in 2025
- 3.6 Battery Grade Anhydrous Lithium Chloride Market: Overall Company Footprint Analysis
 - 3.6.1 Battery Grade Anhydrous Lithium Chloride Market: Region Footprint
 - 3.6.2 Battery Grade Anhydrous Lithium Chloride Market: Company Product Type Footprint
 - 3.6.3 Battery Grade Anhydrous Lithium Chloride Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Battery Grade Anhydrous Lithium Chloride Production Value Comparison

4.1.1 United States VS China: Battery Grade Anhydrous Lithium Chloride Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Battery Grade Anhydrous Lithium Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Battery Grade Anhydrous Lithium Chloride Production Comparison

4.2.1 United States VS China: Battery Grade Anhydrous Lithium Chloride Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Battery Grade Anhydrous Lithium Chloride Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Battery Grade Anhydrous Lithium Chloride Consumption Comparison

4.3.1 United States VS China: Battery Grade Anhydrous Lithium Chloride Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Battery Grade Anhydrous Lithium Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Battery Grade Anhydrous Lithium Chloride Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Battery Grade Anhydrous Lithium Chloride Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value (2021-2026)

4.4.3 United States Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production (2021-2026)

4.5 China Based Battery Grade Anhydrous Lithium Chloride Manufacturers and Market Share

4.5.1 China Based Battery Grade Anhydrous Lithium Chloride Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value (2021-2026)

4.5.3 China Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production (2021-2026)

4.6 Rest of World Based Battery Grade Anhydrous Lithium Chloride Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Battery Grade Anhydrous Lithium Chloride Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Battery Grade Anhydrous Lithium Chloride

Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Battery Grade Anhydrous Lithium Chloride Market Size Overview by Type:
2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Content ?99.0%

5.2.2 Content ?99.3%

5.2.3 Content ?99.9%

5.3 Market Segment by Type

5.3.1 World Battery Grade Anhydrous Lithium Chloride Production by Type
(2021-2032)

5.3.2 World Battery Grade Anhydrous Lithium Chloride Production Value by Type
(2021-2032)

5.3.3 World Battery Grade Anhydrous Lithium Chloride Average Price by Type
(2021-2032)

6 MARKET ANALYSIS BY APPLICATION

6.1 World Battery Grade Anhydrous Lithium Chloride Market Size Overview by
Application: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Application

6.2.1 3C Electronic Battery

6.2.2 Power Battery

6.2.3 Energy Storage Battery

6.3 Market Segment by Application

6.3.1 World Battery Grade Anhydrous Lithium Chloride Production by Application
(2021-2032)

6.3.2 World Battery Grade Anhydrous Lithium Chloride Production Value by
Application (2021-2032)

6.3.3 World Battery Grade Anhydrous Lithium Chloride Average Price by Application
(2021-2032)

7 COMPANY PROFILES

7.1 Albemarle

7.1.1 Albemarle Details

7.1.2 Albemarle Major Business

7.1.3 Albemarle Battery Grade Anhydrous Lithium Chloride Product and Services

7.1.4 Albemarle Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.1.5 Albemarle Recent Developments/Updates

7.1.6 Albemarle Competitive Strengths & Weaknesses

7.2 Arcadium Lithium

7.2.1 Arcadium Lithium Details

7.2.2 Arcadium Lithium Major Business

7.2.3 Arcadium Lithium Battery Grade Anhydrous Lithium Chloride Product and Services

7.2.4 Arcadium Lithium Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.2.5 Arcadium Lithium Recent Developments/Updates

7.2.6 Arcadium Lithium Competitive Strengths & Weaknesses

7.3 LevertonHELM

7.3.1 LevertonHELM Details

7.3.2 LevertonHELM Major Business

7.3.3 LevertonHELM Battery Grade Anhydrous Lithium Chloride Product and Services

7.3.4 LevertonHELM Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.3.5 LevertonHELM Recent Developments/Updates

7.3.6 LevertonHELM Competitive Strengths & Weaknesses

7.4 Ajay-SQM

7.4.1 Ajay-SQM Details

7.4.2 Ajay-SQM Major Business

7.4.3 Ajay-SQM Battery Grade Anhydrous Lithium Chloride Product and Services

7.4.4 Ajay-SQM Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.4.5 Ajay-SQM Recent Developments/Updates

7.4.6 Ajay-SQM Competitive Strengths & Weaknesses

7.5 Honjo Chemical Corporation

7.5.1 Honjo Chemical Corporation Details

7.5.2 Honjo Chemical Corporation Major Business

7.5.3 Honjo Chemical Corporation Battery Grade Anhydrous Lithium Chloride Product and Services

7.5.4 Honjo Chemical Corporation Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.5.5 Honjo Chemical Corporation Recent Developments/Updates

7.5.6 Honjo Chemical Corporation Competitive Strengths & Weaknesses

7.6 Ganfeng Lithium

7.6.1 Ganfeng Lithium Details

7.6.2 Ganfeng Lithium Major Business

7.6.3 Ganfeng Lithium Battery Grade Anhydrous Lithium Chloride Product and Services

7.6.4 Ganfeng Lithium Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.6.5 Ganfeng Lithium Recent Developments/Updates

7.6.6 Ganfeng Lithium Competitive Strengths & Weaknesses

7.7 Chengxin Lithium Group

7.7.1 Chengxin Lithium Group Details

7.7.2 Chengxin Lithium Group Major Business

7.7.3 Chengxin Lithium Group Battery Grade Anhydrous Lithium Chloride Product and Services

7.7.4 Chengxin Lithium Group Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.7.5 Chengxin Lithium Group Recent Developments/Updates

7.7.6 Chengxin Lithium Group Competitive Strengths & Weaknesses

7.8 Tianqi Lithium

7.8.1 Tianqi Lithium Details

7.8.2 Tianqi Lithium Major Business

7.8.3 Tianqi Lithium Battery Grade Anhydrous Lithium Chloride Product and Services

7.8.4 Tianqi Lithium Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.8.5 Tianqi Lithium Recent Developments/Updates

7.8.6 Tianqi Lithium Competitive Strengths & Weaknesses

7.9 Jiangsu Changjili New Energy Technology

7.9.1 Jiangsu Changjili New Energy Technology Details

7.9.2 Jiangsu Changjili New Energy Technology Major Business

7.9.3 Jiangsu Changjili New Energy Technology Battery Grade Anhydrous Lithium Chloride Product and Services

7.9.4 Jiangsu Changjili New Energy Technology Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.9.5 Jiangsu Changjili New Energy Technology Recent Developments/Updates

7.9.6 Jiangsu Changjili New Energy Technology Competitive Strengths & Weaknesses

7.10 Sichuan Yahua Industrial Group

7.10.1 Sichuan Yahua Industrial Group Details

7.10.2 Sichuan Yahua Industrial Group Major Business

7.10.3 Sichuan Yahua Industrial Group Battery Grade Anhydrous Lithium Chloride

Product and Services

7.10.4 Sichuan Yahua Industrial Group Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.10.5 Sichuan Yahua Industrial Group Recent Developments/Updates

7.10.6 Sichuan Yahua Industrial Group Competitive Strengths & Weaknesses

7.11 Qinghai Zhongke Jiexin

7.11.1 Qinghai Zhongke Jiexin Details

7.11.2 Qinghai Zhongke Jiexin Major Business

7.11.3 Qinghai Zhongke Jiexin Battery Grade Anhydrous Lithium Chloride Product and Services

7.11.4 Qinghai Zhongke Jiexin Battery Grade Anhydrous Lithium Chloride Production, Price, Value, Gross Margin and Market Share (2021-2026)

7.11.5 Qinghai Zhongke Jiexin Recent Developments/Updates

7.11.6 Qinghai Zhongke Jiexin Competitive Strengths & Weaknesses

8 INDUSTRY CHAIN ANALYSIS

8.1 Battery Grade Anhydrous Lithium Chloride Industry Chain

8.2 Battery Grade Anhydrous Lithium Chloride Upstream Analysis

8.2.1 Battery Grade Anhydrous Lithium Chloride Core Raw Materials

8.2.2 Main Manufacturers of Battery Grade Anhydrous Lithium Chloride Core Raw Materials

8.3 Midstream Analysis

8.4 Downstream Analysis

8.5 Battery Grade Anhydrous Lithium Chloride Production Mode

8.6 Battery Grade Anhydrous Lithium Chloride Procurement Model

8.7 Battery Grade Anhydrous Lithium Chloride Industry Sales Model and Sales Channels

8.7.1 Battery Grade Anhydrous Lithium Chloride Sales Model

8.7.2 Battery Grade Anhydrous Lithium Chloride Typical Distributors

9 RESEARCH FINDINGS AND CONCLUSION

10 APPENDIX

10.1 Methodology

10.2 Research Process and Data Source

10.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Battery Grade Anhydrous Lithium Chloride Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Battery Grade Anhydrous Lithium Chloride Production Value by Region (2021-2026) & (USD Million)

Table 3. World Battery Grade Anhydrous Lithium Chloride Production Value by Region (2027-2032) & (USD Million)

Table 4. World Battery Grade Anhydrous Lithium Chloride Production Value Market Share by Region (2021-2026)

Table 5. World Battery Grade Anhydrous Lithium Chloride Production Value Market Share by Region (2027-2032)

Table 6. World Battery Grade Anhydrous Lithium Chloride Production by Region (2021-2026) & (Tons)

Table 7. World Battery Grade Anhydrous Lithium Chloride Production by Region (2027-2032) & (Tons)

Table 8. World Battery Grade Anhydrous Lithium Chloride Production Market Share by Region (2021-2026)

Table 9. World Battery Grade Anhydrous Lithium Chloride Production Market Share by Region (2027-2032)

Table 10. World Battery Grade Anhydrous Lithium Chloride Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Battery Grade Anhydrous Lithium Chloride Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Battery Grade Anhydrous Lithium Chloride Major Market Trends

Table 13. World Battery Grade Anhydrous Lithium Chloride Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Battery Grade Anhydrous Lithium Chloride Consumption by Region (2021-2026) & (Tons)

Table 15. World Battery Grade Anhydrous Lithium Chloride Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Battery Grade Anhydrous Lithium Chloride Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Battery Grade Anhydrous Lithium Chloride Producers in 2025

Table 18. World Battery Grade Anhydrous Lithium Chloride Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Battery Grade Anhydrous Lithium Chloride Producers in 2025

Table 20. World Battery Grade Anhydrous Lithium Chloride Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Battery Grade Anhydrous Lithium Chloride Company Evaluation Quadrant

Table 22. World Battery Grade Anhydrous Lithium Chloride Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Battery Grade Anhydrous Lithium Chloride Production Site of Key Manufacturer

Table 24. Battery Grade Anhydrous Lithium Chloride Market: Company Product Type Footprint

Table 25. Battery Grade Anhydrous Lithium Chloride Market: Company Product Application Footprint

Table 26. Battery Grade Anhydrous Lithium Chloride Competitive Factors

Table 27. Battery Grade Anhydrous Lithium Chloride New Entrant and Capacity Expansion Plans

Table 28. Battery Grade Anhydrous Lithium Chloride Mergers & Acquisitions Activity

Table 29. United States VS China Battery Grade Anhydrous Lithium Chloride Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Battery Grade Anhydrous Lithium Chloride Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Battery Grade Anhydrous Lithium Chloride Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Battery Grade Anhydrous Lithium Chloride Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Market Share (2021-2026)

Table 37. China Based Battery Grade Anhydrous Lithium Chloride Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Battery Grade Anhydrous Lithium Chloride

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Market Share (2021-2026)

Table 42. Rest of World Based Battery Grade Anhydrous Lithium Chloride Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Market Share (2021-2026)

Table 47. World Battery Grade Anhydrous Lithium Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Battery Grade Anhydrous Lithium Chloride Production by Type (2021-2026) & (Tons)

Table 49. World Battery Grade Anhydrous Lithium Chloride Production by Type (2027-2032) & (Tons)

Table 50. World Battery Grade Anhydrous Lithium Chloride Production Value by Type (2021-2026) & (USD Million)

Table 51. World Battery Grade Anhydrous Lithium Chloride Production Value by Type (2027-2032) & (USD Million)

Table 52. World Battery Grade Anhydrous Lithium Chloride Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Battery Grade Anhydrous Lithium Chloride Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Battery Grade Anhydrous Lithium Chloride Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 55. World Battery Grade Anhydrous Lithium Chloride Production by Application (2021-2026) & (Tons)

Table 56. World Battery Grade Anhydrous Lithium Chloride Production by Application (2027-2032) & (Tons)

Table 57. World Battery Grade Anhydrous Lithium Chloride Production Value by Application (2021-2026) & (USD Million)

Table 58. World Battery Grade Anhydrous Lithium Chloride Production Value by Application (2027-2032) & (USD Million)

- Table 59. World Battery Grade Anhydrous Lithium Chloride Average Price by Application (2021-2026) & (US\$/Ton)
- Table 60. World Battery Grade Anhydrous Lithium Chloride Average Price by Application (2027-2032) & (US\$/Ton)
- Table 61. Albemarle Basic Information, Manufacturing Base and Competitors
- Table 62. Albemarle Major Business
- Table 63. Albemarle Battery Grade Anhydrous Lithium Chloride Product and Services
- Table 64. Albemarle Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Albemarle Recent Developments/Updates
- Table 66. Albemarle Competitive Strengths & Weaknesses
- Table 67. Arcadium Lithium Basic Information, Manufacturing Base and Competitors
- Table 68. Arcadium Lithium Major Business
- Table 69. Arcadium Lithium Battery Grade Anhydrous Lithium Chloride Product and Services
- Table 70. Arcadium Lithium Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 71. Arcadium Lithium Recent Developments/Updates
- Table 72. Arcadium Lithium Competitive Strengths & Weaknesses
- Table 73. LevertonHELM Basic Information, Manufacturing Base and Competitors
- Table 74. LevertonHELM Major Business
- Table 75. LevertonHELM Battery Grade Anhydrous Lithium Chloride Product and Services
- Table 76. LevertonHELM Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 77. LevertonHELM Recent Developments/Updates
- Table 78. LevertonHELM Competitive Strengths & Weaknesses
- Table 79. Ajay-SQM Basic Information, Manufacturing Base and Competitors
- Table 80. Ajay-SQM Major Business
- Table 81. Ajay-SQM Battery Grade Anhydrous Lithium Chloride Product and Services
- Table 82. Ajay-SQM Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 83. Ajay-SQM Recent Developments/Updates
- Table 84. Ajay-SQM Competitive Strengths & Weaknesses
- Table 85. Honjo Chemical Corporation Basic Information, Manufacturing Base and

Competitors

Table 86. Honjo Chemical Corporation Major Business

Table 87. Honjo Chemical Corporation Battery Grade Anhydrous Lithium Chloride Product and Services

Table 88. Honjo Chemical Corporation Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 89. Honjo Chemical Corporation Recent Developments/Updates

Table 90. Honjo Chemical Corporation Competitive Strengths & Weaknesses

Table 91. Ganfeng Lithium Basic Information, Manufacturing Base and Competitors

Table 92. Ganfeng Lithium Major Business

Table 93. Ganfeng Lithium Battery Grade Anhydrous Lithium Chloride Product and Services

Table 94. Ganfeng Lithium Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 95. Ganfeng Lithium Recent Developments/Updates

Table 96. Ganfeng Lithium Competitive Strengths & Weaknesses

Table 97. Chengxin Lithium Group Basic Information, Manufacturing Base and Competitors

Table 98. Chengxin Lithium Group Major Business

Table 99. Chengxin Lithium Group Battery Grade Anhydrous Lithium Chloride Product and Services

Table 100. Chengxin Lithium Group Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 101. Chengxin Lithium Group Recent Developments/Updates

Table 102. Chengxin Lithium Group Competitive Strengths & Weaknesses

Table 103. Tianqi Lithium Basic Information, Manufacturing Base and Competitors

Table 104. Tianqi Lithium Major Business

Table 105. Tianqi Lithium Battery Grade Anhydrous Lithium Chloride Product and Services

Table 106. Tianqi Lithium Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 107. Tianqi Lithium Recent Developments/Updates

Table 108. Tianqi Lithium Competitive Strengths & Weaknesses

Table 109. Jiangsu Changjili New Energy Technology Basic Information, Manufacturing Base and Competitors

Table 110. Jiangsu Changjili New Energy Technology Major Business

Table 111. Jiangsu Changjili New Energy Technology Battery Grade Anhydrous Lithium Chloride Product and Services

Table 112. Jiangsu Changjili New Energy Technology Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 113. Jiangsu Changjili New Energy Technology Recent Developments/Updates

Table 114. Jiangsu Changjili New Energy Technology Competitive Strengths & Weaknesses

Table 115. Sichuan Yahua Industrial Group Basic Information, Manufacturing Base and Competitors

Table 116. Sichuan Yahua Industrial Group Major Business

Table 117. Sichuan Yahua Industrial Group Battery Grade Anhydrous Lithium Chloride Product and Services

Table 118. Sichuan Yahua Industrial Group Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 119. Sichuan Yahua Industrial Group Recent Developments/Updates

Table 120. Sichuan Yahua Industrial Group Competitive Strengths & Weaknesses

Table 121. Qinghai Zhongke Jiexin Basic Information, Manufacturing Base and Competitors

Table 122. Qinghai Zhongke Jiexin Major Business

Table 123. Qinghai Zhongke Jiexin Battery Grade Anhydrous Lithium Chloride Product and Services

Table 124. Qinghai Zhongke Jiexin Battery Grade Anhydrous Lithium Chloride Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 125. Qinghai Zhongke Jiexin Recent Developments/Updates

Table 126. Qinghai Zhongke Jiexin Competitive Strengths & Weaknesses

Table 127. Global Key Players of Battery Grade Anhydrous Lithium Chloride Upstream (Raw Materials)

Table 128. Global Battery Grade Anhydrous Lithium Chloride Typical Customers

Table 129. Battery Grade Anhydrous Lithium Chloride Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Battery Grade Anhydrous Lithium Chloride Picture

Figure 2. World Battery Grade Anhydrous Lithium Chloride Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Battery Grade Anhydrous Lithium Chloride Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Battery Grade Anhydrous Lithium Chloride Production (2021-2032) & (Tons)

Figure 5. World Battery Grade Anhydrous Lithium Chloride Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Battery Grade Anhydrous Lithium Chloride Production Value Market Share by Region (2021-2032)

Figure 7. World Battery Grade Anhydrous Lithium Chloride Production Market Share by Region (2021-2032)

Figure 8. North America Battery Grade Anhydrous Lithium Chloride Production (2021-2032) & (Tons)

Figure 9. Europe Battery Grade Anhydrous Lithium Chloride Production (2021-2032) & (Tons)

Figure 10. China Battery Grade Anhydrous Lithium Chloride Production (2021-2032) & (Tons)

Figure 11. Japan Battery Grade Anhydrous Lithium Chloride Production (2021-2032) & (Tons)

Figure 12. Battery Grade Anhydrous Lithium Chloride Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 15. World Battery Grade Anhydrous Lithium Chloride Consumption Market Share by Region (2021-2032)

Figure 16. United States Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 17. China Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 18. Europe Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 19. Japan Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 20. South Korea Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 22. India Battery Grade Anhydrous Lithium Chloride Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Battery Grade Anhydrous Lithium Chloride by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Battery Grade Anhydrous Lithium Chloride Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Battery Grade Anhydrous Lithium Chloride Markets in 2025

Figure 26. United States VS China: Battery Grade Anhydrous Lithium Chloride Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Battery Grade Anhydrous Lithium Chloride Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Battery Grade Anhydrous Lithium Chloride Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Market Share 2025

Figure 30. China Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Battery Grade Anhydrous Lithium Chloride Production Market Share 2025

Figure 32. World Battery Grade Anhydrous Lithium Chloride Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Battery Grade Anhydrous Lithium Chloride Production Value Market Share by Type in 2025

Figure 34. Content ?99.0%

Figure 35. Content ?99.3%

Figure 36. Content ?99.9%

Figure 37. World Battery Grade Anhydrous Lithium Chloride Production Market Share by Type (2021-2032)

Figure 38. World Battery Grade Anhydrous Lithium Chloride Production Value Market Share by Type (2021-2032)

Figure 39. World Battery Grade Anhydrous Lithium Chloride Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Battery Grade Anhydrous Lithium Chloride Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 41. World Battery Grade Anhydrous Lithium Chloride Production Value Market Share by Application in 2025

Figure 42. 3C Electronic Battery

Figure 43. Power Battery

Figure 44. Energy Storage Battery

Figure 45. World Battery Grade Anhydrous Lithium Chloride Production Market Share by Application (2021-2032)

Figure 46. World Battery Grade Anhydrous Lithium Chloride Production Value Market Share by Application (2021-2032)

Figure 47. World Battery Grade Anhydrous Lithium Chloride Average Price by Application (2021-2032) & (US\$/Ton)

Figure 48. Battery Grade Anhydrous Lithium Chloride Industry Chain

Figure 49. Battery Grade Anhydrous Lithium Chloride Procurement Model

Figure 50. Battery Grade Anhydrous Lithium Chloride Sales Model

Figure 51. Battery Grade Anhydrous Lithium Chloride Sales Channels, Direct Sales, and Distribution

Figure 52. Methodology

Figure 53. Research Process and Data Source

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