

Global Battery Energy Storage Systems and Energy Storage EPC Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Energy Storage Systems and Energy Storage EPC Services market size was valued at US\$ 63589 million in 2025 and is forecast to a readjusted size of US\$ 144098 million by 2032 with a CAGR of 11.6% during review period.

Battery Energy Storage Systems and Energy Storage EPC Services refer to stationary electrochemical storage systems and turnkey project delivery activities designed for grid flexibility, renewable integration, commercial and industrial energy management, and reliable power supply for large loads. A typical BESS integrates battery racks or containers, power conversion systems, battery management systems, energy management systems, thermal management, fire protection, safety monitoring, medium-voltage interconnection equipment and system-level controls. Energy storage EPC covers engineering design, equipment procurement, civil works, electrical installation, grid connection, commissioning, performance testing and long-term service arrangements. This research focuses on real system suppliers, system integrators and EPC contractors with demonstrable product or project delivery capability.

Based on our research, the BESS and energy storage EPC market has moved from pilot-scale battery deployment to a mainstream power infrastructure delivery market. In 2025, global battery storage additions reached a new record, with utility-scale systems accounting for the majority of new installations. The average duration of commissioned projects is also increasing, which shifts competition from pure battery cost to system-level safety, thermal management, fire protection, grid-forming capability, EMS optimization, commissioning quality and long-term performance guarantees. China, the United States and Europe remain the anchor markets, but Australia, the Middle East

and selected Latin American markets are becoming increasingly relevant as battery storage turns into a practical solution for renewable integration and system flexibility.

From the demand perspective, the market is shifting from renewable co-location mandates and frequency regulation toward energy shifting, capacity value, grid congestion management, C&I energy cost optimization and power reliability for large loads. This change favors suppliers that can deliver higher-duration systems, stronger safety design, bankable warranties, localized supply chains and grid-compliant engineering. Europe is structurally moving from residential-dominated growth toward large-scale and C&I storage, while the United States is expanding through utility-scale battery installations and China continues to dominate both manufacturing and deployment.

From a technology-route perspective, LFP-based lithium-ion BESS remains the dominant platform for the current decade, supported by scale, cost, supply-chain depth and improving safety design. Liquid cooling, 5MWh-plus containers, AC-block architecture, string PCS, grid-forming controls, large-format storage cells and verified fire-safety testing are becoming mainstream product directions. Non-lithium technologies, including vanadium flow, zinc-based batteries, sodium-ion and iron-air batteries, are strategically important for long-duration applications, but their near-term market share will likely remain concentrated in specific use cases where duration, safety, temperature tolerance or supply-chain diversification outweigh pure system cost.

This report is a detailed and comprehensive analysis for global Battery Energy Storage Systems and Energy Storage EPC Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Energy Storage Systems and Energy Storage EPC Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Battery Energy Storage Systems and Energy Storage EPC Services market size

and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Battery Energy Storage Systems and Energy Storage EPC Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Battery Energy Storage Systems and Energy Storage EPC Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Battery Energy Storage Systems and Energy Storage EPC Services

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Energy Storage Systems and Energy Storage EPC Services market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include POWERCHINA, China Energy Engineering Corporation, VINCI SA, Bouygues SA, Quanta Services, Inc., MasTec, Inc., Bechtel Group, Inc., Kiewit Corporation, M. A. Mortenson Company, SOLV Energy, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Battery Energy Storage Systems and Energy Storage EPC Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Containerized BESS

Cabinet-type ESS

Other ESS Products

Market segment by Technology Route

LFP Lithium-ion BESS

NMC Lithium-ion BESS

Sodium-ion BESS

Flow Battery ESS

Zinc-based ESS

Other Electrochemical ESS

Market segment by Cooling Method

Air-cooled ESS

Liquid-cooled ESS

Other

Market segment by Discharge Duration

Short-duration ESS

1?2 Hour ESS

2?4 Hour ESS

4?8 Hour ESS

8+ Hour Long-duration ESS

Market segment by Application

Grid

Data Center & Critical Loads

EV Charging & Transportation

Public & Emergency Infrastructure

Other

Market segment by players, this report covers

POWERCHINA

China Energy Engineering Corporation

VINCI SA

Bouygues SA

Quanta Services, Inc.

MasTec, Inc.

Bechtel Group, Inc.

Kiewit Corporation

M. A. Mortenson Company

SOLV Energy, Inc.

McCarthy Building Companies, Inc.

Burns & McDonnell

Black & Veatch

Renewable Energy Systems Ltd.

Ameresco, Inc.

SPIE SA

Eiffage SA

AECOM

Jacobs Solutions Inc.

Stantec Inc.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Battery Energy Storage Systems and Energy Storage EPC Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Battery Energy Storage Systems and Energy Storage EPC Services, with revenue, gross margin, and global market share of Battery Energy Storage Systems and Energy Storage EPC Services from 2021 to 2026.

Chapter 3, the Battery Energy Storage Systems and Energy Storage EPC Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Battery Energy Storage Systems and Energy Storage EPC Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Battery Energy Storage Systems and Energy Storage EPC Services.

Chapter 13, to describe Battery Energy Storage Systems and Energy Storage EPC Services research findings and conclusion.

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