

Global Battery Energy Storage Liquid Cooling Plate Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Energy Storage Liquid Cooling Plate market size was valued at US\$ 1358 million in 2025 and is forecast to a readjusted size of US\$ 5584 million by 2032 with a CAGR of 22.3% during review period.

In 2025, global Battery Energy Storage Liquid Cooling Plate production reached approximately 28.70 million units, with an average global market price of around USD 46 per unit.

The gross profit margin of major companies in the industry is between 18.64%-34.76%.

In 2025, the global production capacity of Battery Energy Storage Liquid Cooling Plate was approximately 37.76 million units.

Battery Energy Storage Liquid Cooling Plate is a thermal management component installed in battery energy storage systems to transfer heat from battery cells or modules to circulating coolant. It helps control temperature uniformity, improve battery safety, extend cycle life and support high-power charge-discharge operation. The product is used in utility-scale storage containers, commercial energy storage cabinets, grid-side storage, renewable energy storage and industrial backup power systems. The market includes aluminum or composite liquid cooling plates for energy storage batteries, but excludes complete battery packs, coolant distribution units and vehicle-only cooling plates.

The industry chain includes aluminum plates, copper parts, composite materials,

brazing materials, sealants, coolant channels, stamping parts, welding consumables, surface treatment chemicals and leak testing equipment. Midstream production covers flow channel design, stamping or extrusion, brazing or friction stir welding, machining, sealing, pressure testing, leak testing and thermal performance validation. Downstream demand comes from energy storage battery modules, containerized storage systems, grid storage, renewable power stations, commercial storage cabinets and industrial backup power. Growth is driven by larger energy storage installations, battery safety requirements, liquid cooling adoption and high-cycle operation needs.

This report is a detailed and comprehensive analysis for global Battery Energy Storage Liquid Cooling Plate market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Energy Storage Liquid Cooling Plate market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Energy Storage Liquid Cooling Plate market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Energy Storage Liquid Cooling Plate market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Energy Storage Liquid Cooling Plate market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Energy Storage Liquid Cooling Plate

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Energy Storage Liquid Cooling Plate market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Boyd Corporation, Dana Incorporated, Modine Manufacturing, Laird Performance Materials, Miba Group, Lytron, Sanhua Intelligent Controls, Yonghe Intelligent Control, Zhejiang Silver Wheel, Feirongda, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Energy Storage Liquid Cooling Plate market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Aluminum Liquid Cooling Plates

Copper Liquid Cooling Plates

Composite Liquid Cooling Plates

Market segment by Flow Channel Structure

Serpentine Channel Plates

Parallel Channel Plates

Microchannel Plates

Market segment by Plate Thickness

Thin Plate??2 mm?

Standard Plate?2.1?4 mm?

Thick Plate??4 mm?

Market segment by Application

Battery Module Cooling

High-Rate Charge and Discharge Thermal Control

Thermal Runaway Risk Reduction

Other

Major players covered

Boyd Corporation

Dana Incorporated

Modine Manufacturing

Laird Performance Materials

Miba Group

Lytron

Sanhua Intelligent Controls

Yonghe Intelligent Control

Zhejiang Silver Wheel

Feirongda

Aavid Thermal Technologies Kunshan

Cooler Master China

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Energy Storage Liquid Cooling Plate product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Energy Storage Liquid Cooling Plate, with price, sales quantity, revenue, and global market share of Battery Energy Storage Liquid Cooling Plate from 2021 to 2026.

Chapter 3, the Battery Energy Storage Liquid Cooling Plate competitive situation, sales quantity, revenue, and global market share of top manufacturers

are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Energy Storage Liquid Cooling Plate breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Energy Storage Liquid Cooling Plate market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Energy Storage Liquid Cooling Plate.

Chapter 14 and 15, to describe Battery Energy Storage Liquid Cooling Plate sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Aluminum Liquid Cooling Plates

1.3.3 Copper Liquid Cooling Plates

1.3.4 Composite Liquid Cooling Plates

1.4 Market Analysis by Flow Channel Structure

1.4.1 Overview: Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Flow Channel Structure: 2021 Versus 2025 Versus 2032

1.4.2 Serpentine Channel Plates

1.4.3 Parallel Channel Plates

1.4.4 Microchannel Plates

1.5 Market Analysis by Plate Thickness

1.5.1 Overview: Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Plate Thickness: 2021 Versus 2025 Versus 2032

1.5.2 Thin Plate??2 mm?

1.5.3 Standard Plate?2.1?4 mm?

1.5.4 Thick Plate??4 mm?

1.6 Market Analysis by Application

1.6.1 Overview: Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Battery Module Cooling

1.6.3 High-Rate Charge and Discharge Thermal Control

1.6.4 Thermal Runaway Risk Reduction

1.6.5 Other

1.7 Global Battery Energy Storage Liquid Cooling Plate Market Size & Forecast

1.7.1 Global Battery Energy Storage Liquid Cooling Plate Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Battery Energy Storage Liquid Cooling Plate Sales Quantity (2021-2032)

1.7.3 Global Battery Energy Storage Liquid Cooling Plate Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Boyd Corporation

2.1.1 Boyd Corporation Details

2.1.2 Boyd Corporation Major Business

2.1.3 Boyd Corporation Battery Energy Storage Liquid Cooling Plate Product and Services

2.1.4 Boyd Corporation Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Boyd Corporation Recent Developments/Updates

2.2 Dana Incorporated

2.2.1 Dana Incorporated Details

2.2.2 Dana Incorporated Major Business

2.2.3 Dana Incorporated Battery Energy Storage Liquid Cooling Plate Product and Services

2.2.4 Dana Incorporated Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Dana Incorporated Recent Developments/Updates

2.3 Modine Manufacturing

2.3.1 Modine Manufacturing Details

2.3.2 Modine Manufacturing Major Business

2.3.3 Modine Manufacturing Battery Energy Storage Liquid Cooling Plate Product and Services

2.3.4 Modine Manufacturing Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Modine Manufacturing Recent Developments/Updates

2.4 Laird Performance Materials

2.4.1 Laird Performance Materials Details

2.4.2 Laird Performance Materials Major Business

2.4.3 Laird Performance Materials Battery Energy Storage Liquid Cooling Plate Product and Services

2.4.4 Laird Performance Materials Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Laird Performance Materials Recent Developments/Updates

2.5 Miba Group

2.5.1 Miba Group Details

2.5.2 Miba Group Major Business

2.5.3 Miba Group Battery Energy Storage Liquid Cooling Plate Product and Services

2.5.4 Miba Group Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Miba Group Recent Developments/Updates

2.6 Lytron

2.6.1 Lytron Details

2.6.2 Lytron Major Business

2.6.3 Lytron Battery Energy Storage Liquid Cooling Plate Product and Services

2.6.4 Lytron Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Lytron Recent Developments/Updates

2.7 Sanhua Intelligent Controls

2.7.1 Sanhua Intelligent Controls Details

2.7.2 Sanhua Intelligent Controls Major Business

2.7.3 Sanhua Intelligent Controls Battery Energy Storage Liquid Cooling Plate Product and Services

2.7.4 Sanhua Intelligent Controls Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Sanhua Intelligent Controls Recent Developments/Updates

2.8 Yonghe Intelligent Control

2.8.1 Yonghe Intelligent Control Details

2.8.2 Yonghe Intelligent Control Major Business

2.8.3 Yonghe Intelligent Control Battery Energy Storage Liquid Cooling Plate Product and Services

2.8.4 Yonghe Intelligent Control Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Yonghe Intelligent Control Recent Developments/Updates

2.9 Zhejiang Silver Wheel

2.9.1 Zhejiang Silver Wheel Details

2.9.2 Zhejiang Silver Wheel Major Business

2.9.3 Zhejiang Silver Wheel Battery Energy Storage Liquid Cooling Plate Product and Services

2.9.4 Zhejiang Silver Wheel Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Zhejiang Silver Wheel Recent Developments/Updates

2.10 Feirongda

2.10.1 Feirongda Details

2.10.2 Feirongda Major Business

2.10.3 Feirongda Battery Energy Storage Liquid Cooling Plate Product and Services

2.10.4 Feirongda Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Feirongda Recent Developments/Updates

2.11 Aavid Thermal Technologies Kunshan

- 2.11.1 Aavid Thermal Technologies Kunshan Details
- 2.11.2 Aavid Thermal Technologies Kunshan Major Business
- 2.11.3 Aavid Thermal Technologies Kunshan Battery Energy Storage Liquid Cooling Plate Product and Services
- 2.11.4 Aavid Thermal Technologies Kunshan Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.11.5 Aavid Thermal Technologies Kunshan Recent Developments/Updates
- 2.12 Cooler Master China
 - 2.12.1 Cooler Master China Details
 - 2.12.2 Cooler Master China Major Business
 - 2.12.3 Cooler Master China Battery Energy Storage Liquid Cooling Plate Product and Services
 - 2.12.4 Cooler Master China Battery Energy Storage Liquid Cooling Plate Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Cooler Master China Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BATTERY ENERGY STORAGE LIQUID COOLING PLATE BY MANUFACTURER

- 3.1 Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Battery Energy Storage Liquid Cooling Plate Revenue by Manufacturer (2021-2026)
- 3.3 Global Battery Energy Storage Liquid Cooling Plate Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Battery Energy Storage Liquid Cooling Plate by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Battery Energy Storage Liquid Cooling Plate Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Battery Energy Storage Liquid Cooling Plate Manufacturer Market Share in 2025
- 3.5 Battery Energy Storage Liquid Cooling Plate Market: Overall Company Footprint Analysis
 - 3.5.1 Battery Energy Storage Liquid Cooling Plate Market: Region Footprint
 - 3.5.2 Battery Energy Storage Liquid Cooling Plate Market: Company Product Type Footprint
 - 3.5.3 Battery Energy Storage Liquid Cooling Plate Market: Company Product

Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Battery Energy Storage Liquid Cooling Plate Market Size by Region

4.1.1 Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Region (2021-2032)

4.1.2 Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Region (2021-2032)

4.1.3 Global Battery Energy Storage Liquid Cooling Plate Average Price by Region (2021-2032)

4.2 North America Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032)

4.3 Europe Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032)

4.4 Asia-Pacific Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032)

4.5 South America Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032)

4.6 Middle East & Africa Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2032)

5.2 Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Type (2021-2032)

5.3 Global Battery Energy Storage Liquid Cooling Plate Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2032)

6.2 Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Application (2021-2032)

6.3 Global Battery Energy Storage Liquid Cooling Plate Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2032)

7.2 North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2032)

7.3 North America Battery Energy Storage Liquid Cooling Plate Market Size by Country

7.3.1 North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2032)

7.3.2 North America Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2032)

8.2 Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2032)

8.3 Europe Battery Energy Storage Liquid Cooling Plate Market Size by Country

8.3.1 Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2032)

8.3.2 Europe Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Battery Energy Storage Liquid Cooling Plate Market Size by Region

9.3.1 Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Battery Energy Storage Liquid Cooling Plate Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2032)

10.2 South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2032)

10.3 South America Battery Energy Storage Liquid Cooling Plate Market Size by Country

10.3.1 South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2032)

10.3.2 South America Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Battery Energy Storage Liquid Cooling Plate Market Size by Country

11.3.1 Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Battery Energy Storage Liquid Cooling Plate Market Drivers

12.2 Battery Energy Storage Liquid Cooling Plate Market Restraints

12.3 Battery Energy Storage Liquid Cooling Plate Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Battery Energy Storage Liquid Cooling Plate and Key Manufacturers

13.2 Manufacturing Costs Percentage of Battery Energy Storage Liquid Cooling Plate

13.3 Battery Energy Storage Liquid Cooling Plate Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Battery Energy Storage Liquid Cooling Plate Typical Distributors

14.3 Battery Energy Storage Liquid Cooling Plate Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Flow Channel Structure, (USD Million), 2021 & 2025 & 2032

Table 3. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Plate Thickness, (USD Million), 2021 & 2025 & 2032

Table 4. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Boyd Corporation Basic Information, Manufacturing Base and Competitors

Table 6. Boyd Corporation Major Business

Table 7. Boyd Corporation Battery Energy Storage Liquid Cooling Plate Product and Services

Table 8. Boyd Corporation Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Boyd Corporation Recent Developments/Updates

Table 10. Dana Incorporated Basic Information, Manufacturing Base and Competitors

Table 11. Dana Incorporated Major Business

Table 12. Dana Incorporated Battery Energy Storage Liquid Cooling Plate Product and Services

Table 13. Dana Incorporated Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Dana Incorporated Recent Developments/Updates

Table 15. Modine Manufacturing Basic Information, Manufacturing Base and Competitors

Table 16. Modine Manufacturing Major Business

Table 17. Modine Manufacturing Battery Energy Storage Liquid Cooling Plate Product and Services

Table 18. Modine Manufacturing Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Modine Manufacturing Recent Developments/Updates

Table 20. Laird Performance Materials Basic Information, Manufacturing Base and Competitors

Table 21. Laird Performance Materials Major Business
Table 22. Laird Performance Materials Battery Energy Storage Liquid Cooling Plate Product and Services
Table 23. Laird Performance Materials Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 24. Laird Performance Materials Recent Developments/Updates
Table 25. Miba Group Basic Information, Manufacturing Base and Competitors
Table 26. Miba Group Major Business
Table 27. Miba Group Battery Energy Storage Liquid Cooling Plate Product and Services
Table 28. Miba Group Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 29. Miba Group Recent Developments/Updates
Table 30. Lytron Basic Information, Manufacturing Base and Competitors
Table 31. Lytron Major Business
Table 32. Lytron Battery Energy Storage Liquid Cooling Plate Product and Services
Table 33. Lytron Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 34. Lytron Recent Developments/Updates
Table 35. Sanhua Intelligent Controls Basic Information, Manufacturing Base and Competitors
Table 36. Sanhua Intelligent Controls Major Business
Table 37. Sanhua Intelligent Controls Battery Energy Storage Liquid Cooling Plate Product and Services
Table 38. Sanhua Intelligent Controls Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 39. Sanhua Intelligent Controls Recent Developments/Updates
Table 40. Yonghe Intelligent Control Basic Information, Manufacturing Base and Competitors
Table 41. Yonghe Intelligent Control Major Business
Table 42. Yonghe Intelligent Control Battery Energy Storage Liquid Cooling Plate Product and Services
Table 43. Yonghe Intelligent Control Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Yonghe Intelligent Control Recent Developments/Updates
Table 45. Zhejiang Silver Wheel Basic Information, Manufacturing Base and Competitors
Table 46. Zhejiang Silver Wheel Major Business
Table 47. Zhejiang Silver Wheel Battery Energy Storage Liquid Cooling Plate Product and Services
Table 48. Zhejiang Silver Wheel Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 49. Zhejiang Silver Wheel Recent Developments/Updates
Table 50. Feirongda Basic Information, Manufacturing Base and Competitors
Table 51. Feirongda Major Business
Table 52. Feirongda Battery Energy Storage Liquid Cooling Plate Product and Services
Table 53. Feirongda Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 54. Feirongda Recent Developments/Updates
Table 55. Aavid Thermal Technologies Kunshan Basic Information, Manufacturing Base and Competitors
Table 56. Aavid Thermal Technologies Kunshan Major Business
Table 57. Aavid Thermal Technologies Kunshan Battery Energy Storage Liquid Cooling Plate Product and Services
Table 58. Aavid Thermal Technologies Kunshan Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 59. Aavid Thermal Technologies Kunshan Recent Developments/Updates
Table 60. Cooler Master China Basic Information, Manufacturing Base and Competitors
Table 61. Cooler Master China Major Business
Table 62. Cooler Master China Battery Energy Storage Liquid Cooling Plate Product and Services
Table 63. Cooler Master China Battery Energy Storage Liquid Cooling Plate Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 64. Cooler Master China Recent Developments/Updates
Table 65. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Manufacturer (2021-2026) & (K Units)
Table 66. Global Battery Energy Storage Liquid Cooling Plate Revenue by Manufacturer (2021-2026) & (USD Million)
Table 67. Global Battery Energy Storage Liquid Cooling Plate Average Price by

Manufacturer (2021-2026) & (US\$/Unit)

Table 68. Market Position of Manufacturers in Battery Energy Storage Liquid Cooling Plate, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 69. Head Office and Battery Energy Storage Liquid Cooling Plate Production Site of Key Manufacturer

Table 70. Battery Energy Storage Liquid Cooling Plate Market: Company Product Type Footprint

Table 71. Battery Energy Storage Liquid Cooling Plate Market: Company Product Application Footprint

Table 72. Battery Energy Storage Liquid Cooling Plate New Market Entrants and Barriers to Market Entry

Table 73. Battery Energy Storage Liquid Cooling Plate Mergers, Acquisition, Agreements, and Collaborations

Table 74. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR

Table 75. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Region (2021-2026) & (K Units)

Table 76. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Region (2027-2032) & (K Units)

Table 77. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Region (2021-2026) & (USD Million)

Table 78. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Region (2027-2032) & (USD Million)

Table 79. Global Battery Energy Storage Liquid Cooling Plate Average Price by Region (2021-2026) & (US\$/Unit)

Table 80. Global Battery Energy Storage Liquid Cooling Plate Average Price by Region (2027-2032) & (US\$/Unit)

Table 81. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2026) & (K Units)

Table 82. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2027-2032) & (K Units)

Table 83. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Type (2021-2026) & (USD Million)

Table 84. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Type (2027-2032) & (USD Million)

Table 85. Global Battery Energy Storage Liquid Cooling Plate Average Price by Type (2021-2026) & (US\$/Unit)

Table 86. Global Battery Energy Storage Liquid Cooling Plate Average Price by Type (2027-2032) & (US\$/Unit)

Table 87. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2026) & (K Units)

Table 88. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2027-2032) & (K Units)

Table 89. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Application (2021-2026) & (USD Million)

Table 90. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Application (2027-2032) & (USD Million)

Table 91. Global Battery Energy Storage Liquid Cooling Plate Average Price by Application (2021-2026) & (US\$/Unit)

Table 92. Global Battery Energy Storage Liquid Cooling Plate Average Price by Application (2027-2032) & (US\$/Unit)

Table 93. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2026) & (K Units)

Table 94. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2027-2032) & (K Units)

Table 95. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2026) & (K Units)

Table 96. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2027-2032) & (K Units)

Table 97. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2026) & (K Units)

Table 98. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2027-2032) & (K Units)

Table 99. North America Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2026) & (USD Million)

Table 100. North America Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2027-2032) & (USD Million)

Table 101. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2026) & (K Units)

Table 102. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2027-2032) & (K Units)

Table 103. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2026) & (K Units)

Table 104. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2027-2032) & (K Units)

Table 105. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2026) & (K Units)

Table 106. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity by

Country (2027-2032) & (K Units)

Table 107. Europe Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2026) & (USD Million)

Table 108. Europe Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2027-2032) & (USD Million)

Table 109. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2026) & (K Units)

Table 110. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2027-2032) & (K Units)

Table 111. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2026) & (K Units)

Table 112. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2027-2032) & (K Units)

Table 113. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Region (2021-2026) & (K Units)

Table 114. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity by Region (2027-2032) & (K Units)

Table 115. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Consumption Value by Region (2021-2026) & (USD Million)

Table 116. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Consumption Value by Region (2027-2032) & (USD Million)

Table 117. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2026) & (K Units)

Table 118. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2027-2032) & (K Units)

Table 119. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2026) & (K Units)

Table 120. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2027-2032) & (K Units)

Table 121. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2026) & (K Units)

Table 122. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2027-2032) & (K Units)

Table 123. South America Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2026) & (USD Million)

Table 124. South America Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2027-2032) & (USD Million)

Table 125. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2021-2026) & (K Units)

Table 126. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Type (2027-2032) & (K Units)

Table 127. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2021-2026) & (K Units)

Table 128. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Application (2027-2032) & (K Units)

Table 129. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2021-2026) & (K Units)

Table 130. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity by Country (2027-2032) & (K Units)

Table 131. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2021-2026) & (USD Million)

Table 132. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Consumption Value by Country (2027-2032) & (USD Million)

Table 133. Battery Energy Storage Liquid Cooling Plate Raw Material

Table 134. Key Manufacturers of Battery Energy Storage Liquid Cooling Plate Raw Materials

Table 135. Battery Energy Storage Liquid Cooling Plate Typical Distributors

Table 136. Battery Energy Storage Liquid Cooling Plate Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Battery Energy Storage Liquid Cooling Plate Picture
- Figure 2. Global Battery Energy Storage Liquid Cooling Plate Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Battery Energy Storage Liquid Cooling Plate Revenue Market Share by Type in 2025
- Figure 4. Aluminum Liquid Cooling Plates Examples
- Figure 5. Copper Liquid Cooling Plates Examples
- Figure 6. Composite Liquid Cooling Plates Examples
- Figure 7. Global Battery Energy Storage Liquid Cooling Plate Revenue by Flow Channel Structure, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Battery Energy Storage Liquid Cooling Plate Revenue Market Share by Flow Channel Structure in 2025
- Figure 9. Serpentine Channel Plates Examples
- Figure 10. Parallel Channel Plates Examples
- Figure 11. Microchannel Plates Examples
- Figure 12. Global Battery Energy Storage Liquid Cooling Plate Revenue by Plate Thickness, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Battery Energy Storage Liquid Cooling Plate Revenue Market Share by Plate Thickness in 2025
- Figure 14. Thin Plate??2 mm? Examples
- Figure 15. Standard Plate?2.1?4 mm? Examples
- Figure 16. Thick Plate??4 mm? Examples
- Figure 17. Global Battery Energy Storage Liquid Cooling Plate Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 18. Global Battery Energy Storage Liquid Cooling Plate Revenue Market Share by Application in 2025
- Figure 19. Battery Module Cooling Examples
- Figure 20. High-Rate Charge and Discharge Thermal Control Examples
- Figure 21. Thermal Runaway Risk Reduction Examples
- Figure 22. Other Examples
- Figure 23. Global Battery Energy Storage Liquid Cooling Plate Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 24. Global Battery Energy Storage Liquid Cooling Plate Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 25. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity

(2021-2032) & (K Units)

Figure 26. Global Battery Energy Storage Liquid Cooling Plate Price (2021-2032) & (US\$/Unit)

Figure 27. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Manufacturer in 2025

Figure 28. Global Battery Energy Storage Liquid Cooling Plate Revenue Market Share by Manufacturer in 2025

Figure 29. Producer Shipments of Battery Energy Storage Liquid Cooling Plate by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 30. Top 3 Battery Energy Storage Liquid Cooling Plate Manufacturer (Revenue) Market Share in 2025

Figure 31. Top 6 Battery Energy Storage Liquid Cooling Plate Manufacturer (Revenue) Market Share in 2025

Figure 32. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Region (2021-2032)

Figure 33. Global Battery Energy Storage Liquid Cooling Plate Consumption Value Market Share by Region (2021-2032)

Figure 34. North America Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 35. Europe Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 36. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 37. South America Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 38. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 39. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Type (2021-2032)

Figure 40. Global Battery Energy Storage Liquid Cooling Plate Consumption Value Market Share by Type (2021-2032)

Figure 41. Global Battery Energy Storage Liquid Cooling Plate Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. Global Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Application (2021-2032)

Figure 43. Global Battery Energy Storage Liquid Cooling Plate Revenue Market Share by Application (2021-2032)

Figure 44. Global Battery Energy Storage Liquid Cooling Plate Average Price by Application (2021-2032) & (US\$/Unit)

Figure 45. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Type (2021-2032)

Figure 46. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Application (2021-2032)

Figure 47. North America Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Country (2021-2032)

Figure 48. North America Battery Energy Storage Liquid Cooling Plate Consumption Value Market Share by Country (2021-2032)

Figure 49. United States Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 50. Canada Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 51. Mexico Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 52. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Type (2021-2032)

Figure 53. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Application (2021-2032)

Figure 54. Europe Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Country (2021-2032)

Figure 55. Europe Battery Energy Storage Liquid Cooling Plate Consumption Value Market Share by Country (2021-2032)

Figure 56. Germany Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 57. France Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 58. United Kingdom Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 59. Russia Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 60. Italy Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 61. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Type (2021-2032)

Figure 62. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Application (2021-2032)

Figure 63. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Region (2021-2032)

Figure 64. Asia-Pacific Battery Energy Storage Liquid Cooling Plate Consumption Value

Market Share by Region (2021-2032)

Figure 65. China Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 66. Japan Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 67. South Korea Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 68. India Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 69. Southeast Asia Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 70. Australia Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 71. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Type (2021-2032)

Figure 72. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Application (2021-2032)

Figure 73. South America Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Country (2021-2032)

Figure 74. South America Battery Energy Storage Liquid Cooling Plate Consumption Value Market Share by Country (2021-2032)

Figure 75. Brazil Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 76. Argentina Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 77. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Type (2021-2032)

Figure 78. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Application (2021-2032)

Figure 79. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Sales Quantity Market Share by Country (2021-2032)

Figure 80. Middle East & Africa Battery Energy Storage Liquid Cooling Plate Consumption Value Market Share by Country (2021-2032)

Figure 81. Turkey Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 82. Egypt Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 83. Saudi Arabia Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 84. South Africa Battery Energy Storage Liquid Cooling Plate Consumption Value (2021-2032) & (USD Million)

Figure 85. Battery Energy Storage Liquid Cooling Plate Market Drivers

Figure 86. Battery Energy Storage Liquid Cooling Plate Market Restraints

Figure 87. Battery Energy Storage Liquid Cooling Plate Market Trends

Figure 88. Porters Five Forces Analysis

Figure 89. Manufacturing Cost Structure Analysis of Battery Energy Storage Liquid Cooling Plate in 2025

Figure 90. Manufacturing Process Analysis of Battery Energy Storage Liquid Cooling Plate

Figure 91. Battery Energy Storage Liquid Cooling Plate Industrial Chain

Figure 92. Sales Channel: Direct to End-User vs Distributors

Figure 93. Direct Channel Pros & Cons

Figure 94. Indirect Channel Pros & Cons

Figure 95. Methodology

Figure 96. Research Process and Data Source

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