

Global Battery Electrode Roll Press Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Electrode Roll Press Machine market size was valued at US\$ 1067 million in 2025 and is forecast to a readjusted size of US\$ 2039 million by 2032 with a CAGR of 9.8% during review period.

Battery Electrode Roll Press Machine is a specialized rolling/calendering equipment widely used in battery manufacturing, especially for lithium-ion and advanced energy storage batteries. Structurally, the machine consists of two high-hardness metal rollers, a drive unit, transmission mechanism, adjustable pressure/gap system, rigid frame, and safety guards. The appearance resembles a horizontal dual-roller assembly mounted on a steel frame, with variants including manual, electric, hydraulic, or automated pressure control models, and optional unwind/rewind assemblies for roll-to-roll processing. Technically, the equipment demands precision in roller hardness (typically HRC60+), surface finish, gap adjustment accuracy, and stable drive control to ensure uniform thickness and density of electrode sheets. The working principle involves applying controlled pressure and a precisely regulated gap between the rollers to compress and densify coated electrode materials after drying, improving electrode energy density, conductivity, and overall performance. This type of equipment is used across laboratory research, pilot trials, and industrial production lines. Providers include battery equipment manufacturers and automation solution suppliers, offering a range from compact lab-scale roll presses to fully integrated continuous roll-to-roll calendering systems

Under the rapid development of the global power battery industry, the Battery Electrode Roll Press Machine has seen significant market development opportunities and key driving factors, as it is a key piece of equipment in the front end of battery manufacturing for electrode preparation. Demand for electric vehicles and energy

storage systems has steadily increased, leading to continuous expansion of battery production capacities and rapid growth in the market for battery production equipment, especially electrode preparation machines. According to industry research, China's lithium battery roll press equipment market size grew from approximately RMB 3.2 billion in 2022 and is expected to exceed RMB 6 billion by 2025, with a compound annual growth rate above 23% from 2019 to 2025. This growth is driven primarily by the advancement of EV battery performance requirements, higher manufacturing automation levels, and localization of the supply chain. First, the demand for higher energy density, longer life, and improved consistency of battery cells requires better control of electrode density and thickness uniformity, which roll press machines directly address. Second, global battery manufacturers are increasingly investing in smart, automated production, making high-precision, high-efficiency roll press machines essential for remaining competitive. Additionally, supportive industrial policies have fostered a more complete domestic supply chain from raw materials upstream to vehicle assembly downstream, creating more room for equipment market expansion. For example, Xingtai Naknor Technology Co., Ltd. (BJSE 832522, Hebei China), headquartered in Xingtai, China, is a leading domestic roll press equipment maker that has leveraged its high-precision machines and innovation in dry electrode processes to gain competitive advantage as the industry shifts from wet to dry and solid-state electrode technologies. Likewise, Shenzhen Yinghe Technology Co., Ltd. (SZSE 300457, Shenzhen China) and Wuxi Lead Intelligent Equipment Co., Ltd. (SZSE 300450, Jiangsu China) have strengthened their equipment offerings amid increasing production line upgrades in the battery industry. Despite these opportunities, market challenges and risks remain notable. The roll press machine sector is technically demanding, requiring deep R&D capabilities and significant capital investment, which presents barriers for new entrants. Although Chinese manufacturers have made progress in independent equipment development, they still face challenges in matching the highest global standards in high-end machinery, intelligent control, and process innovation. Demand for battery production equipment is also closely tied to cyclical trends in EV sales and broader economic conditions, meaning shifts in vehicle demand can directly impact equipment orders. International trade tensions and regulatory changes present additional uncertainties for global supply chain strategies. Heightened competition and cost pressures may also limit R&D investments and slow market expansion for some firms. Downstream demand trends indicate that the market for roll press machines is evolving toward higher efficiency, greater intelligence, and compatibility with advanced battery technologies. The industry is moving from traditional cylindrical and pouch cell formats toward larger cell formats, dry electrodes, and solid-state batteries, requiring machines that can maintain stable operation under higher throughput, larger formats, and more challenging materials. Digital transformation is

another key trend, with real-time data collection and process optimization becoming necessary for quality control across production lines. Battery manufacturers' pursuit of tighter process control and higher yields is driving the adoption of intelligent control systems, sensor integration, and remote maintenance solutions in roll press equipment. As EVs and energy storage applications demand longer life and enhanced safety, uniform electrode pressing becomes an increasingly critical factor in overall battery performance, further boosting demand for high-performance roll press machines. Furthermore, supportive global new energy policies and strong domestic demand for indigenous high-end equipment provide a stable growth outlook for capable domestic manufacturers.

This report is a detailed and comprehensive analysis for global Battery Electrode Roll Press Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Electrode Roll Press Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Electrode Roll Press Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Electrode Roll Press Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Electrode Roll Press Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Electrode Roll Press Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Electrode Roll Press Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments.

Key companies covered as a part of this study include Hitachi Power Solutions, Manz AG, Nagano Automation, Youth Engineering, PNT, Naura Technology Group, Wuxi Lead Intelligent Equipment, Shenzhen Yinghe Technology, Shenzhen Haoneng Technology, Minder Hightech Engineering GmbH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Electrode Roll Press Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Manual

Semi-automatic

Full-automatic

Market segment by Calendering Temperature Process

Hot Calendering Machine

Cold Calendering Machine

Isothermal Calendering Machine

Dual-Mode (Hot & Cold) Calendering Machine

Market segment by Precision Control Level

Standard Precision Calender

High Precision Calender

Ultra-High Precision Calender

Nano-Level Precision Calender

Market segment by Drive System Type

Mechanical Drive Calender

Hydraulic Drive Calender

Servo Motor Driven Calender

Direct Drive Calender

Market segment by Application

Power Battery

Consumer Electronics Battery

Energy Storage Battery

Major players covered

Hitachi Power Solutions

Manz AG

Nagano Automation

Youth Engineering

PNT

Naura Technology Group

Wuxi Lead Intelligent Equipment

Shenzhen Yinghe Technology

Shenzhen Haoneng Technology

Minder Hightech Engineering GmbH

Xiamen Aot Electronics Technology

CKD Corporation

Komatsu NTC

Bosch Rexroth

Xingtai Naknor Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Electrode Roll Press Machine product scope, market

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overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Electrode Roll Press Machine, with price, sales quantity, revenue, and global market share of Battery Electrode Roll Press Machine from 2021 to 2026.

Chapter 3, the Battery Electrode Roll Press Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Electrode Roll Press Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Electrode Roll Press Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Electrode Roll Press Machine.

Chapter 14 and 15, to describe Battery Electrode Roll Press Machine sales channel, distributors, customers, research findings and conclusion.

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