

Global Battery Electrode Laser Notching Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Electrode Laser Notching Machines market size is expected to reach \$ 629 million by 2032, rising at a market growth of 6.9% CAGR during the forecast period (2026-2032).

Battery Electrode Laser Notching Machines are high-precision laser processing equipment used in lithium-ion battery electrode manufacturing to cut, notch, and shape coated electrode foils after drying. The process uses focused laser beams to precisely remove material from aluminum and copper foils, enabling accurate electrode geometries required for stacking or winding battery cell assembly. The equipment typically includes laser sources, galvanometer scanning systems, motion control platforms, vision alignment systems, dust extraction units, and industrial control software. It is widely used in pouch, cylindrical, and prismatic battery production lines to improve cutting precision, reduce burr formation, and enhance electrode consistency and assembly efficiency. The industrial chain of Battery Electrode Laser Notching Machines includes upstream components such as laser sources, galvanometer scanners, optical systems, motion control platforms, cooling systems, dust extraction units, vision alignment systems, CNC controllers, safety systems, and industrial software. The midstream covers equipment design, laser process development, optical path optimization, motion control integration, cutting parameter calibration, automation integration, assembly, testing, and commissioning. Downstream users mainly include lithium-ion battery manufacturers, electrode producers, power battery companies, energy storage battery firms, and consumer battery manufacturers. Supporting services include laser calibration, optical maintenance, process optimization, system upgrades, spare parts supply, and operator training. In 2025, global Battery Electrode Laser Notching Machines production reached approximately 950 units, with an average global market price of around US\$400,000 per unit. The gross profit margin of major

companies in the industry is between 30%-55%. In 2025, the global production capacity of Battery Electrode Laser Notching Machines was approximately 1,267 units.

The Battery Electrode Laser Notching Machines market is experiencing steady growth driven by the rapid expansion of lithium-ion battery manufacturing for electric vehicles, energy storage systems, and consumer electronics. Laser notching technology is increasingly replacing traditional mechanical cutting and die cutting methods due to its higher precision, flexibility, and reduced tool wear. It enables high-quality electrode edge shaping and micro-feature processing, which improves stacking efficiency and reduces burr-related defects in battery cells. The demand is particularly strong in high-energy-density batteries and large-scale gigafactory production lines, where consistency and automation are critical. Key technology trends include higher-power fiber lasers, ultra-fast galvanometer scanning systems, multi-beam processing, inline vision inspection, and full integration with electrode coating and calendaring lines. However, challenges remain in laser thermal impact control, dust management, process stability at high speed, and equipment cost. Suppliers with strong optical engineering, automation integration, and process optimization capabilities are more competitive in this evolving market.

This report studies the global Battery Electrode Laser Notching Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Electrode Laser Notching Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Electrode Laser Notching Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Electrode Laser Notching Machines total production and demand, 2021-2032, (Units)

Global Battery Electrode Laser Notching Machines total production value, 2021-2032, (USD Million)

Global Battery Electrode Laser Notching Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Battery Electrode Laser Notching Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Battery Electrode Laser Notching Machines domestic production, consumption, key domestic manufacturers and share

Global Battery Electrode Laser Notching Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Battery Electrode Laser Notching Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Battery Electrode Laser Notching Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Battery Electrode Laser Notching Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead Intelligent Equipment Co., Ltd., Shenzhen Yinghe Technology Co., Ltd., Shenzhen Hymson Laser Intelligent Equipments Co., Ltd., Shenzhen United Winners Laser Co., Ltd., Guangdong Lyric Robot Automation Co., Ltd., SONPLAS GmbH, Han's Laser Technology Industry Group Co., Ltd., K2 Laser System Co., Ltd., PNT Co., Ltd., ANDRITZ Sovema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Electrode Laser Notching Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Electrode Laser Notching Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Electrode Laser Notching Machines Market, Segmentation by Type:

Roll-to-Roll Laser Notching Machine

Sheet-Fed Laser Notching Machine

Global Battery Electrode Laser Notching Machines Market, Segmentation by Processing Objects:

Cathode Electrode Laser Notching Machines

Anode Electrode Laser Notching Machines

Global Battery Electrode Laser Notching Machines Market, Segmentation by Maximum Electrode Web Width:

Up to 400 mm Maximum Electrode Web Width

Above 400 mm to 800 mm Maximum Electrode Web Width

Above 800 mm Maximum Electrode Web Width

Global Battery Electrode Laser Notching Machines Market, Segmentation by Application:

Prismatic Battery Cells

Pouch Battery Cells

Cylindrical Battery Cells

Solid-State and Next-Generation Battery Cells

Companies Profiled:

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Shenzhen Hymson Laser Intelligent Equipments Co., Ltd.

Shenzhen United Winners Laser Co., Ltd.

Guangdong Lyric Robot Automation Co., Ltd.

SONPLAS GmbH

Han's Laser Technology Industry Group Co., Ltd.

K2 Laser System Co., Ltd.

PNT Co., Ltd.

ANDRITZ Sovema

Shenzhen Greensun Technology Co.,Ltd.

KATOP

SUNIVE

Guangdong Yixinfeng Intelligent Equipment Co.,Ltd.

Key Questions Answered:

1. How big is the global Battery Electrode Laser Notching Machines market?
2. What is the demand of the global Battery Electrode Laser Notching Machines market?
3. What is the year over year growth of the global Battery Electrode Laser Notching Machines market?
4. What is the production and production value of the global Battery Electrode Laser Notching Machines market?
5. Who are the key producers in the global Battery Electrode Laser Notching Machines market?
6. What are the growth factors driving the market demand?

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