

Global Battery Electrode Laser Notching Machines Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Electrode Laser Notching Machines market size was valued at US\$ 391 million in 2025 and is forecast to a readjusted size of US\$ 629 million by 2032 with a CAGR of 6.9% during review period.

Battery Electrode Laser Notching Machines are high-precision laser processing equipment used in lithium-ion battery electrode manufacturing to cut, notch, and shape coated electrode foils after drying. The process uses focused laser beams to precisely remove material from aluminum and copper foils, enabling accurate electrode geometries required for stacking or winding battery cell assembly. The equipment typically includes laser sources, galvanometer scanning systems, motion control platforms, vision alignment systems, dust extraction units, and industrial control software. It is widely used in pouch, cylindrical, and prismatic battery production lines to improve cutting precision, reduce burr formation, and enhance electrode consistency and assembly efficiency. The industrial chain of Battery Electrode Laser Notching Machines includes upstream components such as laser sources, galvanometer scanners, optical systems, motion control platforms, cooling systems, dust extraction units, vision alignment systems, CNC controllers, safety systems, and industrial software. The midstream covers equipment design, laser process development, optical path optimization, motion control integration, cutting parameter calibration, automation integration, assembly, testing, and commissioning. Downstream users mainly include lithium-ion battery manufacturers, electrode producers, power battery companies, energy storage battery firms, and consumer battery manufacturers. Supporting services include laser calibration, optical maintenance, process optimization, system upgrades, spare parts supply, and operator training. In 2025, global Battery Electrode Laser

Notching Machines production reached approximately 950 units, with an average global market price of around US\$400,000 per unit. The gross profit margin of major companies in the industry is between 30%-55%. In 2025, the global production capacity of Battery Electrode Laser Notching Machines was approximately 1,267 units.

The Battery Electrode Laser Notching Machines market is experiencing steady growth driven by the rapid expansion of lithium-ion battery manufacturing for electric vehicles, energy storage systems, and consumer electronics. Laser notching technology is increasingly replacing traditional mechanical cutting and die cutting methods due to its higher precision, flexibility, and reduced tool wear. It enables high-quality electrode edge shaping and micro-feature processing, which improves stacking efficiency and reduces burr-related defects in battery cells. The demand is particularly strong in high-energy-density batteries and large-scale gigafactory production lines, where consistency and automation are critical. Key technology trends include higher-power fiber lasers, ultra-fast galvanometer scanning systems, multi-beam processing, inline vision inspection, and full integration with electrode coating and calendaring lines. However, challenges remain in laser thermal impact control, dust management, process stability at high speed, and equipment cost. Suppliers with strong optical engineering, automation integration, and process optimization capabilities are more competitive in this evolving market.

This report is a detailed and comprehensive analysis for global Battery Electrode Laser Notching Machines market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Electrode Laser Notching Machines market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Battery Electrode Laser Notching Machines market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Battery Electrode Laser Notching Machines market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Battery Electrode Laser Notching Machines market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Battery Electrode Laser Notching Machines

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Electrode Laser Notching Machines market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Wuxi Lead Intelligent Equipment Co., Ltd., Shenzhen Yinghe Technology Co., Ltd., Shenzhen Hymson Laser Intelligent Equipments Co., Ltd., Shenzhen United Winners Laser Co., Ltd., Guangdong Lyric Robot Automation Co., Ltd., SONPLAS GmbH, Han's Laser Technology Industry Group Co., Ltd., K2 Laser System Co., Ltd., PNT Co., Ltd., ANDRITZ Sovema, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Electrode Laser Notching Machines market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Roll-to-Roll Laser Notching Machine

Sheet-Fed Laser Notching Machine

Market segment by Processing Objects

Cathode Electrode Laser Notching Machines

Anode Electrode Laser Notching Machines

Market segment by Maximum Electrode Web Width

Up to 400 mm Maximum Electrode Web Width

Above 400 mm to 800 mm Maximum Electrode Web Width

Above 800 mm Maximum Electrode Web Width

Market segment by Application

Prismatic Battery Cells

Pouch Battery Cells

Cylindrical Battery Cells

Solid-State and Next-Generation Battery Cells

Major players covered

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Shenzhen Hymson Laser Intelligent Equipments Co., Ltd.

Shenzhen United Winners Laser Co., Ltd.

Guangdong Lyric Robot Automation Co., Ltd.

SONPLAS GmbH

Han's Laser Technology Industry Group Co., Ltd.

K2 Laser System Co., Ltd.

PNT Co., Ltd.

ANDRITZ Sovema

Shenzhen Greensun Technology Co.,Ltd.

KATOP

SUNIVE

Guangdong Yixinfeng Intelligent Equipment Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Electrode Laser Notching Machines product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Electrode Laser Notching Machines, with price, sales quantity, revenue, and global market share of Battery Electrode Laser Notching Machines from 2021 to 2026.

Chapter 3, the Battery Electrode Laser Notching Machines competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Electrode Laser Notching Machines breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Electrode Laser Notching Machines market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Electrode Laser Notching Machines.

Chapter 14 and 15, to describe Battery Electrode Laser Notching Machines sales channel, distributors, customers, research findings and conclusion.

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