

Global Battery Electric Tractor Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Electric Tractor market size is expected to reach \$ 1690 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

A battery electric tractor is an agricultural tractor powered entirely by a lithium-ion battery system. It replaces the traditional internal combustion engine with an electric motor, converting electrical energy into mechanical traction to perform tasks such as tilling, traction, and implement driving. Compared to diesel tractors, battery electric tractors offer advantages such as zero emissions, low noise, low operating costs, and higher energy efficiency, making them more suitable for sustainable and precision agriculture. The upstream of the industry chain includes lithium-ion batteries, battery packs, electric drive motors, power electronic devices, controllers, and chassis components. The midstream involves electric drive system integration and complete machine manufacturing, including battery management systems and vehicle assembly. Downstream applications include farms, agricultural cooperatives, greenhouse cultivation bases, municipal greening, and light engineering agricultural operations. Sales channels are mainly agricultural machinery dealers, electric equipment distributors, and B2B direct supply models. In 2025, global production of battery electric tractors was approximately 14,544 units, with a global average market price of approximately US\$68,000 per unit. The gross profit margin of major companies in the industry was approximately 18%-30%. Global production capacity of battery electric tractors in 2025 was approximately 19,392 units.

This report studies the global Battery Electric Tractor production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery

Electric Tractor and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Electric Tractor that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Electric Tractor total production and demand, 2021-2032, (Units)

Global Battery Electric Tractor total production value, 2021-2032, (USD Million)

Global Battery Electric Tractor production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Battery Electric Tractor consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Battery Electric Tractor domestic production, consumption, key domestic manufacturers and share

Global Battery Electric Tractor production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Battery Electric Tractor production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Battery Electric Tractor production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Battery Electric Tractor market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Soletrac, Monarch Tractor, John Deere, Fendt, Varden Electric Tractor, Qingdao Wotu Intelligent Technology Co., Ltd., Beijing AlforceTech Co., Ltd., Zoomlion, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Electric Tractor market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by

year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Electric Tractor Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Electric Tractor Market, Segmentation by Type:

Small: Below 15 kN

Medium: 15?40 kN

Large: 40 kN+

Global Battery Electric Tractor Market, Segmentation by Drive Architecture:

Single Motor Drive

Dual Motor Drive

Global Battery Electric Tractor Market, Segmentation by Application:

Field Crops

Orchards

Livestock Farming

Others

Companies Profiled:

Solectrac

Monarch Tractor

John Deere

Fendt

Varden Electric Tractor

Qingdao Wotu Intelligent Technology Co., Ltd.

Beijing AlforceTech Co., Ltd.

Zoomlion

Key Questions Answered:

1. How big is the global Battery Electric Tractor market?
2. What is the demand of the global Battery Electric Tractor market?
3. What is the year over year growth of the global Battery Electric Tractor market?
4. What is the production and production value of the global Battery Electric Tractor market?
5. Who are the key producers in the global Battery Electric Tractor market?
6. What are the growth factors driving the market demand?

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