

Global Battery-electric Load-Haul-Dump (LHD) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery-electric Load-Haul-Dump (LHD) market size is expected to reach \$ 3502 million by 2032, rising at a market growth of 15.3% CAGR during the forecast period (2026-2032).

Battery-electric LHDs (Load-Haul-Dump vehicles) are a class of heavy machinery used primarily in underground mining and tunneling to load material, haul it, and dump it along haulage routes — but instead of a traditional diesel engine, they use battery power as the propulsion and work energy source. In 2025, global Battery-Electric Load-Haul-Dump (LHD) production reached approximately 3,009 units, with an average global market price of around US\$ 0.4 M per unit. Annual production capacity is 3,600 Units. Gross Profit Margin: 25.12%. The industry chain for Battery-Electric Load-Haul-Dump (LHD) machines starts upstream with battery cell manufacturers, power electronics suppliers, electric motor producers, and structural steel component makers. Midstream consists of specialized underground mining equipment OEMs that integrate battery systems, drivetrains, hydraulic systems, and automation technologies into complete machines. Downstream demand comes primarily from underground metal and mineral mines, as well as tunneling and civil infrastructure projects, where pressure to reduce ventilation costs, improve worker safety, and lower emissions is accelerating adoption. Battery-Electric LHDs represent one of the most practical electrification pathways in heavy industry because underground mining has a clear economic incentive beyond sustainability — ventilation savings. As battery energy density improves and charging logistics become more standardized, these machines are likely to move from early adoption to mainstream fleet replacement. The biggest differentiator in the future will not just be the battery itself, but system-level integration, reliability in harsh environments, and smart energy management underground.

This report studies the global Battery-electric Load-Haul-Dump (LHD) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery-electric Load-Haul-Dump (LHD) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery-electric Load-Haul-Dump (LHD) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery-electric Load-Haul-Dump (LHD) total production and demand, 2021-2032, (Units)

Global Battery-electric Load-Haul-Dump (LHD) total production value, 2021-2032, (USD Million)

Global Battery-electric Load-Haul-Dump (LHD) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Battery-electric Load-Haul-Dump (LHD) consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Battery-electric Load-Haul-Dump (LHD) domestic production, consumption, key domestic manufacturers and share

Global Battery-electric Load-Haul-Dump (LHD) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Battery-electric Load-Haul-Dump (LHD) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Battery-electric Load-Haul-Dump (LHD) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Battery-electric Load-Haul-Dump (LHD) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Sandvik AB (Sweden), Epiroc AB (Sweden), Caterpillar Inc. (United States), Komatsu Ltd. (Japan), GHH Fahrzeuge GmbH (Germany), MacLean Engineering & Marketing Co. Limited (Canada), Normet Group Oy (Finland), Aramine SAS (France), RDH Mining Equipment (United States), Schopf Maschinenbau GmbH (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery-electric Load-Haul-Dump (LHD) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery-electric Load-Haul-Dump (LHD) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery-electric Load-Haul-Dump (LHD) Market, Segmentation by Type:

On-board Charging Type

Swappable Battery Type

Dynamic Charging Hybrid Type

Global Battery-electric Load-Haul-Dump (LHD) Market, Segmentation by Payload Capacity Class:

Light-Duty Type (15 t)

Global Battery-electric Load-Haul-Dump (LHD) Market, Segmentation by Tunnel Compatibility:

Narrow-Vein Compact Type

Standard Underground Type

Large-Frame Production Type

Global Battery-electric Load-Haul-Dump (LHD) Market, Segmentation by Application:

Mine Production

Mine Development

Civil Tunneling

Companies Profiled:

Sandvik AB (Sweden)

Epiroc AB (Sweden)

Caterpillar Inc. (United States)

Komatsu Ltd. (Japan)

GHH Fahrzeuge GmbH (Germany)

MacLean Engineering & Marketing Co. Limited (Canada)

Normet Group Oy (Finland)

Aramine SAS (France)

RDH Mining Equipment (United States)

Schopf Maschinenbau GmbH (Germany)

Kovatera Inc. (United States)

Getman Corporation (United States)

Volvo Construction Equipment AB (Sweden)

XCMG Group (China)

China Coal Technology & Engineering Group (China)

Jinzhou Mining Machinery Group (China)

Fambition Heavy Machinery Co., Ltd. (China)

Resemin S.A. (Chile)

Aramine (France)

Elphinstone Group (Australia)

Key Questions Answered:

1. How big is the global Battery-electric Load-Haul-Dump (LHD) market?
2. What is the demand of the global Battery-electric Load-Haul-Dump (LHD) market?
3. What is the year over year growth of the global Battery-electric Load-Haul-Dump (LHD) market?
4. What is the production and production value of the global Battery-electric Load-Haul-Dump (LHD) market?
5. Who are the key producers in the global Battery-electric Load-Haul-Dump (LHD) market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Borosilicate Microglass Introduction
- 1.2 World Borosilicate Microglass Supply & Forecast
 - 1.2.1 World Borosilicate Microglass Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Borosilicate Microglass Production (2021-2032)
 - 1.2.3 World Borosilicate Microglass Pricing Trends (2021-2032)
- 1.3 World Borosilicate Microglass Production by Region (Based on Production Site)
 - 1.3.1 World Borosilicate Microglass Production Value by Region (2021-2032)
 - 1.3.2 World Borosilicate Microglass Production by Region (2021-2032)
 - 1.3.3 World Borosilicate Microglass Average Price by Region (2021-2032)
 - 1.3.4 North America Borosilicate Microglass Production (2021-2032)
 - 1.3.5 Europe Borosilicate Microglass Production (2021-2032)
 - 1.3.6 China Borosilicate Microglass Production (2021-2032)
 - 1.3.7 Japan Borosilicate Microglass Production (2021-2032)
 - 1.3.8 India Borosilicate Microglass Production (2021-2032)
 - 1.3.9 Southeast Asia Borosilicate Microglass Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Borosilicate Microglass Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Borosilicate Microglass Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Borosilicate Microglass Demand (2021-2032)
- 2.2 World Borosilicate Microglass Consumption by Region
 - 2.2.1 World Borosilicate Microglass Consumption by Region (2021-2026)
 - 2.2.2 World Borosilicate Microglass Consumption Forecast by Region (2027-2032)
- 2.3 United States Borosilicate Microglass Consumption (2021-2032)
- 2.4 China Borosilicate Microglass Consumption (2021-2032)
- 2.5 Europe Borosilicate Microglass Consumption (2021-2032)
- 2.6 Japan Borosilicate Microglass Consumption (2021-2032)
- 2.7 South Korea Borosilicate Microglass Consumption (2021-2032)
- 2.8 ASEAN Borosilicate Microglass Consumption (2021-2032)
- 2.9 India Borosilicate Microglass Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Borosilicate Microglass Production Value by Manufacturer (2021-2026)
- 3.2 World Borosilicate Microglass Production by Manufacturer (2021-2026)
- 3.3 World Borosilicate Microglass Average Price by Manufacturer (2021-2026)
- 3.4 Borosilicate Microglass Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Borosilicate Microglass Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Borosilicate Microglass in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Borosilicate Microglass in 2025
- 3.6 Borosilicate Microglass Market: Overall Company Footprint Analysis
 - 3.6.1 Borosilicate Microglass Market: Region Footprint
 - 3.6.2 Borosilicate Microglass Market: Company Product Type Footprint
 - 3.6.3 Borosilicate Microglass Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Borosilicate Microglass Production Value Comparison
 - 4.1.1 United States VS China: Borosilicate Microglass Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Borosilicate Microglass Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Borosilicate Microglass Production Comparison
 - 4.2.1 United States VS China: Borosilicate Microglass Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Borosilicate Microglass Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Borosilicate Microglass Consumption Comparison
 - 4.3.1 United States VS China: Borosilicate Microglass Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Borosilicate Microglass Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Borosilicate Microglass Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Borosilicate Microglass Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Borosilicate Microglass Production Value (2021-2026)

4.4.3 United States Based Manufacturers Borosilicate Microglass Production (2021-2026)

4.5 China Based Borosilicate Microglass Manufacturers and Market Share

4.5.1 China Based Borosilicate Microglass Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Borosilicate Microglass Production Value (2021-2026)

4.5.3 China Based Manufacturers Borosilicate Microglass Production (2021-2026)

4.6 Rest of World Based Borosilicate Microglass Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Borosilicate Microglass Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Borosilicate Microglass Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Borosilicate Microglass Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Borosilicate Microglass Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Ultrafine Grade (20 ?m)

5.3 Market Segment by Type

5.3.1 World Borosilicate Microglass Production by Type (2021-2032)

5.3.2 World Borosilicate Microglass Production Value by Type (2021-2032)

5.3.3 World Borosilicate Microglass Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY THERMAL PERFORMANCE

6.1 World Borosilicate Microglass Market Size Overview by Thermal Performance: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Thermal Performance

6.2.1 Standard Temperature (450–600 °C)

6.2.2 High Temperature (>600 °C)

6.3 Market Segment by Thermal Performance

6.3.1 World Borosilicate Microglass Production by Thermal Performance (2021-2032)

6.3.2 World Borosilicate Microglass Production Value by Thermal Performance (2021-2032)

6.3.3 World Borosilicate Microglass Average Price by Thermal Performance (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Borosilicate Microglass Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Energy Storage & Battery

7.2.2 Industrial Filtration

7.2.3 Construction Material

7.2.4 Electronic & Semiconductor

7.2.5 Aerospace & Defense

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Borosilicate Microglass Production by Application (2021-2032)

7.3.2 World Borosilicate Microglass Production Value by Application (2021-2032)

7.3.3 World Borosilicate Microglass Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Schott (Germany)

8.1.1 Schott (Germany) Details

8.1.2 Schott (Germany) Major Business

8.1.3 Schott (Germany) Borosilicate Microglass Product and Services

8.1.4 Schott (Germany) Borosilicate Microglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Schott (Germany) Recent Developments/Updates

8.1.6 Schott (Germany) Competitive Strengths & Weaknesses

8.2 Corning (USA)

8.2.1 Corning (USA) Details

8.2.2 Corning (USA) Major Business

8.2.3 Corning (USA) Borosilicate Microglass Product and Services

8.2.4 Corning (USA) Borosilicate Microglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.2.5 Corning (USA) Recent Developments/Updates
- 8.2.6 Corning (USA) Competitive Strengths & Weaknesses
- 8.3 Mo-Sci Specialty Glass (USA)
 - 8.3.1 Mo-Sci Specialty Glass (USA) Details
 - 8.3.2 Mo-Sci Specialty Glass (USA) Major Business
 - 8.3.3 Mo-Sci Specialty Glass (USA) Borosilicate Microglass Product and Services
 - 8.3.4 Mo-Sci Specialty Glass (USA) Borosilicate Microglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Mo-Sci Specialty Glass (USA) Recent Developments/Updates
 - 8.3.6 Mo-Sci Specialty Glass (USA) Competitive Strengths & Weaknesses
- 8.4 Cospheric (USA)
 - 8.4.1 Cospheric (USA) Details
 - 8.4.2 Cospheric (USA) Major Business
 - 8.4.3 Cospheric (USA) Borosilicate Microglass Product and Services
 - 8.4.4 Cospheric (USA) Borosilicate Microglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Cospheric (USA) Recent Developments/Updates
 - 8.4.6 Cospheric (USA) Competitive Strengths & Weaknesses
- 8.5 Potters Industries (USA)
 - 8.5.1 Potters Industries (USA) Details
 - 8.5.2 Potters Industries (USA) Major Business
 - 8.5.3 Potters Industries (USA) Borosilicate Microglass Product and Services
 - 8.5.4 Potters Industries (USA) Borosilicate Microglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 Potters Industries (USA) Recent Developments/Updates
 - 8.5.6 Potters Industries (USA) Competitive Strengths & Weaknesses
- 8.6 Ohara Corporation (Japan)
 - 8.6.1 Ohara Corporation (Japan) Details
 - 8.6.2 Ohara Corporation (Japan) Major Business
 - 8.6.3 Ohara Corporation (Japan) Borosilicate Microglass Product and Services
 - 8.6.4 Ohara Corporation (Japan) Borosilicate Microglass Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Ohara Corporation (Japan) Recent Developments/Updates
 - 8.6.6 Ohara Corporation (Japan) Competitive Strengths & Weaknesses
- 8.7 Duran Group (Germany)
 - 8.7.1 Duran Group (Germany) Details
 - 8.7.2 Duran Group (Germany) Major Business
 - 8.7.3 Duran Group (Germany) Borosilicate Microglass Product and Services
 - 8.7.4 Duran Group (Germany) Borosilicate Microglass Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.7.5 Duran Group (Germany) Recent Developments/Updates

8.7.6 Duran Group (Germany) Competitive Strengths & Weaknesses

8.8 WT GLASS Industry (China)

8.8.1 WT GLASS Industry (China) Details

8.8.2 WT GLASS Industry (China) Major Business

8.8.3 WT GLASS Industry (China) Borosilicate Microglass Product and Services

8.8.4 WT GLASS Industry (China) Borosilicate Microglass Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.8.5 WT GLASS Industry (China) Recent Developments/Updates

8.8.6 WT GLASS Industry (China) Competitive Strengths & Weaknesses

8.9 Klinger International (Austria)

8.9.1 Klinger International (Austria) Details

8.9.2 Klinger International (Austria) Major Business

8.9.3 Klinger International (Austria) Borosilicate Microglass Product and Services

8.9.4 Klinger International (Austria) Borosilicate Microglass Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.9.5 Klinger International (Austria) Recent Developments/Updates

8.9.6 Klinger International (Austria) Competitive Strengths & Weaknesses

8.10 Swift Glass Company (USA)

8.10.1 Swift Glass Company (USA) Details

8.10.2 Swift Glass Company (USA) Major Business

8.10.3 Swift Glass Company (USA) Borosilicate Microglass Product and Services

8.10.4 Swift Glass Company (USA) Borosilicate Microglass Production, Price, Value,

Gross Margin and Market Share (2021-2026)

8.10.5 Swift Glass Company (USA) Recent Developments/Updates

8.10.6 Swift Glass Company (USA) Competitive Strengths & Weaknesses

8.11 Mirit Glas (Israel)

8.11.1 Mirit Glas (Israel) Details

8.11.2 Mirit Glas (Israel) Major Business

8.11.3 Mirit Glas (Israel) Borosilicate Microglass Product and Services

8.11.4 Mirit Glas (Israel) Borosilicate Microglass Production, Price, Value, Gross

Margin and Market Share (2021-2026)

8.11.5 Mirit Glas (Israel) Recent Developments/Updates

8.11.6 Mirit Glas (Israel) Competitive Strengths & Weaknesses

8.12 Borosil Limited (India)

8.12.1 Borosil Limited (India) Details

8.12.2 Borosil Limited (India) Major Business

8.12.3 Borosil Limited (India) Borosilicate Microglass Product and Services

8.12.4 Borosil Limited (India) Borosilicate Microglass Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Borosil Limited (India) Recent Developments/Updates

8.12.6 Borosil Limited (India) Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Borosilicate Microglass Industry Chain

9.2 Borosilicate Microglass Upstream Analysis

9.2.1 Borosilicate Microglass Core Raw Materials

9.2.2 Main Manufacturers of Borosilicate Microglass Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Borosilicate Microglass Production Mode

9.6 Borosilicate Microglass Procurement Model

9.7 Borosilicate Microglass Industry Sales Model and Sales Channels

9.7.1 Borosilicate Microglass Sales Model

9.7.2 Borosilicate Microglass Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Battery-electric Load-Haul-Dump (LHD) Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Battery-electric Load-Haul-Dump (LHD) Production Value by Region (2021-2026) & (USD Million)

Table 3. World Battery-electric Load-Haul-Dump (LHD) Production Value by Region (2027-2032) & (USD Million)

Table 4. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Region (2021-2026)

Table 5. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Region (2027-2032)

Table 6. World Battery-electric Load-Haul-Dump (LHD) Production by Region (2021-2026) & (Units)

Table 7. World Battery-electric Load-Haul-Dump (LHD) Production by Region (2027-2032) & (Units)

Table 8. World Battery-electric Load-Haul-Dump (LHD) Production Market Share by Region (2021-2026)

Table 9. World Battery-electric Load-Haul-Dump (LHD) Production Market Share by Region (2027-2032)

Table 10. World Battery-electric Load-Haul-Dump (LHD) Average Price by Region (2021-2026) & (K US\$/Unit)

Table 11. World Battery-electric Load-Haul-Dump (LHD) Average Price by Region (2027-2032) & (K US\$/Unit)

Table 12. Battery-electric Load-Haul-Dump (LHD) Major Market Trends

Table 13. World Battery-electric Load-Haul-Dump (LHD) Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Battery-electric Load-Haul-Dump (LHD) Consumption by Region (2021-2026) & (Units)

Table 15. World Battery-electric Load-Haul-Dump (LHD) Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Battery-electric Load-Haul-Dump (LHD) Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Battery-electric Load-Haul-Dump (LHD) Producers in 2025

Table 18. World Battery-electric Load-Haul-Dump (LHD) Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Battery-electric Load-Haul-Dump (LHD) Producers in 2025

Table 20. World Battery-electric Load-Haul-Dump (LHD) Average Price by Manufacturer (2021-2026) & (K US\$/Unit)

Table 21. Global Battery-electric Load-Haul-Dump (LHD) Company Evaluation Quadrant

Table 22. World Battery-electric Load-Haul-Dump (LHD) Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Battery-electric Load-Haul-Dump (LHD) Production Site of Key Manufacturer

Table 24. Battery-electric Load-Haul-Dump (LHD) Market: Company Product Type Footprint

Table 25. Battery-electric Load-Haul-Dump (LHD) Market: Company Product Application Footprint

Table 26. Battery-electric Load-Haul-Dump (LHD) Competitive Factors

Table 27. Battery-electric Load-Haul-Dump (LHD) New Entrant and Capacity Expansion Plans

Table 28. Battery-electric Load-Haul-Dump (LHD) Mergers & Acquisitions Activity

Table 29. United States VS China Battery-electric Load-Haul-Dump (LHD) Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Battery-electric Load-Haul-Dump (LHD) Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Battery-electric Load-Haul-Dump (LHD) Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Battery-electric Load-Haul-Dump (LHD) Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Market Share (2021-2026)

Table 37. China Based Battery-electric Load-Haul-Dump (LHD) Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Battery-electric Load-Haul-Dump (LHD)

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Market Share (2021-2026)

Table 42. Rest of World Based Battery-electric Load-Haul-Dump (LHD) Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Market Share (2021-2026)

Table 47. World Battery-electric Load-Haul-Dump (LHD) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Battery-electric Load-Haul-Dump (LHD) Production by Type (2021-2026) & (Units)

Table 49. World Battery-electric Load-Haul-Dump (LHD) Production by Type (2027-2032) & (Units)

Table 50. World Battery-electric Load-Haul-Dump (LHD) Production Value by Type (2021-2026) & (USD Million)

Table 51. World Battery-electric Load-Haul-Dump (LHD) Production Value by Type (2027-2032) & (USD Million)

Table 52. World Battery-electric Load-Haul-Dump (LHD) Average Price by Type (2021-2026) & (K US\$/Unit)

Table 53. World Battery-electric Load-Haul-Dump (LHD) Average Price by Type (2027-2032) & (K US\$/Unit)

Table 54. World Battery-electric Load-Haul-Dump (LHD) Production Value by Payload Capacity Class, (USD Million), 2021 & 2025 & 2032

Table 55. World Battery-electric Load-Haul-Dump (LHD) Production by Payload Capacity Class (2021-2026) & (Units)

Table 56. World Battery-electric Load-Haul-Dump (LHD) Production by Payload Capacity Class (2027-2032) & (Units)

Table 57. World Battery-electric Load-Haul-Dump (LHD) Production Value by Payload Capacity Class (2021-2026) & (USD Million)

Table 58. World Battery-electric Load-Haul-Dump (LHD) Production Value by Payload Capacity Class (2027-2032) & (USD Million)

Table 59. World Battery-electric Load-Haul-Dump (LHD) Average Price by Payload Capacity Class (2021-2026) & (K US\$/Unit)

Table 60. World Battery-electric Load-Haul-Dump (LHD) Average Price by Payload Capacity Class (2027-2032) & (K US\$/Unit)

Table 61. World Battery-electric Load-Haul-Dump (LHD) Production Value by Tunnel Compatibility, (USD Million), 2021 & 2025 & 2032

Table 62. World Battery-electric Load-Haul-Dump (LHD) Production by Tunnel Compatibility (2021-2026) & (Units)

Table 63. World Battery-electric Load-Haul-Dump (LHD) Production by Tunnel Compatibility (2027-2032) & (Units)

Table 64. World Battery-electric Load-Haul-Dump (LHD) Production Value by Tunnel Compatibility (2021-2026) & (USD Million)

Table 65. World Battery-electric Load-Haul-Dump (LHD) Production Value by Tunnel Compatibility (2027-2032) & (USD Million)

Table 66. World Battery-electric Load-Haul-Dump (LHD) Average Price by Tunnel Compatibility (2021-2026) & (K US\$/Unit)

Table 67. World Battery-electric Load-Haul-Dump (LHD) Average Price by Tunnel Compatibility (2027-2032) & (K US\$/Unit)

Table 68. World Battery-electric Load-Haul-Dump (LHD) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Battery-electric Load-Haul-Dump (LHD) Production by Application (2021-2026) & (Units)

Table 70. World Battery-electric Load-Haul-Dump (LHD) Production by Application (2027-2032) & (Units)

Table 71. World Battery-electric Load-Haul-Dump (LHD) Production Value by Application (2021-2026) & (USD Million)

Table 72. World Battery-electric Load-Haul-Dump (LHD) Production Value by Application (2027-2032) & (USD Million)

Table 73. World Battery-electric Load-Haul-Dump (LHD) Average Price by Application (2021-2026) & (K US\$/Unit)

Table 74. World Battery-electric Load-Haul-Dump (LHD) Average Price by Application (2027-2032) & (K US\$/Unit)

Table 75. Sandvik AB (Sweden) Basic Information, Manufacturing Base and Competitors

Table 76. Sandvik AB (Sweden) Major Business

Table 77. Sandvik AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 78. Sandvik AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 79. Sandvik AB (Sweden) Recent Developments/Updates

Table 80. Sandvik AB (Sweden) Competitive Strengths & Weaknesses

Table 81. Epiroc AB (Sweden) Basic Information, Manufacturing Base and Competitors

Table 82. Epiroc AB (Sweden) Major Business

Table 83. Epiroc AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 84. Epiroc AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Epiroc AB (Sweden) Recent Developments/Updates

Table 86. Epiroc AB (Sweden) Competitive Strengths & Weaknesses

Table 87. Caterpillar Inc. (United States) Basic Information, Manufacturing Base and Competitors

Table 88. Caterpillar Inc. (United States) Major Business

Table 89. Caterpillar Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 90. Caterpillar Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Caterpillar Inc. (United States) Recent Developments/Updates

Table 92. Caterpillar Inc. (United States) Competitive Strengths & Weaknesses

Table 93. Komatsu Ltd. (Japan) Basic Information, Manufacturing Base and Competitors

Table 94. Komatsu Ltd. (Japan) Major Business

Table 95. Komatsu Ltd. (Japan) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 96. Komatsu Ltd. (Japan) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Komatsu Ltd. (Japan) Recent Developments/Updates

Table 98. Komatsu Ltd. (Japan) Competitive Strengths & Weaknesses

Table 99. GHH Fahrzeuge GmbH (Germany) Basic Information, Manufacturing Base and Competitors

Table 100. GHH Fahrzeuge GmbH (Germany) Major Business

Table 101. GHH Fahrzeuge GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 102. GHH Fahrzeuge GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin

and Market Share (2021-2026)

Table 103. GHH Fahrzeuge GmbH (Germany) Recent Developments/Updates

Table 104. GHH Fahrzeuge GmbH (Germany) Competitive Strengths & Weaknesses

Table 105. MacLean Engineering & Marketing Co. Limited (Canada) Basic Information, Manufacturing Base and Competitors

Table 106. MacLean Engineering & Marketing Co. Limited (Canada) Major Business

Table 107. MacLean Engineering & Marketing Co. Limited (Canada) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 108. MacLean Engineering & Marketing Co. Limited (Canada) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. MacLean Engineering & Marketing Co. Limited (Canada) Recent Developments/Updates

Table 110. MacLean Engineering & Marketing Co. Limited (Canada) Competitive Strengths & Weaknesses

Table 111. Normet Group Oy (Finland) Basic Information, Manufacturing Base and Competitors

Table 112. Normet Group Oy (Finland) Major Business

Table 113. Normet Group Oy (Finland) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 114. Normet Group Oy (Finland) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Normet Group Oy (Finland) Recent Developments/Updates

Table 116. Normet Group Oy (Finland) Competitive Strengths & Weaknesses

Table 117. Aramine SAS (France) Basic Information, Manufacturing Base and Competitors

Table 118. Aramine SAS (France) Major Business

Table 119. Aramine SAS (France) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 120. Aramine SAS (France) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Aramine SAS (France) Recent Developments/Updates

Table 122. Aramine SAS (France) Competitive Strengths & Weaknesses

Table 123. RDH Mining Equipment (United States) Basic Information, Manufacturing Base and Competitors

Table 124. RDH Mining Equipment (United States) Major Business

Table 125. RDH Mining Equipment (United States) Battery-electric Load-Haul-Dump

(LHD) Product and Services

Table 126. RDH Mining Equipment (United States) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. RDH Mining Equipment (United States) Recent Developments/Updates

Table 128. RDH Mining Equipment (United States) Competitive Strengths & Weaknesses

Table 129. Schopf Maschinenbau GmbH (Germany) Basic Information, Manufacturing Base and Competitors

Table 130. Schopf Maschinenbau GmbH (Germany) Major Business

Table 131. Schopf Maschinenbau GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 132. Schopf Maschinenbau GmbH (Germany) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Schopf Maschinenbau GmbH (Germany) Recent Developments/Updates

Table 134. Schopf Maschinenbau GmbH (Germany) Competitive Strengths & Weaknesses

Table 135. Kovatera Inc. (United States) Basic Information, Manufacturing Base and Competitors

Table 136. Kovatera Inc. (United States) Major Business

Table 137. Kovatera Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 138. Kovatera Inc. (United States) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Kovatera Inc. (United States) Recent Developments/Updates

Table 140. Kovatera Inc. (United States) Competitive Strengths & Weaknesses

Table 141. Getman Corporation (United States) Basic Information, Manufacturing Base and Competitors

Table 142. Getman Corporation (United States) Major Business

Table 143. Getman Corporation (United States) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 144. Getman Corporation (United States) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Getman Corporation (United States) Recent Developments/Updates

Table 146. Getman Corporation (United States) Competitive Strengths & Weaknesses

Table 147. Volvo Construction Equipment AB (Sweden) Basic Information,

Manufacturing Base and Competitors

Table 148. Volvo Construction Equipment AB (Sweden) Major Business

Table 149. Volvo Construction Equipment AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 150. Volvo Construction Equipment AB (Sweden) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Volvo Construction Equipment AB (Sweden) Recent Developments/Updates

Table 152. Volvo Construction Equipment AB (Sweden) Competitive Strengths & Weaknesses

Table 153. XCMG Group (China) Basic Information, Manufacturing Base and Competitors

Table 154. XCMG Group (China) Major Business

Table 155. XCMG Group (China) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 156. XCMG Group (China) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. XCMG Group (China) Recent Developments/Updates

Table 158. XCMG Group (China) Competitive Strengths & Weaknesses

Table 159. China Coal Technology & Engineering Group (China) Basic Information, Manufacturing Base and Competitors

Table 160. China Coal Technology & Engineering Group (China) Major Business

Table 161. China Coal Technology & Engineering Group (China) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 162. China Coal Technology & Engineering Group (China) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. China Coal Technology & Engineering Group (China) Recent Developments/Updates

Table 164. China Coal Technology & Engineering Group (China) Competitive Strengths & Weaknesses

Table 165. Jinzhou Mining Machinery Group (China) Basic Information, Manufacturing Base and Competitors

Table 166. Jinzhou Mining Machinery Group (China) Major Business

Table 167. Jinzhou Mining Machinery Group (China) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 168. Jinzhou Mining Machinery Group (China) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross

Margin and Market Share (2021-2026)

Table 169. Jinzhou Mining Machinery Group (China) Recent Developments/Updates

Table 170. Jinzhou Mining Machinery Group (China) Competitive Strengths & Weaknesses

Table 171. Fambition Heavy Machinery Co., Ltd. (China) Basic Information, Manufacturing Base and Competitors

Table 172. Fambition Heavy Machinery Co., Ltd. (China) Major Business

Table 173. Fambition Heavy Machinery Co., Ltd. (China) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 174. Fambition Heavy Machinery Co., Ltd. (China) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Fambition Heavy Machinery Co., Ltd. (China) Recent Developments/Updates

Table 176. Fambition Heavy Machinery Co., Ltd. (China) Competitive Strengths & Weaknesses

Table 177. Resemin S.A. (Chile) Basic Information, Manufacturing Base and Competitors

Table 178. Resemin S.A. (Chile) Major Business

Table 179. Resemin S.A. (Chile) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 180. Resemin S.A. (Chile) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Resemin S.A. (Chile) Recent Developments/Updates

Table 182. Resemin S.A. (Chile) Competitive Strengths & Weaknesses

Table 183. Aramine (France) Basic Information, Manufacturing Base and Competitors

Table 184. Aramine (France) Major Business

Table 185. Aramine (France) Battery-electric Load-Haul-Dump (LHD) Product and Services

Table 186. Aramine (France) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Aramine (France) Recent Developments/Updates

Table 188. Aramine (France) Competitive Strengths & Weaknesses

Table 189. Elphinstone Group (Australia) Basic Information, Manufacturing Base and Competitors

Table 190. Elphinstone Group (Australia) Major Business

Table 191. Elphinstone Group (Australia) Battery-electric Load-Haul-Dump (LHD)

Product and Services

Table 192. Elphinstone Group (Australia) Battery-electric Load-Haul-Dump (LHD) Production (Units), Price (K US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Elphinstone Group (Australia) Recent Developments/Updates

Table 194. Elphinstone Group (Australia) Competitive Strengths & Weaknesses

Table 195. Global Key Players of Battery-electric Load-Haul-Dump (LHD) Upstream (Raw Materials)

Table 196. Global Battery-electric Load-Haul-Dump (LHD) Typical Customers

Table 197. Battery-electric Load-Haul-Dump (LHD) Typical Distributors

List Of Figures

LIST OF FIGURES

- Figure 1. Battery-electric Load-Haul-Dump (LHD) Picture
- Figure 2. World Battery-electric Load-Haul-Dump (LHD) Production Value: 2021 & 2025 & 2032, (USD Million)
- Figure 3. World Battery-electric Load-Haul-Dump (LHD) Production Value and Forecast (2021-2032) & (USD Million)
- Figure 4. World Battery-electric Load-Haul-Dump (LHD) Production (2021-2032) & (Units)
- Figure 5. World Battery-electric Load-Haul-Dump (LHD) Average Price (2021-2032) & (K US\$/Unit)
- Figure 6. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Region (2021-2032)
- Figure 7. World Battery-electric Load-Haul-Dump (LHD) Production Market Share by Region (2021-2032)
- Figure 8. North America Battery-electric Load-Haul-Dump (LHD) Production (2021-2032) & (Units)
- Figure 9. Europe Battery-electric Load-Haul-Dump (LHD) Production (2021-2032) & (Units)
- Figure 10. China Battery-electric Load-Haul-Dump (LHD) Production (2021-2032) & (Units)
- Figure 11. Japan Battery-electric Load-Haul-Dump (LHD) Production (2021-2032) & (Units)
- Figure 12. Battery-electric Load-Haul-Dump (LHD) Market Drivers
- Figure 13. Factors Affecting Demand
- Figure 14. World Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)
- Figure 15. World Battery-electric Load-Haul-Dump (LHD) Consumption Market Share by Region (2021-2032)
- Figure 16. United States Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)
- Figure 17. China Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)
- Figure 18. Europe Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)
- Figure 19. Japan Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)

Figure 20. South Korea Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)

Figure 21. ASEAN Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)

Figure 22. India Battery-electric Load-Haul-Dump (LHD) Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Battery-electric Load-Haul-Dump (LHD) by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Battery-electric Load-Haul-Dump (LHD) Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Battery-electric Load-Haul-Dump (LHD) Markets in 2025

Figure 26. United States VS China: Battery-electric Load-Haul-Dump (LHD) Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Battery-electric Load-Haul-Dump (LHD) Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Battery-electric Load-Haul-Dump (LHD) Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Market Share 2025

Figure 30. China Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Battery-electric Load-Haul-Dump (LHD) Production Market Share 2025

Figure 32. World Battery-electric Load-Haul-Dump (LHD) Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Type in 2025

Figure 34. On-board Charging Type

Figure 35. Swappable Battery Type

Figure 36. Dynamic Charging Hybrid Type

Figure 37. World Battery-electric Load-Haul-Dump (LHD) Production Market Share by Type (2021-2032)

Figure 38. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Type (2021-2032)

Figure 39. World Battery-electric Load-Haul-Dump (LHD) Average Price by Type (2021-2032) & (K US\$/Unit)

Figure 40. World Battery-electric Load-Haul-Dump (LHD) Production Value by Payload Capacity Class, (USD Million), 2021 & 2025 & 2032

Figure 41. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Payload Capacity Class in 2025

Figure 42. Light-Duty Type (15 t)

Figure 46. World Battery-electric Load-Haul-Dump (LHD) Production Market Share by Payload Capacity Class (2021-2032)

Figure 47. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Payload Capacity Class (2021-2032)

Figure 48. World Battery-electric Load-Haul-Dump (LHD) Average Price by Payload Capacity Class (2021-2032) & (K US\$/Unit)

Figure 49. World Battery-electric Load-Haul-Dump (LHD) Production Value by Tunnel Compatibility, (USD Million), 2021 & 2025 & 2032

Figure 50. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Tunnel Compatibility in 2025

Figure 51. Narrow-Vein Compact Type

Figure 52. Standard Underground Type

Figure 53. Large-Frame Production Type

Figure 54. World Battery-electric Load-Haul-Dump (LHD) Production Market Share by Tunnel Compatibility (2021-2032)

Figure 55. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Tunnel Compatibility (2021-2032)

Figure 56. World Battery-electric Load-Haul-Dump (LHD) Average Price by Tunnel Compatibility (2021-2032) & (K US\$/Unit)

Figure 57. World Battery-electric Load-Haul-Dump (LHD) Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 58. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Application in 2025

Figure 59. Mine Production

Figure 60. Mine Development

Figure 61. Civil Tunneling

Figure 62. World Battery-electric Load-Haul-Dump (LHD) Production Market Share by Application (2021-2032)

Figure 63. World Battery-electric Load-Haul-Dump (LHD) Production Value Market Share by Application (2021-2032)

Figure 64. World Battery-electric Load-Haul-Dump (LHD) Average Price by Application (2021-2032) & (K US\$/Unit)

Figure 65. Battery-electric Load-Haul-Dump (LHD) Industry Chain

Figure 66. Battery-electric Load-Haul-Dump (LHD) Procurement Model

Figure 67. Battery-electric Load-Haul-Dump (LHD) Sales Model

Figure 68. Battery-electric Load-Haul-Dump (LHD) Sales Channels, Direct Sales, and

Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

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