

Global Battery Dry Electrode Film Forming Equipment Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G28B59A62B51EN.html>

Date: July 2026

Pages: 154

Price: US\$ 4,480.00 (Single User License)

ID: G28B59A62B51EN

Abstracts

The global Battery Dry Electrode Film Forming Equipment market size is expected to reach \$ 322 million by 2032, rising at a market growth of 14.2% CAGR during the forecast period (2026-2032).

Battery Dry Electrode Film Forming Equipment is next-generation battery manufacturing equipment used to produce electrodes without solvent-based slurry processes. The dry electrode process combines active materials, conductive additives, and binders into dry powder or fibrillated structures and directly forms continuous electrode films through compaction, calendaring, and thermal or pressure-assisted forming systems. The equipment typically includes powder feeding systems, fibrillation or mixing units, dry calendaring rollers, pressure and temperature control modules, thickness monitoring systems, and automated handling systems. It is mainly used in next-generation lithium-ion batteries to improve energy density, reduce solvent usage, and simplify electrode manufacturing processes. The industrial chain of Battery Dry Electrode Film Forming Equipment includes upstream components such as powder handling systems, fibrillation units, dry calendaring rollers, precision pressure systems, thermal control modules, thickness measurement sensors, PLC/CNC control systems, vacuum systems, and automation units. The midstream covers equipment design, dry mixing process development, calendaring system integration, pressure-temperature optimization, film forming technology development, assembly, testing, and commissioning. Downstream users mainly include next-generation lithium-ion battery manufacturers, solid-state battery developers, energy storage companies, electric vehicle battery producers, and advanced materials research institutions. Supporting services include process optimization, roller maintenance, calibration, system upgrades, spare parts supply, and operator training. In 2025, global Battery Dry Electrode Film Forming Equipment production reached approximately 171 units, with an average global market price of

around US\$700,000 per unit. The gross profit margin of major companies in the industry is between 35%-60%. In 2025, the global production capacity of Battery Dry Electrode Film Forming Equipment was approximately 228 units.

This report studies the global Battery Dry Electrode Film Forming Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Dry Electrode Film Forming Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Dry Electrode Film Forming Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Dry Electrode Film Forming Equipment total production and demand, 2021-2032, (Units)

Global Battery Dry Electrode Film Forming Equipment total production value, 2021-2032, (USD Million)

Global Battery Dry Electrode Film Forming Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Battery Dry Electrode Film Forming Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Battery Dry Electrode Film Forming Equipment domestic production, consumption, key domestic manufacturers and share

Global Battery Dry Electrode Film Forming Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Battery Dry Electrode Film Forming Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Battery Dry Electrode Film Forming Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Battery Dry Electrode Film Forming Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Dörer AG, BW Papersystems, Inc., AM Batteries, Inc., Matthews Engineering, Wuxi Lead Intelligent Equipment Co., Ltd., Jiangmen Kanhoo Industry Co., Ltd., Shenzhen Yinghe Technology

Co., Ltd., Tsingyan Technology Co., Ltd., Xiamen TOB New Energy Technology Co., Ltd., Xiamen Tmax Battery Equipments Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Dry Electrode Film Forming Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Dry Electrode Film Forming Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Dry Electrode Film Forming Equipment Market, Segmentation by Type:

Free-Standing Film Calendering Equipment

Direct-to-Current-Collector Dry Coating Equipment

Electrostatic Dry Electrode Deposition Equipment

Global Battery Dry Electrode Film Forming Equipment Market, Segmentation by Application Phase:

Laboratory Dry Electrode Film Forming Equipment

Pilot-Scale Dry Electrode Film Forming Equipment

Mass-Production Dry Electrode Film Forming Equipment

Global Battery Dry Electrode Film Forming Equipment Market, Segmentation by Effective Film Width:

Up to 200 mm Effective Film Width

Above 200 mm to 600 mm Effective Film Width

Above 600 mm Effective Film Width

Global Battery Dry Electrode Film Forming Equipment Market, Segmentation by Application:

Lithium-Ion Battery Electrodes

Solid-State Battery Electrodes

Sodium-Ion Battery Electrodes

Supercapacitor Electrodes

Companies Profiled:

D?rr AG

BW Papersystems, Inc.

AM Batteries, Inc.

Matthews Engineering

Wuxi Lead Intelligent Equipment Co., Ltd.

Jiangmen Kanhoo Industry Co.,Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Tsingyan Technology Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Xiamen Tmax Battery Equipments Limited

Shenzhen Xiaowei New Energy Technology Co., Ltd.

LiCAP Technologies, Inc.

High Energy Digital Manufacturing (Xi'an) Technology Co., Ltd.

Xingtai Naknor Technology Co., Ltd.

Jiangsu Katop Automation Co., Ltd.

Shenzhen Manst Technology Co., Ltd.

Guangdong Lyric Robot Automation Co., Ltd.

Key Questions Answered:

1. How big is the global Battery Dry Electrode Film Forming Equipment market?
2. What is the demand of the global Battery Dry Electrode Film Forming Equipment market?

3. What is the year over year growth of the global Battery Dry Electrode Film Forming Equipment market?
4. What is the production and production value of the global Battery Dry Electrode Film Forming Equipment market?
5. Who are the key producers in the global Battery Dry Electrode Film Forming Equipment market?
6. What are the growth factors driving the market demand?

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