

Global Battery Dry Electrode Film Forming Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Dry Electrode Film Forming Equipment market size was valued at US\$ 123 million in 2025 and is forecast to a readjusted size of US\$ 322 million by 2032 with a CAGR of 14.2% during review period.

Battery Dry Electrode Film Forming Equipment is next-generation battery manufacturing equipment used to produce electrodes without solvent-based slurry processes. The dry electrode process combines active materials, conductive additives, and binders into dry powder or fibrillated structures and directly forms continuous electrode films through compaction, calendaring, and thermal or pressure-assisted forming systems. The equipment typically includes powder feeding systems, fibrillation or mixing units, dry calendaring rollers, pressure and temperature control modules, thickness monitoring systems, and automated handling systems. It is mainly used in next-generation lithium-ion batteries to improve energy density, reduce solvent usage, and simplify electrode manufacturing processes. The industrial chain of Battery Dry Electrode Film Forming Equipment includes upstream components such as powder handling systems, fibrillation units, dry calendaring rollers, precision pressure systems, thermal control modules, thickness measurement sensors, PLC/CNC control systems, vacuum systems, and automation units. The midstream covers equipment design, dry mixing process development, calendaring system integration, pressure-temperature optimization, film forming technology development, assembly, testing, and commissioning. Downstream users mainly include next-generation lithium-ion battery manufacturers, solid-state battery developers, energy storage companies, electric vehicle battery producers, and advanced materials research institutions. Supporting services include process optimization, roller maintenance, calibration, system upgrades, spare parts supply, and

operator training. In 2025, global Battery Dry Electrode Film Forming Equipment production reached approximately 171 units, with an average global market price of around US\$700,000 per unit. The gross profit margin of major companies in the industry is between 35%-60%. In 2025, the global production capacity of Battery Dry Electrode Film Forming Equipment was approximately 228 units.

This report is a detailed and comprehensive analysis for global Battery Dry Electrode Film Forming Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Dry Electrode Film Forming Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Battery Dry Electrode Film Forming Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Battery Dry Electrode Film Forming Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K US\$/Unit), 2021-2032

Global Battery Dry Electrode Film Forming Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Dry Electrode Film Forming Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Dry Electrode Film Forming Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include D?rr AG, BW Papersystems, Inc., AM Batteries, Inc., Matthews Engineering, Wuxi Lead Intelligent Equipment Co., Ltd., Jiangmen Kanhoo Industry Co.,Ltd., Shenzhen Yinghe Technology Co., Ltd., Tsingyan Technology Co., Ltd., Xiamen TOB New Energy Technology Co., Ltd., Xiamen Tmax Battery Equipments Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Dry Electrode Film Forming Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Free-Standing Film Calendering Equipment

Direct-to-Current-Collector Dry Coating Equipment

Electrostatic Dry Electrode Deposition Equipment

Market segment by Application Phase

Laboratory Dry Electrode Film Forming Equipment

Pilot-Scale Dry Electrode Film Forming Equipment

Mass-Production Dry Electrode Film Forming Equipment

Market segment by Effective Film Width

Up to 200 mm Effective Film Width

Above 200 mm to 600 mm Effective Film Width

Above 600 mm Effective Film Width

Market segment by Application

Lithium-Ion Battery Electrodes

Solid-State Battery Electrodes

Sodium-Ion Battery Electrodes

Supercapacitor Electrodes

Major players covered

Dörer AG

BW Papersystems, Inc.

AM Batteries, Inc.

Matthews Engineering

Wuxi Lead Intelligent Equipment Co., Ltd.

Jiangmen Kanhoo Industry Co., Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Tsingyan Technology Co., Ltd.

Xiamen TOB New Energy Technology Co., Ltd.

Xiamen Tmax Battery Equipments Limited

Shenzhen Xiaowei New Energy Technology Co., Ltd.

LiCAP Technologies, Inc.

High Energy Digital Manufacturing (Xi'an) Technology Co., Ltd.

Xingtai Naknor Technology Co., Ltd.

Jiangsu Katop Automation Co., Ltd.

Shenzhen Manst Technology Co., Ltd.

Guangdong Lyric Robot Automation Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Dry Electrode Film Forming Equipment product

scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Dry Electrode Film Forming Equipment, with price, sales quantity, revenue, and global market share of Battery Dry Electrode Film Forming Equipment from 2021 to 2026.

Chapter 3, the Battery Dry Electrode Film Forming Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Dry Electrode Film Forming Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Dry Electrode Film Forming Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Dry Electrode Film Forming Equipment.

Chapter 14 and 15, to describe Battery Dry Electrode Film Forming Equipment sales channel, distributors, customers, research findings and conclusion.

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