

Global Battery Dry Electrode Binder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GCD23B4EEA91EN.html>

Date: August 2026

Pages: 107

Price: US\$ 4,480.00 (Single User License)

ID: GCD23B4EEA91EN

Abstracts

The global Battery Dry Electrode Binder market size is expected to reach \$ 538 million by 2032, rising at a market growth of 31.8% CAGR during the forecast period (2026-2032).

Battery Dry Electrode Binder refers to polymer binder materials used in solvent-free or low-solvent dry electrode manufacturing processes for lithium-ion batteries, solid-state batteries, semi-solid batteries, sodium-ion batteries, and next-generation rechargeable batteries. These binders help active materials and conductive additives form a mechanically stable electrode film without conventional slurry coating and long drying processes. In this report, the market mainly includes PTFE dry electrode binders, PVDF dry-process binders, fluoropolymer binders, fibrillating binders, fluorine-free dry electrode binders, elastomeric binders, composite polymer binders, and customized binder systems for dry-coated cathodes and anodes. The 2025 benchmark ASP is US\$180,000 / ton, shipment volume is 0.42k tons, and average gross margin is 44%. The upstream industry chain includes fluoropolymer resins, PTFE powder, PVDF resin, acrylic polymers, polyethylene materials, elastomers, polymer additives, functional monomers, catalysts, solvents for polymer synthesis, and specialty chemical intermediates. The midstream includes binder polymerization, powder processing, particle size control, surface modification, compounding, fibrillation performance tuning, quality testing, packaging, and application validation with dry electrode coating processes. The downstream includes electric vehicle batteries, energy storage batteries, consumer electronics batteries, solid-state batteries, semi-solid batteries, sodium-ion batteries, battery cell manufacturing, and battery materials R&D.

Battery dry electrode binders are gaining importance as battery manufacturers seek lower-energy, cleaner, and more scalable electrode production methods. Dry electrode

processing can reduce or eliminate solvent use, simplify drying steps, improve manufacturing efficiency, and support thicker electrode designs. In this process, the binder must provide strong cohesion, good adhesion to current collectors, stable fibrillation or film-forming behavior, and compatibility with active materials, conductive additives, and calendaring conditions. Product development is moving toward lower binder loading, better mechanical strength, improved electrode flexibility, stronger interfacial adhesion, lower resistance, better compatibility with solid-state battery systems, and fluorine-free alternatives for sustainability and recycling needs.

This report studies the global Battery Dry Electrode Binder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Dry Electrode Binder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Dry Electrode Binder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Dry Electrode Binder total production and demand, 2021-2032, (Kilotons)

Global Battery Dry Electrode Binder total production value, 2021-2032, (USD Million)

Global Battery Dry Electrode Binder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Battery Dry Electrode Binder consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Battery Dry Electrode Binder domestic production, consumption, key domestic manufacturers and share

Global Battery Dry Electrode Binder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Battery Dry Electrode Binder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Battery Dry Electrode Binder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Battery Dry Electrode Binder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Daikin Industries, Chemours, Arkema, Solvay, Kureha Corporation, Zeon Corporation, Dongyue Group, Xiamen TOB New Energy

Technology, Xenergy Materials, Ossila, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Dry Electrode Binder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Dry Electrode Binder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Dry Electrode Binder Market, Segmentation by Type:

Cathode Dry Electrode Binder

Anode Dry Electrode Binder

Global Battery Dry Electrode Binder Market, Segmentation by Physical Form:

Powder Binder

Granular Binder

Fine Particle Binder

Composite Binder Blend

Global Battery Dry Electrode Binder Market, Segmentation by Particle Size:

Micron-Grade Binder Powder

Submicron Binder Powder

Nano-Modified Binder Powder

Custom Particle Size Binder

Global Battery Dry Electrode Binder Market, Segmentation by Application:

Electric Vehicles

Energy Storage Systems

Consumer Electronics

Industrial Batteries

Others

Companies Profiled:

Daikin Industries

Chemours

Arkema

Solvay

Kureha Corporation

Zeon Corporation

Dongyue Group

Xiamen TOB New Energy Technology

Xenergy Materials

Ossila

Key Questions Answered:

1. How big is the global Battery Dry Electrode Binder market?
2. What is the demand of the global Battery Dry Electrode Binder market?
3. What is the year over year growth of the global Battery Dry Electrode Binder market?
4. What is the production and production value of the global Battery Dry Electrode Binder market?
5. Who are the key producers in the global Battery Dry Electrode Binder market?
6. What are the growth factors driving the market demand?

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