

Global Battery Coolant Chillers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Coolant Chillers market size is expected to reach \$ 9509 million by 2032, rising at a market growth of 17.8% CAGR during the forecast period (2026-2032).

In 2025, global Battery Coolant Chiller output reached about 39 million units and global capacity of around 55 million units. The average unit price is about USD 75, with gross margins near 29%. Battery Coolant Chillers are thermal management systems used in electric vehicles (EVs), battery energy storage systems (BESS), and high-power electronics to actively cool battery packs by circulating chilled coolant through the battery cooling loop. These systems remove excess heat generated during battery charging, discharging, and fast-charging events, maintaining the battery within its optimal temperature range to improve performance, safety, and lifespan. A typical Battery Coolant Chiller supply chain begins upstream with raw materials and key components such as compressors, heat exchangers, electronic expansion valves, refrigerants, aluminum heat transfer materials, pumps, and thermal interface materials supplied by HVAC component manufacturers and chemical companies. In the midstream stage, thermal management system integrators and automotive Tier-1 suppliers design and assemble the chiller units, integrating compressors, evaporators, condensers, control electronics, and coolant circuits into compact modules optimized for vehicle or stationary battery systems. Downstream, these battery coolant chillers are integrated by EV OEMs, battery pack manufacturers, and energy storage system integrators, and are deployed in electric passenger vehicles, electric buses and trucks, high-performance EV fast-charging systems, stationary energy storage installations, and other applications requiring precise battery temperature control.

This report studies the global Battery Coolant Chillers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Coolant Chillers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Coolant Chillers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Coolant Chillers total production and demand, 2021-2032, (K Units)

Global Battery Coolant Chillers total production value, 2021-2032, (USD Million)

Global Battery Coolant Chillers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Battery Coolant Chillers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Battery Coolant Chillers domestic production, consumption, key domestic manufacturers and share

Global Battery Coolant Chillers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Battery Coolant Chillers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Battery Coolant Chillers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Battery Coolant Chillers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hanon Systems, MAHLE, Valeo, Denso, BorgWarner, Continental, Sanden, Modine, Dana, Marelli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Coolant Chillers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Coolant Chillers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Coolant Chillers Market, Segmentation by Type:

Vapor Compression Type

Thermoelectric Type

Absorption Type

Others

Global Battery Coolant Chillers Market, Segmentation by Coolant Medium:

Water-glycol Coolant Chillers

Dielectric Fluid Cooling Chillers

Refrigerant Cooling Chillers

Global Battery Coolant Chillers Market, Segmentation by Application:

Electric Vehicles

Energy Storage Systems

Industrial Equipment

Others

Companies Profiled:

Hanon Systems

MAHLE

Valeo

Denso

BorgWarner

Continental

Sanden

Modine

Dana

Marelli

Gentherm

Mahle Behr

Grayson Thermal Systems

Key Questions Answered:

1. How big is the global Battery Coolant Chillers market?
2. What is the demand of the global Battery Coolant Chillers market?
3. What is the year over year growth of the global Battery Coolant Chillers market?
4. What is the production and production value of the global Battery Coolant Chillers market?
5. Who are the key producers in the global Battery Coolant Chillers market?
6. What are the growth factors driving the market demand?

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