

Global Battery Coolant Chillers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Battery Coolant Chillers market size was valued at US\$ 3015 million in 2025 and is forecast to a readjusted size of US\$ 9509 million by 2032 with a CAGR of 17.8% during review period.

In 2025, global Battery Coolant Chiller output reached about 39 million units and global capacity of around 55 million units. The average unit price is about USD 75, with gross margins near 29%. Battery Coolant Chillers are thermal management systems used in electric vehicles (EVs), battery energy storage systems (BESS), and high-power electronics to actively cool battery packs by circulating chilled coolant through the battery cooling loop. These systems remove excess heat generated during battery charging, discharging, and fast-charging events, maintaining the battery within its optimal temperature range to improve performance, safety, and lifespan. A typical Battery Coolant Chiller supply chain begins upstream with raw materials and key components such as compressors, heat exchangers, electronic expansion valves, refrigerants, aluminum heat transfer materials, pumps, and thermal interface materials supplied by HVAC component manufacturers and chemical companies. In the midstream stage, thermal management system integrators and automotive Tier-1 suppliers design and assemble the chiller units, integrating compressors, evaporators, condensers, control electronics, and coolant circuits into compact modules optimized for vehicle or stationary battery systems. Downstream, these battery coolant chillers are integrated by EV OEMs, battery pack manufacturers, and energy storage system integrators, and are deployed in electric passenger vehicles, electric buses and trucks, high-performance EV fast-charging systems, stationary energy storage installations, and other applications requiring precise battery temperature control.

This report is a detailed and comprehensive analysis for global Battery Coolant Chillers market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Coolant Chillers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Coolant Chillers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Coolant Chillers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Coolant Chillers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Coolant Chillers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Coolant Chillers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hanon Systems, MAHLE, Valeo, Denso, BorgWarner, Continental, Sanden, Modine, Dana, Marelli, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Coolant Chillers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Vapor Compression Type

Thermoelectric Type

Absorption Type

Others

Market segment by Coolant Medium

Water-glycol Coolant Chillers

Dielectric Fluid Cooling Chillers

Refrigerant Cooling Chillers

Market segment by Application

Electric Vehicles

Energy Storage Systems

Industrial Equipment

Others

Major players covered

Hanon Systems

MAHLE

Valeo

Denso

BorgWarner

Continental

Sanden

Modine

Dana

Marelli

Gentherm

Mahle Behr

Grayson Thermal Systems

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Coolant Chillers product scope, market overview, market

estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Coolant Chillers, with price, sales quantity, revenue, and global market share of Battery Coolant Chillers from 2021 to 2026.

Chapter 3, the Battery Coolant Chillers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Coolant Chillers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Coolant Chillers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Coolant Chillers.

Chapter 14 and 15, to describe Battery Coolant Chillers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
 - 1.3.1 Overview: Global Battery Coolant Chillers Consumption Value by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Vapor Compression Type
 - 1.3.3 Thermoelectric Type
 - 1.3.4 Absorption Type
 - 1.3.5 Others
- 1.4 Market Analysis by Coolant Medium
 - 1.4.1 Overview: Global Battery Coolant Chillers Consumption Value by Coolant Medium: 2021 Versus 2025 Versus 2032
 - 1.4.2 Water-glycol Coolant Chillers
 - 1.4.3 Dielectric Fluid Cooling Chillers
 - 1.4.4 Refrigerant Cooling Chillers
- 1.5 Market Analysis by Application
 - 1.5.1 Overview: Global Battery Coolant Chillers Consumption Value by Application: 2021 Versus 2025 Versus 2032
 - 1.5.2 Electric Vehicles
 - 1.5.3 Energy Storage Systems
 - 1.5.4 Industrial Equipment
 - 1.5.5 Others
- 1.6 Global Battery Coolant Chillers Market Size & Forecast
 - 1.6.1 Global Battery Coolant Chillers Consumption Value (2021 & 2025 & 2032)
 - 1.6.2 Global Battery Coolant Chillers Sales Quantity (2021-2032)
 - 1.6.3 Global Battery Coolant Chillers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

- 2.1 Hanon Systems
 - 2.1.1 Hanon Systems Details
 - 2.1.2 Hanon Systems Major Business
 - 2.1.3 Hanon Systems Battery Coolant Chillers Product and Services
 - 2.1.4 Hanon Systems Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

- 2.1.5 Hanon Systems Recent Developments/Updates
- 2.2 MAHLE
 - 2.2.1 MAHLE Details
 - 2.2.2 MAHLE Major Business
 - 2.2.3 MAHLE Battery Coolant Chillers Product and Services
 - 2.2.4 MAHLE Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 MAHLE Recent Developments/Updates
- 2.3 Valeo
 - 2.3.1 Valeo Details
 - 2.3.2 Valeo Major Business
 - 2.3.3 Valeo Battery Coolant Chillers Product and Services
 - 2.3.4 Valeo Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Valeo Recent Developments/Updates
- 2.4 Denso
 - 2.4.1 Denso Details
 - 2.4.2 Denso Major Business
 - 2.4.3 Denso Battery Coolant Chillers Product and Services
 - 2.4.4 Denso Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 Denso Recent Developments/Updates
- 2.5 BorgWarner
 - 2.5.1 BorgWarner Details
 - 2.5.2 BorgWarner Major Business
 - 2.5.3 BorgWarner Battery Coolant Chillers Product and Services
 - 2.5.4 BorgWarner Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 BorgWarner Recent Developments/Updates
- 2.6 Continental
 - 2.6.1 Continental Details
 - 2.6.2 Continental Major Business
 - 2.6.3 Continental Battery Coolant Chillers Product and Services
 - 2.6.4 Continental Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.6.5 Continental Recent Developments/Updates
- 2.7 Sanden
 - 2.7.1 Sanden Details
 - 2.7.2 Sanden Major Business

- 2.7.3 Sanden Battery Coolant Chillers Product and Services
- 2.7.4 Sanden Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.7.5 Sanden Recent Developments/Updates
- 2.8 Modine
 - 2.8.1 Modine Details
 - 2.8.2 Modine Major Business
 - 2.8.3 Modine Battery Coolant Chillers Product and Services
 - 2.8.4 Modine Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.8.5 Modine Recent Developments/Updates
- 2.9 Dana
 - 2.9.1 Dana Details
 - 2.9.2 Dana Major Business
 - 2.9.3 Dana Battery Coolant Chillers Product and Services
 - 2.9.4 Dana Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.9.5 Dana Recent Developments/Updates
- 2.10 Marelli
 - 2.10.1 Marelli Details
 - 2.10.2 Marelli Major Business
 - 2.10.3 Marelli Battery Coolant Chillers Product and Services
 - 2.10.4 Marelli Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.10.5 Marelli Recent Developments/Updates
- 2.11 Gentherm
 - 2.11.1 Gentherm Details
 - 2.11.2 Gentherm Major Business
 - 2.11.3 Gentherm Battery Coolant Chillers Product and Services
 - 2.11.4 Gentherm Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.11.5 Gentherm Recent Developments/Updates
- 2.12 Mahle Behr
 - 2.12.1 Mahle Behr Details
 - 2.12.2 Mahle Behr Major Business
 - 2.12.3 Mahle Behr Battery Coolant Chillers Product and Services
 - 2.12.4 Mahle Behr Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.12.5 Mahle Behr Recent Developments/Updates

2.13 Grayson Thermal Systems

2.13.1 Grayson Thermal Systems Details

2.13.2 Grayson Thermal Systems Major Business

2.13.3 Grayson Thermal Systems Battery Coolant Chillers Product and Services

2.13.4 Grayson Thermal Systems Battery Coolant Chillers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Grayson Thermal Systems Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BATTERY COOLANT CHILLERS BY MANUFACTURER

3.1 Global Battery Coolant Chillers Sales Quantity by Manufacturer (2021-2026)

3.2 Global Battery Coolant Chillers Revenue by Manufacturer (2021-2026)

3.3 Global Battery Coolant Chillers Average Price by Manufacturer (2021-2026)

3.4 Market Share Analysis (2025)

3.4.1 Producer Shipments of Battery Coolant Chillers by Manufacturer Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Battery Coolant Chillers Manufacturer Market Share in 2025

3.4.3 Top 6 Battery Coolant Chillers Manufacturer Market Share in 2025

3.5 Battery Coolant Chillers Market: Overall Company Footprint Analysis

3.5.1 Battery Coolant Chillers Market: Region Footprint

3.5.2 Battery Coolant Chillers Market: Company Product Type Footprint

3.5.3 Battery Coolant Chillers Market: Company Product Application Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Battery Coolant Chillers Market Size by Region

4.1.1 Global Battery Coolant Chillers Sales Quantity by Region (2021-2032)

4.1.2 Global Battery Coolant Chillers Consumption Value by Region (2021-2032)

4.1.3 Global Battery Coolant Chillers Average Price by Region (2021-2032)

4.2 North America Battery Coolant Chillers Consumption Value (2021-2032)

4.3 Europe Battery Coolant Chillers Consumption Value (2021-2032)

4.4 Asia-Pacific Battery Coolant Chillers Consumption Value (2021-2032)

4.5 South America Battery Coolant Chillers Consumption Value (2021-2032)

4.6 Middle East & Africa Battery Coolant Chillers Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Battery Coolant Chillers Sales Quantity by Type (2021-2032)
- 5.2 Global Battery Coolant Chillers Consumption Value by Type (2021-2032)
- 5.3 Global Battery Coolant Chillers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

- 6.1 Global Battery Coolant Chillers Sales Quantity by Application (2021-2032)
- 6.2 Global Battery Coolant Chillers Consumption Value by Application (2021-2032)
- 6.3 Global Battery Coolant Chillers Average Price by Application (2021-2032)

7 NORTH AMERICA

- 7.1 North America Battery Coolant Chillers Sales Quantity by Type (2021-2032)
- 7.2 North America Battery Coolant Chillers Sales Quantity by Application (2021-2032)
- 7.3 North America Battery Coolant Chillers Market Size by Country
 - 7.3.1 North America Battery Coolant Chillers Sales Quantity by Country (2021-2032)
 - 7.3.2 North America Battery Coolant Chillers Consumption Value by Country (2021-2032)
 - 7.3.3 United States Market Size and Forecast (2021-2032)
 - 7.3.4 Canada Market Size and Forecast (2021-2032)
 - 7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

- 8.1 Europe Battery Coolant Chillers Sales Quantity by Type (2021-2032)
- 8.2 Europe Battery Coolant Chillers Sales Quantity by Application (2021-2032)
- 8.3 Europe Battery Coolant Chillers Market Size by Country
 - 8.3.1 Europe Battery Coolant Chillers Sales Quantity by Country (2021-2032)
 - 8.3.2 Europe Battery Coolant Chillers Consumption Value by Country (2021-2032)
 - 8.3.3 Germany Market Size and Forecast (2021-2032)
 - 8.3.4 France Market Size and Forecast (2021-2032)
 - 8.3.5 United Kingdom Market Size and Forecast (2021-2032)
 - 8.3.6 Russia Market Size and Forecast (2021-2032)
 - 8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

- 9.1 Asia-Pacific Battery Coolant Chillers Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Battery Coolant Chillers Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Battery Coolant Chillers Market Size by Region

9.3.1 Asia-Pacific Battery Coolant Chillers Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Battery Coolant Chillers Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Battery Coolant Chillers Sales Quantity by Type (2021-2032)

10.2 South America Battery Coolant Chillers Sales Quantity by Application (2021-2032)

10.3 South America Battery Coolant Chillers Market Size by Country

10.3.1 South America Battery Coolant Chillers Sales Quantity by Country (2021-2032)

10.3.2 South America Battery Coolant Chillers Consumption Value by Country
(2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Battery Coolant Chillers Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Battery Coolant Chillers Sales Quantity by Application
(2021-2032)

11.3 Middle East & Africa Battery Coolant Chillers Market Size by Country

11.3.1 Middle East & Africa Battery Coolant Chillers Sales Quantity by Country
(2021-2032)

11.3.2 Middle East & Africa Battery Coolant Chillers Consumption Value by Country
(2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

- 12.1 Battery Coolant Chillers Market Drivers
- 12.2 Battery Coolant Chillers Market Restraints
- 12.3 Battery Coolant Chillers Trends Analysis
- 12.4 Porters Five Forces Analysis
 - 12.4.1 Threat of New Entrants
 - 12.4.2 Bargaining Power of Suppliers
 - 12.4.3 Bargaining Power of Buyers
 - 12.4.4 Threat of Substitutes
 - 12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Battery Coolant Chillers and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Battery Coolant Chillers
- 13.3 Battery Coolant Chillers Production Process
- 13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
 - 14.1.1 Direct to End-User
 - 14.1.2 Distributors
- 14.2 Battery Coolant Chillers Typical Distributors
- 14.3 Battery Coolant Chillers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Battery Coolant Chillers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Battery Coolant Chillers Consumption Value by Coolant Medium, (USD Million), 2021 & 2025 & 2032

Table 3. Global Battery Coolant Chillers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 4. Hanon Systems Basic Information, Manufacturing Base and Competitors

Table 5. Hanon Systems Major Business

Table 6. Hanon Systems Battery Coolant Chillers Product and Services

Table 7. Hanon Systems Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 8. Hanon Systems Recent Developments/Updates

Table 9. MAHLE Basic Information, Manufacturing Base and Competitors

Table 10. MAHLE Major Business

Table 11. MAHLE Battery Coolant Chillers Product and Services

Table 12. MAHLE Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 13. MAHLE Recent Developments/Updates

Table 14. Valeo Basic Information, Manufacturing Base and Competitors

Table 15. Valeo Major Business

Table 16. Valeo Battery Coolant Chillers Product and Services

Table 17. Valeo Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 18. Valeo Recent Developments/Updates

Table 19. Denso Basic Information, Manufacturing Base and Competitors

Table 20. Denso Major Business

Table 21. Denso Battery Coolant Chillers Product and Services

Table 22. Denso Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 23. Denso Recent Developments/Updates

Table 24. BorgWarner Basic Information, Manufacturing Base and Competitors

Table 25. BorgWarner Major Business

Table 26. BorgWarner Battery Coolant Chillers Product and Services

Table 27. BorgWarner Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 28. BorgWarner Recent Developments/Updates
- Table 29. Continental Basic Information, Manufacturing Base and Competitors
- Table 30. Continental Major Business
- Table 31. Continental Battery Coolant Chillers Product and Services
- Table 32. Continental Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 33. Continental Recent Developments/Updates
- Table 34. Sanden Basic Information, Manufacturing Base and Competitors
- Table 35. Sanden Major Business
- Table 36. Sanden Battery Coolant Chillers Product and Services
- Table 37. Sanden Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 38. Sanden Recent Developments/Updates
- Table 39. Modine Basic Information, Manufacturing Base and Competitors
- Table 40. Modine Major Business
- Table 41. Modine Battery Coolant Chillers Product and Services
- Table 42. Modine Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 43. Modine Recent Developments/Updates
- Table 44. Dana Basic Information, Manufacturing Base and Competitors
- Table 45. Dana Major Business
- Table 46. Dana Battery Coolant Chillers Product and Services
- Table 47. Dana Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 48. Dana Recent Developments/Updates
- Table 49. Marelli Basic Information, Manufacturing Base and Competitors
- Table 50. Marelli Major Business
- Table 51. Marelli Battery Coolant Chillers Product and Services
- Table 52. Marelli Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 53. Marelli Recent Developments/Updates
- Table 54. Genterm Basic Information, Manufacturing Base and Competitors
- Table 55. Genterm Major Business
- Table 56. Genterm Battery Coolant Chillers Product and Services
- Table 57. Genterm Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 58. Genterm Recent Developments/Updates
- Table 59. Mahle Behr Basic Information, Manufacturing Base and Competitors
- Table 60. Mahle Behr Major Business

- Table 61. Mahle Behr Battery Coolant Chillers Product and Services
- Table 62. Mahle Behr Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 63. Mahle Behr Recent Developments/Updates
- Table 64. Grayson Thermal Systems Basic Information, Manufacturing Base and Competitors
- Table 65. Grayson Thermal Systems Major Business
- Table 66. Grayson Thermal Systems Battery Coolant Chillers Product and Services
- Table 67. Grayson Thermal Systems Battery Coolant Chillers Sales Quantity (K Units), Average Price (US\$/Unit), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 68. Grayson Thermal Systems Recent Developments/Updates
- Table 69. Global Battery Coolant Chillers Sales Quantity by Manufacturer (2021-2026) & (K Units)
- Table 70. Global Battery Coolant Chillers Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 71. Global Battery Coolant Chillers Average Price by Manufacturer (2021-2026) & (US\$/Unit)
- Table 72. Market Position of Manufacturers in Battery Coolant Chillers, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 73. Head Office and Battery Coolant Chillers Production Site of Key Manufacturer
- Table 74. Battery Coolant Chillers Market: Company Product Type Footprint
- Table 75. Battery Coolant Chillers Market: Company Product Application Footprint
- Table 76. Battery Coolant Chillers New Market Entrants and Barriers to Market Entry
- Table 77. Battery Coolant Chillers Mergers, Acquisition, Agreements, and Collaborations
- Table 78. Global Battery Coolant Chillers Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 79. Global Battery Coolant Chillers Sales Quantity by Region (2021-2026) & (K Units)
- Table 80. Global Battery Coolant Chillers Sales Quantity by Region (2027-2032) & (K Units)
- Table 81. Global Battery Coolant Chillers Consumption Value by Region (2021-2026) & (USD Million)
- Table 82. Global Battery Coolant Chillers Consumption Value by Region (2027-2032) & (USD Million)
- Table 83. Global Battery Coolant Chillers Average Price by Region (2021-2026) & (US\$/Unit)
- Table 84. Global Battery Coolant Chillers Average Price by Region (2027-2032) &

(US\$/Unit)

Table 85. Global Battery Coolant Chillers Sales Quantity by Type (2021-2026) & (K Units)

Table 86. Global Battery Coolant Chillers Sales Quantity by Type (2027-2032) & (K Units)

Table 87. Global Battery Coolant Chillers Consumption Value by Type (2021-2026) & (USD Million)

Table 88. Global Battery Coolant Chillers Consumption Value by Type (2027-2032) & (USD Million)

Table 89. Global Battery Coolant Chillers Average Price by Type (2021-2026) & (US\$/Unit)

Table 90. Global Battery Coolant Chillers Average Price by Type (2027-2032) & (US\$/Unit)

Table 91. Global Battery Coolant Chillers Sales Quantity by Application (2021-2026) & (K Units)

Table 92. Global Battery Coolant Chillers Sales Quantity by Application (2027-2032) & (K Units)

Table 93. Global Battery Coolant Chillers Consumption Value by Application (2021-2026) & (USD Million)

Table 94. Global Battery Coolant Chillers Consumption Value by Application (2027-2032) & (USD Million)

Table 95. Global Battery Coolant Chillers Average Price by Application (2021-2026) & (US\$/Unit)

Table 96. Global Battery Coolant Chillers Average Price by Application (2027-2032) & (US\$/Unit)

Table 97. North America Battery Coolant Chillers Sales Quantity by Type (2021-2026) & (K Units)

Table 98. North America Battery Coolant Chillers Sales Quantity by Type (2027-2032) & (K Units)

Table 99. North America Battery Coolant Chillers Sales Quantity by Application (2021-2026) & (K Units)

Table 100. North America Battery Coolant Chillers Sales Quantity by Application (2027-2032) & (K Units)

Table 101. North America Battery Coolant Chillers Sales Quantity by Country (2021-2026) & (K Units)

Table 102. North America Battery Coolant Chillers Sales Quantity by Country (2027-2032) & (K Units)

Table 103. North America Battery Coolant Chillers Consumption Value by Country (2021-2026) & (USD Million)

Table 104. North America Battery Coolant Chillers Consumption Value by Country (2027-2032) & (USD Million)

Table 105. Europe Battery Coolant Chillers Sales Quantity by Type (2021-2026) & (K Units)

Table 106. Europe Battery Coolant Chillers Sales Quantity by Type (2027-2032) & (K Units)

Table 107. Europe Battery Coolant Chillers Sales Quantity by Application (2021-2026) & (K Units)

Table 108. Europe Battery Coolant Chillers Sales Quantity by Application (2027-2032) & (K Units)

Table 109. Europe Battery Coolant Chillers Sales Quantity by Country (2021-2026) & (K Units)

Table 110. Europe Battery Coolant Chillers Sales Quantity by Country (2027-2032) & (K Units)

Table 111. Europe Battery Coolant Chillers Consumption Value by Country (2021-2026) & (USD Million)

Table 112. Europe Battery Coolant Chillers Consumption Value by Country (2027-2032) & (USD Million)

Table 113. Asia-Pacific Battery Coolant Chillers Sales Quantity by Type (2021-2026) & (K Units)

Table 114. Asia-Pacific Battery Coolant Chillers Sales Quantity by Type (2027-2032) & (K Units)

Table 115. Asia-Pacific Battery Coolant Chillers Sales Quantity by Application (2021-2026) & (K Units)

Table 116. Asia-Pacific Battery Coolant Chillers Sales Quantity by Application (2027-2032) & (K Units)

Table 117. Asia-Pacific Battery Coolant Chillers Sales Quantity by Region (2021-2026) & (K Units)

Table 118. Asia-Pacific Battery Coolant Chillers Sales Quantity by Region (2027-2032) & (K Units)

Table 119. Asia-Pacific Battery Coolant Chillers Consumption Value by Region (2021-2026) & (USD Million)

Table 120. Asia-Pacific Battery Coolant Chillers Consumption Value by Region (2027-2032) & (USD Million)

Table 121. South America Battery Coolant Chillers Sales Quantity by Type (2021-2026) & (K Units)

Table 122. South America Battery Coolant Chillers Sales Quantity by Type (2027-2032) & (K Units)

Table 123. South America Battery Coolant Chillers Sales Quantity by Application

(2021-2026) & (K Units)

Table 124. South America Battery Coolant Chillers Sales Quantity by Application

(2027-2032) & (K Units)

Table 125. South America Battery Coolant Chillers Sales Quantity by Country

(2021-2026) & (K Units)

Table 126. South America Battery Coolant Chillers Sales Quantity by Country

(2027-2032) & (K Units)

Table 127. South America Battery Coolant Chillers Consumption Value by Country

(2021-2026) & (USD Million)

Table 128. South America Battery Coolant Chillers Consumption Value by Country

(2027-2032) & (USD Million)

Table 129. Middle East & Africa Battery Coolant Chillers Sales Quantity by Type

(2021-2026) & (K Units)

Table 130. Middle East & Africa Battery Coolant Chillers Sales Quantity by Type

(2027-2032) & (K Units)

Table 131. Middle East & Africa Battery Coolant Chillers Sales Quantity by Application

(2021-2026) & (K Units)

Table 132. Middle East & Africa Battery Coolant Chillers Sales Quantity by Application

(2027-2032) & (K Units)

Table 133. Middle East & Africa Battery Coolant Chillers Sales Quantity by Country

(2021-2026) & (K Units)

Table 134. Middle East & Africa Battery Coolant Chillers Sales Quantity by Country

(2027-2032) & (K Units)

Table 135. Middle East & Africa Battery Coolant Chillers Consumption Value by Country

(2021-2026) & (USD Million)

Table 136. Middle East & Africa Battery Coolant Chillers Consumption Value by Country

(2027-2032) & (USD Million)

Table 137. Battery Coolant Chillers Raw Material

Table 138. Key Manufacturers of Battery Coolant Chillers Raw Materials

Table 139. Battery Coolant Chillers Typical Distributors

Table 140. Battery Coolant Chillers Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Battery Coolant Chillers Picture
- Figure 2. Global Battery Coolant Chillers Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Battery Coolant Chillers Revenue Market Share by Type in 2025
- Figure 4. Vapor Compression Type Examples
- Figure 5. Thermoelectric Type Examples
- Figure 6. Absorption Type Examples
- Figure 7. Others Examples
- Figure 8. Global Battery Coolant Chillers Revenue by Coolant Medium, (USD Million), 2021 & 2025 & 2032
- Figure 9. Global Battery Coolant Chillers Revenue Market Share by Coolant Medium in 2025
- Figure 10. Water-glycol Coolant Chillers Examples
- Figure 11. Dielectric Fluid Cooling Chillers Examples
- Figure 12. Refrigerant Cooling Chillers Examples
- Figure 13. Global Battery Coolant Chillers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 14. Global Battery Coolant Chillers Revenue Market Share by Application in 2025
- Figure 15. Electric Vehicles Examples
- Figure 16. Energy Storage Systems Examples
- Figure 17. Industrial Equipment Examples
- Figure 18. Others Examples
- Figure 19. Global Battery Coolant Chillers Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 20. Global Battery Coolant Chillers Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 21. Global Battery Coolant Chillers Sales Quantity (2021-2032) & (K Units)
- Figure 22. Global Battery Coolant Chillers Price (2021-2032) & (US\$/Unit)
- Figure 23. Global Battery Coolant Chillers Sales Quantity Market Share by Manufacturer in 2025
- Figure 24. Global Battery Coolant Chillers Revenue Market Share by Manufacturer in 2025
- Figure 25. Producer Shipments of Battery Coolant Chillers by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 26. Top 3 Battery Coolant Chillers Manufacturer (Revenue) Market Share in 2025

Figure 27. Top 6 Battery Coolant Chillers Manufacturer (Revenue) Market Share in 2025

Figure 28. Global Battery Coolant Chillers Sales Quantity Market Share by Region (2021-2032)

Figure 29. Global Battery Coolant Chillers Consumption Value Market Share by Region (2021-2032)

Figure 30. North America Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 31. Europe Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 32. Asia-Pacific Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 33. South America Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 34. Middle East & Africa Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 35. Global Battery Coolant Chillers Sales Quantity Market Share by Type (2021-2032)

Figure 36. Global Battery Coolant Chillers Consumption Value Market Share by Type (2021-2032)

Figure 37. Global Battery Coolant Chillers Average Price by Type (2021-2032) & (US\$/Unit)

Figure 38. Global Battery Coolant Chillers Sales Quantity Market Share by Application (2021-2032)

Figure 39. Global Battery Coolant Chillers Revenue Market Share by Application (2021-2032)

Figure 40. Global Battery Coolant Chillers Average Price by Application (2021-2032) & (US\$/Unit)

Figure 41. North America Battery Coolant Chillers Sales Quantity Market Share by Type (2021-2032)

Figure 42. North America Battery Coolant Chillers Sales Quantity Market Share by Application (2021-2032)

Figure 43. North America Battery Coolant Chillers Sales Quantity Market Share by Country (2021-2032)

Figure 44. North America Battery Coolant Chillers Consumption Value Market Share by Country (2021-2032)

Figure 45. United States Battery Coolant Chillers Consumption Value (2021-2032) &

(USD Million)

Figure 46. Canada Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 47. Mexico Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 48. Europe Battery Coolant Chillers Sales Quantity Market Share by Type (2021-2032)

Figure 49. Europe Battery Coolant Chillers Sales Quantity Market Share by Application (2021-2032)

Figure 50. Europe Battery Coolant Chillers Sales Quantity Market Share by Country (2021-2032)

Figure 51. Europe Battery Coolant Chillers Consumption Value Market Share by Country (2021-2032)

Figure 52. Germany Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 53. France Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 54. United Kingdom Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 55. Russia Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 56. Italy Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 57. Asia-Pacific Battery Coolant Chillers Sales Quantity Market Share by Type (2021-2032)

Figure 58. Asia-Pacific Battery Coolant Chillers Sales Quantity Market Share by Application (2021-2032)

Figure 59. Asia-Pacific Battery Coolant Chillers Sales Quantity Market Share by Region (2021-2032)

Figure 60. Asia-Pacific Battery Coolant Chillers Consumption Value Market Share by Region (2021-2032)

Figure 61. China Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 62. Japan Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 63. South Korea Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 64. India Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 65. Southeast Asia Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 66. Australia Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 67. South America Battery Coolant Chillers Sales Quantity Market Share by Type (2021-2032)

Figure 68. South America Battery Coolant Chillers Sales Quantity Market Share by Application (2021-2032)

Figure 69. South America Battery Coolant Chillers Sales Quantity Market Share by Country (2021-2032)

Figure 70. South America Battery Coolant Chillers Consumption Value Market Share by Country (2021-2032)

Figure 71. Brazil Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 72. Argentina Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 73. Middle East & Africa Battery Coolant Chillers Sales Quantity Market Share by Type (2021-2032)

Figure 74. Middle East & Africa Battery Coolant Chillers Sales Quantity Market Share by Application (2021-2032)

Figure 75. Middle East & Africa Battery Coolant Chillers Sales Quantity Market Share by Country (2021-2032)

Figure 76. Middle East & Africa Battery Coolant Chillers Consumption Value Market Share by Country (2021-2032)

Figure 77. Turkey Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 78. Egypt Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 79. Saudi Arabia Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 80. South Africa Battery Coolant Chillers Consumption Value (2021-2032) & (USD Million)

Figure 81. Battery Coolant Chillers Market Drivers

Figure 82. Battery Coolant Chillers Market Restraints

Figure 83. Battery Coolant Chillers Market Trends

Figure 84. Porters Five Forces Analysis

Figure 85. Manufacturing Cost Structure Analysis of Battery Coolant Chillers in 2025

Figure 86. Manufacturing Process Analysis of Battery Coolant Chillers

Figure 87. Battery Coolant Chillers Industrial Chain

Figure 88. Sales Channel: Direct to End-User vs Distributors

Figure 89. Direct Channel Pros & Cons

Figure 90. Indirect Channel Pros & Cons

Figure 91. Methodology

Figure 92. Research Process and Data Source

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