

Global Battery Composite Foil Materials Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Battery Composite Foil Materials market size is expected to reach \$ 2001 million by 2032, rising at a market growth of 35.2% CAGR during the forecast period (2026-2032).

Battery Composite Foil Materials are advanced multilayer electrode materials designed for battery systems by integrating ultra-thin conductive metal layers with lightweight polymer substrates, enabling optimized electrical conductivity and structural performance compared to conventional metal foils. Through precision coating and deposition technologies, these composite foils maintain stable current transmission while significantly reducing weight and improving mechanical flexibility, making them suitable for next-generation high-energy-density battery architectures. Their advantages include enhanced battery safety, reduced metal consumption, improved energy density, and strong adaptability to advanced cell designs. In 2025, the capacity utilization rate reached 70%, while the industry's average gross margin was approximately 29%. Production in 2025 totaled 87.50 million sqm, with an average price of 2.8 USD per sqm. The upstream segment mainly consists of PET and PP base films, copper sputtering targets, and magnetron sputtering equipment, with representative suppliers including Jiangsu Shuangxing, Wanhua Chemical, GRINM Advanced Materials, and Dongwei Technology. The midstream focuses on composite foil manufacturing processes such as base film surface treatment, magnetron sputtering copper deposition, multilayer structure formation, and quality control to ensure conductivity, adhesion, and mechanical strength. Downstream applications are primarily in power batteries and consumer electronics batteries, with key customers including Tesla, CATL, BYD, Samsung SDI, and LG Energy Solution.

Battery Composite Foil Materials are increasingly aligned with the evolution of high-

energy-density and lightweight battery systems, particularly in electric vehicles and advanced consumer electronics. By reducing metal content while maintaining conductivity, they enable improvements in gravimetric energy density and structural safety, supporting next-generation cell architectures such as high-nickel cathodes and silicon-based anodes. Demand is driven by battery manufacturers seeking material-level optimization to balance performance and cost. However, large-scale adoption remains dependent on manufacturing yield, process stability, and integration compatibility with existing production lines. Future development will rely on cost reduction, process standardization, and validation of long-term reliability in high-volume applications.

This report studies the global Battery Composite Foil Materials production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Battery Composite Foil Materials and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Battery Composite Foil Materials that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Battery Composite Foil Materials total production and demand, 2021-2032, (Sq m)

Global Battery Composite Foil Materials total production value, 2021-2032, (USD Million)

Global Battery Composite Foil Materials production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Sq m), (based on production site)

Global Battery Composite Foil Materials consumption by region & country, CAGR, 2021-2032 & (Sq m)

U.S. VS China: Battery Composite Foil Materials domestic production, consumption, key domestic manufacturers and share

Global Battery Composite Foil Materials production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Sq m)

Global Battery Composite Foil Materials production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

Global Battery Composite Foil Materials production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Sq m)

This report profiles key players in the global Battery Composite Foil Materials market

based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baoming Technology (China), Chongqing Jinmei (China), Enlion Corporation (China), Shuangxing New Material (China), Wanshun New Material (China), Nord Copper Foil (China), Jiayuan Technology (China), Zhongyi Technology (China), Shanghai Putailai (China), JX Nippon Mining & Metals (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Battery Composite Foil Materials market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Battery Composite Foil Materials Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Battery Composite Foil Materials Market, Segmentation by Type:

6.5?m

8?m

Others

Global Battery Composite Foil Materials Market, Segmentation by Structure:

Single-Sided Composite Copper Foil

Double-Sided Composite Copper Foil

Others

Global Battery Composite Foil Materials Market, Segmentation by Process Route:

Two-Step Process

One-Step Process

Global Battery Composite Foil Materials Market, Segmentation by Application:

Automotive Power Battery

3C Battery

Companies Profiled:

Baoming Technology (China)

Chongqing Jinmei (China)

Enlion Corporation (China)

Shuangxing New Material (China)

Wanshun New Material (China)

Nord Copper Foil (China)

Jiayuan Technology (China)

Zhongyi Technology (China)

Shanghai Putailai (China)

JX Nippon Mining & Metals (Japan)

SCHLENK Metal Foils GmbH (??)

MTI Corporation (USA)

Key Questions Answered:

1. How big is the global Battery Composite Foil Materials market?
2. What is the demand of the global Battery Composite Foil Materials market?
3. What is the year over year growth of the global Battery Composite Foil Materials market?
4. What is the production and production value of the global Battery Composite Foil Materials market?
5. Who are the key producers in the global Battery Composite Foil Materials market?
6. What are the growth factors driving the market demand?

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