

# Global Battery Charger ICs Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Battery Charger ICs market size was valued at US\$ 2178 million in 2025 and is forecast to a readjusted size of US\$ 3179 million by 2032 with a CAGR of 5.5% during review period.

Battery charger ICs are semiconductor chips specifically designed to manage and control the charge and discharge processes of rechargeable batteries. They provide constant current and constant voltage charging, protect batteries from overcharge, overdischarge, and overheating, and optimize charging efficiency while extending battery lifespan.

In 2025, the global output of Battery charger ICs was 5.04 billion units, with an average price of US\$0.42 per unit.

Battery charger ICs are integrated circuits designed to manage and control the charging process of rechargeable batteries, automatically adjusting charging current, voltage, and mode according to battery type, capacity, and state to improve efficiency and extend battery life. The upstream mainly includes semiconductor material suppliers, wafer and packaging manufacturers, and power management IC design and testing service providers. Downstream applications are broad, focusing on smartphones, laptops, wearable devices, power tools, portable energy storage, and electric mobility, where high demands exist for charging efficiency, thermal management, safety, and compact integration.

The development trend focuses on improving charging efficiency and accuracy, supporting multiple battery types such as lithium-ion and solid-state batteries, enabling

fast charging, integrating intelligent monitoring and protection functions, reducing power consumption, and optimizing package size. Driving factors include sustained growth in consumer electronics and electric vehicles, increased demand for fast charging, higher battery energy densities, and stricter safety standards. Challenges include high R&D costs for high-performance ICs, rapid technological updates, complex thermal and electromagnetic compatibility issues, and varied requirements across applications. Gross margins are generally 25% to 40% due to technical barriers and high-value applications, with higher margins for high-end or customized products, but are expected to gradually decline with standardization and large-scale production.

This report is a detailed and comprehensive analysis for global Battery Charger ICs market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Compatible Batteries and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Battery Charger ICs market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Charger ICs market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Charger ICs market size and forecasts, by Compatible Batteries and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Charger ICs market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Charger ICs

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Charger ICs market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Texas Instruments, STMicroelectronics, Infineon, Analog Devices, Renesas, onsemi, NXP, Microchip, ROHM, Toshiba, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Battery Charger ICs market is split by Compatible Batteries and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Compatible Batteries, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

### Market segment by Compatible Batteries

Lithium-Ion Batteries

Nickel-Metal Hydride Batteries

Lead-Acid Batteries

### Market segment by Charging Modes

Constant Current Charging

Constant Voltage Charging

Pulsed Charging

## Market segment by Packaging Types

SMD Surface-Mount

DIP Through-Hole

Modular IC

## Market segment by Application

Mobile Devices

Electric Vehicles

Portable Power Supplies

Renewable Energy Storage

Others

## Major players covered

Texas Instruments

STMicroelectronics

Infineon

Analog Devices

Renesas

onsemi

NXP

Microchip

ROHM

Toshiba

Qualcomm

Skyworks

Qorvo

Diodes

Monolithic Power Systems

Semtech

Power Integrations

Torex

Nordic Semiconductor

MediaTek

SG Micro

Silicon Mitus

Southchip

ETA Solutions

Injoinic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Battery Charger ICs product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Charger ICs, with price, sales quantity, revenue, and global market share of Battery Charger ICs from 2021 to 2026.

Chapter 3, the Battery Charger ICs competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Charger ICs breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Compatible Batteries and by Application, with sales market share and growth rate by Compatible Batteries, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Charger ICs market forecast, by regions, by Compatible Batteries, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Charger ICs.

Chapter 14 and 15, to describe Battery Charger ICs sales channel, distributors, customers, research findings and conclusion.

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