

Global Battery Cell Formation Trays Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G29094E7E352EN.html>

Date: August 2026

Pages: 143

Price: US\$ 3,480.00 (Single User License)

ID: G29094E7E352EN

Abstracts

According to our (Global Info Research) latest study, the global Battery Cell Formation Trays market size was valued at US\$ 576 million in 2025 and is forecast to a readjusted size of US\$ 941 million by 2032 with a CAGR of 7.2% during review period.

In 2025, global Battery Cell Formation Trays production reached approximately 20,000 thousand units, with an average global market price of around USD 28 per unit.

The gross profit margin of major companies in the industry is between 25%-42%.

In 2025, the global production capacity of Battery Cell Formation Trays was approximately 26,000 thousand units.

Battery Cell Formation Trays are specialized fixtures used to hold and electrically connect lithium battery cells during formation and aging processes. They provide positioning, thermal management, electrical contact, and process automation support in battery manufacturing. The product boundary excludes battery racks, testing equipment, and ordinary transport trays.

The industry chain includes upstream engineering plastics, metal frames, conductive components, insulation materials, connectors, and precision molds. Midstream manufacturers conduct molding, machining, assembly, electrical testing, and quality inspection. Downstream demand comes from lithium battery manufacturers, EV battery plants, energy storage companies, and battery testing facilities.

This report is a detailed and comprehensive analysis for global Battery Cell Formation

Trays market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Battery Cell Formation Trays market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Cell Formation Trays market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Cell Formation Trays market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Battery Cell Formation Trays market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Battery Cell Formation Trays

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Battery Cell Formation Trays market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mikron Holding AG, Schuler Group, Manz AG, KUKA AG, ATS Automation Tooling Systems Inc., K?rber AG, Thyssenkrupp

Automation Engineering, Schaefer Technologies GmbH, Rimac Technology, B?hler Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Battery Cell Formation Trays market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Cylindrical Cell Formation Trays

- Prismatic Cell Formation Trays

- Pouch Cell Formation Trays

Market segment by Tray Material

- Engineering Plastic Trays

- Metal Trays

- Metal-plastic Composite Trays

Market segment by Cell Holding Capacity

- Low-capacity Type??24 cells?

- Medium-capacity Type??24-64 cells?

- High-capacity Type??64 cells?

Market segment by Application

Cell Formation Charging

Cell Aging

Cell Grading and Testing

Other

Major players covered

Mikron Holding AG

Schuler Group

Manz AG

KUKA AG

ATS Automation Tooling Systems Inc.

K?rber AG

Thyssenkrupp Automation Engineering

Schaefer Technologies GmbH

Rimac Technology

B?hler Group

Wuxi Lead Intelligent Equipment Co., Ltd.

Shenzhen Yinghe Technology Co., Ltd.

Shenzhen Hymson Laser Intelligent Equipments Co., Ltd.

Hangzhou Xinyada Technology Co., Ltd.

Shenzhen Haoneng Technology Co., Ltd.

Suzhou Harmontronics Automation Technology Co., Ltd.

Guangdong Lyric Robot Automation Co., Ltd.

Shanghai Putailai New Energy Technology Co., Ltd.

Shenzhen Senior Technology Material Co., Ltd.

Jiangsu Zenergy Battery Technologies Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Battery Cell Formation Trays product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Battery Cell Formation Trays, with price, sales quantity, revenue, and global market share of Battery Cell Formation Trays from 2021 to 2026.

Chapter 3, the Battery Cell Formation Trays competitive situation, sales quantity,

revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Battery Cell Formation Trays breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Battery Cell Formation Trays market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Battery Cell Formation Trays.

Chapter 14 and 15, to describe Battery Cell Formation Trays sales channel, distributors, customers, research findings and conclusion.

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