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Global Batteries for Intelligent Robots Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Batteries for Intelligent Robots market size was valued at US$ 432 million in 2025 and is forecast to a readjusted size of US$ 817 million by 2032 with a CAGR of 9.7% during review period.

Batteries for intelligent robots are rechargeable energy-storage products installed within robots capable of autonomous movement, environmental perception, task execution, decision-making, human–machine interaction, or other automated operations. They provide the principal electrical power required by mobile platforms, joint actuators, control units, onboard computing systems, sensors, communication modules, and other auxiliary loads. These products are generally built from cylindrical, pouch, or prismatic lithium-ion cells and are supplied as battery modules, complete battery packs, or integrated battery systems. Depending on the required balance between energy density, output power, cycle life, safety, cost, and operating environment, they may use lithium iron phosphate, nickel-rich ternary, manganese-based, or other lithium-ion chemistries. A complete robot battery system typically incorporates a battery management system, electrical protection, mechanical enclosure, connectors, communication interfaces, state monitoring, cell balancing, and, where necessary, thermal-management components. Product configurations may include permanently installed batteries, removable packs, quick-release packs, hot-swappable batteries, dual-battery architectures, and batteries designed for autonomous swapping or opportunity charging. Major applications include automated guided vehicles, autonomous mobile robots, warehouse and logistics robots, delivery robots, professional cleaning robots, humanoid robots, quadruped robots, inspection and security robots, medical mobile robots, agricultural robots, and consumer service robots.

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According to the International Federation of Robotics, global sales of professional service robots approached 200,000 units in 2024, of which transportation and logistics robots accounted for 102,900 units. Sales of consumer service robots reached approximately 20.1 million units, with the vast majority used for domestic applications. Although consumer robot batteries generally have lower capacity and lower unit value, they benefit from an annual shipment base measured in the tens of millions of units. AGV and AMR batteries have substantially lower shipment volumes, but their larger capacities and more demanding requirements for battery management systems, communication, structural protection, cycle life, and rapid charging result in a significantly higher value per battery system. The humanoid robot battery market remains relatively small at present, but its requirements for high power output, lightweight design, rapid battery replacement, and enhanced safety make it an important source of future product mix upgrading.

From a product-technology perspective, lightweight service robots and humanoid robots place greater emphasis on volumetric energy density, battery weight, peak power output, and quick-swap capability. High-capacity 2170 cells, 46-series cylindrical cells, and other advanced cylindrical formats are therefore relatively well suited to these applications. Consumer products such as robotic vacuum cleaners continue to prioritize cost, product stability, and mature supply chains. AGVs and AMRs, by contrast, place greater emphasis on the cycle life and safety of lithium iron phosphate batteries, opportunity charging, and total cost of ownership over the full operating life. Samsung SDI has stated that robot-specific batteries must address constraints relating to limited installation space, energy density, power output, and operating duration. LG Energy Solution identifies high energy density, high power, lightweight design, long service life, and safety as the key performance requirements for robot batteries, while also exploring the application of solid-state batteries in humanoid robots. At the same time, battery management systems are evolving from basic protection functions toward SOC and SOH estimation, fault warning, data communication, thermal-propagation protection, and predictive maintenance. For industrial mobile robots, safety frameworks such as ISO 3691-4 and UL 3100 have incorporated driverless industrial trucks, automated mobile platforms, their batteries, and battery management systems into system-level safety assessment. Battery suppliers will therefore increasingly be required to satisfy cell-level safety, pack-level safety, functional safety, and integrated robot-system requirements.

Since 2025, Samsung SDI, LG Energy Solution, Saft, EVE Energy, and CATL, among other companies, have announced robot-specific battery products, customer collaborations, or new application projects. These developments indicate that the

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industry is moving from the adaptation of general-purpose batteries toward purpose-developed battery solutions. Nevertheless, slower-than-expected robot commercialization, the absence of standardized platform interfaces, in-house battery integration by robot OEMs, continued declines in cell prices, and lower-than-expected humanoid robot production could continue to constrain market revenue growth.

Report Scope

This report is a detailed and comprehensive analysis for global Batteries for Intelligent Robots market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Batteries for Intelligent Robots market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Batteries for Intelligent Robots market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Batteries for Intelligent Robots market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global Batteries for Intelligent Robots market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

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To assess the growth potential for Batteries for Intelligent Robots

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Batteries for Intelligent Robots market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include EnerSys, Green Cubes Technology Corporation, Inventus Power, Inc., Ultralife Corporation, Discover Energy Systems, Electrovaya Inc., Custom Power, Excell Battery Company, Totex Manufacturing Inc., Flux Power Holdings, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Batteries for Intelligent Robots market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

LFP Batteries

NMC/NCA Batteries

Others

Market segment by Cell Form

Cylindrical Cell-based Battery

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Pouch Cell-based Battery

Prismatic Cell-based Battery

Market segment by Voltage

Below 24 V

24 V-48 V

48 V-96 V

Above 96 V

Market segment by Application

Consumer Domestic Robots

AMR/AGV

Professional Cleaning Robots

Hospitality and Delivery Robots

Humanoid Robots

Quadruped Robots

Agricultural Robots

Security and Inspection Robots

Medical Mobile Robots

Other Intelligent Robots

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Major players covered

EnerSys

Green Cubes Technology Corporation

Inventus Power, Inc.

Ultralife Corporation

Discover Energy Systems

Electrovaya Inc.

Custom Power

Excell Battery Company

Totex Manufacturing Inc.

Flux Power Holdings, Inc.

East Penn Manufacturing Co.

RRC power solutions GmbH

BMZ Group

Saft Groupe S.A.S.

Sunlight Group

Alexander Technologies Europe Limited

EMBS Sp. z o.o.

Flash Battery Srl

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HOPPECKE Batterien GmbH & Co. KG

EVE Energy Co., Ltd.

Ganfeng Lithium Group Co., Ltd.

Sunwoda Electronic Co., Ltd.

Amperex Technology Limited

Shenzhen Highpower Technology Co., Ltd.

Shenzhen Grepow Battery Co., Ltd.

Dongguan Large Electronics Co., Ltd.

BSL New Energy Technology Co., Ltd.

Tritek Battery Technology Co., Ltd.

Suzhou Jinyuan Huanyu Power Technology Co., Ltd.

Anhui Linyu New Energy Technology Co., Ltd.

Guangdong Superpack Technology Co., Ltd.

Shenzhen Peicheng Electronics Technology Co., Ltd.

Shenzhen Pengcheng New Energy Technology Co., Ltd.

Shandong Jingci Guangneng Technology Co., Ltd.

Shanghai Liping Energy Technology Co., Ltd.

MCF New Energy Technology (Suzhou) Co., Ltd.

Dongguan Power Long Battery Technology Co., Ltd.

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Shenzhen Kexinda Energy Technology Co., Ltd.

Guangdong Titan Smart Power Co., Ltd.

Suzhou Juyun New Energy Technology Co., Ltd.

Hangzhou Kingor New Energy Technology Co., Ltd.

Guangzhou Fengjiang Battery New Technology Co., Ltd.

Jiangsu Azure Corporation

Sichuan Changhong New Energy Technology Co., Ltd.

Tianjin Lishen Battery Joint-Stock Co., Ltd.

Contemporary Amperex Technology Co., Limited

Murata Manufacturing Co., Ltd.

Toshiba Corporation

GS Yuasa Corporation

Panasonic Industry Co., Ltd.

Samsung SDI Co., Ltd.

LG Energy Solution, Ltd.

INCELL Co., Ltd.

INZI e-Solution Co., Ltd.

Greenway

Market segment by region, regional analysis covers

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North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Batteries for Intelligent Robots product scope, market overview, market estimation caveats and base year.
Chapter 2, to profile the top manufacturers of Batteries for Intelligent Robots, with price, sales quantity, revenue, and global market share of Batteries for Intelligent Robots from 2021 to 2026.
Chapter 3, the Batteries for Intelligent Robots competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.
Chapter 4, the Batteries for Intelligent Robots breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.
Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.
Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Batteries for Intelligent Robots market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.
Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.
Chapter 13, the key raw materials and key suppliers, and industry chain of Batteries for Intelligent Robots.
Chapter 14 and 15, to describe Batteries for Intelligent Robots sales channel, distributors, customers, research findings and conclusion.

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