

Global Basil Oil Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Basil Oil market size is expected to reach \$ 1378 million by 2032, rising at a market growth of 5.9% CAGR during the forecast period (2026-2032).

Global basil oil sales reached 71,180 tons in 2025, with an average price of US\$12,688 per ton.

Basil Essential Oil, also called Sweet Basil Essential Oil, is derived from the leaves of the *Ocimum basilicum* botanical, better known as the Basil herb.

The supply of raw materials for basil oil is characterized by a high concentration of production areas and significant varietal differences. Globally, approximately 60% of production comes from India and China. India primarily cultivates Tulsi basil, while China mainly grows sweet basil. Raw material costs account for 45-55% of the total cost. Due to the generally low extraction rate (only 0.2%-0.4% for most varieties), approximately 250-500 kg of hay is needed to extract 1 kg of essential oil, resulting in extremely high raw material consumption. Furthermore, basil requires precise harvesting during its flowering period and can be harvested multiple times a year (usually 3-4 times), with labor costs accounting for 25-30%, especially pronounced under the manual harvesting methods in India and China. Processing costs account for approximately 20-25%. While steam distillation is a mature process, it is energy-intensive and requires strict control of distillation time (usually 3-4 hours) to prevent the oxidative degradation of heat-sensitive components (such as linalool). Quality control and testing costs account for 10-15%, requiring GC-MS to ensure the linalool and methyl guanylic acid ratio meets standards (high-quality sweet basil oil should have >40% linalool). It is worth noting that different chemical forms have significant price differences; high-linalool type (mild, suitable for aromatherapy) is usually 20-30% more

expensive than high-methyl guanylic acid type (spicy, suitable for food), and organic certified products can have a premium of over 50%.

This report studies the global Basil Oil production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Basil Oil and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Basil Oil that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Basil Oil total production and demand, 2021-2032, (Tons)

Global Basil Oil total production value, 2021-2032, (USD Million)

Global Basil Oil production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Basil Oil consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Basil Oil domestic production, consumption, key domestic manufacturers and share

Global Basil Oil production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Basil Oil production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Basil Oil production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Basil Oil market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include doTERRA International, Gangotri Essential Oils, Equinox

Aromas, Arora Aromatics, Berje, Elixens, Ernesto Ventos, Augustus Oils, Penta Manufacturing Company, Robertet Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Basil Oil market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Basil Oil Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Basil Oil Market, Segmentation by Type:

Compound Essential Oil

Unilateral Essential Oil

Global Basil Oil Market, Segmentation by Raw Materials:

Flowers

Leaves

Whole Herb

Global Basil Oil Market, Segmentation by Grades:

Food Grade

Pharmaceutical Grade

Cosmetic Grade

Global Basil Oil Market, Segmentation by Application:

Food Industry

Cosmetics

Pharmaceuticals & Health Products

Others

Companies Profiled:

doTERRA International

Gangotri Essential Oils

Equinox Aromas

Arora Aromatics

Berje

Elixens

Ernesto Ventos

Augustus Oils

Penta Manufacturing Company

Robertet Group

Ultra International

Treant

Aromaaz International

Vigon International

VedaOils

Key Questions Answered:

1. How big is the global Basil Oil market?
2. What is the demand of the global Basil Oil market?
3. What is the year over year growth of the global Basil Oil market?
4. What is the production and production value of the global Basil Oil market?
5. Who are the key producers in the global Basil Oil market?
6. What are the growth factors driving the market demand?

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