

Global Base Station Monitoring Software Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Base Station Monitoring Software market size is expected to reach \$ 8739 million by 2032, rising at a market growth of 8.0% CAGR during the forecast period (2026-2032).

Base Station Monitoring and Management Software refers to network operations, site monitoring and automation platforms used by mobile network operators, tower companies, private network operators, Open RAN deployers, telecom infrastructure service providers and edge-site owners. These platforms use OSS/NMS/EMS, RAN management systems, SMO, SON, RIC, network telemetry, site infrastructure monitoring, AI-based alarm correlation, performance management, configuration management, energy management and ticketing workflows to monitor macro sites, small cells, indoor coverage sites, tower sites, power systems, batteries, cooling systems, backhaul, RRU/AAU, BBU/DU/CU, antennas, feeders and site environments. Their purpose is to improve network availability, reduce MTTR, optimize energy use, support 4G/5G densification and enable more automated mobile network operations.

Based on our research, base station monitoring software should be understood as a combined market of RAN operations, cell-site infrastructure monitoring, energy management and automation software. It is not just a basic device-up/down monitoring tool. Traditional base station monitoring focused mainly on alarms, site outages, power failures, temperature, door access and environmental events. Newer platforms extend into cell-level KPIs, user experience, capacity, coverage, configuration management, SON optimization, RIC/SMO, energy use, backhaul links, cloud RAN components and AI-based root cause analysis. As 5G subscriptions and mobile data traffic continue to grow, the operational complexity of RAN and cell sites is increasing, supporting long-term demand for more automated monitoring platforms.

From a supply-side perspective, the market is formed by three major vendor groups. The first group consists of RAN equipment and network management vendors such as Ericsson, Nokia, Huawei, ZTE, Samsung, NEC and Mavenir, whose strengths lie in base station element management, RAN protocols, configuration, performance management and vendor-specific troubleshooting. The second group consists of independent OSS, RAN optimization and assurance vendors such as P.I. Works, Infovista, TEOCO, Comarch, Netcracker and Amdocs, which are stronger in multi-vendor analytics, automation, service assurance and operator workflow integration. The third group consists of site infrastructure monitoring vendors such as Galooli, Vertiv, Delta, Schneider Electric, Asentria and DPS Telecom, which focus on power, batteries, generators, cooling, environment, access control, security and energy efficiency.

From the demand side, mobile network operators prioritize RAN performance, capacity, alarms, parameter control and subscriber experience; tower companies prioritize site assets, power, tenants, energy and maintenance costs; Open RAN operators prioritize multi-vendor interoperability, SMO/RIC, xApps/rApps and cloud-native operations; and enterprise private-network users prioritize reliability, coverage, remote support and site environment visibility. Because these customer groups monitor different objects and make different operational decisions, base station monitoring software will remain a layered market rather than a single uniform product category.

From a technology roadmap perspective, the market is moving from alarm collection and manual troubleshooting toward AI correlation, predictive maintenance and closed-loop automation. At the network layer, SON, RIC and SMO are enabling more automated RAN optimization, energy saving, congestion management and self-healing. At the site layer, infrastructure monitoring platforms are turning power, battery, generator, cooling and environmental data into energy strategies and maintenance predictions. At the operations layer, OSS platforms are increasingly integrating alarms, assets, inventory, service assurance and customer-experience data. Vendors with strong multi-vendor integration, open APIs, AI analytics, automation execution, energy optimization and site-infrastructure data capabilities are likely to gain stronger positions.

This report studies the global Base Station Monitoring Software demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Base Station Monitoring Software, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand

trends and competition, as well as details the characteristics of Base Station Monitoring Software that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Base Station Monitoring Software total market, 2021-2032, (USD Million)

Global Base Station Monitoring Software total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Base Station Monitoring Software total market, key domestic companies, and share, (USD Million)

Global Base Station Monitoring Software revenue by player, revenue and market share 2021-2026, (USD Million)

Global Base Station Monitoring Software total market by Primary Monitoring Domain, CAGR, 2021-2032, (USD Million)

Global Base Station Monitoring Software total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Base Station Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ericsson AB, Nokia Corporation, Huawei Technologies Co., Ltd., ZTE Corporation, Samsung Electronics Co., Ltd., NEC Corporation, Mavenir Systems, Inc., P.I. Works, Inc., Infovista SAS, TEOCO Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Base Station Monitoring Software market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Primary Monitoring Domain, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Base Station Monitoring Software Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Base Station Monitoring Software Market, Segmentation by Primary Monitoring Domain:

Radio Access Network Monitoring

Cell Site Infrastructure Monitoring

Backhaul and Transport Monitoring

RAN Cloud Infrastructure Monitoring

Site Security Monitoring

Global Base Station Monitoring Software Market, Segmentation by Primary Software Function:

Fault and Alarm Management

Performance Monitoring and Analytics

Configuration and Change Management

Energy Optimization Management

Predictive Maintenance Management

Automation and Self-optimization

Global Base Station Monitoring Software Market, Segmentation by Monitored Asset:

Radio Equipment

Baseband and Compute Equipment

Power and Energy Equipment

Cooling and Environmental Equipment

Security and Access Equipment

Backhaul Equipment

Global Base Station Monitoring Software Market, Segmentation by Application:

Public Mobile RAN Operations Monitoring

Tower and Cell Site Infrastructure Monitoring

Private Mobile Network Base Station Monitoring

Indoor and Neutral Host Wireless Site Monitoring

Open RAN and Cloud RAN Operations Monitoring

Critical Communications Base Station Monitoring

Companies Profiled:

Ericsson AB

Nokia Corporation

Huawei Technologies Co., Ltd.

ZTE Corporation

Samsung Electronics Co., Ltd.

NEC Corporation

Mavenir Systems, Inc.

P.I. Works, Inc.

Infovista SAS

TEOCO Corporation

Comarch S.A.

Netcracker Technology Corporation

Amdocs Limited

Broadcom Inc.

Juniper Networks, Inc.

Galooli Ltd.

Vertiv Holdings Co.

Delta Electronics, Inc.

Schneider Electric SE

Asentria Corporation

DPS Telecom

AKCP

Monnit Corporation

China Tower Corporation Limited

AsialInfo Technologies Limited

Key Questions Answered

1. How big is the global Base Station Monitoring Software market?
2. What is the demand of the global Base Station Monitoring Software market?
3. What is the year over year growth of the global Base Station Monitoring Software market?
4. What is the total value of the global Base Station Monitoring Software market?
5. Who are the Major Players in the global Base Station Monitoring Software market?
6. What are the growth factors driving the market demand?

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