

Global Base Station Monitoring Software Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G796258F5215EN.html>

Date: July 2026

Pages: 147

Price: US\$ 3,480.00 (Single User License)

ID: G796258F5215EN

Abstracts

According to our (Global Info Research) latest study, the global Base Station Monitoring Software market size was valued at US\$ 5093 million in 2025 and is forecast to a readjusted size of US\$ 8739 million by 2032 with a CAGR of 8.0% during review period.

Base Station Monitoring and Management Software refers to network operations, site monitoring and automation platforms used by mobile network operators, tower companies, private network operators, Open RAN deployers, telecom infrastructure service providers and edge-site owners. These platforms use OSS/NMS/EMS, RAN management systems, SMO, SON, RIC, network telemetry, site infrastructure monitoring, AI-based alarm correlation, performance management, configuration management, energy management and ticketing workflows to monitor macro sites, small cells, indoor coverage sites, tower sites, power systems, batteries, cooling systems, backhaul, RRU/AAU, BBU/DU/CU, antennas, feeders and site environments. Their purpose is to improve network availability, reduce MTTR, optimize energy use, support 4G/5G densification and enable more automated mobile network operations.

Based on our research, base station monitoring software should be understood as a combined market of RAN operations, cell-site infrastructure monitoring, energy management and automation software. It is not just a basic device-up/down monitoring tool. Traditional base station monitoring focused mainly on alarms, site outages, power failures, temperature, door access and environmental events. Newer platforms extend into cell-level KPIs, user experience, capacity, coverage, configuration management, SON optimization, RIC/SMO, energy use, backhaul links, cloud RAN components and AI-based root cause analysis. As 5G subscriptions and mobile data traffic continue to grow, the operational complexity of RAN and cell sites is increasing, supporting long-

term demand for more automated monitoring platforms.

From a supply-side perspective, the market is formed by three major vendor groups. The first group consists of RAN equipment and network management vendors such as Ericsson, Nokia, Huawei, ZTE, Samsung, NEC and Mavenir, whose strengths lie in base station element management, RAN protocols, configuration, performance management and vendor-specific troubleshooting. The second group consists of independent OSS, RAN optimization and assurance vendors such as P.I. Works, Infovista, TEOCO, Comarch, Netcracker and Amdocs, which are stronger in multi-vendor analytics, automation, service assurance and operator workflow integration. The third group consists of site infrastructure monitoring vendors such as Galooli, Vertiv, Delta, Schneider Electric, Asentria and DPS Telecom, which focus on power, batteries, generators, cooling, environment, access control, security and energy efficiency.

From the demand side, mobile network operators prioritize RAN performance, capacity, alarms, parameter control and subscriber experience; tower companies prioritize site assets, power, tenants, energy and maintenance costs; Open RAN operators prioritize multi-vendor interoperability, SMO/RIC, xApps/rApps and cloud-native operations; and enterprise private-network users prioritize reliability, coverage, remote support and site environment visibility. Because these customer groups monitor different objects and make different operational decisions, base station monitoring software will remain a layered market rather than a single uniform product category.

From a technology roadmap perspective, the market is moving from alarm collection and manual troubleshooting toward AI correlation, predictive maintenance and closed-loop automation. At the network layer, SON, RIC and SMO are enabling more automated RAN optimization, energy saving, congestion management and self-healing. At the site layer, infrastructure monitoring platforms are turning power, battery, generator, cooling and environmental data into energy strategies and maintenance predictions. At the operations layer, OSS platforms are increasingly integrating alarms, assets, inventory, service assurance and customer-experience data. Vendors with strong multi-vendor integration, open APIs, AI analytics, automation execution, energy optimization and site-infrastructure data capabilities are likely to gain stronger positions.

This report is a detailed and comprehensive analysis for global Base Station Monitoring Software market. Both quantitative and qualitative analyses are presented by company, by region & country, by Primary Monitoring Domain and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Base Station Monitoring Software market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Base Station Monitoring Software market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Base Station Monitoring Software market size and forecasts, by Primary Monitoring Domain and by Application, in consumption value (\$ Million), 2021-2032

Global Base Station Monitoring Software market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Base Station Monitoring Software

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Base Station Monitoring Software market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ericsson AB, Nokia Corporation, Huawei Technologies Co., Ltd., ZTE Corporation, Samsung Electronics Co., Ltd., NEC Corporation, Mavenir Systems, Inc., P.I. Works, Inc., Infovista SAS, TEOCO Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Base Station Monitoring Software market is split by Primary Monitoring Domain and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Primary Monitoring Domain and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Primary Monitoring Domain

- Radio Access Network Monitoring

- Cell Site Infrastructure Monitoring

- Backhaul and Transport Monitoring

- RAN Cloud Infrastructure Monitoring

- Site Security Monitoring

Market segment by Primary Software Function

- Fault and Alarm Management

- Performance Monitoring and Analytics

- Configuration and Change Management

- Energy Optimization Management

- Predictive Maintenance Management

- Automation and Self-optimization

Market segment by Monitored Asset

- Radio Equipment

Baseband and Compute Equipment

Power and Energy Equipment

Cooling and Environmental Equipment

Security and Access Equipment

Backhaul Equipment

Market segment by Application

Public Mobile RAN Operations Monitoring

Tower and Cell Site Infrastructure Monitoring

Private Mobile Network Base Station Monitoring

Indoor and Neutral Host Wireless Site Monitoring

Open RAN and Cloud RAN Operations Monitoring

Critical Communications Base Station Monitoring

Market segment by players, this report covers

Ericsson AB

Nokia Corporation

Huawei Technologies Co., Ltd.

ZTE Corporation

Samsung Electronics Co., Ltd.

NEC Corporation

Mavenir Systems, Inc.

P.I. Works, Inc.

Infovista SAS

TEOCO Corporation

Comarch S.A.

Netcracker Technology Corporation

Amdocs Limited

Broadcom Inc.

Juniper Networks, Inc.

Galooli Ltd.

Vertiv Holdings Co.

Delta Electronics, Inc.

Schneider Electric SE

Asentria Corporation

DPS Telecom

AKCP

Monnit Corporation

China Tower Corporation Limited

AsiaInfo Technologies Limited

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Base Station Monitoring Software product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Base Station Monitoring Software, with revenue, gross margin, and global market share of Base Station Monitoring Software from 2021 to 2026.

Chapter 3, the Base Station Monitoring Software competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Primary Monitoring Domain and by Application, with consumption value and growth rate by Primary Monitoring Domain, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Base Station Monitoring Software market forecast, by regions, by Primary Monitoring Domain and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Base Station Monitoring Software.

Chapter 13, to describe Base Station Monitoring Software research findings and conclusion.

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