

Global Base-Mounted End Suction Pumps Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Base-Mounted End Suction Pumps market size is expected to reach \$ 1605 million by 2032, rising at a market growth of 6.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of base-mounted end-suction pumps reached 286,000 units, with an average selling price of \$3,450 per unit. Total global production capacity stands at approximately 310,000 units per year, and the industry's average gross profit margin is around 32%. These pumps are single-stage centrifugal units featuring a motor connected to the pump body either coaxially or via a coupling and mounted as an integrated assembly on a rigid base. Liquid enters axially at the impeller end, is accelerated by the impeller, and is discharged radially. Characterized by a compact structure, stable installation, ease of maintenance, and high operating efficiency, they are widely used in industrial circulating water systems, HVAC, chemical processing, water supply and drainage, and energy/power systems for fluid transport and pressure boosting.

Upstream components primarily include cast iron or stainless steel pump casings, impeller castings, mechanical seals, motor silicon steel sheets, copper windings, and bearing assemblies. Downstream markets encompass municipal water utilities, industrial system integrators, HVAC engineering firms, chemical and energy companies, and EPC contractors. Future development focuses on high-efficiency, energy-saving variable-frequency technology, intelligent remote monitoring, and upgrades to corrosion-resistant materials. Demand growth is driven by infrastructure renewal, industrial energy-efficiency retrofitting, and the expansion of water systems, with key business opportunities centered on high-efficiency pumps, intelligent monitoring pump sets, and durable, corrosion-resistant product upgrades.

This report studies the global Base-Mounted End Suction Pumps production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Base-Mounted End Suction Pumps and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Base-Mounted End Suction Pumps that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Base-Mounted End Suction Pumps total production and demand, 2021-2032, (K Units)

Global Base-Mounted End Suction Pumps total production value, 2021-2032, (USD Million)

Global Base-Mounted End Suction Pumps production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Base-Mounted End Suction Pumps consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Base-Mounted End Suction Pumps domestic production, consumption, key domestic manufacturers and share

Global Base-Mounted End Suction Pumps production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Base-Mounted End Suction Pumps production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Base-Mounted End Suction Pumps production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Base-Mounted End Suction Pumps market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Armstrong Fluid Technology, Grundfos, Flowserve, TACO Comfort, Wilo, KSB, Ebara, Xylem, Crane Engineering, Thrush Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Base-Mounted End Suction Pumps market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Base-Mounted End Suction Pumps Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Base-Mounted End Suction Pumps Market, Segmentation by Type:

Direct-coupled Motor Type

Coupling-driven Type

Global Base-Mounted End Suction Pumps Market, Segmentation by Material:

Cast Iron Pump Casing Type

Stainless Steel Pump Casing Type

Others

Global Base-Mounted End Suction Pumps Market, Segmentation by Flow Rate:

Flow Rate: 200 m³/h

Global Base-Mounted End Suction Pumps Market, Segmentation by Application:

Industrial Circulating Water Systems

HVAC

Water Supply and Drainage

Others

Companies Profiled:

Armstrong Fluid Technology

Grundfos

Flowserve

TACO Comfort

Wilo

KSB

Ebara

Xylem

Crane Engineering

Thrush Co

WANGYANG

Sulzer

Pentair

KAIQUAN

Shimge Pump

KENFLO

Key Questions Answered:

1. How big is the global Base-Mounted End Suction Pumps market?
2. What is the demand of the global Base-Mounted End Suction Pumps market?
3. What is the year over year growth of the global Base-Mounted End Suction Pumps market?
4. What is the production and production value of the global Base-Mounted End Suction Pumps market?
5. Who are the key producers in the global Base-Mounted End Suction Pumps market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

1.1 Base-Mounted End Suction Pumps Introduction

1.2 World Base-Mounted End Suction Pumps Supply & Forecast

1.2.1 World Base-Mounted End Suction Pumps Production Value (2021 & 2025 & 2032)

1.2.2 World Base-Mounted End Suction Pumps Production (2021-2032)

1.2.3 World Base-Mounted End Suction Pumps Pricing Trends (2021-2032)

1.3 World Base-Mounted End Suction Pumps Production by Region (Based on Production Site)

1.3.1 World Base-Mounted End Suction Pumps Production Value by Region (2021-2032)

1.3.2 World Base-Mounted End Suction Pumps Production by Region (2021-2032)

1.3.3 World Base-Mounted End Suction Pumps Average Price by Region (2021-2032)

1.3.4 North America Base-Mounted End Suction Pumps Production (2021-2032)

1.3.5 Europe Base-Mounted End Suction Pumps Production (2021-2032)

1.3.6 China Base-Mounted End Suction Pumps Production (2021-2032)

1.3.7 Japan Base-Mounted End Suction Pumps Production (2021-2032)

1.4 Market Drivers, Restraints and Trends

1.4.1 Base-Mounted End Suction Pumps Market Drivers

1.4.2 Factors Affecting Demand

1.4.3 Base-Mounted End Suction Pumps Major Market Trends

2 DEMAND SUMMARY

2.1 World Base-Mounted End Suction Pumps Demand (2021-2032)

2.2 World Base-Mounted End Suction Pumps Consumption by Region

2.2.1 World Base-Mounted End Suction Pumps Consumption by Region (2021-2026)

2.2.2 World Base-Mounted End Suction Pumps Consumption Forecast by Region (2027-2032)

2.3 United States Base-Mounted End Suction Pumps Consumption (2021-2032)

2.4 China Base-Mounted End Suction Pumps Consumption (2021-2032)

2.5 Europe Base-Mounted End Suction Pumps Consumption (2021-2032)

2.6 Japan Base-Mounted End Suction Pumps Consumption (2021-2032)

2.7 South Korea Base-Mounted End Suction Pumps Consumption (2021-2032)

2.8 ASEAN Base-Mounted End Suction Pumps Consumption (2021-2032)

2.9 India Base-Mounted End Suction Pumps Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Base-Mounted End Suction Pumps Production Value by Manufacturer (2021-2026)

3.2 World Base-Mounted End Suction Pumps Production by Manufacturer (2021-2026)

3.3 World Base-Mounted End Suction Pumps Average Price by Manufacturer (2021-2026)

3.4 Base-Mounted End Suction Pumps Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Base-Mounted End Suction Pumps Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Base-Mounted End Suction Pumps in 2025

3.5.3 Global Concentration Ratios (CR8) for Base-Mounted End Suction Pumps in 2025

3.6 Base-Mounted End Suction Pumps Market: Overall Company Footprint Analysis

3.6.1 Base-Mounted End Suction Pumps Market: Region Footprint

3.6.2 Base-Mounted End Suction Pumps Market: Company Product Type Footprint

3.6.3 Base-Mounted End Suction Pumps Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Base-Mounted End Suction Pumps Production Value Comparison

4.1.1 United States VS China: Base-Mounted End Suction Pumps Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Base-Mounted End Suction Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Base-Mounted End Suction Pumps Production Comparison

4.2.1 United States VS China: Base-Mounted End Suction Pumps Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Base-Mounted End Suction Pumps Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Base-Mounted End Suction Pumps Consumption Comparison

4.3.1 United States VS China: Base-Mounted End Suction Pumps Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Base-Mounted End Suction Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Base-Mounted End Suction Pumps Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Base-Mounted End Suction Pumps Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Base-Mounted End Suction Pumps Production Value (2021-2026)

4.4.3 United States Based Manufacturers Base-Mounted End Suction Pumps Production (2021-2026)

4.5 China Based Base-Mounted End Suction Pumps Manufacturers and Market Share

4.5.1 China Based Base-Mounted End Suction Pumps Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Base-Mounted End Suction Pumps Production Value (2021-2026)

4.5.3 China Based Manufacturers Base-Mounted End Suction Pumps Production (2021-2026)

4.6 Rest of World Based Base-Mounted End Suction Pumps Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Base-Mounted End Suction Pumps Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Base-Mounted End Suction Pumps Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Base-Mounted End Suction Pumps Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Base-Mounted End Suction Pumps Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Direct-coupled Motor Type

5.2.2 Coupling-driven Type

5.3 Market Segment by Type

5.3.1 World Base-Mounted End Suction Pumps Production by Type (2021-2032)

5.3.2 World Base-Mounted End Suction Pumps Production Value by Type (2021-2032)

5.3.3 World Base-Mounted End Suction Pumps Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MATERIAL

6.1 World Base-Mounted End Suction Pumps Market Size Overview by Material: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Material

6.2.1 Cast Iron Pump Casing Type

6.2.2 Stainless Steel Pump Casing Type

6.2.3 Others

6.3 Market Segment by Material

6.3.1 World Base-Mounted End Suction Pumps Production by Material (2021-2032)

6.3.2 World Base-Mounted End Suction Pumps Production Value by Material (2021-2032)

6.3.3 World Base-Mounted End Suction Pumps Average Price by Material (2021-2032)

7 MARKET ANALYSIS BY FLOW RATE

7.1 World Base-Mounted End Suction Pumps Market Size Overview by Flow Rate: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Flow Rate

7.2.1 Flow Rate: 200 m³/h

7.3 Market Segment by Flow Rate

7.3.1 World Base-Mounted End Suction Pumps Production by Flow Rate (2021-2032)

7.3.2 World Base-Mounted End Suction Pumps Production Value by Flow Rate (2021-2032)

7.3.3 World Base-Mounted End Suction Pumps Average Price by Flow Rate (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Base-Mounted End Suction Pumps Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Industrial Circulating Water Systems

8.2.2 HVAC

8.2.3 Water Supply and Drainage

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Base-Mounted End Suction Pumps Production by Application (2021-2032)

8.3.2 World Base-Mounted End Suction Pumps Production Value by Application (2021-2032)

8.3.3 World Base-Mounted End Suction Pumps Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Armstrong Fluid Technology

9.1.1 Armstrong Fluid Technology Details

9.1.2 Armstrong Fluid Technology Major Business

9.1.3 Armstrong Fluid Technology Base-Mounted End Suction Pumps Product and Services

9.1.4 Armstrong Fluid Technology Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Armstrong Fluid Technology Recent Developments/Updates

9.1.6 Armstrong Fluid Technology Competitive Strengths & Weaknesses

9.2 Grundfos

9.2.1 Grundfos Details

9.2.2 Grundfos Major Business

9.2.3 Grundfos Base-Mounted End Suction Pumps Product and Services

9.2.4 Grundfos Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Grundfos Recent Developments/Updates

9.2.6 Grundfos Competitive Strengths & Weaknesses

9.3 Flowserve

9.3.1 Flowserve Details

9.3.2 Flowserve Major Business

9.3.3 Flowserve Base-Mounted End Suction Pumps Product and Services

9.3.4 Flowserve Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Flowserve Recent Developments/Updates

9.3.6 Flowserve Competitive Strengths & Weaknesses

9.4 TACO Comfort

9.4.1 TACO Comfort Details

9.4.2 TACO Comfort Major Business

- 9.4.3 TACO Comfort Base-Mounted End Suction Pumps Product and Services
- 9.4.4 TACO Comfort Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.4.5 TACO Comfort Recent Developments/Updates
- 9.4.6 TACO Comfort Competitive Strengths & Weaknesses
- 9.5 Wilo
 - 9.5.1 Wilo Details
 - 9.5.2 Wilo Major Business
 - 9.5.3 Wilo Base-Mounted End Suction Pumps Product and Services
 - 9.5.4 Wilo Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Wilo Recent Developments/Updates
 - 9.5.6 Wilo Competitive Strengths & Weaknesses
- 9.6 KSB
 - 9.6.1 KSB Details
 - 9.6.2 KSB Major Business
 - 9.6.3 KSB Base-Mounted End Suction Pumps Product and Services
 - 9.6.4 KSB Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 KSB Recent Developments/Updates
 - 9.6.6 KSB Competitive Strengths & Weaknesses
- 9.7 Ebara
 - 9.7.1 Ebara Details
 - 9.7.2 Ebara Major Business
 - 9.7.3 Ebara Base-Mounted End Suction Pumps Product and Services
 - 9.7.4 Ebara Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Ebara Recent Developments/Updates
 - 9.7.6 Ebara Competitive Strengths & Weaknesses
- 9.8 Xylem
 - 9.8.1 Xylem Details
 - 9.8.2 Xylem Major Business
 - 9.8.3 Xylem Base-Mounted End Suction Pumps Product and Services
 - 9.8.4 Xylem Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Xylem Recent Developments/Updates
 - 9.8.6 Xylem Competitive Strengths & Weaknesses
- 9.9 Crane Engineering
 - 9.9.1 Crane Engineering Details

- 9.9.2 Crane Engineering Major Business
- 9.9.3 Crane Engineering Base-Mounted End Suction Pumps Product and Services
- 9.9.4 Crane Engineering Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.9.5 Crane Engineering Recent Developments/Updates
- 9.9.6 Crane Engineering Competitive Strengths & Weaknesses
- 9.10 Thrush Co
 - 9.10.1 Thrush Co Details
 - 9.10.2 Thrush Co Major Business
 - 9.10.3 Thrush Co Base-Mounted End Suction Pumps Product and Services
 - 9.10.4 Thrush Co Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Thrush Co Recent Developments/Updates
 - 9.10.6 Thrush Co Competitive Strengths & Weaknesses
- 9.11 WANGYANG
 - 9.11.1 WANGYANG Details
 - 9.11.2 WANGYANG Major Business
 - 9.11.3 WANGYANG Base-Mounted End Suction Pumps Product and Services
 - 9.11.4 WANGYANG Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 WANGYANG Recent Developments/Updates
 - 9.11.6 WANGYANG Competitive Strengths & Weaknesses
- 9.12 Sulzer
 - 9.12.1 Sulzer Details
 - 9.12.2 Sulzer Major Business
 - 9.12.3 Sulzer Base-Mounted End Suction Pumps Product and Services
 - 9.12.4 Sulzer Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Sulzer Recent Developments/Updates
 - 9.12.6 Sulzer Competitive Strengths & Weaknesses
- 9.13 Pentair
 - 9.13.1 Pentair Details
 - 9.13.2 Pentair Major Business
 - 9.13.3 Pentair Base-Mounted End Suction Pumps Product and Services
 - 9.13.4 Pentair Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Pentair Recent Developments/Updates
 - 9.13.6 Pentair Competitive Strengths & Weaknesses
- 9.14 KAIQUAN

- 9.14.1 KAIQUAN Details
- 9.14.2 KAIQUAN Major Business
- 9.14.3 KAIQUAN Base-Mounted End Suction Pumps Product and Services
- 9.14.4 KAIQUAN Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 KAIQUAN Recent Developments/Updates
- 9.14.6 KAIQUAN Competitive Strengths & Weaknesses
- 9.15 Shinge Pump
 - 9.15.1 Shinge Pump Details
 - 9.15.2 Shinge Pump Major Business
 - 9.15.3 Shinge Pump Base-Mounted End Suction Pumps Product and Services
 - 9.15.4 Shinge Pump Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Shinge Pump Recent Developments/Updates
 - 9.15.6 Shinge Pump Competitive Strengths & Weaknesses
- 9.16 KENFLO
 - 9.16.1 KENFLO Details
 - 9.16.2 KENFLO Major Business
 - 9.16.3 KENFLO Base-Mounted End Suction Pumps Product and Services
 - 9.16.4 KENFLO Base-Mounted End Suction Pumps Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 KENFLO Recent Developments/Updates
 - 9.16.6 KENFLO Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Base-Mounted End Suction Pumps Industry Chain
- 10.2 Base-Mounted End Suction Pumps Upstream Analysis
 - 10.2.1 Base-Mounted End Suction Pumps Core Raw Materials
 - 10.2.2 Main Manufacturers of Base-Mounted End Suction Pumps Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Base-Mounted End Suction Pumps Production Mode
- 10.6 Base-Mounted End Suction Pumps Procurement Model
- 10.7 Base-Mounted End Suction Pumps Industry Sales Model and Sales Channels
 - 10.7.1 Base-Mounted End Suction Pumps Sales Model
 - 10.7.2 Base-Mounted End Suction Pumps Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Base-Mounted End Suction Pumps Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Base-Mounted End Suction Pumps Production Value by Region (2021-2026) & (USD Million)

Table 3. World Base-Mounted End Suction Pumps Production Value by Region (2027-2032) & (USD Million)

Table 4. World Base-Mounted End Suction Pumps Production Value Market Share by Region (2021-2026)

Table 5. World Base-Mounted End Suction Pumps Production Value Market Share by Region (2027-2032)

Table 6. World Base-Mounted End Suction Pumps Production by Region (2021-2026) & (K Units)

Table 7. World Base-Mounted End Suction Pumps Production by Region (2027-2032) & (K Units)

Table 8. World Base-Mounted End Suction Pumps Production Market Share by Region (2021-2026)

Table 9. World Base-Mounted End Suction Pumps Production Market Share by Region (2027-2032)

Table 10. World Base-Mounted End Suction Pumps Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Base-Mounted End Suction Pumps Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Base-Mounted End Suction Pumps Major Market Trends

Table 13. World Base-Mounted End Suction Pumps Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Base-Mounted End Suction Pumps Consumption by Region (2021-2026) & (K Units)

Table 15. World Base-Mounted End Suction Pumps Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Base-Mounted End Suction Pumps Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Base-Mounted End Suction Pumps Producers in 2025

Table 18. World Base-Mounted End Suction Pumps Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Base-Mounted End Suction Pumps Producers in 2025

Table 20. World Base-Mounted End Suction Pumps Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Base-Mounted End Suction Pumps Company Evaluation Quadrant

Table 22. World Base-Mounted End Suction Pumps Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Base-Mounted End Suction Pumps Production Site of Key Manufacturer

Table 24. Base-Mounted End Suction Pumps Market: Company Product Type Footprint

Table 25. Base-Mounted End Suction Pumps Market: Company Product Application Footprint

Table 26. Base-Mounted End Suction Pumps Competitive Factors

Table 27. Base-Mounted End Suction Pumps New Entrant and Capacity Expansion Plans

Table 28. Base-Mounted End Suction Pumps Mergers & Acquisitions Activity

Table 29. United States VS China Base-Mounted End Suction Pumps Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Base-Mounted End Suction Pumps Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Base-Mounted End Suction Pumps Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Base-Mounted End Suction Pumps Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Base-Mounted End Suction Pumps Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Base-Mounted End Suction Pumps Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Base-Mounted End Suction Pumps Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Base-Mounted End Suction Pumps Production Market Share (2021-2026)

Table 37. China Based Base-Mounted End Suction Pumps Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Base-Mounted End Suction Pumps Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Base-Mounted End Suction Pumps Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Base-Mounted End Suction Pumps Production,

(2021-2026) & (K Units)

Table 41. China Based Manufacturers Base-Mounted End Suction Pumps Production Market Share (2021-2026)

Table 42. Rest of World Based Base-Mounted End Suction Pumps Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Base-Mounted End Suction Pumps Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Base-Mounted End Suction Pumps Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Base-Mounted End Suction Pumps Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Base-Mounted End Suction Pumps Production Market Share (2021-2026)

Table 47. World Base-Mounted End Suction Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Base-Mounted End Suction Pumps Production by Type (2021-2026) & (K Units)

Table 49. World Base-Mounted End Suction Pumps Production by Type (2027-2032) & (K Units)

Table 50. World Base-Mounted End Suction Pumps Production Value by Type (2021-2026) & (USD Million)

Table 51. World Base-Mounted End Suction Pumps Production Value by Type (2027-2032) & (USD Million)

Table 52. World Base-Mounted End Suction Pumps Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Base-Mounted End Suction Pumps Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Base-Mounted End Suction Pumps Production Value by Material, (USD Million), 2021 & 2025 & 2032

Table 55. World Base-Mounted End Suction Pumps Production by Material (2021-2026) & (K Units)

Table 56. World Base-Mounted End Suction Pumps Production by Material (2027-2032) & (K Units)

Table 57. World Base-Mounted End Suction Pumps Production Value by Material (2021-2026) & (USD Million)

Table 58. World Base-Mounted End Suction Pumps Production Value by Material (2027-2032) & (USD Million)

Table 59. World Base-Mounted End Suction Pumps Average Price by Material (2021-2026) & (US\$/Unit)

Table 60. World Base-Mounted End Suction Pumps Average Price by Material (2027-2032) & (US\$/Unit)

Table 61. World Base-Mounted End Suction Pumps Production Value by Flow Rate, (USD Million), 2021 & 2025 & 2032

Table 62. World Base-Mounted End Suction Pumps Production by Flow Rate (2021-2026) & (K Units)

Table 63. World Base-Mounted End Suction Pumps Production by Flow Rate (2027-2032) & (K Units)

Table 64. World Base-Mounted End Suction Pumps Production Value by Flow Rate (2021-2026) & (USD Million)

Table 65. World Base-Mounted End Suction Pumps Production Value by Flow Rate (2027-2032) & (USD Million)

Table 66. World Base-Mounted End Suction Pumps Average Price by Flow Rate (2021-2026) & (US\$/Unit)

Table 67. World Base-Mounted End Suction Pumps Average Price by Flow Rate (2027-2032) & (US\$/Unit)

Table 68. World Base-Mounted End Suction Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Base-Mounted End Suction Pumps Production by Application (2021-2026) & (K Units)

Table 70. World Base-Mounted End Suction Pumps Production by Application (2027-2032) & (K Units)

Table 71. World Base-Mounted End Suction Pumps Production Value by Application (2021-2026) & (USD Million)

Table 72. World Base-Mounted End Suction Pumps Production Value by Application (2027-2032) & (USD Million)

Table 73. World Base-Mounted End Suction Pumps Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Base-Mounted End Suction Pumps Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Armstrong Fluid Technology Basic Information, Manufacturing Base and Competitors

Table 76. Armstrong Fluid Technology Major Business

Table 77. Armstrong Fluid Technology Base-Mounted End Suction Pumps Product and Services

Table 78. Armstrong Fluid Technology Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Armstrong Fluid Technology Recent Developments/Updates

Table 80. Armstrong Fluid Technology Competitive Strengths & Weaknesses
Table 81. Grundfos Basic Information, Manufacturing Base and Competitors
Table 82. Grundfos Major Business
Table 83. Grundfos Base-Mounted End Suction Pumps Product and Services
Table 84. Grundfos Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Grundfos Recent Developments/Updates
Table 86. Grundfos Competitive Strengths & Weaknesses
Table 87. Flowserve Basic Information, Manufacturing Base and Competitors
Table 88. Flowserve Major Business
Table 89. Flowserve Base-Mounted End Suction Pumps Product and Services
Table 90. Flowserve Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Flowserve Recent Developments/Updates
Table 92. Flowserve Competitive Strengths & Weaknesses
Table 93. TACO Comfort Basic Information, Manufacturing Base and Competitors
Table 94. TACO Comfort Major Business
Table 95. TACO Comfort Base-Mounted End Suction Pumps Product and Services
Table 96. TACO Comfort Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. TACO Comfort Recent Developments/Updates
Table 98. TACO Comfort Competitive Strengths & Weaknesses
Table 99. Wilo Basic Information, Manufacturing Base and Competitors
Table 100. Wilo Major Business
Table 101. Wilo Base-Mounted End Suction Pumps Product and Services
Table 102. Wilo Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Wilo Recent Developments/Updates
Table 104. Wilo Competitive Strengths & Weaknesses
Table 105. KSB Basic Information, Manufacturing Base and Competitors
Table 106. KSB Major Business
Table 107. KSB Base-Mounted End Suction Pumps Product and Services
Table 108. KSB Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. KSB Recent Developments/Updates

Table 110. KSB Competitive Strengths & Weaknesses

Table 111. Ebara Basic Information, Manufacturing Base and Competitors

Table 112. Ebara Major Business

Table 113. Ebara Base-Mounted End Suction Pumps Product and Services

Table 114. Ebara Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Ebara Recent Developments/Updates

Table 116. Ebara Competitive Strengths & Weaknesses

Table 117. Xylem Basic Information, Manufacturing Base and Competitors

Table 118. Xylem Major Business

Table 119. Xylem Base-Mounted End Suction Pumps Product and Services

Table 120. Xylem Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Xylem Recent Developments/Updates

Table 122. Xylem Competitive Strengths & Weaknesses

Table 123. Crane Engineering Basic Information, Manufacturing Base and Competitors

Table 124. Crane Engineering Major Business

Table 125. Crane Engineering Base-Mounted End Suction Pumps Product and Services

Table 126. Crane Engineering Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Crane Engineering Recent Developments/Updates

Table 128. Crane Engineering Competitive Strengths & Weaknesses

Table 129. Thrush Co Basic Information, Manufacturing Base and Competitors

Table 130. Thrush Co Major Business

Table 131. Thrush Co Base-Mounted End Suction Pumps Product and Services

Table 132. Thrush Co Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Thrush Co Recent Developments/Updates

Table 134. Thrush Co Competitive Strengths & Weaknesses

Table 135. WANGYANG Basic Information, Manufacturing Base and Competitors

Table 136. WANGYANG Major Business

Table 137. WANGYANG Base-Mounted End Suction Pumps Product and Services

Table 138. WANGYANG Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 139. WANGYANG Recent Developments/Updates

Table 140. WANGYANG Competitive Strengths & Weaknesses

Table 141. Sulzer Basic Information, Manufacturing Base and Competitors

Table 142. Sulzer Major Business

Table 143. Sulzer Base-Mounted End Suction Pumps Product and Services

Table 144. Sulzer Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Sulzer Recent Developments/Updates

Table 146. Sulzer Competitive Strengths & Weaknesses

Table 147. Pentair Basic Information, Manufacturing Base and Competitors

Table 148. Pentair Major Business

Table 149. Pentair Base-Mounted End Suction Pumps Product and Services

Table 150. Pentair Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Pentair Recent Developments/Updates

Table 152. Pentair Competitive Strengths & Weaknesses

Table 153. KAIQUAN Basic Information, Manufacturing Base and Competitors

Table 154. KAIQUAN Major Business

Table 155. KAIQUAN Base-Mounted End Suction Pumps Product and Services

Table 156. KAIQUAN Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. KAIQUAN Recent Developments/Updates

Table 158. KAIQUAN Competitive Strengths & Weaknesses

Table 159. Shinge Pump Basic Information, Manufacturing Base and Competitors

Table 160. Shinge Pump Major Business

Table 161. Shinge Pump Base-Mounted End Suction Pumps Product and Services

Table 162. Shinge Pump Base-Mounted End Suction Pumps Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Shinge Pump Recent Developments/Updates

Table 164. Shinge Pump Competitive Strengths & Weaknesses

Table 165. KENFLO Basic Information, Manufacturing Base and Competitors

Table 166. KENFLO Major Business

Table 167. KENFLO Base-Mounted End Suction Pumps Product and Services

Table 168. KENFLO Base-Mounted End Suction Pumps Production (K Units), Price

(US\$/Unit), Production Value (USD Million), Gross Margin and Market Share
(2021-2026)

Table 169. KENFLO Recent Developments/Updates

Table 170. KENFLO Competitive Strengths & Weaknesses

Table 171. Global Key Players of Base-Mounted End Suction Pumps Upstream (Raw
Materials)

Table 172. Global Base-Mounted End Suction Pumps Typical Customers

Table 173. Base-Mounted End Suction Pumps Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Base-Mounted End Suction Pumps Picture

Figure 2. World Base-Mounted End Suction Pumps Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Base-Mounted End Suction Pumps Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Base-Mounted End Suction Pumps Production (2021-2032) & (K Units)

Figure 5. World Base-Mounted End Suction Pumps Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Base-Mounted End Suction Pumps Production Value Market Share by Region (2021-2032)

Figure 7. World Base-Mounted End Suction Pumps Production Market Share by Region (2021-2032)

Figure 8. North America Base-Mounted End Suction Pumps Production (2021-2032) & (K Units)

Figure 9. Europe Base-Mounted End Suction Pumps Production (2021-2032) & (K Units)

Figure 10. China Base-Mounted End Suction Pumps Production (2021-2032) & (K Units)

Figure 11. Japan Base-Mounted End Suction Pumps Production (2021-2032) & (K Units)

Figure 12. Base-Mounted End Suction Pumps Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Base-Mounted End Suction Pumps Consumption (2021-2032) & (K Units)

Figure 15. World Base-Mounted End Suction Pumps Consumption Market Share by Region (2021-2032)

Figure 16. United States Base-Mounted End Suction Pumps Consumption (2021-2032) & (K Units)

Figure 17. China Base-Mounted End Suction Pumps Consumption (2021-2032) & (K Units)

Figure 18. Europe Base-Mounted End Suction Pumps Consumption (2021-2032) & (K Units)

Figure 19. Japan Base-Mounted End Suction Pumps Consumption (2021-2032) & (K Units)

Figure 20. South Korea Base-Mounted End Suction Pumps Consumption (2021-2032)

& (K Units)

Figure 21. ASEAN Base-Mounted End Suction Pumps Consumption (2021-2032) & (K Units)

Figure 22. India Base-Mounted End Suction Pumps Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Base-Mounted End Suction Pumps by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Base-Mounted End Suction Pumps Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Base-Mounted End Suction Pumps Markets in 2025

Figure 26. United States VS China: Base-Mounted End Suction Pumps Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Base-Mounted End Suction Pumps Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Base-Mounted End Suction Pumps Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Base-Mounted End Suction Pumps Production Market Share 2025

Figure 30. China Based Manufacturers Base-Mounted End Suction Pumps Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Base-Mounted End Suction Pumps Production Market Share 2025

Figure 32. World Base-Mounted End Suction Pumps Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Base-Mounted End Suction Pumps Production Value Market Share by Type in 2025

Figure 34. Direct-coupled Motor Type

Figure 35. Coupling-driven Type

Figure 36. World Base-Mounted End Suction Pumps Production Market Share by Type (2021-2032)

Figure 37. World Base-Mounted End Suction Pumps Production Value Market Share by Type (2021-2032)

Figure 38. World Base-Mounted End Suction Pumps Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Base-Mounted End Suction Pumps Production Value by Material, (USD Million), 2021 & 2025 & 2032

Figure 40. World Base-Mounted End Suction Pumps Production Value Market Share by Material in 2025

Figure 41. Cast Iron Pump Casing Type

Figure 42. Stainless Steel Pump Casing Type

Figure 43. Others

Figure 44. World Base-Mounted End Suction Pumps Production Market Share by Material (2021-2032)

Figure 45. World Base-Mounted End Suction Pumps Production Value Market Share by Material (2021-2032)

Figure 46. World Base-Mounted End Suction Pumps Average Price by Material (2021-2032) & (US\$/Unit)

Figure 47. World Base-Mounted End Suction Pumps Production Value by Flow Rate, (USD Million), 2021 & 2025 & 2032

Figure 48. World Base-Mounted End Suction Pumps Production Value Market Share by Flow Rate in 2025

Figure 49. Flow Rate: 200 m³/h

Figure 52. World Base-Mounted End Suction Pumps Production Market Share by Flow Rate (2021-2032)

Figure 53. World Base-Mounted End Suction Pumps Production Value Market Share by Flow Rate (2021-2032)

Figure 54. World Base-Mounted End Suction Pumps Average Price by Flow Rate (2021-2032) & (US\$/Unit)

Figure 55. World Base-Mounted End Suction Pumps Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 56. World Base-Mounted End Suction Pumps Production Value Market Share by Application in 2025

Figure 57. Industrial Circulating Water Systems

Figure 58. HVAC

Figure 59. Water Supply and Drainage

Figure 60. Others

Figure 61. World Base-Mounted End Suction Pumps Production Market Share by Application (2021-2032)

Figure 62. World Base-Mounted End Suction Pumps Production Value Market Share by Application (2021-2032)

Figure 63. World Base-Mounted End Suction Pumps Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Base-Mounted End Suction Pumps Industry Chain

Figure 65. Base-Mounted End Suction Pumps Procurement Model

Figure 66. Base-Mounted End Suction Pumps Sales Model

Figure 67. Base-Mounted End Suction Pumps Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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