

Global Base-Mounted End Suction Pumps Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Base-Mounted End Suction Pumps market size was valued at US\$ 1015 million in 2025 and is forecast to a readjusted size of US\$ 1605 million by 2032 with a CAGR of 6.7% during review period.

In 2025, global sales of base-mounted end-suction pumps reached 286,000 units, with an average selling price of \$3,450 per unit. Total global production capacity stands at approximately 310,000 units per year, and the industry's average gross profit margin is around 32%. These pumps are single-stage centrifugal units featuring a motor connected to the pump body either coaxially or via a coupling and mounted as an integrated assembly on a rigid base. Liquid enters axially at the impeller end, is accelerated by the impeller, and is discharged radially. Characterized by a compact structure, stable installation, ease of maintenance, and high operating efficiency, they are widely used in industrial circulating water systems, HVAC, chemical processing, water supply and drainage, and energy/power systems for fluid transport and pressure boosting.

Upstream components primarily include cast iron or stainless steel pump casings, impeller castings, mechanical seals, motor silicon steel sheets, copper windings, and bearing assemblies. Downstream markets encompass municipal water utilities, industrial system integrators, HVAC engineering firms, chemical and energy companies, and EPC contractors. Future development focuses on high-efficiency, energy-saving variable-frequency technology, intelligent remote monitoring, and upgrades to corrosion-resistant materials. Demand growth is driven by infrastructure renewal, industrial energy-efficiency retrofitting, and the expansion of water systems, with key business opportunities centered on high-efficiency pumps, intelligent monitoring pump sets, and

durable, corrosion-resistant product upgrades.

This report is a detailed and comprehensive analysis for global Base-Mounted End Suction Pumps market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Base-Mounted End Suction Pumps market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Base-Mounted End Suction Pumps market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Base-Mounted End Suction Pumps market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Base-Mounted End Suction Pumps market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Base-Mounted End Suction Pumps

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Base-Mounted End Suction Pumps market

based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Armstrong Fluid Technology, Grundfos, Flowserve, TACO Comfort, Wilo, KSB, Ebara, Xylem, Crane Engineering, Thrush Co, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Base-Mounted End Suction Pumps market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

- Direct-coupled Motor Type

- Coupling-driven Type

Market segment by Material

- Cast Iron Pump Casing Type

- Stainless Steel Pump Casing Type

- Others

Market segment by Flow Rate

- Flow Rate: 200 m³/h

Market segment by Application

Industrial Circulating Water Systems

HVAC

Water Supply and Drainage

Others

Major players covered

Armstrong Fluid Technology

Grundfos

Flowserve

TACO Comfort

Wilo

KSB

Ebara

Xylem

Crane Engineering

Thrush Co

WANGYANG

Sulzer

Pentair

KAIQUAN

Shimge Pump

KENFLO

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Base-Mounted End Suction Pumps product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Base-Mounted End Suction Pumps, with price, sales quantity, revenue, and global market share of Base-Mounted End Suction Pumps from 2021 to 2026.

Chapter 3, the Base-Mounted End Suction Pumps competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Base-Mounted End Suction Pumps breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Base-Mounted End Suction Pumps market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Base-Mounted End Suction Pumps.

Chapter 14 and 15, to describe Base-Mounted End Suction Pumps sales channel, distributors, customers, research findings and conclusion.

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