

Global Basalt Fibre Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Basalt Fibre market size was valued at US\$ 115 million in 2025 and is forecast to a readjusted size of US\$ 215 million by 2032 with a CAGR of 9.4% during review period.

Basalt fibre is a high-performance, inorganic fibre derived from the rapid cooling of molten basalt rock—a volcanic igneous rock abundant in minerals like plagioclase, pyroxene, and olivine. The production process involves melting crushed basalt at temperatures around 1,400–1,600°C and extruding the molten material through fine nozzles to form continuous filaments.

This single-step process is environmentally friendly, as it requires no additives or chemical treatments. The resulting fibres exhibit exceptional mechanical strength, thermal stability, and chemical resistance, making them suitable for various industrial applications.

Basalt fibre stands out as a sustainable, high-performance material with a wide range of applications across various industries. Its superior mechanical properties, thermal stability, and chemical resistance make it an attractive alternative to conventional fibres. As industries continue to prioritize sustainability and performance, the basalt fibre market is poised for substantial growth in the coming years.

In 2024, global Basalt Fibre production reached approximately 37,985 MT, with an average global market price of around US\$ 2,656 per MT. The global single-line production capacity ranges from 1,000 to 2,000 MT per year. The industry's gross profit margin is approximately 20%-35%.

In terms of application areas, the construction and infrastructure industry holds the largest market share of about 36%. Basalt fiber is increasingly used in concrete reinforcement, insulation materials, and structural composites, especially in projects with high requirements for durability and corrosion resistance. In addition, the transportation industry is also actively adopting basalt fiber to reduce vehicle weight, improve fuel efficiency, and reduce emissions.

From a regional market perspective, the Asia-Pacific region dominates the global basalt fiber market, especially in countries such as China, India, and Japan. The rapid industrialization and urbanization process in these countries has driven the increase in construction and infrastructure projects, thereby driving the demand for basalt fiber. In addition, government policies supporting sustainable building materials have also promoted the growth of the market in the region. It is expected that the Asia-Pacific region will continue to maintain a rapid growth trend.

The key players are Sichuan Fiberglass, Guizhou Shixin, Aerospace Tuoxin, Zhejiang GBF, Qianyi, etc. Top 3 companies occupied about 40% market share.

This report is a detailed and comprehensive analysis for global Basalt Fibre market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Basalt Fibre market size and forecasts, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Basalt Fibre market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Basalt Fibre market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MT), and average selling prices (USD/MT), 2021-2032

Global Basalt Fibre market shares of main players, shipments in revenue (\$ Million),

sales quantity (MT), and ASP (USD/MT), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Basalt Fibre

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Basalt Fibre market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kamenny Vek, Zhejiang GBF, Technobasalt-Invest, Sudaglass Fiber, Basaltex, Sichuan Fiberglass, Sichuan Aerospace, Guizhou Shixin, Zhengzhou Dengdian CBF, Tongxin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Basalt Fibre market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Chopped Fiber

Twistless Roving

Twisted Roving

Market segment by Chemical Composition

Standard

Alkali-Resistant

Coated

High-Modulus

Others

Market segment by Fibre Diameter

Fine (10 μm diameter)

Medium (10–18 μm)

Coarse (>18 μm)

Market segment by Application

Building and Construction

Transportation

Automobile

Military Use

Aerospace

Shipbuilding

Others

Major players covered

Kamenny Vek

Zhejiang GBF

Technobasalt-Invest

Sudaglass Fiber

Basaltex

Sichuan Fiberglass

Sichuan Aerospace

Guizhou Shixin

Zhengzhou Dengdian CBF

Tongxin

Shanxi ECIC Basalt Development

Shanxi Basalt Fiber

GMVChina

Jiangsu Tianlong

Qianyi

Hui Er Jie

Sichuan Juyuan Basalt Fiber Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Basalt Fibre product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Basalt Fibre, with price, sales quantity, revenue, and global market share of Basalt Fibre from 2021 to 2026.

Chapter 3, the Basalt Fibre competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Basalt Fibre breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Basalt Fibre market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Basalt Fibre.

Chapter 14 and 15, to describe Basalt Fibre sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Basalt Fibre Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Chopped Fiber

1.3.3 Twistless Roving

1.3.4 Twisted Roving

1.4 Market Analysis by Chemical Composition

1.4.1 Overview: Global Basalt Fibre Consumption Value by Chemical Composition: 2021 Versus 2025 Versus 2032

1.4.2 Standard

1.4.3 Alkali-Resistant

1.4.4 Coated

1.4.5 High-Modulus

1.4.6 Others

1.5 Market Analysis by Fibre Diameter

1.5.1 Overview: Global Basalt Fibre Consumption Value by Fibre Diameter: 2021 Versus 2025 Versus 2032

1.5.2 Fine (10 μm diameter)

1.5.3 Medium (10–18 μm)

1.5.4 Coarse (>18 μm)

1.6 Market Analysis by Application

1.6.1 Overview: Global Basalt Fibre Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Building and Construction

1.6.3 Transportation

1.6.4 Automobile

1.6.5 Military Use

1.6.6 Aerospace

1.6.7 Shipbuilding

1.6.8 Others

1.7 Global Basalt Fibre Market Size & Forecast

1.7.1 Global Basalt Fibre Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Basalt Fibre Sales Quantity (2021-2032)

1.7.3 Global Basalt Fibre Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Kamenny Vek

2.1.1 Kamenny Vek Details

2.1.2 Kamenny Vek Major Business

2.1.3 Kamenny Vek Basalt Fibre Product and Services

2.1.4 Kamenny Vek Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Kamenny Vek Recent Developments/Updates

2.2 Zhejiang GBF

2.2.1 Zhejiang GBF Details

2.2.2 Zhejiang GBF Major Business

2.2.3 Zhejiang GBF Basalt Fibre Product and Services

2.2.4 Zhejiang GBF Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Zhejiang GBF Recent Developments/Updates

2.3 Technobasalt-Invest

2.3.1 Technobasalt-Invest Details

2.3.2 Technobasalt-Invest Major Business

2.3.3 Technobasalt-Invest Basalt Fibre Product and Services

2.3.4 Technobasalt-Invest Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.3.5 Technobasalt-Invest Recent Developments/Updates

2.4 Sudaglass Fiber

2.4.1 Sudaglass Fiber Details

2.4.2 Sudaglass Fiber Major Business

2.4.3 Sudaglass Fiber Basalt Fibre Product and Services

2.4.4 Sudaglass Fiber Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.4.5 Sudaglass Fiber Recent Developments/Updates

2.5 Basaltex

2.5.1 Basaltex Details

2.5.2 Basaltex Major Business

2.5.3 Basaltex Basalt Fibre Product and Services

2.5.4 Basaltex Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 Basaltex Recent Developments/Updates

2.6 Sichuan Fiberglass

2.6.1 Sichuan Fiberglass Details

2.6.2 Sichuan Fiberglass Major Business

2.6.3 Sichuan Fiberglass Basalt Fibre Product and Services

2.6.4 Sichuan Fiberglass Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Sichuan Fiberglass Recent Developments/Updates

2.7 Sichuan Aerospace

2.7.1 Sichuan Aerospace Details

2.7.2 Sichuan Aerospace Major Business

2.7.3 Sichuan Aerospace Basalt Fibre Product and Services

2.7.4 Sichuan Aerospace Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Sichuan Aerospace Recent Developments/Updates

2.8 Guizhou Shixin

2.8.1 Guizhou Shixin Details

2.8.2 Guizhou Shixin Major Business

2.8.3 Guizhou Shixin Basalt Fibre Product and Services

2.8.4 Guizhou Shixin Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Guizhou Shixin Recent Developments/Updates

2.9 Zhengzhou Dengdian CBF

2.9.1 Zhengzhou Dengdian CBF Details

2.9.2 Zhengzhou Dengdian CBF Major Business

2.9.3 Zhengzhou Dengdian CBF Basalt Fibre Product and Services

2.9.4 Zhengzhou Dengdian CBF Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Zhengzhou Dengdian CBF Recent Developments/Updates

2.10 Tongxin

2.10.1 Tongxin Details

2.10.2 Tongxin Major Business

2.10.3 Tongxin Basalt Fibre Product and Services

2.10.4 Tongxin Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Tongxin Recent Developments/Updates

2.11 Shanxi ECIC Basalt Development

2.11.1 Shanxi ECIC Basalt Development Details

2.11.2 Shanxi ECIC Basalt Development Major Business

2.11.3 Shanxi ECIC Basalt Development Basalt Fibre Product and Services

2.11.4 Shanxi ECIC Basalt Development Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Shanxi ECIC Basalt Development Recent Developments/Updates

2.12 Shanxi Basalt Fiber

2.12.1 Shanxi Basalt Fiber Details

2.12.2 Shanxi Basalt Fiber Major Business

2.12.3 Shanxi Basalt Fiber Basalt Fibre Product and Services

2.12.4 Shanxi Basalt Fiber Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Shanxi Basalt Fiber Recent Developments/Updates

2.13 GMVChina

2.13.1 GMVChina Details

2.13.2 GMVChina Major Business

2.13.3 GMVChina Basalt Fibre Product and Services

2.13.4 GMVChina Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 GMVChina Recent Developments/Updates

2.14 Jiangsu Tianlong

2.14.1 Jiangsu Tianlong Details

2.14.2 Jiangsu Tianlong Major Business

2.14.3 Jiangsu Tianlong Basalt Fibre Product and Services

2.14.4 Jiangsu Tianlong Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Jiangsu Tianlong Recent Developments/Updates

2.15 Qianyi

2.15.1 Qianyi Details

2.15.2 Qianyi Major Business

2.15.3 Qianyi Basalt Fibre Product and Services

2.15.4 Qianyi Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 Qianyi Recent Developments/Updates

2.16 Hui Er Jie

2.16.1 Hui Er Jie Details

2.16.2 Hui Er Jie Major Business

2.16.3 Hui Er Jie Basalt Fibre Product and Services

2.16.4 Hui Er Jie Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Hui Er Jie Recent Developments/Updates

2.17 Sichuan Juyuan Basalt Fiber Technology

- 2.17.1 Sichuan Juyuan Basalt Fiber Technology Details
- 2.17.2 Sichuan Juyuan Basalt Fiber Technology Major Business
- 2.17.3 Sichuan Juyuan Basalt Fiber Technology Basalt Fibre Product and Services
- 2.17.4 Sichuan Juyuan Basalt Fiber Technology Basalt Fibre Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.17.5 Sichuan Juyuan Basalt Fiber Technology Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: BASALT FIBRE BY MANUFACTURER

- 3.1 Global Basalt Fibre Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Basalt Fibre Revenue by Manufacturer (2021-2026)
- 3.3 Global Basalt Fibre Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Basalt Fibre by Manufacturer Revenue (\$MM) and Market Share (%): 2025
 - 3.4.2 Top 3 Basalt Fibre Manufacturer Market Share in 2025
 - 3.4.3 Top 6 Basalt Fibre Manufacturer Market Share in 2025
- 3.5 Basalt Fibre Market: Overall Company Footprint Analysis
 - 3.5.1 Basalt Fibre Market: Region Footprint
 - 3.5.2 Basalt Fibre Market: Company Product Type Footprint
 - 3.5.3 Basalt Fibre Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

- 4.1 Global Basalt Fibre Market Size by Region
 - 4.1.1 Global Basalt Fibre Sales Quantity by Region (2021-2032)
 - 4.1.2 Global Basalt Fibre Consumption Value by Region (2021-2032)
 - 4.1.3 Global Basalt Fibre Average Price by Region (2021-2032)
- 4.2 North America Basalt Fibre Consumption Value (2021-2032)
- 4.3 Europe Basalt Fibre Consumption Value (2021-2032)
- 4.4 Asia-Pacific Basalt Fibre Consumption Value (2021-2032)
- 4.5 South America Basalt Fibre Consumption Value (2021-2032)
- 4.6 Middle East & Africa Basalt Fibre Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

- 5.1 Global Basalt Fibre Sales Quantity by Type (2021-2032)

5.2 Global Basalt Fibre Consumption Value by Type (2021-2032)

5.3 Global Basalt Fibre Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Basalt Fibre Sales Quantity by Application (2021-2032)

6.2 Global Basalt Fibre Consumption Value by Application (2021-2032)

6.3 Global Basalt Fibre Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Basalt Fibre Sales Quantity by Type (2021-2032)

7.2 North America Basalt Fibre Sales Quantity by Application (2021-2032)

7.3 North America Basalt Fibre Market Size by Country

7.3.1 North America Basalt Fibre Sales Quantity by Country (2021-2032)

7.3.2 North America Basalt Fibre Consumption Value by Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Basalt Fibre Sales Quantity by Type (2021-2032)

8.2 Europe Basalt Fibre Sales Quantity by Application (2021-2032)

8.3 Europe Basalt Fibre Market Size by Country

8.3.1 Europe Basalt Fibre Sales Quantity by Country (2021-2032)

8.3.2 Europe Basalt Fibre Consumption Value by Country (2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Basalt Fibre Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Basalt Fibre Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Basalt Fibre Market Size by Region

9.3.1 Asia-Pacific Basalt Fibre Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Basalt Fibre Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Basalt Fibre Sales Quantity by Type (2021-2032)

10.2 South America Basalt Fibre Sales Quantity by Application (2021-2032)

10.3 South America Basalt Fibre Market Size by Country

10.3.1 South America Basalt Fibre Sales Quantity by Country (2021-2032)

10.3.2 South America Basalt Fibre Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Basalt Fibre Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Basalt Fibre Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Basalt Fibre Market Size by Country

11.3.1 Middle East & Africa Basalt Fibre Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Basalt Fibre Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Basalt Fibre Market Drivers

12.2 Basalt Fibre Market Restraints

12.3 Basalt Fibre Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Basalt Fibre and Key Manufacturers

13.2 Manufacturing Costs Percentage of Basalt Fibre

13.3 Basalt Fibre Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Basalt Fibre Typical Distributors

14.3 Basalt Fibre Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Basalt Fibre Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Basalt Fibre Consumption Value by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Table 3. Global Basalt Fibre Consumption Value by Fibre Diameter, (USD Million), 2021 & 2025 & 2032

Table 4. Global Basalt Fibre Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Kamenny Vek Basic Information, Manufacturing Base and Competitors

Table 6. Kamenny Vek Major Business

Table 7. Kamenny Vek Basalt Fibre Product and Services

Table 8. Kamenny Vek Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Kamenny Vek Recent Developments/Updates

Table 10. Zhejiang GBF Basic Information, Manufacturing Base and Competitors

Table 11. Zhejiang GBF Major Business

Table 12. Zhejiang GBF Basalt Fibre Product and Services

Table 13. Zhejiang GBF Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Zhejiang GBF Recent Developments/Updates

Table 15. Technobasalt-Invest Basic Information, Manufacturing Base and Competitors

Table 16. Technobasalt-Invest Major Business

Table 17. Technobasalt-Invest Basalt Fibre Product and Services

Table 18. Technobasalt-Invest Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Technobasalt-Invest Recent Developments/Updates

Table 20. Sudaglass Fiber Basic Information, Manufacturing Base and Competitors

Table 21. Sudaglass Fiber Major Business

Table 22. Sudaglass Fiber Basalt Fibre Product and Services

Table 23. Sudaglass Fiber Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. Sudaglass Fiber Recent Developments/Updates

Table 25. Basaltex Basic Information, Manufacturing Base and Competitors

Table 26. Basaltex Major Business

Table 27. Basaltex Basalt Fibre Product and Services

- Table 28. Basaltex Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 29. Basaltex Recent Developments/Updates
- Table 30. Sichuan Fiberglass Basic Information, Manufacturing Base and Competitors
- Table 31. Sichuan Fiberglass Major Business
- Table 32. Sichuan Fiberglass Basalt Fibre Product and Services
- Table 33. Sichuan Fiberglass Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 34. Sichuan Fiberglass Recent Developments/Updates
- Table 35. Sichuan Aerospace Basic Information, Manufacturing Base and Competitors
- Table 36. Sichuan Aerospace Major Business
- Table 37. Sichuan Aerospace Basalt Fibre Product and Services
- Table 38. Sichuan Aerospace Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 39. Sichuan Aerospace Recent Developments/Updates
- Table 40. Guizhou Shixin Basic Information, Manufacturing Base and Competitors
- Table 41. Guizhou Shixin Major Business
- Table 42. Guizhou Shixin Basalt Fibre Product and Services
- Table 43. Guizhou Shixin Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 44. Guizhou Shixin Recent Developments/Updates
- Table 45. Zhengzhou Dengdian CBF Basic Information, Manufacturing Base and Competitors
- Table 46. Zhengzhou Dengdian CBF Major Business
- Table 47. Zhengzhou Dengdian CBF Basalt Fibre Product and Services
- Table 48. Zhengzhou Dengdian CBF Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 49. Zhengzhou Dengdian CBF Recent Developments/Updates
- Table 50. Tongxin Basic Information, Manufacturing Base and Competitors
- Table 51. Tongxin Major Business
- Table 52. Tongxin Basalt Fibre Product and Services
- Table 53. Tongxin Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 54. Tongxin Recent Developments/Updates
- Table 55. Shanxi ECIC Basalt Development Basic Information, Manufacturing Base and Competitors
- Table 56. Shanxi ECIC Basalt Development Major Business
- Table 57. Shanxi ECIC Basalt Development Basalt Fibre Product and Services
- Table 58. Shanxi ECIC Basalt Development Basalt Fibre Sales Quantity (MT), Average

Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Shanxi ECIC Basalt Development Recent Developments/Updates

Table 60. Shanxi Basalt Fiber Basic Information, Manufacturing Base and Competitors

Table 61. Shanxi Basalt Fiber Major Business

Table 62. Shanxi Basalt Fiber Basalt Fibre Product and Services

Table 63. Shanxi Basalt Fiber Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Shanxi Basalt Fiber Recent Developments/Updates

Table 65. GMVChina Basic Information, Manufacturing Base and Competitors

Table 66. GMVChina Major Business

Table 67. GMVChina Basalt Fibre Product and Services

Table 68. GMVChina Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. GMVChina Recent Developments/Updates

Table 70. Jiangsu Tianlong Basic Information, Manufacturing Base and Competitors

Table 71. Jiangsu Tianlong Major Business

Table 72. Jiangsu Tianlong Basalt Fibre Product and Services

Table 73. Jiangsu Tianlong Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. Jiangsu Tianlong Recent Developments/Updates

Table 75. Qianyi Basic Information, Manufacturing Base and Competitors

Table 76. Qianyi Major Business

Table 77. Qianyi Basalt Fibre Product and Services

Table 78. Qianyi Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Qianyi Recent Developments/Updates

Table 80. Hui Er Jie Basic Information, Manufacturing Base and Competitors

Table 81. Hui Er Jie Major Business

Table 82. Hui Er Jie Basalt Fibre Product and Services

Table 83. Hui Er Jie Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Hui Er Jie Recent Developments/Updates

Table 85. Sichuan Juyuan Basalt Fiber Technology Basic Information, Manufacturing Base and Competitors

Table 86. Sichuan Juyuan Basalt Fiber Technology Major Business

Table 87. Sichuan Juyuan Basalt Fiber Technology Basalt Fibre Product and Services

Table 88. Sichuan Juyuan Basalt Fiber Technology Basalt Fibre Sales Quantity (MT), Average Price (USD/MT), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

- Table 89. Sichuan Juyuan Basalt Fiber Technology Recent Developments/Updates
- Table 90. Global Basalt Fibre Sales Quantity by Manufacturer (2021-2026) & (MT)
- Table 91. Global Basalt Fibre Revenue by Manufacturer (2021-2026) & (USD Million)
- Table 92. Global Basalt Fibre Average Price by Manufacturer (2021-2026) & (USD/MT)
- Table 93. Market Position of Manufacturers in Basalt Fibre, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
- Table 94. Head Office and Basalt Fibre Production Site of Key Manufacturer
- Table 95. Basalt Fibre Market: Company Product Type Footprint
- Table 96. Basalt Fibre Market: Company Product Application Footprint
- Table 97. Basalt Fibre New Market Entrants and Barriers to Market Entry
- Table 98. Basalt Fibre Mergers, Acquisition, Agreements, and Collaborations
- Table 99. Global Basalt Fibre Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
- Table 100. Global Basalt Fibre Sales Quantity by Region (2021-2026) & (MT)
- Table 101. Global Basalt Fibre Sales Quantity by Region (2027-2032) & (MT)
- Table 102. Global Basalt Fibre Consumption Value by Region (2021-2026) & (USD Million)
- Table 103. Global Basalt Fibre Consumption Value by Region (2027-2032) & (USD Million)
- Table 104. Global Basalt Fibre Average Price by Region (2021-2026) & (USD/MT)
- Table 105. Global Basalt Fibre Average Price by Region (2027-2032) & (USD/MT)
- Table 106. Global Basalt Fibre Sales Quantity by Type (2021-2026) & (MT)
- Table 107. Global Basalt Fibre Sales Quantity by Type (2027-2032) & (MT)
- Table 108. Global Basalt Fibre Consumption Value by Type (2021-2026) & (USD Million)
- Table 109. Global Basalt Fibre Consumption Value by Type (2027-2032) & (USD Million)
- Table 110. Global Basalt Fibre Average Price by Type (2021-2026) & (USD/MT)
- Table 111. Global Basalt Fibre Average Price by Type (2027-2032) & (USD/MT)
- Table 112. Global Basalt Fibre Sales Quantity by Application (2021-2026) & (MT)
- Table 113. Global Basalt Fibre Sales Quantity by Application (2027-2032) & (MT)
- Table 114. Global Basalt Fibre Consumption Value by Application (2021-2026) & (USD Million)
- Table 115. Global Basalt Fibre Consumption Value by Application (2027-2032) & (USD Million)
- Table 116. Global Basalt Fibre Average Price by Application (2021-2026) & (USD/MT)
- Table 117. Global Basalt Fibre Average Price by Application (2027-2032) & (USD/MT)
- Table 118. North America Basalt Fibre Sales Quantity by Type (2021-2026) & (MT)
- Table 119. North America Basalt Fibre Sales Quantity by Type (2027-2032) & (MT)

Table 120. North America Basalt Fibre Sales Quantity by Application (2021-2026) & (MT)

Table 121. North America Basalt Fibre Sales Quantity by Application (2027-2032) & (MT)

Table 122. North America Basalt Fibre Sales Quantity by Country (2021-2026) & (MT)

Table 123. North America Basalt Fibre Sales Quantity by Country (2027-2032) & (MT)

Table 124. North America Basalt Fibre Consumption Value by Country (2021-2026) & (USD Million)

Table 125. North America Basalt Fibre Consumption Value by Country (2027-2032) & (USD Million)

Table 126. Europe Basalt Fibre Sales Quantity by Type (2021-2026) & (MT)

Table 127. Europe Basalt Fibre Sales Quantity by Type (2027-2032) & (MT)

Table 128. Europe Basalt Fibre Sales Quantity by Application (2021-2026) & (MT)

Table 129. Europe Basalt Fibre Sales Quantity by Application (2027-2032) & (MT)

Table 130. Europe Basalt Fibre Sales Quantity by Country (2021-2026) & (MT)

Table 131. Europe Basalt Fibre Sales Quantity by Country (2027-2032) & (MT)

Table 132. Europe Basalt Fibre Consumption Value by Country (2021-2026) & (USD Million)

Table 133. Europe Basalt Fibre Consumption Value by Country (2027-2032) & (USD Million)

Table 134. Asia-Pacific Basalt Fibre Sales Quantity by Type (2021-2026) & (MT)

Table 135. Asia-Pacific Basalt Fibre Sales Quantity by Type (2027-2032) & (MT)

Table 136. Asia-Pacific Basalt Fibre Sales Quantity by Application (2021-2026) & (MT)

Table 137. Asia-Pacific Basalt Fibre Sales Quantity by Application (2027-2032) & (MT)

Table 138. Asia-Pacific Basalt Fibre Sales Quantity by Region (2021-2026) & (MT)

Table 139. Asia-Pacific Basalt Fibre Sales Quantity by Region (2027-2032) & (MT)

Table 140. Asia-Pacific Basalt Fibre Consumption Value by Region (2021-2026) & (USD Million)

Table 141. Asia-Pacific Basalt Fibre Consumption Value by Region (2027-2032) & (USD Million)

Table 142. South America Basalt Fibre Sales Quantity by Type (2021-2026) & (MT)

Table 143. South America Basalt Fibre Sales Quantity by Type (2027-2032) & (MT)

Table 144. South America Basalt Fibre Sales Quantity by Application (2021-2026) & (MT)

Table 145. South America Basalt Fibre Sales Quantity by Application (2027-2032) & (MT)

Table 146. South America Basalt Fibre Sales Quantity by Country (2021-2026) & (MT)

Table 147. South America Basalt Fibre Sales Quantity by Country (2027-2032) & (MT)

Table 148. South America Basalt Fibre Consumption Value by Country (2021-2026) &

(USD Million)

Table 149. South America Basalt Fibre Consumption Value by Country (2027-2032) & (USD Million)

Table 150. Middle East & Africa Basalt Fibre Sales Quantity by Type (2021-2026) & (MT)

Table 151. Middle East & Africa Basalt Fibre Sales Quantity by Type (2027-2032) & (MT)

Table 152. Middle East & Africa Basalt Fibre Sales Quantity by Application (2021-2026) & (MT)

Table 153. Middle East & Africa Basalt Fibre Sales Quantity by Application (2027-2032) & (MT)

Table 154. Middle East & Africa Basalt Fibre Sales Quantity by Country (2021-2026) & (MT)

Table 155. Middle East & Africa Basalt Fibre Sales Quantity by Country (2027-2032) & (MT)

Table 156. Middle East & Africa Basalt Fibre Consumption Value by Country (2021-2026) & (USD Million)

Table 157. Middle East & Africa Basalt Fibre Consumption Value by Country (2027-2032) & (USD Million)

Table 158. Basalt Fibre Raw Material

Table 159. Key Manufacturers of Basalt Fibre Raw Materials

Table 160. Basalt Fibre Typical Distributors

Table 161. Basalt Fibre Typical Customers

List Of Figures

LIST OF FIGURES

Figure 1. Basalt Fibre Picture

Figure 2. Global Basalt Fibre Revenue by Type, (USD Million), 2021 & 2025 & 2032

Figure 3. Global Basalt Fibre Revenue Market Share by Type in 2025

Figure 4. Chopped Fiber Examples

Figure 5. Twistless Roving Examples

Figure 6. Twisted Roving Examples

Figure 7. Global Basalt Fibre Revenue by Chemical Composition, (USD Million), 2021 & 2025 & 2032

Figure 8. Global Basalt Fibre Revenue Market Share by Chemical Composition in 2025

Figure 9. Standard Examples

Figure 10. Alkali-Resistant Examples

Figure 11. Coated Examples

Figure 12. High-Modulus Examples

Figure 13. Others Examples

Figure 14. Global Basalt Fibre Revenue by Fibre Diameter, (USD Million), 2021 & 2025 & 2032

Figure 15. Global Basalt Fibre Revenue Market Share by Fibre Diameter in 2025

Figure 16. Fine (10 μm diameter) Examples

Figure 17. Medium (10–18 μm) Examples

Figure 18. Coarse (>18 μm) Examples

Figure 19. Global Basalt Fibre Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 20. Global Basalt Fibre Revenue Market Share by Application in 2025

Figure 21. Building and Construction Examples

Figure 22. Transportation Examples

Figure 23. Automobile Examples

Figure 24. Military Use Examples

Figure 25. Aerospace Examples

Figure 26. Shipbuilding Examples

Figure 27. Others Examples

Figure 28. Global Basalt Fibre Consumption Value, (USD Million): 2021 & 2025 & 2032

Figure 29. Global Basalt Fibre Consumption Value and Forecast (2021-2032) & (USD Million)

Figure 30. Global Basalt Fibre Sales Quantity (2021-2032) & (MT)

Figure 31. Global Basalt Fibre Price (2021-2032) & (USD/MT)

Figure 32. Global Basalt Fibre Sales Quantity Market Share by Manufacturer in 2025

Figure 33. Global Basalt Fibre Revenue Market Share by Manufacturer in 2025

Figure 34. Producer Shipments of Basalt Fibre by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 35. Top 3 Basalt Fibre Manufacturer (Revenue) Market Share in 2025

Figure 36. Top 6 Basalt Fibre Manufacturer (Revenue) Market Share in 2025

Figure 37. Global Basalt Fibre Sales Quantity Market Share by Region (2021-2032)

Figure 38. Global Basalt Fibre Consumption Value Market Share by Region (2021-2032)

Figure 39. North America Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 40. Europe Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 41. Asia-Pacific Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 42. South America Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 43. Middle East & Africa Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 44. Global Basalt Fibre Sales Quantity Market Share by Type (2021-2032)

Figure 45. Global Basalt Fibre Consumption Value Market Share by Type (2021-2032)

Figure 46. Global Basalt Fibre Average Price by Type (2021-2032) & (USD/MT)

Figure 47. Global Basalt Fibre Sales Quantity Market Share by Application (2021-2032)

Figure 48. Global Basalt Fibre Revenue Market Share by Application (2021-2032)

Figure 49. Global Basalt Fibre Average Price by Application (2021-2032) & (USD/MT)

Figure 50. North America Basalt Fibre Sales Quantity Market Share by Type (2021-2032)

Figure 51. North America Basalt Fibre Sales Quantity Market Share by Application (2021-2032)

Figure 52. North America Basalt Fibre Sales Quantity Market Share by Country (2021-2032)

Figure 53. North America Basalt Fibre Consumption Value Market Share by Country (2021-2032)

Figure 54. United States Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 55. Canada Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 56. Mexico Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 57. Europe Basalt Fibre Sales Quantity Market Share by Type (2021-2032)

Figure 58. Europe Basalt Fibre Sales Quantity Market Share by Application (2021-2032)

Figure 59. Europe Basalt Fibre Sales Quantity Market Share by Country (2021-2032)

Figure 60. Europe Basalt Fibre Consumption Value Market Share by Country (2021-2032)

Figure 61. Germany Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 62. France Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 63. United Kingdom Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 64. Russia Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 65. Italy Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 66. Asia-Pacific Basalt Fibre Sales Quantity Market Share by Type (2021-2032)

Figure 67. Asia-Pacific Basalt Fibre Sales Quantity Market Share by Application (2021-2032)

Figure 68. Asia-Pacific Basalt Fibre Sales Quantity Market Share by Region (2021-2032)

Figure 69. Asia-Pacific Basalt Fibre Consumption Value Market Share by Region (2021-2032)

Figure 70. China Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 71. Japan Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 72. South Korea Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 73. India Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 74. Southeast Asia Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 75. Australia Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 76. South America Basalt Fibre Sales Quantity Market Share by Type (2021-2032)

Figure 77. South America Basalt Fibre Sales Quantity Market Share by Application (2021-2032)

Figure 78. South America Basalt Fibre Sales Quantity Market Share by Country (2021-2032)

Figure 79. South America Basalt Fibre Consumption Value Market Share by Country (2021-2032)

Figure 80. Brazil Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 81. Argentina Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 82. Middle East & Africa Basalt Fibre Sales Quantity Market Share by Type (2021-2032)

Figure 83. Middle East & Africa Basalt Fibre Sales Quantity Market Share by Application (2021-2032)

Figure 84. Middle East & Africa Basalt Fibre Sales Quantity Market Share by Country (2021-2032)

Figure 85. Middle East & Africa Basalt Fibre Consumption Value Market Share by Country (2021-2032)

Figure 86. Turkey Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 87. Egypt Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 88. Saudi Arabia Basalt Fibre Consumption Value (2021-2032) & (USD Million)

Figure 89. South Africa Basalt Fibre Consumption Value (2021-2032) & (USD Million)

- Figure 90. Basalt Fibre Market Drivers
- Figure 91. Basalt Fibre Market Restraints
- Figure 92. Basalt Fibre Market Trends
- Figure 93. Porters Five Forces Analysis
- Figure 94. Manufacturing Cost Structure Analysis of Basalt Fibre in 2025
- Figure 95. Manufacturing Process Analysis of Basalt Fibre
- Figure 96. Basalt Fibre Industrial Chain
- Figure 97. Sales Channel: Direct to End-User vs Distributors
- Figure 98. Direct Channel Pros & Cons
- Figure 99. Indirect Channel Pros & Cons
- Figure 100. Methodology
- Figure 101. Research Process and Data Source

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