

Global Barrier Resins Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Barrier Resins market size was valued at USD 1627.2 million in 2023 and is forecast to a readjusted size of USD 2049.2 million by 2030 with a CAGR of 3.3% during review period.

The barrier resins can prevent small molecular gases such as oxygen, water vapor, and liquid from penetrating the film. Among the barrier resins, EVOH, PVDC, PEN, nitrile-based resin, MXD6 aromatic nylon, are high barrier materials, and the most commonly used are PVDC and EVOH.

Barrier resins are mainly divided into EVOH, PVDC, and PEN, among which EVOH accounts for the most important part. The main applications of barrier resins are pharmaceuticals, food and beverages, personal care, household products, etc. The consumption of food and beverages accounted for 68.64% in 2019. SK (Dow), Kureha, Kuraray, Mitsubishi Chemical Corporation, Juhua Group and other companies are the leading suppliers in the industry. In 2019, Kuraray's market share accounted for 28.69% of the world.

The Global Info Research report includes an overview of the development of the Barrier Resins industry chain, the market status of Pharmaceutical (EVOH Resin, PVDC), Food and Drinks (EVOH Resin, PVDC), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Barrier Resins.

Regionally, the report analyzes the Barrier Resins markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global



Barrier Resins market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Barrier Resins market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Barrier Resins industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., EVOH Resin, PVDC).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Barrier Resins market.

Regional Analysis: The report involves examining the Barrier Resins market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Barrier Resins market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Barrier Resins:

Company Analysis: Report covers individual Barrier Resins manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Barrier Resins This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Pharmaceutical, Food



and Drinks).

Technology Analysis: Report covers specific technologies relevant to Barrier Resins. It assesses the current state, advancements, and potential future developments in Barrier Resins areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Barrier Resins market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Barrier Resins market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

EVOH Resin

PVDC

PEN

Others

Market segment by Application

Pharmaceutical

Food and Drinks

Personal Care



	Household Products
	Others
Major players covered	
	Chang Chun Petrochemical
	Asahi Kasei
	SK (Dow)
	Kureha
	Kuraray
	Teijin
	Solvay
	Juhua Group
	Mitsubishi Chemical Corporation
Market segment by region, regional analysis covers	
	North America (United States, Canada and Mexico)
	Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
	Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
	South America (Brazil, Argentina, Colombia, and Rest of South America)
	Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)



The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Barrier Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Barrier Resins, with price, sales, revenue and global market share of Barrier Resins from 2019 to 2024.

Chapter 3, the Barrier Resins competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Barrier Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Barrier Resins market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Barrier Resins.

Chapter 14 and 15, to describe Barrier Resins sales channel, distributors, customers, research findings and conclusion.



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