

Global Barrier Materials Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Barrier Materials market size was valued at USD 2069.7 million in 2023 and is forecast to a readjusted size of USD 2709.7 million by 2030 with a CAGR of 3.9% during review period.

Performance additives are chemical substances added to materials, such as plastic, paints, rubber, and others to enhance their performance. Barrier materials are those additives that prevent the penetration of small atmospheric and molecular gases such as volatile flavor nitrogen compounds, carbon dioxide, oxygen, water vapor, and aromatic compounds into the packaging material. Various advantages of barrier materials are as follows: high level of chemical and thermal stability, transparency of material, resistance against bending, processing under normal reaction conditions, suitable for roll-to-roll manufacturing, large processing time barrier materials are popularly used in numerous applications due to their excellent performance and properties such as extended shelf life and high thermal stability against gases, water vapor, and aromas.

Asia-Pacific is the leader of the barrier material market; this dominance is expected to continue till 2023. China is the key market in the region, accounting for more than half of the demand for barrier materials, followed by India, Japan, and Taiwan, where the demand is growing steadily.

The Global Info Research report includes an overview of the development of the Barrier Materials industry chain, the market status of Food & Beverage (PVDC, EVOH), Pharmaceutical (PVDC, EVOH), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market

trends of Barrier Materials.

Regionally, the report analyzes the Barrier Materials markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Barrier Materials market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Barrier Materials market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Barrier Materials industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., PVDC, EVOH).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Barrier Materials market.

Regional Analysis: The report involves examining the Barrier Materials market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Barrier Materials market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Barrier Materials:

Company Analysis: Report covers individual Barrier Materials manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial

performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Barrier Materials. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Food & Beverage, Pharmaceutical).

Technology Analysis: Report covers specific technologies relevant to Barrier Materials. It assesses the current state, advancements, and potential future developments in Barrier Materials areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Barrier Materials market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Barrier Materials market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

PVDC

EVOH

PEN

Others

Market segment by Application

Food & Beverage

Pharmaceutical

Cosmetic

Agriculture

Others

Major players covered

Asahi Kasei

DowDuPont

KURARAY

KUREHA CORPORATION

Solvay

TEIJIN

NIPPON GOHSEI

Chang Chun Group

Juhua Group

Dhunseri Petrochem Limited

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Barrier Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Barrier Materials, with price, sales, revenue and global market share of Barrier Materials from 2019 to 2024.

Chapter 3, the Barrier Materials competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Barrier Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Barrier Materials market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Barrier Materials.

Chapter 14 and 15, to describe Barrier Materials sales channel, distributors, customers, research findings and conclusion.

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