

# Global Barium Sulphate Precipitated Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G9A045AE6B3EEN.html>

Date: January 2026

Pages: 128

Price: US\$ 4,480.00 (Single User License)

ID: G9A045AE6B3EEN

## Abstracts

The global Barium Sulphate Precipitated market size is expected to reach \$ 458 million by 2032, rising at a market growth of 1.5% CAGR during the forecast period (2026-2032).

In 2025, global Barium Sulphate Precipitated production reached approximately 840 thousand tons, the average price is about 480 dollars per ton. Precipitated Barium Sulphate is a type of functional filler, which is widely utilized as a pigment extender in surface coating materials, and in the glass and rubber industries. Barium sulphate is superfine with a low oil absorption threshold, allowing for insulation and the prevention of agglomeration and flocculation, ultimately providing the benefit of improved pigmentation efficiency. The gross margin of Barium Sulphate (Precipitated) typically ranges from 25% to 45% in the global market.

The Barium Sulphate Precipitated market refers to the global industry focused on the production and commercialization of synthetic, high-purity barium sulphate manufactured through chemical precipitation processes. This market is driven by steady demand from downstream industries such as coatings, plastics, rubber, inks, paper, pharmaceuticals, and specialty chemicals, where precipitated barium sulphate is valued for its fine and uniform particle size, high whiteness, excellent dispersibility, chemical inertness, and high density. Compared with natural barite, precipitated barium sulphate offers more consistent quality and functional performance, supporting its use in high-end and precision applications, including medical imaging contrast agents and premium industrial fillers. Market growth is supported by the expansion of construction and automotive coatings, rising plastic consumption, and increasing demand for high-performance materials, while competition centers on product quality, particle size control, surface treatment technology, and cost efficiency, with Asia-Pacific being the

major production and consumption region globally. The Barium Sulphate Precipitated industry chain consists of upstream raw material supply, midstream manufacturing, and downstream application sectors. Upstream, the industry relies mainly on soluble barium salts (such as barium chloride or barium hydroxide), sulphate sources (such as sodium sulphate or sulphuric acid), along with energy, water, and chemical additives used for particle size and surface control. In the midstream segment, manufacturers apply controlled chemical precipitation, followed by filtration, washing, drying, micronization, and sometimes surface treatment, to produce precipitated barium sulphate with specific particle size, whiteness, and performance characteristics. Downstream, precipitated barium sulphate is widely used as a functional filler and pigment in coatings, plastics, rubber, inks, paper, and specialty chemicals, as well as in pharmaceutical and medical imaging applications. The overall competitiveness of the industry chain depends on raw material cost stability, process technology, environmental compliance, and close integration with downstream customers, particularly in high-end and application-specific product segments. The demand and opportunity landscape for Barium Sulphate Precipitated is driven by its growing role as a high-performance functional filler in both industrial and specialty applications. Demand continues to expand in coatings, plastics, rubber, and inks, where precipitated barium sulphate is used to improve opacity, surface finish, chemical resistance, and dimensional stability, particularly in automotive, construction, and industrial coatings. In addition, rising consumption of engineering plastics and lightweight composite materials is creating opportunities for ultrafine and surface-treated grades with enhanced dispersibility and compatibility. The pharmaceutical and medical imaging sector, especially X-ray contrast media, represents a stable high-value market segment with strict quality requirements. Emerging opportunities are also linked to electronics, lithium battery materials, and environmentally friendly coatings, where consistent particle size and high purity are critical. Overall, manufacturers that can offer customized products, advanced particle engineering, and sustainable, cost-efficient production processes are well positioned to capture long-term growth opportunities in the global precipitated barium sulphate market.

This report studies the global Barium Sulphate Precipitated production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Barium Sulphate Precipitated and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Barium Sulphate Precipitated that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Barium Sulphate Precipitated total production and demand, 2021-2032, (K MT)

Global Barium Sulphate Precipitated total production value, 2021-2032, (USD Million)

Global Barium Sulphate Precipitated production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Barium Sulphate Precipitated consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Barium Sulphate Precipitated domestic production, consumption, key domestic manufacturers and share

Global Barium Sulphate Precipitated production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Barium Sulphate Precipitated production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Barium Sulphate Precipitated production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Barium Sulphate Precipitated market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, Jiaxin Chemical, Solvay, Fuhua Chemical, NaFine, Chemiplastica, Sakai Chemical, Redstar, Onmillion Nano Material, LaiKe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Barium Sulphate Precipitated market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Barium Sulphate Precipitated Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Barium Sulphate Precipitated Market, Segmentation by Type:

Sulphuric Acid Method

Sodium Sulphate Method

Other

#### Global Barium Sulphate Precipitated Market, Segmentation by Particle Size:

Ultra-fine Grades

Fine Grades

Standard Grades

#### Global Barium Sulphate Precipitated Market, Segmentation by Surface Treatment:

Surface-Treated

Untreated

## Global Barium Sulphate Precipitated Market, Segmentation by Application:

Powder coatings

Rubber

Plastic

Inks

Paper

Other

## Companies Profiled:

Huntsman

Jiaxin Chemical

Solvay

Fuhua Chemical

NaFine

Chemiplastica

Sakai Chemical

Redstar

Onmillion Nano Material

LaiKe

Hechuang New Material

Nippon Chemical Industry

Xin Chemical

Nippon Chemical Industrial

Sachtleben Chemie GmbH

**Key Questions Answered:**

1. How big is the global Barium Sulphate Precipitated market?
2. What is the demand of the global Barium Sulphate Precipitated market?
3. What is the year over year growth of the global Barium Sulphate Precipitated market?
4. What is the production and production value of the global Barium Sulphate Precipitated market?
5. Who are the key producers in the global Barium Sulphate Precipitated market?
6. What are the growth factors driving the market demand?

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