

# Global BARC and TARC Supply, Demand and Key Producers, 2023-2029

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## Abstracts

The global BARC and TARC market size is expected to reach \$ 423.7 million by 2029, rising at a market growth of 6.5% CAGR during the forecast period (2023-2029).

Global key BARC and TARC players include Nissan Chemical, Merck Group and Brewer Science etc. The top 3 companies hold a share about 77%. Asia-Pacific is the largest market with a share about 85%, followed by North America and Europe. Global origins are mainly located in North America, Europe, Japan and South Korea, with North America being the largest production region with a 33% share. In terms of product category, bottom anti-reflective coating holds a larger market share with about 94%. In terms of application, ARF photoresists are the top application area with a market share of about 40%, followed by KeF photoresists.

Anti-reflective coatings are an essential part of photolithography with the continual shrinking of pattern geometries. Anti-reflective coatings reduce reflectivity at resist interfaces, thus providing better line width control with minimal loss of resist performance. The reflectivity is reduced by either attenuating light that passes through the anti-reflective coatings or by matching the index of refraction of the anti-reflective coatings to the resist system at the exposure wavelength employed.

This report studies the global BARC and TARC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for BARC and TARC, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of BARC and TARC that contribute to

its increasing demand across many markets.

Highlights and key features of the study

Global BARC and TARC total production and demand, 2018-2029, (Liters)

Global BARC and TARC total production value, 2018-2029, (USD Million)

Global BARC and TARC production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Liters)

Global BARC and TARC consumption by region & country, CAGR, 2018-2029 & (Liters)

U.S. VS China: BARC and TARC domestic production, consumption, key domestic manufacturers and share

Global BARC and TARC production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Liters)

Global BARC and TARC production by Type, production, value, CAGR, 2018-2029, (USD Million) & (Liters)

Global BARC and TARC production by Application production, value, CAGR, 2018-2029, (USD Million) & (Liters)

This reports profiles key players in the global BARC and TARC market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Merck Group, DuPont, Brewer Science, Nissan Chemical, Dongjin Semichem, Honeywell and Tokyo Ohka Kogyo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World BARC and TARC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Liters) and average price (US\$/Liter) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

#### Global BARC and TARC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global BARC and TARC Market, Segmentation by Type

Bottom Anti-reflective Coatings

Top Anti-reflective Coatings

#### Global BARC and TARC Market, Segmentation by Application

KrF Photoresist

ArF Photoresist

Others

## Companies Profiled:

Merck Group

DuPont

Brewer Science

Nissan Chemical

Dongjin Semichem

Honeywell

Tokyo Ohka Kogyo

## Key Questions Answered

1. How big is the global BARC and TARC market?
2. What is the demand of the global BARC and TARC market?
3. What is the year over year growth of the global BARC and TARC market?
4. What is the production and production value of the global BARC and TARC market?
5. Who are the key producers in the global BARC and TARC market?
6. What are the growth factors driving the market demand?

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