

Global BARC and TARC Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global BARC and TARC market size was valued at USD 272.5 million in 2023 and is forecast to a readjusted size of USD 424.2 million by 2030 with a CAGR of 6.5% during review period.

Anti-reflective coatings are an essential part of photolithography with the continual shrinking of pattern geometries. Anti-reflective coatings reduce reflectivity at resist interfaces, thus providing better line width control with minimal loss of resist performance. The reflectivity is reduced by either attenuating light that passes through the anti-reflective coatings or by matching the index of refraction of the anti-reflective coatings to the resist system at the exposure wavelength employed.

Global key BARC and TARC players include Nissan Chemical, Merck Group and Brewer Science etc. The top 3 companies hold a share about 77%. Asia-Pacific is the largest market with a share about 85%, followed by North America and Europe. Global origins are mainly located in North America, Europe, Japan and South Korea, with North America being the largest production region with a 33% share. In terms of product category, bottom anti-reflective coating holds a larger market share with about 94%. In terms of application, ARF photoresists are the top application area with a market share of about 40%, followed by KeF photoresists.

The Global Info Research report includes an overview of the development of the BARC and TARC industry chain, the market status of KrF Photoresist (Bottom Anti-reflective Coatings, Top Anti-reflective Coatings), ArF Photoresist (Bottom Anti-reflective Coatings, Top Anti-reflective Coatings), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications

and market trends of BARC and TARC.

Regionally, the report analyzes the BARC and TARC markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global BARC and TARC market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the BARC and TARC market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the BARC and TARC industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Liters), revenue generated, and market share of different by Type (e.g., Bottom Anti-reflective Coatings, Top Anti-reflective Coatings).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the BARC and TARC market.

Regional Analysis: The report involves examining the BARC and TARC market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the BARC and TARC market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to BARC and TARC:

Company Analysis: Report covers individual BARC and TARC manufacturers, suppliers, and other relevant industry players. This analysis includes studying their

financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards BARC and TARC. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (KrF Photoresist, ArF Photoresist).

Technology Analysis: Report covers specific technologies relevant to BARC and TARC. It assesses the current state, advancements, and potential future developments in BARC and TARC areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the BARC and TARC market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

BARC and TARC market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Bottom Anti-reflective Coatings

Top Anti-reflective Coatings

Market segment by Application

KrF Photoresist

ArF Photoresist

Others

Major players covered

Merck Group

DuPont

Brewer Science

Nissan Chemical

Dongjin Semichem

Honeywell

Tokyo Ohka Kogyo

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe BARC and TARC product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of BARC and TARC, with price, sales, revenue and global market share of BARC and TARC from 2019 to 2024.

Chapter 3, the BARC and TARC competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the BARC and TARC breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and BARC and TARC market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of BARC and TARC.

Chapter 14 and 15, to describe BARC and TARC sales channel, distributors, customers, research findings and conclusion.

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