

# Global Banknote-Printing Machine Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Banknote-Printing Machine market size was valued at USD 127.6 million in 2023 and is forecast to a readjusted size of USD 141 million by 2030 with a CAGR of 1.4% during review period.

Banknote-Printing Machine is a machine used to print paper money. The banknote paper production process includes: cutting, defibering, cleaning, mashing, mixing, paper marking, cutting and counting. The banknote printing production process includes: original drawing, original plating, plate-making, printing, serial number printing, cutting, inspection/finishing, wrapping and completion.

Global Banknote-Printing Machine key players include Koenig & Bauer, KOMORI, CBPM, Goebel, etc. Global top four manufacturers hold a share about 98%. China is the largest market, with a share about 11%, followed by Europe and United States, both have a share over 10 percent. In terms of product, Intaglio Printing is the largest segment, with a share over 58%. And in terms of application, the largest application is State Print Works, followed by Commercial Banknote Printers, etc.

The Global Info Research report includes an overview of the development of the Banknote-Printing Machine industry chain, the market status of State Print Works (Intaglio Printing, Offset Printing), Commercial Banknote Printers (Intaglio Printing, Offset Printing), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Banknote-Printing Machine.

Regionally, the report analyzes the Banknote-Printing Machine markets in key regions.

North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Banknote-Printing Machine market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Banknote-Printing Machine market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Banknote-Printing Machine industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (Units), revenue generated, and market share of different by Type (e.g., Intaglio Printing, Offset Printing).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Banknote-Printing Machine market.

**Regional Analysis:** The report involves examining the Banknote-Printing Machine market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Banknote-Printing Machine market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Banknote-Printing Machine:

**Company Analysis:** Report covers individual Banknote-Printing Machine manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Banknote-Printing Machine. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (State Print Works, Commercial Banknote Printers).

**Technology Analysis:** Report covers specific technologies relevant to Banknote-Printing Machine. It assesses the current state, advancements, and potential future developments in Banknote-Printing Machine areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Banknote-Printing Machine market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Banknote-Printing Machine market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Intaglio Printing

Offset Printing

Others

### Market segment by Application

State Print Works

Commercial Banknote Printers

## Major players covered

Koenig & Bauer

KOMORI

CBPM

Goebel

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Banknote-Printing Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Banknote-Printing Machine, with price, sales, revenue and global market share of Banknote-Printing Machine from 2019 to 2024.

Chapter 3, the Banknote-Printing Machine competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Banknote-Printing Machine breakdown data are shown at the regional

level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Banknote-Printing Machine market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Banknote-Printing Machine.

Chapter 14 and 15, to describe Banknote-Printing Machine sales channel, distributors, customers, research findings and conclusion.

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