

Global Banknote Changers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Banknote Changers market size is expected to reach \$ 2503 million by 2032, rising at a market growth of 6.1% CAGR during the forecast period (2026-2032).

A banknote changer is an automated device used to exchange large-denomination banknotes for smaller denomination banknotes or coins. It is primarily used in retail, vending machines, parking lots, arcades, laundromats, and other similar settings to reduce manual change-giving and improve cash circulation efficiency. A banknote exchange machine is an automatic device that identifies and processes banknotes. It can verify the authenticity of banknotes, identify their denominations, and dispense coins or smaller denomination banknotes according to preset rules, thus achieving automatic change-giving or exchange functions.

In 2025, global sales of banknote changers reached 575,000 units, with a production capacity of 725,000 units. The average selling price was \$2,800 per unit, and the average gross profit margin was 32.5%.

Upstream core components of banknote changers include banknote recognition modules, optical sensors, magnetic readers, image recognition chips, banknote transmission mechanisms, and banknote/coin dispensing modules. Midstream includes overall machine design, assembly, and software system development. Downstream applications are mainly in vending machines, parking and transportation systems, retail and supermarkets, and the entertainment and service industries.

This report studies the global Banknote Changers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Banknote Changers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Banknote Changers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Banknote Changers total production and demand, 2021-2032, (K Units)

Global Banknote Changers total production value, 2021-2032, (USD Million)

Global Banknote Changers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Banknote Changers consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Banknote Changers domestic production, consumption, key domestic manufacturers and share

Global Banknote Changers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Banknote Changers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Banknote Changers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Banknote Changers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Glory, Crane Payment Innovations, Giesecke+Devrient, NCR, De La Rue, Kisan Electronics, Asahi Seiko, SuzoHapp, PayComplete, GeWeTe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Banknote Changers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Banknote Changers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Banknote Changers Market, Segmentation by Type:

Freestanding

Embedded

Cabinet Type

Global Banknote Changers Market, Segmentation by Currency Support:

Single Currency

Multiple Currencies

Global Banknote Changers Market, Segmentation by Core Functions:

Banknote To Coin Exchange Machine

Banknote Exchange Intra-Currency Machine

Banknote And Coin Two-Way Exchange Machine

Banknote And Coin Recycling Machine

Global Banknote Changers Market, Segmentation by Application:

Banks

Retail Supermarkets

Transportation Hubs

Entertainment Industry

Companies Profiled:

Glory

Crane Payment Innovations

Giesecke+Devrient

NCR

De La Rue

Kisan Electronics

Asahi Seiko

SuzoHapp

PayComplete

GeWeTe

GRG Banking

Julong

Xinda

Diebold Nixdorf

Key Questions Answered:

1. How big is the global Banknote Changers market?
2. What is the demand of the global Banknote Changers market?
3. What is the year over year growth of the global Banknote Changers market?
4. What is the production and production value of the global Banknote Changers market?
5. Who are the key producers in the global Banknote Changers market?
6. What are the growth factors driving the market demand?

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