

Global Banknote Changers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Banknote Changers market size was valued at US\$ 1657 million in 2025 and is forecast to a readjusted size of US\$ 2503 million by 2032 with a CAGR of 6.1% during review period.

A banknote changer is an automated device used to exchange large-denomination banknotes for smaller denomination banknotes or coins. It is primarily used in retail, vending machines, parking lots, arcades, laundromats, and other similar settings to reduce manual change-giving and improve cash circulation efficiency. A banknote exchange machine is an automatic device that identifies and processes banknotes. It can verify the authenticity of banknotes, identify their denominations, and dispense coins or smaller denomination banknotes according to preset rules, thus achieving automatic change-giving or exchange functions.

In 2025, global sales of banknote changers reached 575,000 units, with a production capacity of 725,000 units. The average selling price was \$2,800 per unit, and the average gross profit margin was 32.5%.

Upstream core components of banknote changers include banknote recognition modules, optical sensors, magnetic readers, image recognition chips, banknote transmission mechanisms, and banknote/coin dispensing modules. Midstream includes overall machine design, assembly, and software system development. Downstream applications are mainly in vending machines, parking and transportation systems, retail and supermarkets, and the entertainment and service industries.

This report is a detailed and comprehensive analysis for global Banknote Changers

market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Banknote Changers market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Banknote Changers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Banknote Changers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Banknote Changers market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Banknote Changers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Banknote Changers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Glory, Crane Payment Innovations, Giesecke+Devrient, NCR, De La Rue, Kisan Electronics, Asahi Seiko, SuzoHapp,

PayComplete, GeWeTe, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Banknote Changers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Freestanding

Embedded

Cabinet Type

Market segment by Currency Support

Single Currency

Multiple Currencies

Market segment by Core Functions

Banknote To Coin Exchange Machine

Banknote Exchange Intra-Currency Machine

Banknote And Coin Two-Way Exchange Machine

Banknote And Coin Recycling Machine

Market segment by Application

Banks

Retail Supermarkets

Transportation Hubs

Entertainment Industry

Major players covered

Glory

Crane Payment Innovations

Giesecke+Devrient

NCR

De La Rue

Kisan Electronics

Asahi Seiko

SuzoHapp

PayComplete

GeWeTe

GRG Banking

Julong

Xinda

Diebold Nixdorf

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Banknote Changers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Banknote Changers, with price, sales quantity, revenue, and global market share of Banknote Changers from 2021 to 2026.

Chapter 3, the Banknote Changers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Banknote Changers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the

world, from 2021 to 2026.and Banknote Changers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Banknote Changers.

Chapter 14 and 15, to describe Banknote Changers sales channel, distributors, customers, research findings and conclusion.

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