

Global Bamboo Charcoal Spunlace Nonwoven Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bamboo Charcoal Spunlace Nonwoven market size is expected to reach \$ 807 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

In 2025, global sales of bamboo charcoal spunlace nonwoven fabric reached 115 million square meters, with an average selling price of US\$3.75 per square meter and a total production capacity of approximately 130 million square meters. This product is a nonwoven fabric made from natural bamboo fiber using a spunlace process with the addition of carbonized bamboo charcoal. It possesses excellent breathability, moisture absorption, deodorization, antibacterial properties, and is environmentally friendly and biodegradable. It is widely used in medical protective equipment, sanitary napkins, wet wipes, bedding, and air purification filter materials.

Upstream raw materials include bamboo fiber, bamboo charcoal powder, and spunlace process additives. Material consumption is relatively higher than that of ordinary spunlace nonwoven fabrics to ensure functionality. Downstream supply mainly consists of medical and health companies, personal care product manufacturers, and environmentally friendly material application scenarios. The gross profit margin is approximately 28%, higher than that of ordinary spunlace nonwoven fabrics, reflecting its functional added value.

In the future, with the popularization of green and environmentally friendly concepts, the growth in demand for medical and personal care products, and the expansion of the functional materials market, the bamboo charcoal spunlace nonwoven fabric market will continue to expand. Business opportunities will be concentrated in the development of highly absorbent and deodorizing, antibacterial and protective, and biodegradable and

environmentally friendly materials. At the same time, it can be combined with smart textiles and filtration materials to provide enterprises with long-term value-added and technological upgrading space.

The bamboo charcoal spunlace nonwoven fabric market is experiencing rapid growth, primarily driven by increasing demand for environmentally friendly, health-oriented, and functional materials. Natural bamboo fiber and bamboo charcoal materials possess biodegradable, antibacterial, deodorizing, and moisture-wicking properties, aligning with green and healthy concepts in personal care, healthcare, and home life.

Upstream supply of bamboo fiber and bamboo charcoal powder is relatively stable, but high-performance spunlace technology and functional additives remain technological barriers, impacting production efficiency and cost control. Downstream demand is mainly concentrated in medical protective equipment, wet wipes, sanitary napkins, bedding, and air purification filter companies, exhibiting strong demand for high-functionality and environmentally friendly products. Simultaneously, a market for personalized and customized products is emerging.

In the future, with the advancement of green environmental protection policies, the expansion of the functional textile materials market, and increased consumer awareness of healthy and environmentally friendly products, bamboo charcoal spunlace nonwoven fabrics will continue to develop towards higher added value, multi-functionality, and intelligentization, providing companies with new opportunities for R&D innovation, product differentiation, and market expansion.

This report studies the global Bamboo Charcoal Spunlace Nonwoven production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bamboo Charcoal Spunlace Nonwoven and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bamboo Charcoal Spunlace Nonwoven that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bamboo Charcoal Spunlace Nonwoven total production and demand, 2021-2032, (K Sqm)

Global Bamboo Charcoal Spunlace Nonwoven total production value, 2021-2032, (USD Million)

Global Bamboo Charcoal Spunlace Nonwoven production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Bamboo Charcoal Spunlace Nonwoven consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Bamboo Charcoal Spunlace Nonwoven domestic production, consumption, key domestic manufacturers and share

Global Bamboo Charcoal Spunlace Nonwoven production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Bamboo Charcoal Spunlace Nonwoven production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Bamboo Charcoal Spunlace Nonwoven production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Bamboo Charcoal Spunlace Nonwoven market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Weston Manufacturing, SUNREE, Haorui Tech, Filantro First, Proyons Bio-tech, Tymus, DONGLUN, Soonercleaning, Shinwa Co, Twe-group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bamboo Charcoal Spunlace Nonwoven market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bamboo Charcoal Spunlace Nonwoven Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bamboo Charcoal Spunlace Nonwoven Market, Segmentation by Type:

Bamboo Charcoal/Viscose Fiber Composite

Bamboo Charcoal/Polyester Composite

Bamboo Charcoal/Tencel/Cotton Blend

Global Bamboo Charcoal Spunlace Nonwoven Market, Segmentation by Bamboo Charcoal Content:

Bamboo Charcoal Content: 5-15%

Bamboo Charcoal Content: 15-25%

Bamboo Charcoal Content: 25-35%

Global Bamboo Charcoal Spunlace Nonwoven Market, Segmentation by Fabric Type:

Plain Spunlace Fabric

Mesh Spunlace Fabric

Composite Spunlace Fabric

Others

Global Bamboo Charcoal Spunlace Nonwoven Market, Segmentation by Application:

Environmental Protection

Medical

Textiles

Others

Companies Profiled:

Weston Manufacturing

SUNREE

Haorui Tech

Filantro First

Proyons Bio-tech

Tymus

DONGLUN

Soonercleaning

Shinwa Co

Twe-group

NWFabric

Lydall

Key Questions Answered:

1. How big is the global Bamboo Charcoal Spunlace Nonwoven market?
2. What is the demand of the global Bamboo Charcoal Spunlace Nonwoven market?
3. What is the year over year growth of the global Bamboo Charcoal Spunlace Nonwoven market?
4. What is the production and production value of the global Bamboo Charcoal Spunlace Nonwoven market?
5. Who are the key producers in the global Bamboo Charcoal Spunlace Nonwoven market?
6. What are the growth factors driving the market demand?

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