

Global Balancing Machines Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Balancing Machines market size is expected to reach \$ 999 million by 2032, rising at a market growth of 3.6% CAGR during the forecast period (2026-2032).

A balancing machine is a precision device used to detect and correct imbalance in rotating components (such as motor rotors, automotive drive shafts, fan impellers, etc.). By reducing vibration, noise, and mechanical wear, it ensures the stability and longevity of equipment operation. Its core technologies include:

Classification:

Horizontal balancing machine: Suitable for medium and small-sized shaft-type rotors (such as motors, fans), it achieves multi-speed detection through universal joint transmission.

Vertical balancing machine: Specifically designed for large disc-shaped workpieces (such as automotive brake discs and aircraft engine turbine discs), it uses a rigid support structure to enhance load-bearing capacity.

Growth Drivers:

Increased penetration of new energy vehicles (China's new energy vehicle sales are expected to account for 25% of total vehicle sales by 2025).

Growth in wind power installed capacity (global new installed capacity is expected to exceed 150 GW by 2025).

Policy support (e.g., subsidies for high-end equipment under China's 14th Five-Year Plan).

Key Challenges:

Technical barriers: The high-end market is dominated by overseas companies (e.g., Schenck holds over 20% of the global market share).

Cost pressures: High-precision sensors and intelligent control systems account for over 70% of equipment costs.

International competition: Chinese companies face restrictions on exports due to EU CE certification and US UL standards.

3. Development Trends

Intelligence and Automation:

AI integration: Predicting equipment failures through deep learning (e.g., Shanghai Jianping's AI intelligent balancing system).

Industrial Internet integration: Supports integration with MES systems to achieve end-to-end digital management (e.g., Schenck's cloud-based monitoring platform).

Green and energy-efficient:

Low-power design: Uses permanent magnet synchronous motors to reduce energy consumption by 30% (e.g., Hoffman's energy-efficient balancing machine).

Environmentally friendly materials: Recyclable components account for over 80% (e.g., CEMB's modular balancing machine).

High-End and Customization:

Aerospace-Specific Equipment: Precision requirements up to 0.01g/mm/kg (e.g., Shanghai Hengwang's HYLS-150 aerospace balancing machine).

New Energy-Specific Models: Supports high-speed motor testing (rotation speed > 20,000 rpm) (e.g., Jizhi Co., Ltd.'s high-speed balancing machine).

The balancing machine market is currently driven by both technological upgrades and expanding demand. China is rapidly rising due to its advantages in the new energy industry, but the high-end market is still dominated by overseas companies. Over the next five years, intelligence, green technology, and customization will become key competitive factors. Companies with core technologies and global?? (such as Schenck and Jizhi Co., Ltd.) will continue to lead the market. Additionally, the integration of emerging technologies like quantum sensing and AI is expected to reshape the industry landscape.

This report studies the global Balancing Machines production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Balancing Machines and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Balancing Machines that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Balancing Machines total production and demand, 2021-2032, (Units)

Global Balancing Machines total production value, 2021-2032, (USD Million)

Global Balancing Machines production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Balancing Machines consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Balancing Machines domestic production, consumption, key domestic manufacturers and share

Global Balancing Machines production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Balancing Machines production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Balancing Machines production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Balancing Machines market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schenck, Shimadzu, Nagahama Seisakusho, DSK, Balance Systems, CEMB, Burke Porter, Hangzhou Jizhi Mechatronic, Kokusai, Abro Balancing, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Balancing Machines market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (K US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Balancing Machines Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Balancing Machines Market, Segmentation by Type:

Vertical Balancing Machines

Horizontal Balancing Machines

Global Balancing Machines Market, Segmentation by Application:

Auto Industry

Home Appliances

Heavy Industry

Aviation Industry

Others

Companies Profiled:

Schenck

Shimadzu

Nagahama Seisakusho

DSK

Balance Systems

CEMB

Burke Porter

Hangzhou Jizhi Mechatronic

Kokusai

Abro Balancing

Haimer

Balance United

JP Balancing Machine

Hines

Hofmann

CWT Industries

TIRA GmbH

BalanStar

Beijing Keeven

Kaiser Sistemas

BalanceMaster

Nan Jung

Sigma Electronics

Key Questions Answered:

1. How big is the global Balancing Machines market?
2. What is the demand of the global Balancing Machines market?
3. What is the year over year growth of the global Balancing Machines market?

4. What is the production and production value of the global Balancing Machines market?
5. Who are the key producers in the global Balancing Machines market?
6. What are the growth factors driving the market demand?

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