

# Global Bakery Flour Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GC79D4341CADEN.html>

Date: May 2026

Pages: 128

Price: US\$ 3,480.00 (Single User License)

ID: GC79D4341CADEN

## Abstracts

According to our (Global Info Research) latest study, the global Bakery Flour market size was valued at US\$ 123032 million in 2025 and is forecast to a readjusted size of US\$ 171035 million by 2032 with a CAGR of 4.8% during review period.

In 2025, the global production of Bakery Flour was 110 million tons, with an average global market price of approximately 1,087 USD/ton. Total production capacity was about 135 million tons, and the industry's average gross margin was 22%.

The major upstream raw materials include wheat and others.

Key upstream suppliers include Cargill, Bunge, and ADM.

Downstream customers include Grupo Bimbo and Associated British Foods.

Bakery Flour typically refers to a category of flour specifically used for baked goods such as bread, cakes, biscuits, and pizza. It is not a single type of flour; rather, it is a specialized flour system developed by adjusting wheat flour based on different baking requirements, including protein content, gluten strength (gluten-forming capability), and milling refinement, in order to suit different end-use products.

Based on protein content, Bakery Flour can generally be divided into three categories: low-gluten, medium-gluten, and high-gluten flour. Low-gluten flour has a relatively low protein content (typically 7%-9%) and weak gluten formation, making it suitable for soft and tender baked goods such as cakes and cookies. Medium-gluten flour (around 9%-11%) sits between the two and is suitable for buns, steamed bread, certain biscuits, and general home baking applications. High-gluten flour (around 11%-14%) has higher

protein content and stronger gluten, making it suitable for bread, pizza dough bases, and other products requiring strong elasticity and structural support.

In industrial or professional baking applications, wheat flour is often further functionally enhanced based on basic milling flour. This may include adjusting ash content, adding malt flour, enzymes, or improvers to better meet specific process requirements such as fermentation stability, water absorption, and extensibility. Such products are often collectively referred to as bakery specialty flour or functional flour.

This report is a detailed and comprehensive analysis for global Bakery Flour market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Bakery Flour market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bakery Flour market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bakery Flour market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bakery Flour market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bakery Flour

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bakery Flour market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, Harinera del Mar, Harimsa, Cargill, Ardent Mills, Soja Austria, Ebro Ingredients, Ingredion, Limagrain, Bunge, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## **Market Segmentation**

Bakery Flour market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Cake Flour

Bread Flour

Others

Market segment by Processing Technology

Stone-Ground Flour

Mechanically Refined Flour

Market segment by Improvement

Raw Powder

Modified Flour

#### Market segment by Application

Cake

Bread

Cookies

Pizza

Others

#### Major players covered

ADM

Harinera del Mar

Harimsa

Cargill

Ardent Mills

Soja Austria

Ebro Ingredients

Ingredion

Limagrain

Bunge

GoodMills

GRUMA

Olam Agri

COFCO

Jinshahe

Wilmar

WUDELI

Henan Huangguo Grain

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Bakery Flour product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bakery Flour, with price, sales quantity, revenue, and global market share of Bakery Flour from 2021 to 2026.

Chapter 3, the Bakery Flour competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bakery Flour breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bakery Flour market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bakery Flour.

Chapter 14 and 15, to describe Bakery Flour sales channel, distributors, customers, research findings and conclusion.

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