

Global Bakery Flour Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bakery Flour market size is expected to reach \$ 171035 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

In 2025, the global production of Bakery Flour was 110 million tons, with an average global market price of approximately 1,087 USD/ton. Total production capacity was about 135 million tons, and the industry's average gross margin was 22%.

The major upstream raw materials include wheat and others.

Key upstream suppliers include Cargill, Bunge, and ADM.

Downstream customers include Grupo Bimbo and Associated British Foods.

Bakery Flour typically refers to a category of flour specifically used for baked goods such as bread, cakes, biscuits, and pizza. It is not a single type of flour; rather, it is a specialized flour system developed by adjusting wheat flour based on different baking requirements, including protein content, gluten strength (gluten-forming capability), and milling refinement, in order to suit different end-use products.

Based on protein content, Bakery Flour can generally be divided into three categories: low-gluten, medium-gluten, and high-gluten flour. Low-gluten flour has a relatively low protein content (typically 7%-9%) and weak gluten formation, making it suitable for soft and tender baked goods such as cakes and cookies. Medium-gluten flour (around 9%-11%) sits between the two and is suitable for buns, steamed bread, certain biscuits, and general home baking applications. High-gluten flour (around 11%-14%) has higher protein content and stronger gluten, making it suitable for bread, pizza dough bases,

and other products requiring strong elasticity and structural support.

In industrial or professional baking applications, wheat flour is often further functionally enhanced based on basic milling flour. This may include adjusting ash content, adding malt flour, enzymes, or improvers to better meet specific process requirements such as fermentation stability, water absorption, and extensibility. Such products are often collectively referred to as bakery specialty flour or functional flour.

This report studies the global Bakery Flour production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bakery Flour and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bakery Flour that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bakery Flour total production and demand, 2021-2032, (Tons)

Global Bakery Flour total production value, 2021-2032, (USD Million)

Global Bakery Flour production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Bakery Flour consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Bakery Flour domestic production, consumption, key domestic manufacturers and share

Global Bakery Flour production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Bakery Flour production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Bakery Flour production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Bakery Flour market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ADM, Harinera del Mar, Harimisa, Cargill, Ardent Mills, Soja Austria, Ebro Ingredients, Ingredion, Limagrain, Bunge, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bakery Flour market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bakery Flour Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bakery Flour Market, Segmentation by Type:

Cake Flour

Bread Flour

Others

Global Bakery Flour Market, Segmentation by Processing Technology:

Stone-Ground Flour

Mechanically Refined Flour

Global Bakery Flour Market, Segmentation by Improvement:

Raw Powder

Modified Flour

Global Bakery Flour Market, Segmentation by Application:

Cake

Bread

Cookies

Pizza

Others

Companies Profiled:

ADM

Harinera del Mar

Harimsa

Cargill

Ardent Mills

Soja Austria

Ebro Ingredients

Ingredion

Limagrain

Bunge

GoodMills

GRUMA

Olam Agri

COFCO

Jinshahe

Wilmar

WUDELI

Henan Huangguo Grain

Key Questions Answered:

1. How big is the global Bakery Flour market?
2. What is the demand of the global Bakery Flour market?
3. What is the year over year growth of the global Bakery Flour market?
4. What is the production and production value of the global Bakery Flour market?
5. Who are the key producers in the global Bakery Flour market?
6. What are the growth factors driving the market demand?

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