

# Global Bakery Confectionery Machinery Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Bakery Confectionery Machinery market size was valued at US\$ 1307 million in 2025 and is forecast to a readjusted size of US\$ 1838 million by 2032 with a CAGR of 5.0% during review period.

In 2024, global Bakery & Confectionery Machinery production capacity is 2,500 units, with production reached approximately 1,750 units, with an average global market price of around US\$ 700,000 per unit. The market gross margin is mainly 35%-45%.

Bakery & Confectionery Machinery refers to production lines used for continuous, large-scale, and highly consistent processing of baked goods and confectionery products, covering the entire process from raw material handling, mixing and kneading, shaping, fermentation, baking, cooling, demolding, filling, coating, packaging, and automated conveying. Equipment types include spiral dough mixers, planetary mixers, biscuit forming machines, cookie extruders, croissant forming lines, cake plating systems, tunnel ovens, rotary ovens, spiral cooling towers, chocolate pouring machines, soft candy/hard candy forming machines, molding production lines, and automated packaging systems. This type of equipment emphasizes food-grade (hygienic) design, high levels of automation, flexible switching capabilities, stable production capacity, and energy consumption control. It is a core infrastructure for industrial bakeries, central kitchens, and biscuit/confectionery factories to achieve large-scale production and standardized quality.

The upstream of the industry chain includes key components such as food-grade stainless steel, conveying and drive systems, heating modules, steam and hot air systems, vacuum sugar cooking equipment, metering pumps, mold systems, electrical

control and PLC, robotic tray loading units, and cleaning and sterilization systems. Midstream manufacturers include established European suppliers (GEA, Radermaker, Rheon, Fritsch, WP, Baker Perkins, Bosch, Sollich), Japanese and American brands (Rheon, Yamato, AMF Bakery), and rapidly growing Chinese companies (Nanyang, Saneng, Xuzhong, Yiyou, etc.), providing complete solutions for the baking and confectionery industry, from single-machine equipment to turnkey lines. Downstream customers include industrial bakeries, large biscuit and cookie manufacturers, chocolate and confectionery manufacturers, frozen dough suppliers, central kitchens, chain bakery brands, food OEM/ODM factories, and snack food and pre-made baked goods companies. End products include bread, toast, croissants, cakes, biscuits, cookies, wafers, chocolate, soft candy/hard candy, pies, and frozen baked goods. Customers are highly sensitive to automation levels, production capacity, hygiene design, stability, changeover time, energy consumption, and maintenance cycles.

The global Bakery & Confectionery Machinery market is expected to maintain steady growth over the next 5–10 years, driven by three major structural trends: (1) long-term growth in global consumption of baked goods and snack foods, driving industrial bakeries and regional central kitchens to accelerate capacity expansion; (2) increasingly stringent automation, flexibility, and food safety regulations, prompting companies to replace manual labor and small equipment with continuous production lines to improve product consistency and hygiene standards; and (3) the rise of frozen dough, bake-off, pre-baked, and healthy functional foods, driving the upgrading of core equipment such as molding lines, tunnel ovens, fermentation systems, and chocolate coating lines. Regionally, Europe and North America are mainly focused on upgrading advanced equipment and high-end chocolate/confectionery production capacity; China, India, Southeast Asia, and the Middle East are becoming important incremental markets for new production capacity and medium-to-large-sized bakeries. Overall, the baking and confectionery machinery industry will accelerate its evolution towards intelligentization, high hygiene design, energy conservation and emission reduction, flexible production switching, and integrated production lines. Manufacturers with process integration capabilities and global service networks will continue to benefit.

This report is a detailed and comprehensive analysis for global Bakery Confectionery Machinery market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Bakery Confectionery Machinery market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Bakery Confectionery Machinery market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Bakery Confectionery Machinery market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (K USD/Unit), 2021-2032

Global Bakery Confectionery Machinery market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (K USD/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bakery Confectionery Machinery

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bakery Confectionery Machinery market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kaak Group, Fritsch, Rademaker, Markel Group, Rondo, Mecatherm, Rheon, GEA, Lawrence company, Oshikiri Machinery LTD, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Bakery Confectionery Machinery market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and

forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Bread Lines

Croissant Lines

Pastry Make Up Lines

Flatbread and Pizza Lines

Others

#### Market segment by Automation Level

Semi-automatic

Fully-automatic

#### Market segment by Capacity

Less than 5000 PCS/h

5000-10000PCS/h

More than 10000PCS/h

#### Market segment by Application

Industrial Use

Commercial Use

## Major players covered

Kaak Group

Fritsch

Rademaker

Markel Group

Rondo

Mecatherm

Rheon

GEA

Lawrence company

Oshikiri Machinery LTD

WP Bakery Group

Rinc

Gostol

Zline

Koenig

BVT Bakery Services BV

Sottoriva SpA

Canol Srl

Huide shengyu

## SINMAG

### **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

### **The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Bakery Confectionery Machinery product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bakery Confectionery Machinery, with price, sales quantity, revenue, and global market share of Bakery Confectionery Machinery from 2021 to 2026.

Chapter 3, the Bakery Confectionery Machinery competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bakery Confectionery Machinery breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bakery Confectionery Machinery market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bakery Confectionery Machinery.

Chapter 14 and 15, to describe Bakery Confectionery Machinery sales channel, distributors, customers, research findings and conclusion.

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