

Global Bagging Machine for Granulate Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G43B5C1A888CEN.html>

Date: January 2026

Pages: 145

Price: US\$ 4,480.00 (Single User License)

ID: G43B5C1A888CEN

Abstracts

The global Bagging Machine for Granulate market size is expected to reach \$ 1090 million by 2032, rising at a market growth of 5.0% CAGR during the forecast period (2026-2032).

A Bagging Machine for Granulate is a machine or integrated station designed to meter, fill, and package granular materials such as plastic pellets, fertilizers, grains and feed, seeds, sugar/salt granules, and mineral granulates into bags with a specified weight or volume, often combining bag presentation or clamping, bag forming, dust control, sealing/closing (heat sealing, sewing, folding and taping, etc.), coding/labeling, checkweighing and rejection, and conveyor interfaces into a single workflow. It addresses the core problems of efficiency, accuracy, loss prevention, and cleanliness at the packaging end of granular production: manual bagging typically introduces weighing errors, spillage, inconsistent bag shape, and higher labor burden, while real-world granulate behavior variation in particle size distribution, fines content, tendency to bridge or to run too freely can cause unstable feeding and cycle-time fluctuations. Historically, the product evolved from hand weighing and manual discharge with stitching, to mechanical bagging scales with simple clamp and discharge gates, and then to electronically weighed, PLC-controlled semi-automatic systems; as safety, hygiene, and productivity requirements increased, modern solutions added automatic bag placers, closed-loop feeding control across multiple dosing methods (gravity, belt, vibratory, auger, pneumatic conveying), in-line inspection (checkweighing, vision error-proofing), and downstream integration with palletizing and stretch-wrapping, while incorporating explosion protection, static mitigation, and enclosed dust extraction for challenging environments. Upstream inputs include structural metals (carbon or stainless steel frames and enclosures), wear- and corrosion-resistant materials for product-contact and flow components, polymers and elastomers for seals and flexible connections, and packaging consumables (woven PP bags, paper/plastic laminates, PE

liners, sealing films, thread, labels, inks). Critical components are typically sourced from specialized suppliers of load cells and weighing controllers, PLC/HMI and industrial networking, servo/stepper drives and VFDs, photoelectric/proximity/level/pressure sensors, pneumatic manifolds and actuators, material valves and gates, dust filters and fans, sealing modules (thermal or ultrasonic), coding/labeling units, and inspection devices (checkweighers, metal detectors, vision systems), which the OEM integrates and tunes to the granulate's flow characteristics, bag format, and required line throughput. In 2025, the global production capacity of granulate bagging machines reached 40,000 units, while total sales amounted to 35,005 units. The average selling price was approximately USD 21,600 per unit, and manufacturers' gross margins ranged between 30% and 40%.

The current market for granulate bagging equipment is characterized by steady demand but increasing segmentation. On one side, core sectors such as grains and feed, seeds, sugar/salt, fertilizers, and plastic pellets have relatively rigid packaging needs, so replacement projects often prioritize reliability, uptime, maintainability, and delivery lead time. On the other side, more factories are running multi-SKU operations with frequent changeovers and multiple bag formats, shifting purchasing criteria from "a machine that works" to "a solution that runs consistently, switches quickly, and can be audited and traced." This has widened the gap between entry-level general-purpose machines and higher-end industrial systems. Quality expectations have also moved beyond weight accuracy to include bag shape consistency, sealing uniformity, code/label readability, and reduced spillage and damage across conveying and handling. Competitive differentiation increasingly comes from how well suppliers handle real material behaviors—fines content, particle size variation, static, bridging versus free-flowing tendencies, and fragile granules that degrade—plus how effectively they match site constraints and line rhythm, supported by spare-part standardization, software maintainability, remote diagnostics, and service coverage.

Looking forward, development will compound along "greater flexibility, more intelligence, tighter integration, and stronger compliance." Flexibility will be driven by multi-format capability, faster cleaning and tool-less change parts, recipe-based settings, and adaptive feeding that maintains stability across variable products. Intelligence will expand from basic weighing control into closed-loop optimization and diagnostics: continuous learning from weight deviations, feed curves, downtime reasons, and sealing process windows can reduce manual tuning and enable more predictable maintenance, while machine vision becomes more common for bag presentation verification, error-proofing, and code readability checks. Integration will deepen as bagging interfaces more tightly with upstream buffering and conveying and downstream inspection, palletizing, and warehouse systems, minimizing "local optimization" that creates line bottlenecks. Compliance and sustainability pressures will

also shape design choices?hygienic and cleanable construction for sensitive applications, explosion and static mitigation for dusty environments, and improved compatibility with evolving bag materials and sealing methods as packaging regulations and material choices change.

The main forces accelerating upgrades include labor and EHS pressure, stricter quality and customer audits, and the need for faster, more resilient fulfillment. Companies invest in automation?automatic bag placing, sealing, in-line weighing, and error-proofing?to reduce dependence on operators, lower spillage and housekeeping burden, and generate traceable data that increases delivery confidence. At the same time, volatile demand and frequent product turnover require lines that can switch quickly without sacrificing stability. The constraints are equally tangible: granulates vary widely and upstream fluctuations in fines, moisture, and particle distribution can amplify feeding and weighing challenges, making commissioning and stable operation more experience-dependent; many plants lack the digital maturity, standardized procedures, and training needed to fully realize advanced features; and practical limits such as component availability and qualification, retrofit complexity, space constraints, and compliance adaptation can stretch timelines and raise total cost. Overall, the market will keep balancing standardized modular solutions that reduce delivery and maintenance burden against tailored engineering for difficult materials and complex conditions, favoring suppliers who can codify field know-how into repeatable methods while still solving the hardest process-specific problems.

This report studies the global Bagging Machine for Granulate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bagging Machine for Granulate and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bagging Machine for Granulate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bagging Machine for Granulate total production and demand, 2021-2032, (K Units)

Global Bagging Machine for Granulate total production value, 2021-2032, (USD Million)

Global Bagging Machine for Granulate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bagging Machine for Granulate consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bagging Machine for Granulate domestic production, consumption, key domestic manufacturers and share

Global Bagging Machine for Granulate production by manufacturer, production, price,

value and market share 2021-2026, (USD Million) & (K Units)

Global Bagging Machine for Granulate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bagging Machine for Granulate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bagging Machine for Granulate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AMTEC Packaging Machines, Koyo Rego Machinery Technology, Aranow, Audion Packaging Machines, CMN Makina, Foshan Land Packaging Machinery, Guangdong Soonseal Packaging Technology, IMANPACK Packaging & Eco Solutions S.p.a., Kizui Packaging Machinery, Mentpack, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bagging Machine for Granulate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bagging Machine for Granulate Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bagging Machine for Granulate Market, Segmentation by Type:

Open-Mouth Bagging Machine

Valve Bagging Machine

FFS Bagging Machine

Others

Global Bagging Machine for Granulate Market, Segmentation by Dosing Principle:

Net Weigh Bagging Machine

Gross Weigh Bagging Machine

Volumetric Bagging Machine

Global Bagging Machine for Granulate Market, Segmentation by Feeding Mechanism:

Gravity Feed Bagging Machine

Belt Feed Bagging Machine

Vibratory Feed Bagging Machine

Global Bagging Machine for Granulate Market, Segmentation by Application:

Food Industry

Drug Industry

Cosmetic Industry

Other Industries

Companies Profiled:

AMTEC Packaging Machines

Koyo Rego Machinery Technology

Aranow

Audion Packaging Machines

CMN Makina

Foshan Land Packaging Machinery

Guangdong Soonseal Packaging Technology

IMANPACK Packaging & Eco Solutions S.p.a.

Kizui Packaging Machinery

Mentpack

MF TECNO S.r.l.

PAYPER

PFM Packaging Machinery

Premier Tech Systems and Automation

Shanghai Xingfei Packaging Machinery

ROVEMA

TMI

Universal Pack

Key Questions Answered:

1. How big is the global Bagging Machine for Granulate market?
2. What is the demand of the global Bagging Machine for Granulate market?
3. What is the year over year growth of the global Bagging Machine for Granulate market?
4. What is the production and production value of the global Bagging Machine for Granulate market?
5. Who are the key producers in the global Bagging Machine for Granulate market?
6. What are the growth factors driving the market demand?

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