

Global Bag Type Portable Oxygen Concentrator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Bag Type Portable Oxygen Concentrator market size is expected to reach \$ 2986 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Bag Type Portable Oxygen Concentrator is a wearable oxygen delivery device designed in a backpack-style configuration, enabling continuous oxygen supply during mobile use through pressure swing adsorption technology. It integrates lightweight structural design with stable oxygen concentration output, allowing users to maintain mobility while receiving respiratory support in outdoor, travel, and daily activity scenarios. Its advantages lie in enhanced portability, ergonomic load distribution, reduced physical burden, and improved user convenience in extended use conditions. In 2025, the industry's capacity utilization rate was about 65%, while the average gross margin reached approximately 45%. Production in 2025 totaled 1.63 million units with an average price of 980 USD/unit. The upstream of Bag Type Portable Oxygen Concentrator primarily consists of molecular sieves and compressors, with representative suppliers such as Arkema, Honeywell, BASF, Hanbell Precise Machinery, and Kaishan Group ensuring material performance and component reliability. The midstream focuses on system integration, portable structure design, oxygen generation module optimization, power management, and noise reduction to ensure stable output and user comfort. The downstream is mainly driven by online and offline sales channels.

Bag Type Portable Oxygen Concentrator is positioned as a mobility-enhanced oxygen therapy solution that directly addresses the need for continuous respiratory support in dynamic environments such as outdoor activities, travel, and long-duration daily use. Its backpack-style configuration enables hands-free operation and balanced weight

distribution, significantly improving user compliance and comfort compared with traditional portable units. In real-world applications, it is widely adopted by patients with chronic respiratory conditions, elderly users, and individuals requiring supplemental oxygen in non-clinical settings, where stability, battery endurance, and portability are critical. The current industry landscape is characterized by ongoing optimization in lightweight design, energy efficiency, and noise control, while manufacturers are also focusing on improving durability and user experience to differentiate products. From a commercial perspective, profitability is increasingly influenced by product positioning in mid-to-high-end segments, where brand recognition and technological refinement support pricing stability. As demand continues to be shaped by aging populations and the normalization of home-based care, the segment demonstrates a clear trend toward functional specialization and user-centric innovation.

This report studies the global Bag Type Portable Oxygen Concentrator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bag Type Portable Oxygen Concentrator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bag Type Portable Oxygen Concentrator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Bag Type Portable Oxygen Concentrator total production and demand, 2021-2032, (K Units)

Global Bag Type Portable Oxygen Concentrator total production value, 2021-2032, (USD Million)

Global Bag Type Portable Oxygen Concentrator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Bag Type Portable Oxygen Concentrator consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Bag Type Portable Oxygen Concentrator domestic production, consumption, key domestic manufacturers and share

Global Bag Type Portable Oxygen Concentrator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Bag Type Portable Oxygen Concentrator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Bag Type Portable Oxygen Concentrator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Bag Type Portable Oxygen Concentrator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Inogen, Invacare, Philips Respironics, Yuwell, Chart Industries, Drive DeVilbiss, Teijin Pharma, GCE Group, O2 Concepts, Precision Medical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bag Type Portable Oxygen Concentrator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bag Type Portable Oxygen Concentrator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Bag Type Portable Oxygen Concentrator Market, Segmentation by Type:

Backpack Type

Shoulder Bag Type

Others

Global Bag Type Portable Oxygen Concentrator Market, Segmentation by Flow Rate:

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