

# Global Bag-in-Box Food Packaging Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global Bag-in-Box Food Packaging market size was valued at USD 3138.3 million in 2023 and is forecast to a readjusted size of USD 4297.6 million by 2030 with a CAGR of 4.6% during review period.

Bag in box packaging is a type of packaging method that uses a flexible package inside a paperboard carton. A bag in box package is created by first filling and sealing product into a plain flexible package, often a gusseted pillow bag. The flexible package of product is then dropped into a carton by a carton forming machine.

The bag-in-box food packaging market is poised for steady growth, fueled by a rising demand for convenient, efficient, and eco-friendly solutions in the liquid food and beverage industry.

Market Drivers:

**Convenience and portability:** bag-in-box systems offer ease of dispensing, portion control, and lightweight portability, perfect for on-the-go consumption and single-serve applications.

**Cost-effectiveness:** Compared to traditional rigid containers, bag-in-box boasts lower transportation and storage costs due to the collapsible inner bags and efficient space utilization.

**Improved shelf life:** Multi-layer technology in the bags provides excellent barrier

properties against oxygen, light, and moisture, extending product shelf life and minimizing waste.

**Sustainability focus:** Growing environmental awareness pushes manufacturers towards recyclable and biodegradable bag-in-box options, aligning with consumer preferences and regulations.

**Versatility:** bag-in-box solutions cater to a diverse range of liquid food products, from beverages and condiments to soups and dairy items, expanding market reach.

The Global Info Research report includes an overview of the development of the Bag-in-Box Food Packaging industry chain, the market status of Dairy Products (Below 5 Liter, 5-15 Liter), Juice (Below 5 Liter, 5-15 Liter), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Bag-in-Box Food Packaging.

Regionally, the report analyzes the Bag-in-Box Food Packaging markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Bag-in-Box Food Packaging market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Bag-in-Box Food Packaging market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Bag-in-Box Food Packaging industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (M Units), revenue generated, and market share of different by Type (e.g., Below 5 Liter, 5-15 Liter).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Bag-in-Box Food Packaging market.

**Regional Analysis:** The report involves examining the Bag-in-Box Food Packaging market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the Bag-in-Box Food Packaging market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Bag-in-Box Food Packaging:

**Company Analysis:** Report covers individual Bag-in-Box Food Packaging manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards Bag-in-Box Food Packaging. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Dairy Products, Juice).

**Technology Analysis:** Report covers specific technologies relevant to Bag-in-Box Food Packaging. It assesses the current state, advancements, and potential future developments in Bag-in-Box Food Packaging areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Bag-in-Box Food Packaging market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

Bag-in-Box Food Packaging market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts

for consumption value by Type, and by Application in terms of volume and value.

#### Market segment by Type

Below 5 Liter

5-15 Liter

Above 15 Liter

#### Market segment by Application

Dairy Products

Juice

Alcoholic Beverages

Others

#### Major players covered

Smurfit Kappa

CDF Corporation

Liqui-Box

DS Smith

Optopack

SIG

Aran Group

Sealed Air

Technologia JSC

Peak Liquid Packaging

AstraPouch

Hansin

Novel

Liquibox

Montibox

BN Packaging

CICH Packaging

Logos Pack

Coveris

Steriltom

Gualapack

Petruzalek

Volmar Packaging

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bag-in-Box Food Packaging product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bag-in-Box Food Packaging, with price, sales, revenue and global market share of Bag-in-Box Food Packaging from 2019 to 2024.

Chapter 3, the Bag-in-Box Food Packaging competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bag-in-Box Food Packaging breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Bag-in-Box Food Packaging market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bag-in-Box Food Packaging.

Chapter 14 and 15, to describe Bag-in-Box Food Packaging sales channel, distributors,

customers, research findings and conclusion.

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