

# Global Bag Filter Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Bag Filter market size is expected to reach \$ 2734 million by 2032, rising at a market growth of 2.9% CAGR during the forecast period (2026-2032).

In 2024, global Bag Filter production capacity is 22 million ?, with production reached approximately 15 million ?, with an average global market price of around US\$ 140 per ?. The market gross margin is mainly 20%-30%.

A Bag Filter is a dust removal device that uses fiber filter bags to mechanically filter dust-laden flue gas, achieving efficient particulate matter capture. Flue gas passes through the filter bags to form a filter cake layer, trapping dust particles and allowing for periodic cleaning. The system typically consists of filter bags, cages, a pulse-jet or reverse-jet cleaning system, a housing, ducts, a dust hopper, and a control system. Based on the cleaning method, it can be divided into pulse-jet, reverse-jet, and mechanical vibration types, with pulse-jet baghouses becoming the mainstream due to their high efficiency, low resistance, and wide applicability across industries. Bag filters are widely used in industries such as power generation, cement, steel, waste incineration, chemicals, and machining, and are one of the core particulate matter control equipment in ultra-low emission retrofitting.

The upstream of the industry chain includes filter bag material manufacturers (polyester, PPS, PTFE, P84, fiberglass, etc.), bag cage manufacturers, pulse valve manufacturers, solenoid valve manufacturers, PLC control system manufacturers, fan manufacturers, and steel structure manufacturers. Filter media accounts for the highest cost component. The midstream sector comprises environmental equipment companies and EPC contractors responsible for system design, equipment manufacturing, installation, commissioning, and operation and maintenance technical services. Typical companies

include Longking, FLSmidth, KC Cottrell, Donaldson, Hamon, and Thermax. The downstream sector covers coal-fired power plants, cement kiln tails, steel sintering, waste incineration, metallurgical and chemical industries, and various industrial dust control scenarios. Projects are typically integrated with desulfurization, denitrification, WESP, and wet scrubbing equipment.

As global environmental regulations become increasingly stringent, the demand for advanced treatment of PM2.5, heavy metals, and flue gas is rapidly increasing, driving bag filters to continue expanding their market share in replacing ESPs (electrostatic precipitators). Ultra-low emission standards are leading to the rapid adoption of long-bag low-pressure pulse jet filters, high-temperature filter media, membrane filter bags, and intelligent control systems, creating a new growth point of 'high-efficiency filtration + digital operation and maintenance.' Furthermore, the expansion of industries such as cement, steel, and power in Southeast Asia, the Middle East, South Asia, and Africa is bringing stable new markets for bag filters; while the upgrading of older systems in China, Europe, and North America is also generating continuous replacement demand. Overall, the bag filter market will maintain steady growth, strengthening its technological barriers and service value in the field of advanced treatment.

This report studies the global Bag Filter production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Bag Filter and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Bag Filter that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Bag Filter total production and demand, 2021-2032, (K m?)

Global Bag Filter total production value, 2021-2032, (USD Million)

Global Bag Filter production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K m?), (based on production site)

Global Bag Filter consumption by region & country, CAGR, 2021-2032 & (K m?)

U.S. VS China: Bag Filter domestic production, consumption, key domestic manufacturers and share

Global Bag Filter production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K m?)

Global Bag Filter production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K m?)

Global Bag Filter production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K m?)

This report profiles key players in the global Bag Filter market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Longking, ANDRITZ, Babcock & Wilcox, Feida, FLSmidth, KC Cottrell, Wood Group (Foster Wheeler), Sinosteel Tiancheng, Sinoma, Tianjie Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Bag Filter market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K m?) and average price (USD/?) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Bag Filter Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Bag Filter Market, Segmentation by Type:

Pulse-Jet Cleaning

Reverse-Air Cleaning

Others

#### Global Bag Filter Market, Segmentation by Temperature:

Room Temperature Bag Filter

High Temperature Bag Filter

#### Global Bag Filter Market, Segmentation by Installation:

Top-Load Baghouse

Bottom-Load Baghouse

Others

#### Global Bag Filter Market, Segmentation by Application:

Power Generation

Chemical

Steel and Metallurgy

Cement

Pulp & Paper

Others

Companies Profiled:

Longking

ANDRITZ

Babcock & Wilcox

Feida

FLSmidth

KC Cottrell

Wood Group (Foster Wheeler)

Sinosteel Tiancheng

Sinoma

Tianjie Group

Sumitomo

Mitsubishi Power

Hamon

Thermax

Ducon Technologies

JIEHUA

Camfil

Elex

Jiangsu Landian

Nederman

Coral Engineering Srl

R&R BETH GmbH

Imperial Systems

**Key Questions Answered:**

1. How big is the global Bag Filter market?
2. What is the demand of the global Bag Filter market?
3. What is the year over year growth of the global Bag Filter market?
4. What is the production and production value of the global Bag Filter market?
5. Who are the key producers in the global Bag Filter market?
6. What are the growth factors driving the market demand?

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