

Global Bactericide for Reverse Osmosis Membranes Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bactericide for Reverse Osmosis Membranes market size was valued at US\$ 963 million in 2025 and is forecast to a readjusted size of US\$ 1409 million by 2032 with a CAGR of 5.6% during review period.

Reverse osmosis (RO) membrane-specific bactericides are water treatment chemicals used in RO membrane systems. They kill or inhibit bacteria, fungi, and biofilm formation, preventing membrane fouling and flux decline. They also exhibit low corrosivity to membrane materials and good compatibility, making them widely used in seawater desalination, industrial water treatment, and municipal water supply systems.

Upstream applications mainly include isothiazolinones, quaternary ammonium salts, bromine/chlorine-based feedstocks, and fine chemical intermediates. Downstream applications primarily include membrane protection and operation maintenance in seawater desalination, industrial circulating water, electronic ultrapure water, drinking water treatment, and energy and chemical water systems.

The global market price for RO membrane-specific bactericides is \$2035 per ton, with annual sales of approximately 460,000 tons and a global annual production capacity of approximately 700,000-900,000 tons. The industry profit margin is 25%.

This report is a detailed and comprehensive analysis for global Bactericide for Reverse Osmosis Membranes market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bactericide for Reverse Osmosis Membranes market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bactericide for Reverse Osmosis Membranes market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bactericide for Reverse Osmosis Membranes market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Bactericide for Reverse Osmosis Membranes market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bactericide for Reverse Osmosis Membranes

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bactericide for Reverse Osmosis Membranes market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab (Nalco Water), Veolia, Kurita Water Industries, Solenis, BASF, Kemira, Accepta Water Treatment, Genesys International (Genesys RO), American Water Chemicals (AWC), Lennotech, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bactericide for Reverse Osmosis Membranes market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oxidizing Bactericides

Non-Oxidizing Bactericides

Market segment by Product Forms

Liquid

Solid

Market segment by Formulas

Single Active Ingredient

Synthetic Compound

Market segment by Application

Industrial

Electronics

Water Treatment

Energy

Chemicals

Other

Major players covered

Ecolab (Nalco Water)

Veolia

Kurita Water Industries

Solenis

BASF

Kemira

Accepta Water Treatment

Genesys International (Genesys RO)

American Water Chemicals (AWC)

Lenntech

Italmatch Chemicals

SNF Group

Buckman

Hydranautics (Nitto Group)

Taihe Water Treatment

Suqing Group

QingShuiYuan

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Bactericide for Reverse Osmosis Membranes product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bactericide for Reverse Osmosis Membranes, with price, sales quantity, revenue, and global market share of Bactericide for Reverse Osmosis Membranes from 2021 to 2026.

Chapter 3, the Bactericide for Reverse Osmosis Membranes competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bactericide for Reverse Osmosis Membranes breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales

market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Bactericide for Reverse Osmosis Membranes market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bactericide for Reverse Osmosis Membranes.

Chapter 14 and 15, to describe Bactericide for Reverse Osmosis Membranes sales channel, distributors, customers, research findings and conclusion.

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