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Global Bactericidal and Algaecidal Agents Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Bactericidal and Algaecidal Agents market size was valued at US$ 2162 million in 2025 and is forecast to a readjusted size of US$ 3185 million by 2032 with a CAGR of 5.7% during review period.

Bactericidal and algaecidal agents are functional water treatment chemicals used to control bacteria, fungi, algae and biofilms in industrial water systems. They act either by oxidizing microbial cell structures or by disrupting cell membranes, enzyme systems and metabolic processes. Products are generally divided into oxidizing and non-oxidizing types, with common active systems including chlorine- and bromine-releasing compounds, chlorine dioxide, peroxides and peracids, quaternary ammonium compounds, isothiazolinones, glutaraldehyde, DBNPA, bronopol and THPS. Key upstream inputs include hypochlorites, bromide salts, chlorates, hydrogen peroxide, organic acids, quaternary ammonium compounds, isothiazolinones, glutaraldehyde, DBNPA, THPS, surfactants, stabilizers, dispersants, solvents and packaging materials. Major downstream customers include water treatment service providers and companies in power generation, oil and gas, petrochemicals, chemicals, steel, mining, pulp and paper, food and beverage and general manufacturing. Applications cover microbial, algal, biofilm and slime control in cooling water, process water, oilfield water, membrane systems and papermaking water circuits. On the basis of finished industrial water treatment formulations, effective global capacity in 2025 is estimated at approximately 2.21 million metric tons, with sales of around 1.5739 million metric tons and an average ex-works price of approximately USD 1,335 per metric ton. The industry's overall gross margin is estimated at approximately 24%-38%.

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Demand for bactericidal and algaecidal agents will continue to be supported by higher cooling-water concentration cycles, increased industrial water reuse and growing cooling loads in power generation, data centers, petrochemicals, steel and general manufacturing. The accumulation of salts, organic matter and nutrients in recirculating systems can promote the growth of bacteria, fungi, algae and biofilms, reducing heat-transfer efficiency, accelerating under-deposit corrosion and increasing the risk of unplanned shutdowns. Microbiological control is therefore evolving from routine maintenance treatment into an important element of water-system reliability, operating efficiency and asset-life management.

Treatment programs will increasingly shift from high-dose application of a single biocide toward coordinated use of oxidizing biocides, non-oxidizing biocides, biodispersants and online monitoring. Conventional oxidants such as chlorine and hypochlorite provide rapid control of planktonic microorganisms but may be consumed quickly in water with high organic loads and have limited ability to penetrate mature biofilms. Stabilized chlorine, stabilized bromine, chlorine dioxide and combined non-oxidizing systems can provide improved contact time and performance under more complex water conditions. Alternating chemistries with different modes of action, together with penetrating, dispersing and slime-removal treatments, will become increasingly common for established biofilm control.

Product innovation will focus on lower corrosion, reduced residuals, rapid degradation, wider pH compatibility and automated precision dosing. As industrial users increase wastewater reuse and strengthen environmental management, products associated with high halogen levels, persistent residues or greater toxicity will face tighter application requirements. Halogen-free oxidants, stabilized halogen systems, high-activity non-oxidizing agents and formulations designed for specific microorganisms and water conditions are expected to gain wider adoption. Online microbiological monitoring, biofilm detection and digital control systems will also become more closely integrated with chemical treatment, shifting dosing programs from fixed schedules toward dynamic adjustment based on water quality and biological-fouling risk.

Competition will gradually move beyond commodity chemical pricing toward regulatory registration, efficacy validation, application expertise and continuing technical service. The U.S. Environmental Protection Agency has established a recommended test method for products making efficacy claims against Legionella in cooling-tower water, indicating higher expectations for supporting data and standardized product claims. At the same time, variations in organic load, temperature, pH, construction materials and microbial populations make it difficult for a single formulation to perform consistently

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across all systems. Integrated suppliers with capabilities in water analysis, microorganism identification, chemistry rotation, automated dosing and on-site support are expected to achieve stronger customer retention, while producers relying mainly on low-priced commodity quaternary ammonium, hypochlorite or low-active blended products may face continued margin pressure.

Report Scope

This report is a detailed and comprehensive analysis for global Bactericidal and Algaecidal Agents market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Bactericidal and Algaecidal Agents market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Bactericidal and Algaecidal Agents market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Bactericidal and Algaecidal Agents market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Bactericidal and Algaecidal Agents market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Bactericidal and Algaecidal Agents

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Bactericidal and Algaecidal Agents market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ecolab, Solenis, LANXESS, Buckman, Kurita Water Industries, Kemira, Italmatch Chemicals, THOR, Shandong Taihe Technologies, Shandong IRO Water Treatment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Bactericidal and Algaecidal Agents market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Oxidizing Agents

Non-oxidizing Agents

Market segment by Primary Active Chemistry

Halogen-based Oxidants

Peroxide and Peracid Oxidants

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Quaternary Ammonium Compounds

Other

Market segment by Product Form

Liquid Concentrates

Powders and Granules

Tablets and Briquettes

Market segment by Application

Power Generation

Oil, Gas and Petrochemicals

Chemicals and General Manufacturing

Pulp and Paper

Other

Major players covered

Ecolab

Solenis

LANXESS

Buckman

Kurita Water Industries

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Kemira

Italmatch Chemicals

THOR

Shandong Taihe Technologies

Shandong IRO Water Treatment

Shandong Xintai Water Treatment Technology

Shandong Ludong Environmental Technology

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Bactericidal and Algaecidal Agents product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Bactericidal and Algaecidal Agents, with price, sales quantity, revenue, and global market share of Bactericidal and Algaecidal Agents from 2021 to 2026.

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Chapter 3, the Bactericidal and Algaecidal Agents competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Bactericidal and Algaecidal Agents breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Bactericidal and Algaecidal Agents market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Bactericidal and Algaecidal Agents.

Chapter 14 and 15, to describe Bactericidal and Algaecidal Agents sales channel, distributors, customers, research findings and conclusion.

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